

# FINLAY MINERALS LTD.

TSX-V: FYL | OTCQB: FYMNF



## JJB PROPERTY TECHNICAL PRESENTATION

MARCH 2026

# CAUTIONARY & FORWARD-LOOKING INFORMATION

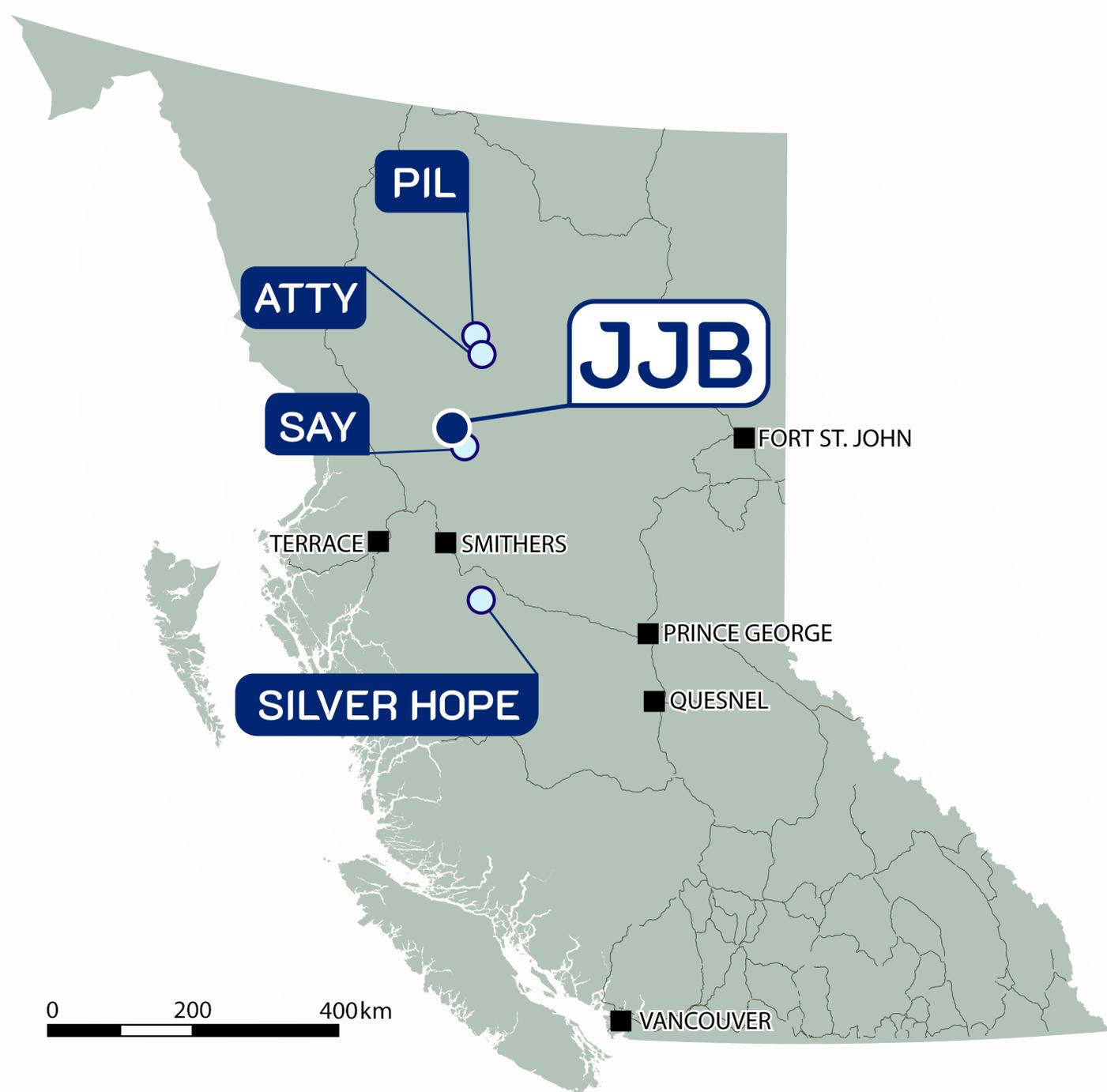
*This presentation includes certain “forward-looking information” and “forward-looking statements” (collectively, “forward-looking statements”) within the meaning of applicable Canadian securities legislation. All statements in this presentation that address events or developments that we expect to occur in the future are forward-looking statements. Forward-looking statements are statements that are not historical facts and are generally, although not always, identified by words such as “expect”, “plan”, “anticipate”, “project”, “target”, “potential”, “schedule”, “forecast”, “budget”, “estimate”, “intend” or “believe” and similar expressions or their negative connotations, or that events or conditions “will”, “would”, “may”, “could”, “should” or “might” occur. All such forward-looking statements are based on the opinions and estimates of management as of the date such statements are made. Forward-looking statements in this presentation include statements regarding, among others, the exploration plans for the Company’s properties. Although Finlay believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results or developments may differ materially from those forward-looking statements. Factors that could cause actual results to differ materially from those in forward-looking statements include market prices, exploration successes, and continued availability of capital and financing and general economic, market or business conditions. These forward-looking statements are based on a number of assumptions including, among other things, assumptions regarding general business and economic conditions, the timing and receipt of regulatory and governmental approvals, the ability of Finlay and other parties to satisfy stock exchange and other regulatory requirements in a timely manner, the availability of financing for Finlay’s proposed transactions and programs on reasonable terms, and the ability of third-party service providers to deliver services in a timely manner. Investors are cautioned that any such statements are not guarantees of future performance and actual results or developments may differ materially from those projected in the forward-looking statements. Finlay does not assume any obligation to update or revise its forward-looking statements, whether as a result of new information, future or otherwise, except as required by applicable law.*

*Wade Barnes, P. Geo., is the Vice President, Exploration and Qualified Person for Finlay Minerals Ltd. He has reviewed the technical aspects of this presentation.*

**FINLAY MINERALS LTD.**

## FINLAY MINERALS IS DEDICATED TO RESPONSIBLE EXPLORATION PRACTICES

Our goal is to proactively and transparently communicate with local First Nation communities. We aim to build and maintain positive relationships with the First Nations on whose territories we operate, while also advancing our projects in a way that respects the social, environmental, and economic aspirations of all our communities.



# JJB LOCATION

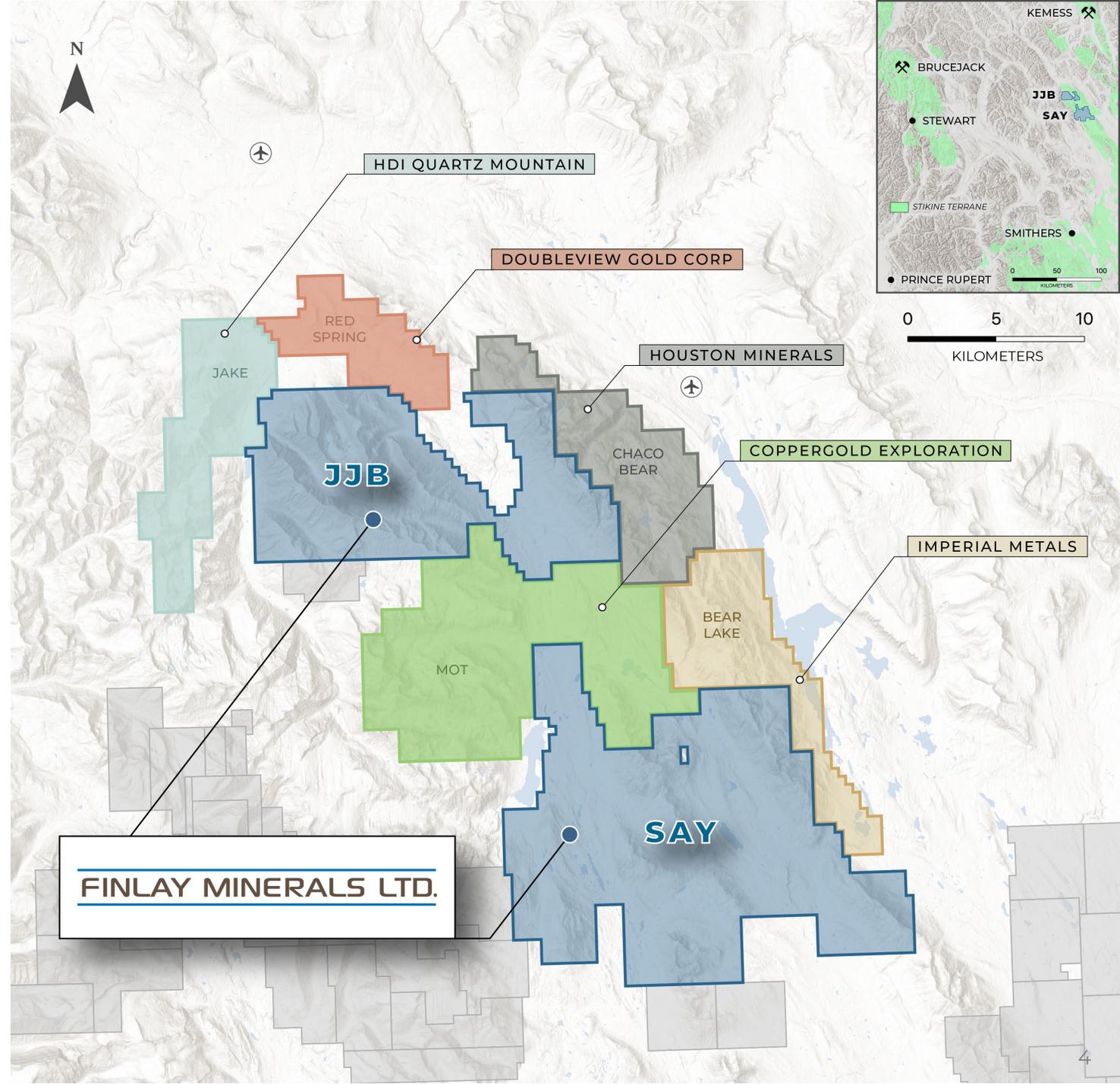
100% owned and encompasses **15,380 hectares.**

Grassroots-stage **copper-gold-silver** exploration project, **staked by Finlay in 2025.**

**150 km north of Smithers.** Accessible by helicopter. Minaret **airstrip within 10 km** of the property.

Nearby logging road networks and historic railbeds connect with the communities of Smithers and Fort St. James.

**FULLY FUNDED FOR EXPLORATION IN 2026.**



# DRIFTWOOD CORRIDOR

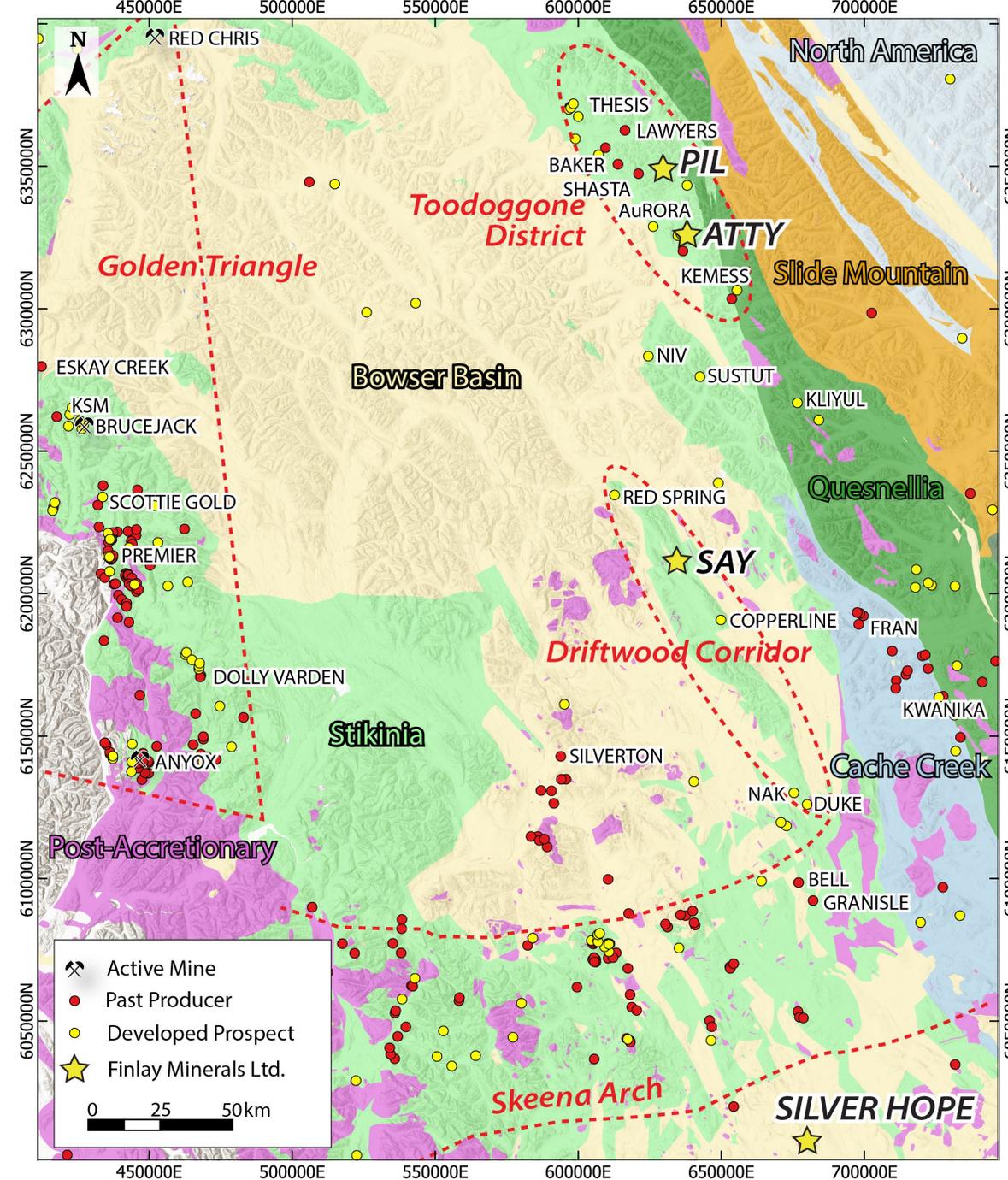
Located in an underexplored corridor of the prolific Stikine Terrane, between the Toodoggone District & the Skeena Arch.

The Property straddles the western margin of this 135 km-long “Driftwood Corridor” of Stikine Terrane, a tectonic position analogous to American Eagle Gold’s NAK Cu-Au-Mo ± Ag porphyry prospect 90 km to the south.

The Driftwood Corridor also includes Boliden Mineral Canada and Amarc Resources’ DUKE and HDI Quartz Mountain’s JAKE Cu-Mo-Ag-Au porphyry prospects.

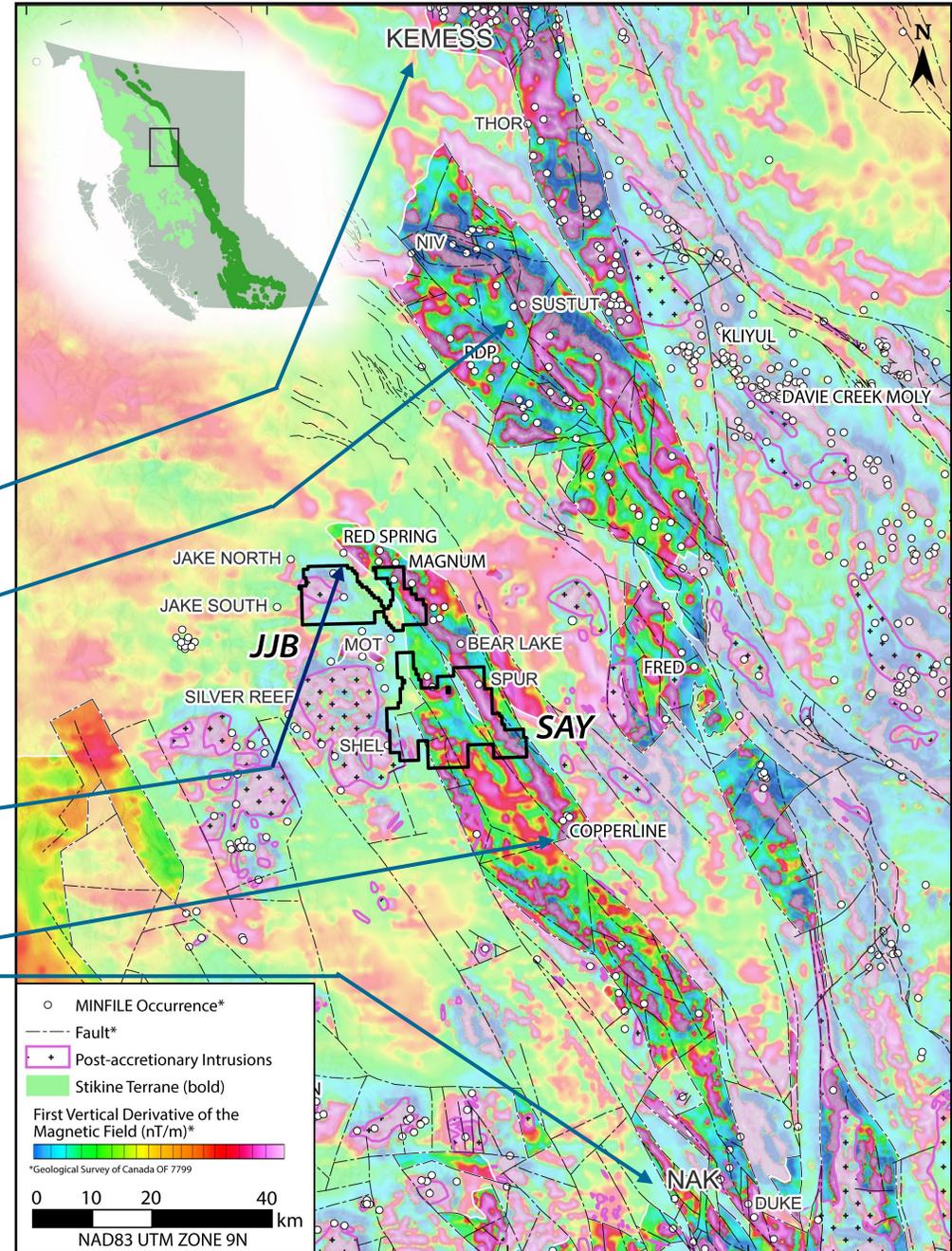
Porphyry prospects in the region are associated with post-accretionary Eocene intrusions.

Several volcanic redbed / sediment-hosted Cu ± Ag showings and prospects occur in the region (e.g. Sustut, Copperline).



# REGIONAL GEOPHYSICS

The JJB Property is located along a **55-km-long NNW-trending strong magnetic high** that hosts several showings & prospects. Projects in the broader region have demonstrated size potential.



**KEMESS SOUTH**  
**Cu-Au +/- Ag-Mo PORPHYRY**  
 Past Production: 750 M lbs Cu & 3.0 Moz Au from 218 Mt\*

**SUSTUT COPPER**  
**VOLCANIC RED BED Cu**  
 8.561 Mt with an average of 1.615% Cu\*  
 (0.65% Cu cut-off; 2003 non-NI43-101-compliant)

**RED SPRING**  
**SEDIMENT HOSTED Cu-Ag**  
 5.0 Mt at 0.5% Cu and 11.9 g/t Ag\*  
 (1985 non-NI43-101-compliant)

**COPPERLINE**  
**VOLCANIC RED BED Cu-Ag**  
 0.9 Mt at 2.0% Cu and 48 g/t Ag\*  
 (1990 unclassified estimate; non-NI43-101-compliant)

**NAK PROPERTY**  
**Cu-Au-Mo PORPHYRY**  
 NAK23-17: 302.1 m of 0.40% Cu, 0.53 g/t Au and 0.046% Mo from 166.9 m\*

\* See Appendix for source

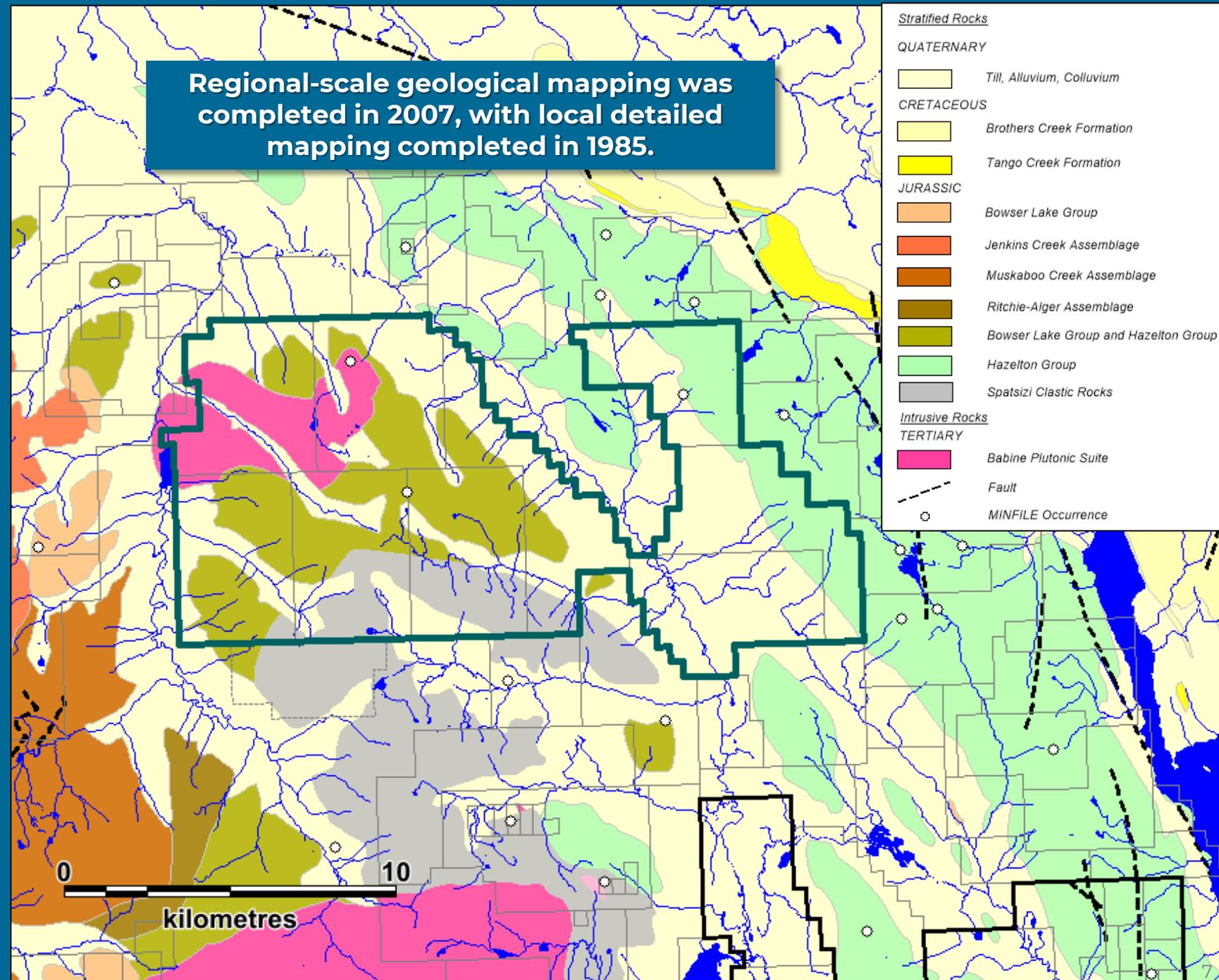
# GEOLOGY

**STRATIGRAPHY:** Lower Jurassic Bowser Lake and Hazelton Group rocks underly the property, with Hazelton volcanic rocks mapped on the east side of the Squingula River and sedimentary rocks on the west side. The sedimentary rocks young to the NW.

**STRUCTURE:** Mineralization appears to be controlled by major northwest trending structures and east-west cross structures. Zones of known mineralization occur where these structures overlap. Similar features are observed at the SAY property

**INTRUSIVES:** Km-scale granodiorite of the Eocene Babine Plutonic suite on the western side of JJB.

Quaternary till, alluvium and colluvium covers the valley bottoms on the property.



# JJB TARGETS

## QUIN & SQUINGULA

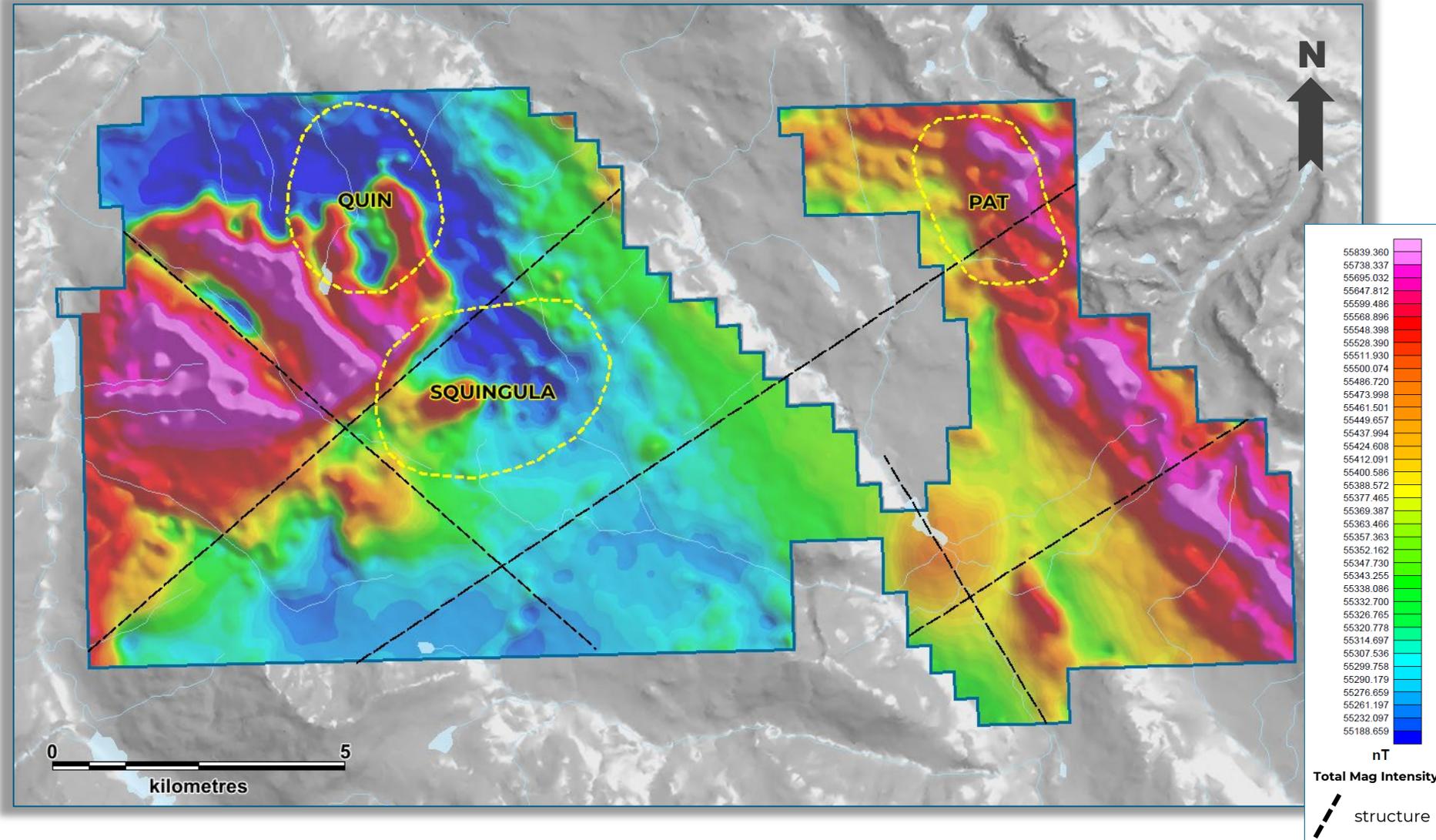
CU-AU-MO

Early-stage targets comprised of coincident magnetic highs linked to multi-element geochemical anomalies from limited historic sampling programs.

## PAT

HIGH-GRADE CU-AG

An early-stage target covering favourable mag high anomalies, structures and rock samples with > 1% copper.



# COPPER

## Cu (%) - ROCKS

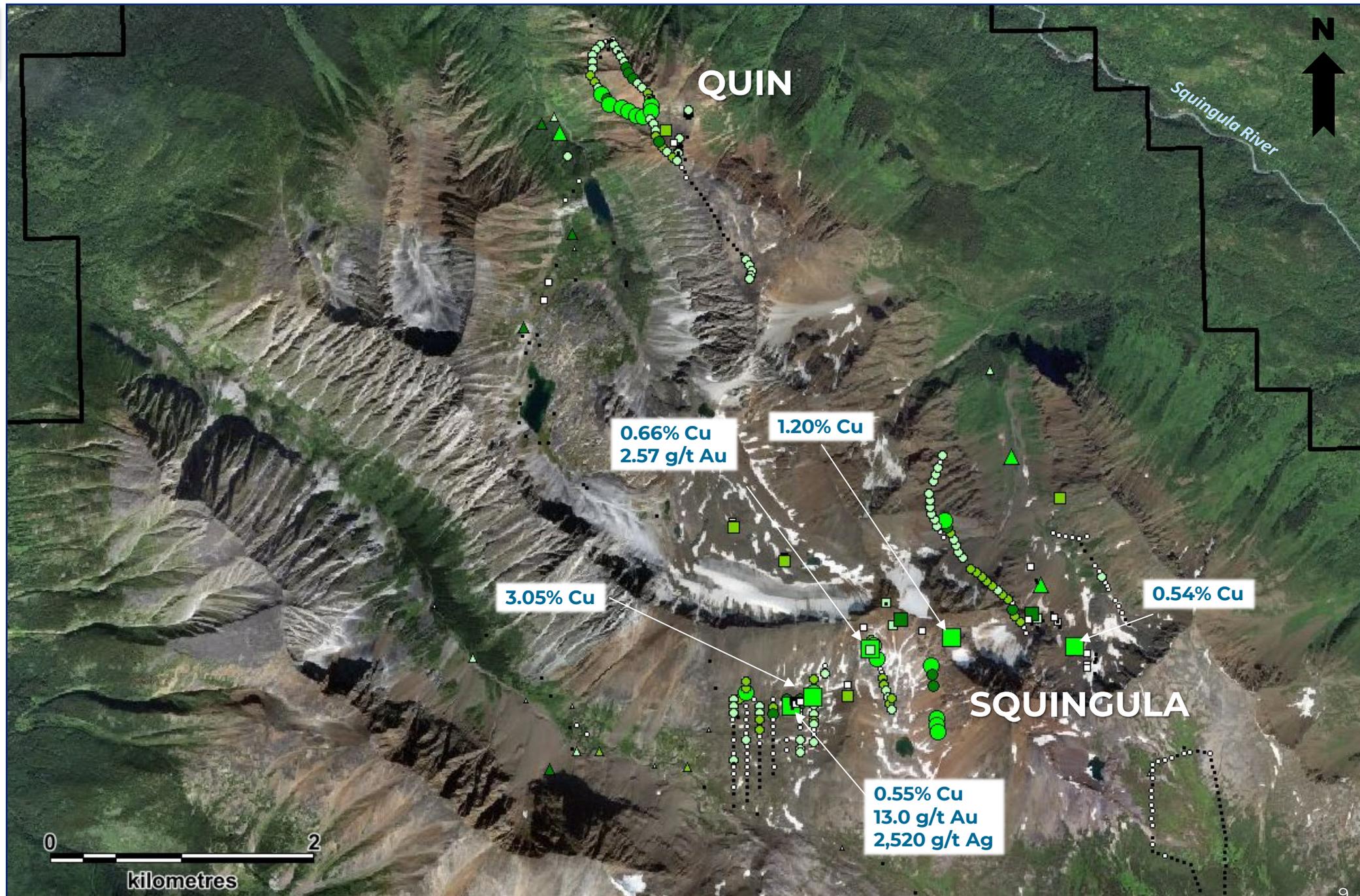
- > 0.5%
- 0.25 to 0.5%
- 0.1 to 0.25%
- 0.05 to 0.1%
- 0.01 to 0.05%
- < 0.01%

## Cu (ppm) - SOILS

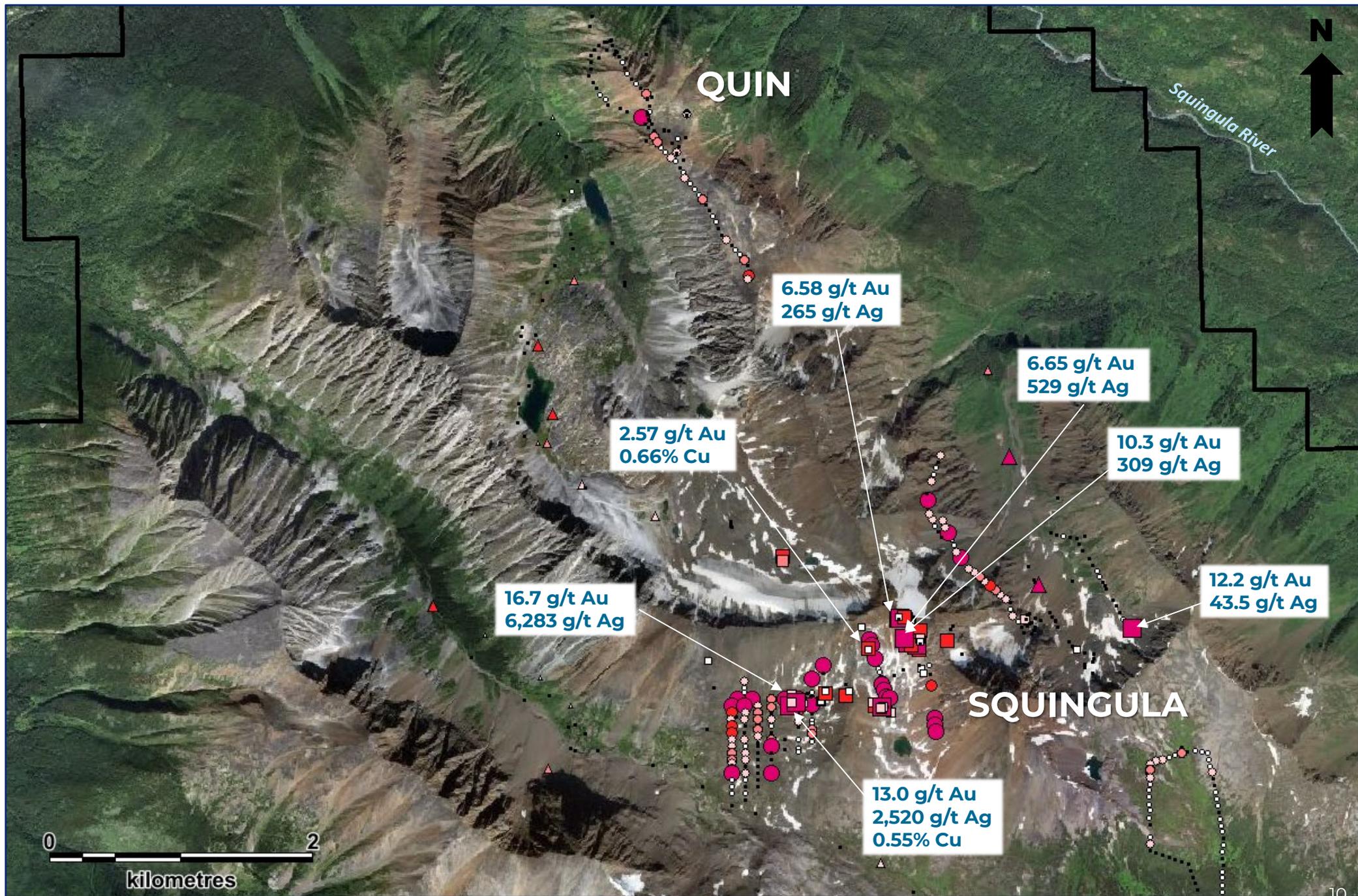
- > 400
- 300 to 400
- 200 to 300
- 100 to 200
- 50 to 100
- < 50

## Cu (ppm) - SILTS

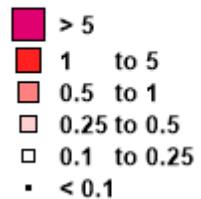
- ▲ > 150
- ▲ 100 to 150
- ▲ 75 to 100
- ▲ 60 to 75
- ▲ 40 to 60
- < 40



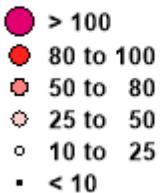
# GOLD



## Au g/t - ROCKS



## Au (ppb) - SOILS



## Au (ppb) - SILTS



6.58 g/t Au  
265 g/t Ag

6.65 g/t Au  
529 g/t Ag

10.3 g/t Au  
309 g/t Ag

2.57 g/t Au  
0.66% Cu

16.7 g/t Au  
6,283 g/t Ag

12.2 g/t Au  
43.5 g/t Ag

13.0 g/t Au  
2,520 g/t Ag  
0.55% Cu

# SILVER

## Ag (g/t) - ROCKS

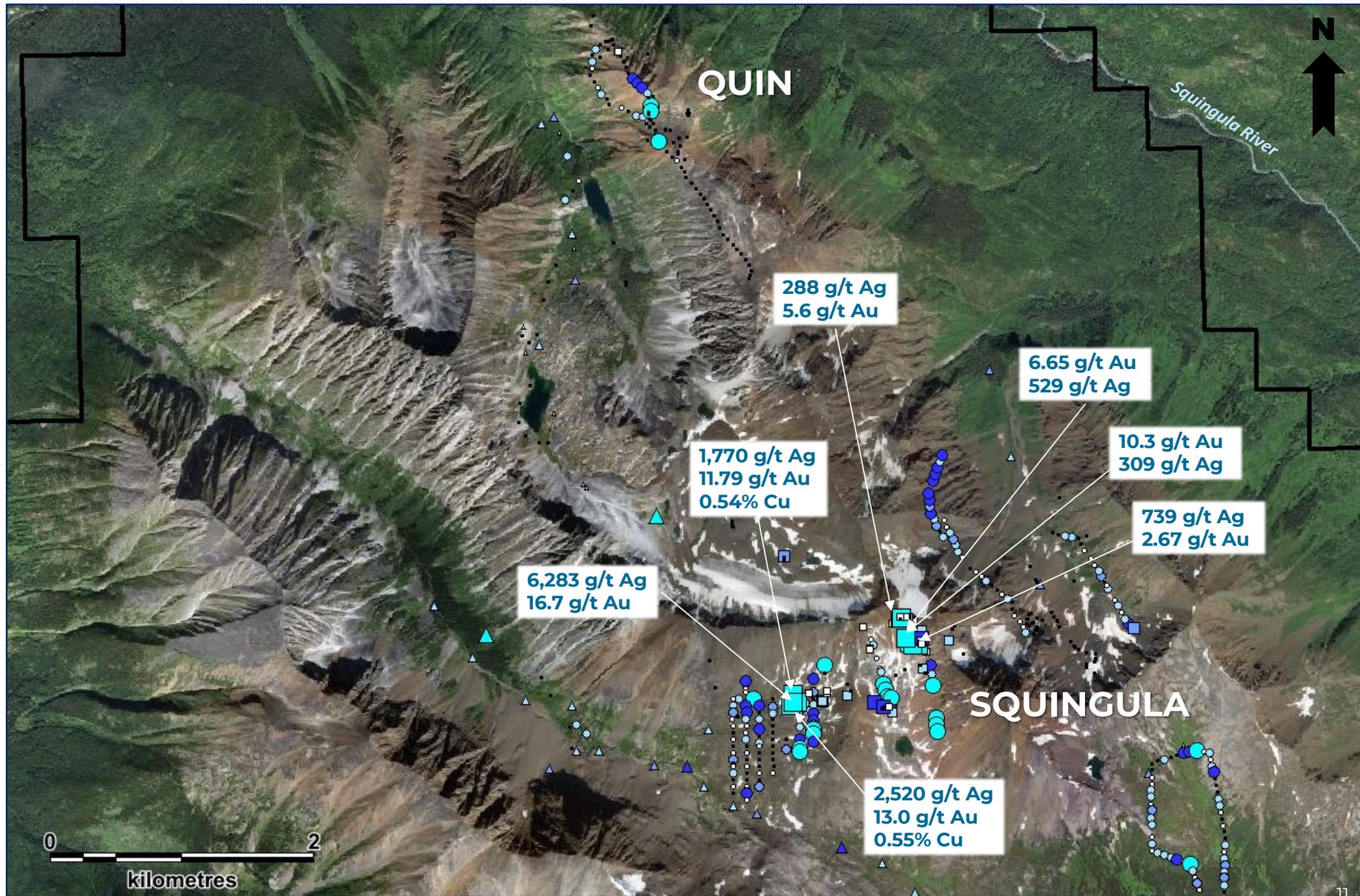
- > 100
- 60 to 100
- 30 to 60
- 15 to 30
- 5 to 15
- < 5

## Ag (ppm) - SOILS

- > 2
- 1 to 2
- 0.8 to 1
- 0.5 to 0.8
- 0.3 to 0.5
- < 0.3

## Ag (ppm) - SILTS

- > 1
- 0.8 to 1
- 0.5 to 0.8
- 0.3 to 0.5
- 0.2 to 0.3
- < 0.2

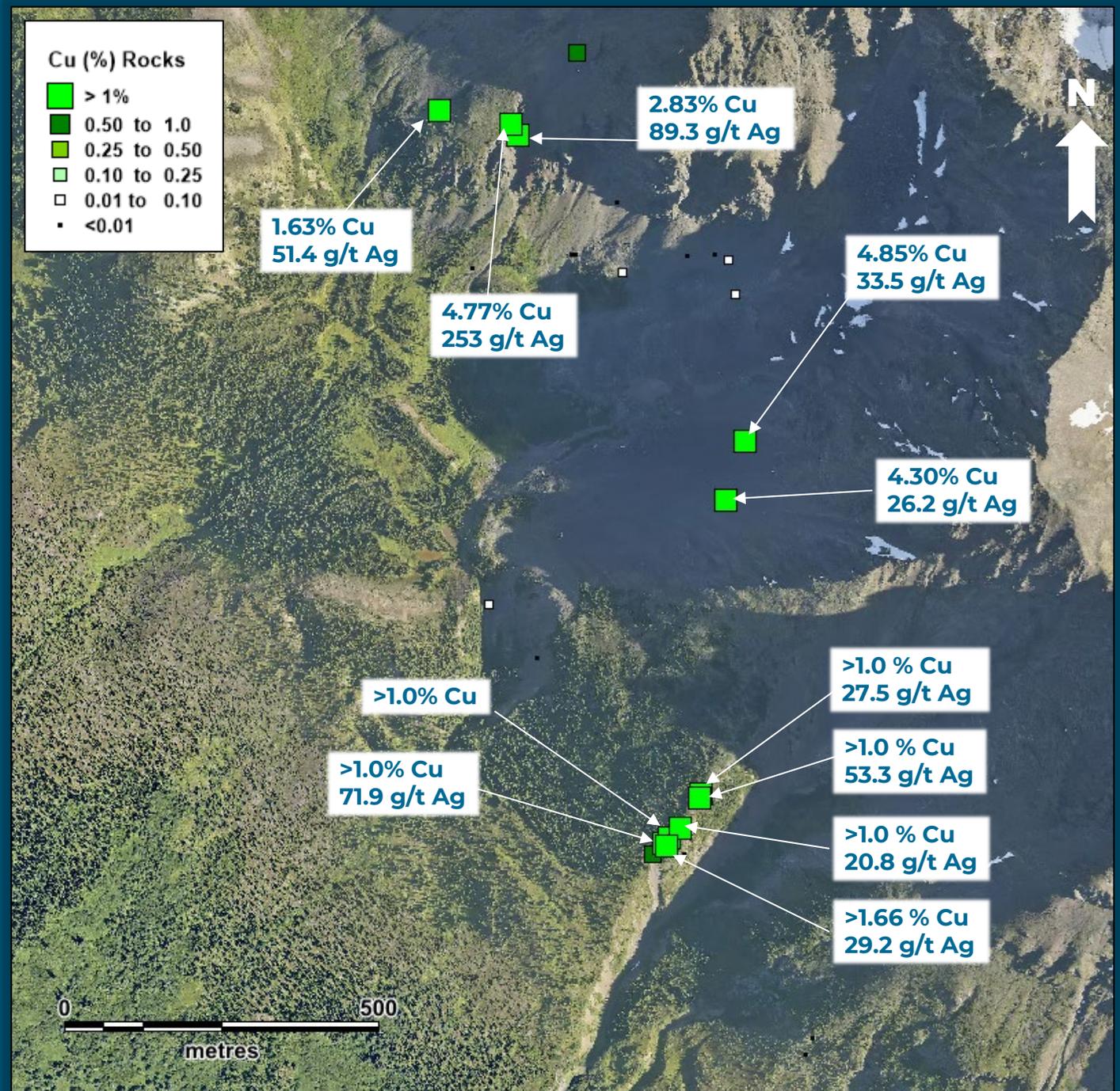


# PAT TARGET COPPER

The PAT Target is described as a **Cu-Ag Volcanic Redbed** occurrence.

**Chalcocite and bornite** occur in veinlets and disseminated within a Lower Jurassic Hazelton Group tuff, up to 15.24 m thick.

Work programs have been limited and follow-up work is required to evaluate.



# 2025 PROSPECTING AT PAT TARGET

**J607472 – Grab**  
**2.75% Cu and 72.1 g/t Ag**



**K632204 - Grab**  
**4.77% Cu and 253 g/t Ag**

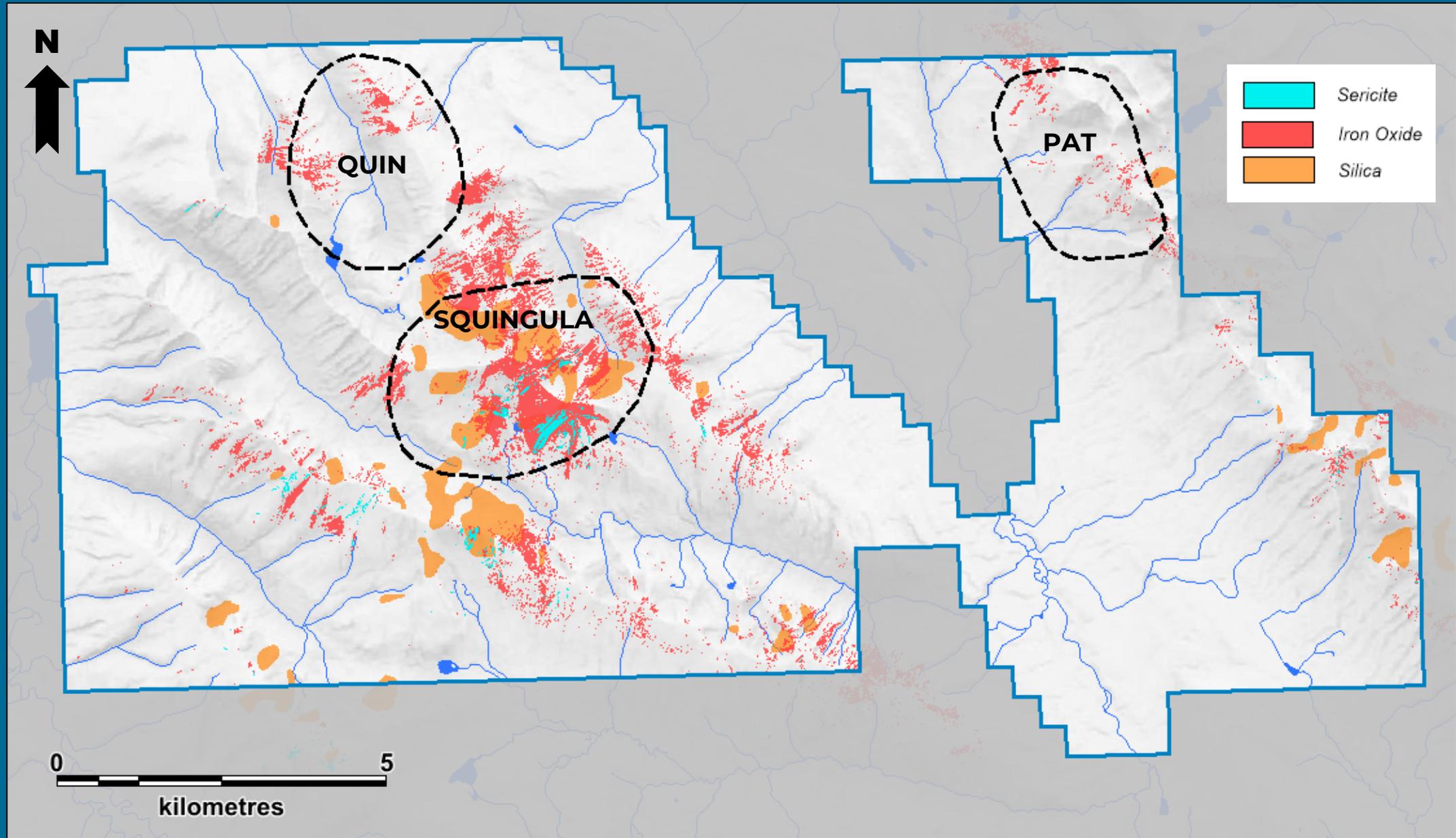


**K632203 - Grab**  
**2.83% Cu and 89.3 g/t Ag**



# PhotoSat Alteration Mapping

Satellite alteration mapping in 2025 identified a kilometer-scale area of “probable” iron oxide and silica with lesser sericite at the Squingula Target.



## **The JJB exploration program is fully-funded for 2026.**

The 2026 program aims to complete:

- 11-line km of Induced Polarization Surveys over the Squingula and Quin targets
- Mapping and rock sampling over the Squingula and Quin targets.
- Reconnaissance work to evaluate potential new targets.

The **JJB geological setting is analogous to significant resources and prospects identified within the Driftwood Corridor.** The Driftwood Corridor setting is analogous to the Toodoggone District.

**SQUINGULA and QUIN** are located near an Eocene intrusion on the western side of the property and show a **coincident magnetic high linked to a multi-element geochemical anomaly** from limited sampling (copper-gold-silver).

**PAT** is an early-stage, high-grade copper-silver target covering **favourable mag high anomalies, structures and rock samples** with > 1 % copper.

JJB is a prospective greenfields-stage exploration project with minimal historic work completed and extensive unexplored ground on the property.

# THE FINLAY TEAM

## **ILONA BARAKSO LINDSAY, B.Sc.**

### ***President, CEO and Director***

She has been with the Company for over 15 years and has been responsible for tenure management, accounting, corporate administration, and financings. Ms. Lindsay is a director of the Barakso family companies.

## **GORD STEBLIN, B.COMM., CPA, CGA CFO**

Has over 30 years of experience in the mining/exploration sector and serves as CFO of 3 other companies in the sector.

## **WADE BARNES, B.Sc. – GEOLOGY, P. GEO., Q.P.**

### ***Vice President, Exploration***

Over 20 years geology experience and a Qualified Person (QP) as defined by National Instrument 43-101. Co-received the H.H. “Spud” Huestis Award from AMEBC in 2016 for excellence in Prospecting and Mineral Exploration for the discovery of the Kemess East deposit.

## **SUSAN FLASHA, M.Sc., P.Geo.**

### ***Vice President, Corporate Development***

A geologist with over 20 years experience in the industry. The last 15 years have been in senior management roles with Brixton Metals and with Pretium Resources at the Brucejack Mine.

## **ROBERT F. BROWN**

### ***Executive Chairman of the Board and Director***

Retired Professional Engineer with over 40 years experience in the mining industry. Former Vice President, Exploration for Great Panther Mining Ltd. and former geologist with LAC Minerals.

## **DAVID A. SCHWARTZ, B. COMM., J.D.**

### ***Secretary and Director***

Retired Barrister, Solicitor, Arbitrator and Notary in corporate and securities law predominantly with junior natural resource companies.

## **ALVIN JACKSON, B.Sc.**

### ***Independent Director***

Vice President, Exploration and Development & Director of Freegold Ventures. Former President & CEO/COO of Eurozinc Mining Corporation.

## **KRISTINA WALCOTT**

### ***Independent Director***

President and CEO of Freegold Ventures Limited since 2009, and a director since 2010.

## **DR. JOHN A. BARAKSO, DMD**

### ***Director***

Retired from dentistry after 29 years. Dr. Barakso is a director of the Barakso family companies.

# FINLAY MINERALS LTD.

TSX-V: **FYL** | OTCQB: **FYMNF**

**AT OUR CORE:** EXCEPTIONAL ASSETS + TECHNICAL EXCELLENCE = ROAD TO DISCOVERY

**ILONA B. LINDSAY**

*President, CEO and Director*

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**ROBERT F. BROWN**

*Executive Chairman of the Board and Director*

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# APPENDIX SLIDES

**Kemess South Past Production:**

<https://www.centerragold.com/operations/kemess-project/kemess-east/>

**American Eagle Gold NAK23-017 Drill Results:**

<https://americaneaglegold.ca/news/american-eagle-intersects-302-metres-of-1.09-copper-equivalent-within-606-metres-of-0.74-copper-equivalent/>

**Sustut Copper 2003 Mineral Resource Estimate (Non-NI43-101-Compliant):**

<https://minfile.gov.bc.ca/Summary.aspx?minfilno=094D++063>

**Red Spring Project 1985 Historic Mineral Resource Estimate (Non-NI43-101-Compliant):**

<https://minfile.gov.bc.ca/Summary.aspx?minfilno=094D%20%20104>

**Copperline Project 1990 Historic Mineral Resource Estimate (Non-NI43-101-Compliant):**

<https://minfile.gov.bc.ca/Summary.aspx?minfilno=093M++117>