

FINLAY MINERALS LTD.

TSX-V: **FYL** | OTCQB: **FYMNF**

ATTY PROPERTY TECHNICAL PRESENTATION

JANUARY 2026



CAUTIONARY & FORWARD-LOOKING INFORMATION

This presentation includes certain "forward-looking information" and "forward-looking statements" (collectively, "forward-looking statements") within the meaning of applicable Canadian securities legislation. All statements in this presentation that address events or developments that we expect to occur in the future are forward-looking statements. Forward-looking statements are statements that are not historical facts and are generally, although not always, identified by words such as "expect", "plan", "anticipate", "project", "target", "potential", "schedule", "forecast", "budget", "estimate", "intend" or "believe" and similar expressions or their negative connotations, or that events or conditions "will", "would", "may", "could", "should" or "might" occur. All such forward-looking statements are based on the opinions and estimates of management as of the date such statements are made. Forward-looking statements in this presentation include statements regarding, among others, the exploration plans for the Company's properties. Although Finlay believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results or developments may differ materially from those forward-looking statements. Factors that could cause actual results to differ materially from those in forward-looking statements include market prices, exploration successes, and continued availability of capital and financing and general economic, market or business conditions. These forward-looking statements are based on a number of assumptions including, among other things, assumptions regarding general business and economic conditions, the timing and receipt of regulatory and governmental approvals, the ability of Finlay and other parties to satisfy stock exchange and other regulatory requirements in a timely manner, the availability of financing for Finlay's proposed transactions and programs on reasonable terms, and the ability of third-party service providers to deliver services in a timely manner. Investors are cautioned that any such statements are not guarantees of future performance and actual results or developments may differ materially from those projected in the forward-looking statements. Finlay does not assume any obligation to update or revise its forward-looking statements, whether as a result of new information, future or otherwise, except as required by applicable law.

Wade Barnes, P. Geo., is the Vice President, Exploration and Qualified Person for Finlay Minerals Ltd. He has reviewed the technical aspects of this presentation.

FINLAY MINERALS LTD.



FINLAY MINERALS IS DEDICATED TO RESPONSIBLE EXPLORATION PRACTICES

Our goal is to proactively and transparently communicate with local First Nation communities. We aim to build and maintain positive relationships with the First Nations on whose territories we operate, while also advancing our projects in a way that respects the social, environmental, and economic aspirations of all our communities.

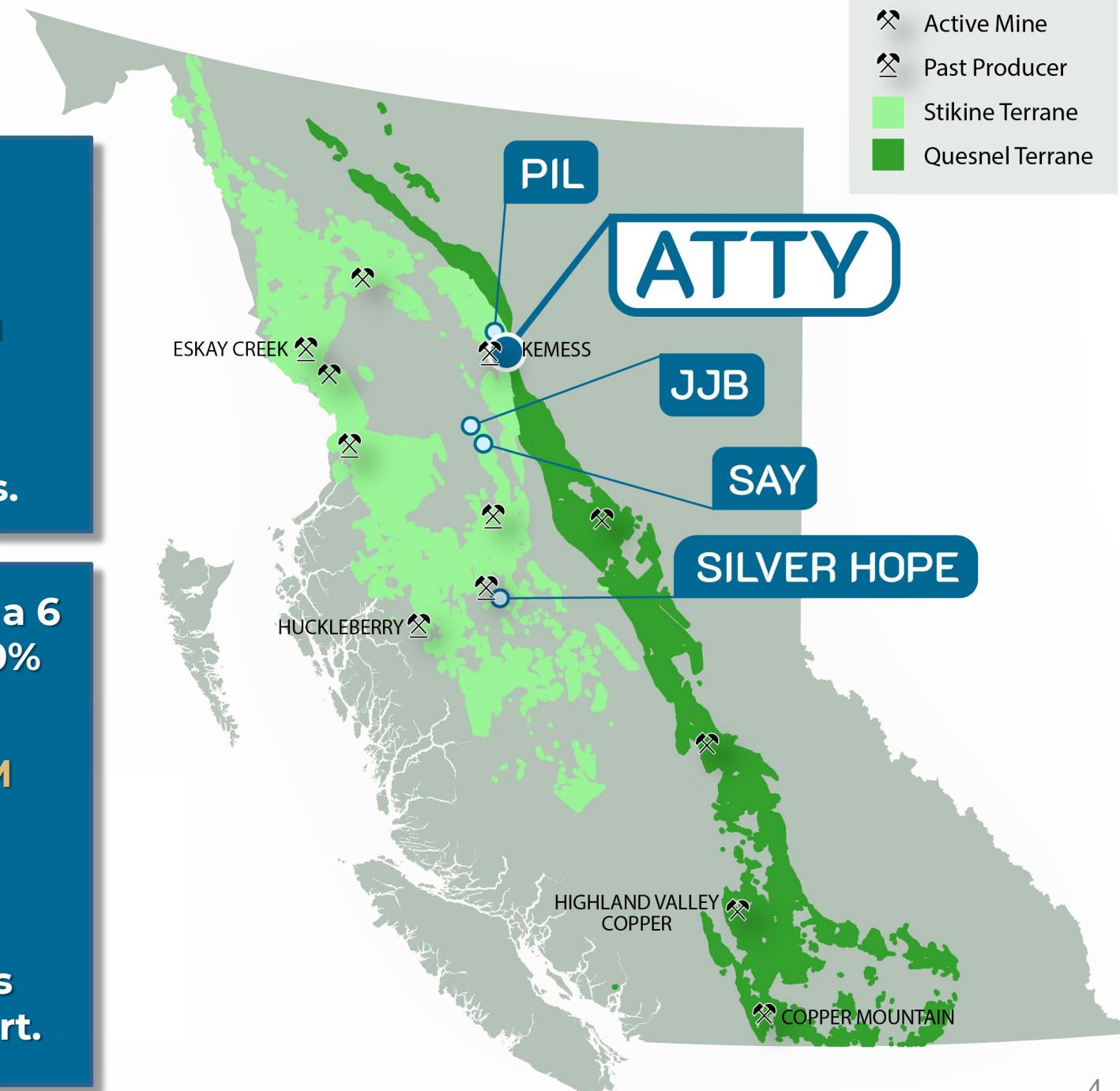
ATTY PROPERTY

- ▶ 100% owned.
- ▶ 3,875 hectares.
- ▶ Porphyry Cu-Au and Au-Ag-Pb-Zn-Cu epithermal targets.
- ▶ Within Toodoggone District Stikine Terrane, which hosts several deposits.

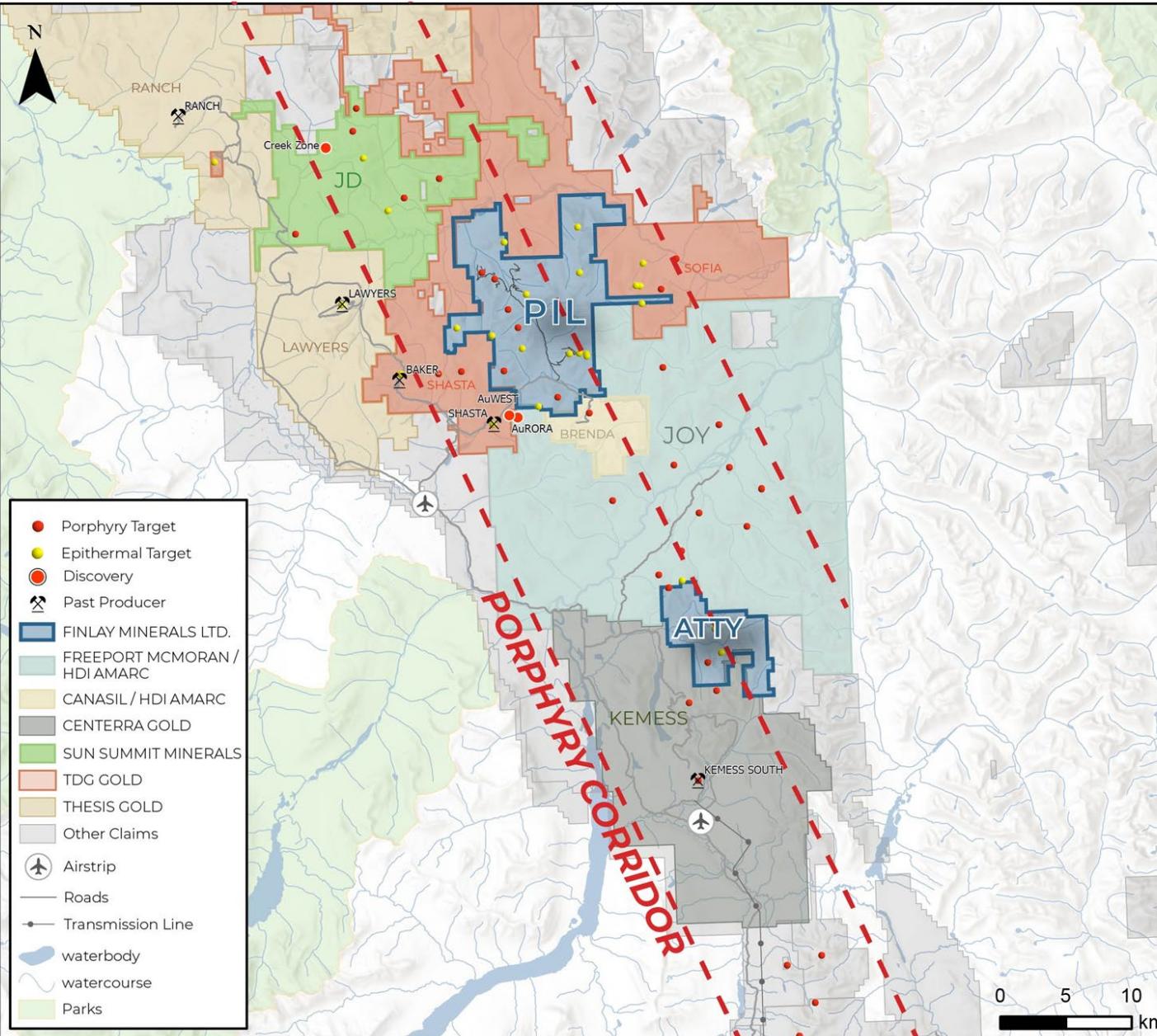
In April 2025, Freeport-McMoRan signed a 6 year Earn-In Agreement to acquire an 80% interest in the ATTY Property.

The agreement will infuse a total of \$10M exploration expenditures into ATTY and \$1.1M cash into Finlay Minerals.

Finlay's team is managing the ATTY program during the Earn-In period and is receiving an Operator's Fee from Freeport.



TOODOGGONE COPPER PORPHYRY CORRIDOR



ATTY is within the
70 km Copper Porphyry Corridor
trend of the Toodoggone District.

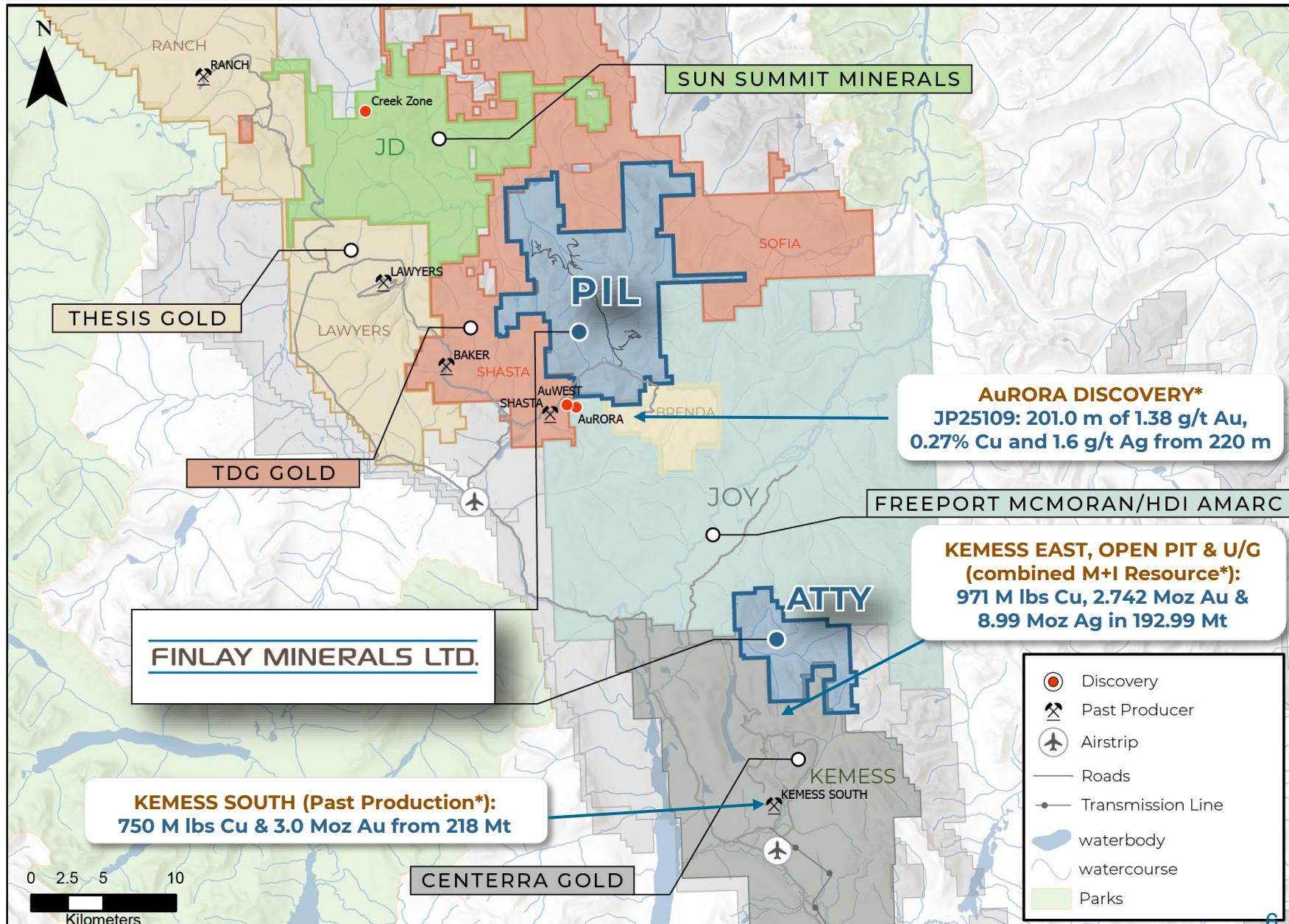
ATTY is **permitted and drill ready**
for the 2026 season.

Road accessible from Mackenzie
and Prince George and within 20
kilometers of the Sturdee Airstrip.

Large powerline (256kv) connecting
to Kemess Project immediately to
the south.

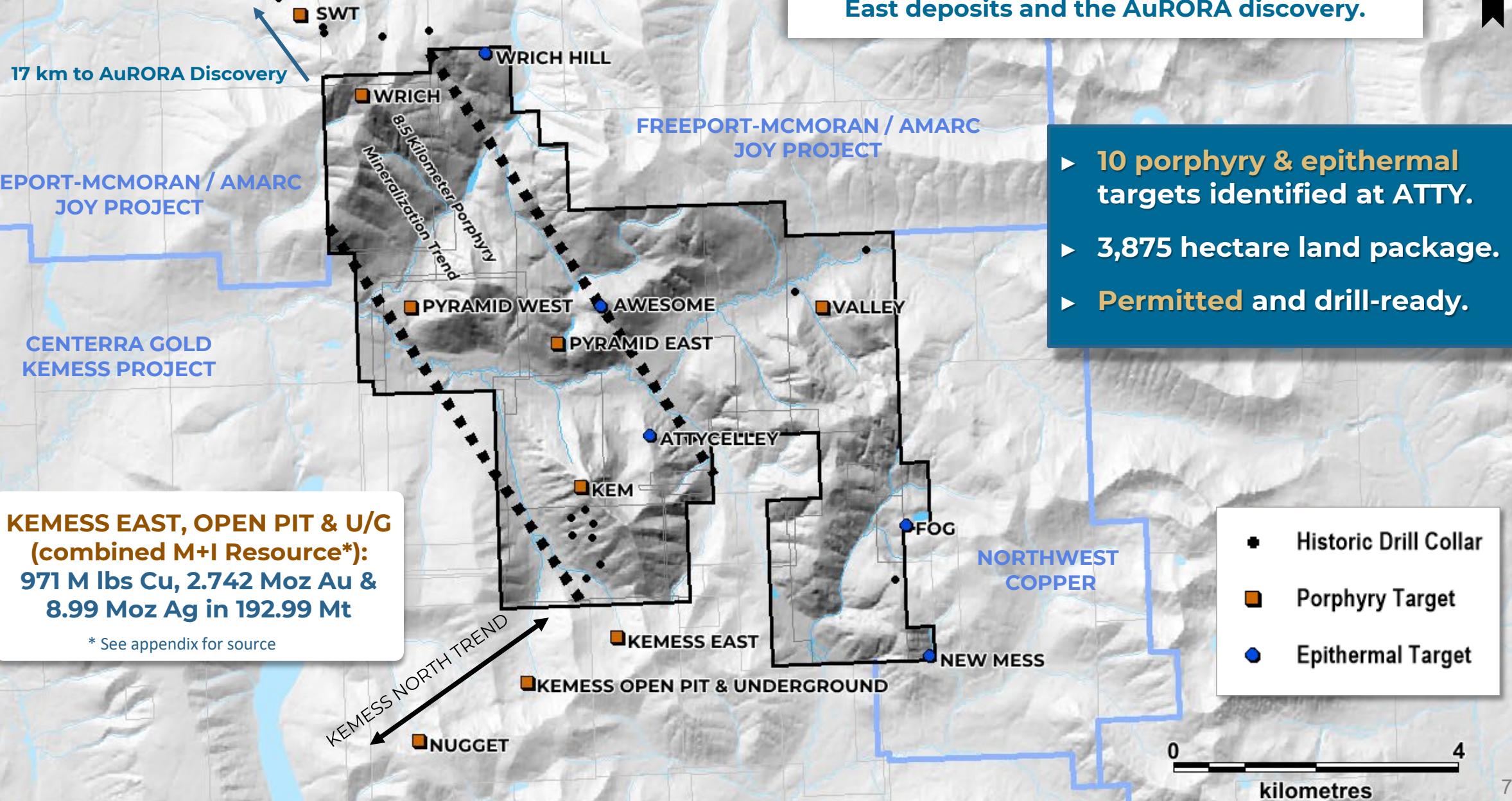
ATTY TOODOGGONE LOCATION

- Adjoins **Centerra Gold's Kemess Project** which hosts the past-producing **Kemess South** porphyry Cu-Au-Mo-Ag mine, **Kemess Open Pit/Underground Deposit** and the **Kemess East Deposit** (positive PEA in 2017).
- Adjoins **Freeport-McMoRan and Amarc Resources' JOY** Property, which hosts the **AuRORA Cu-Au-Ag porphyry discovery**.



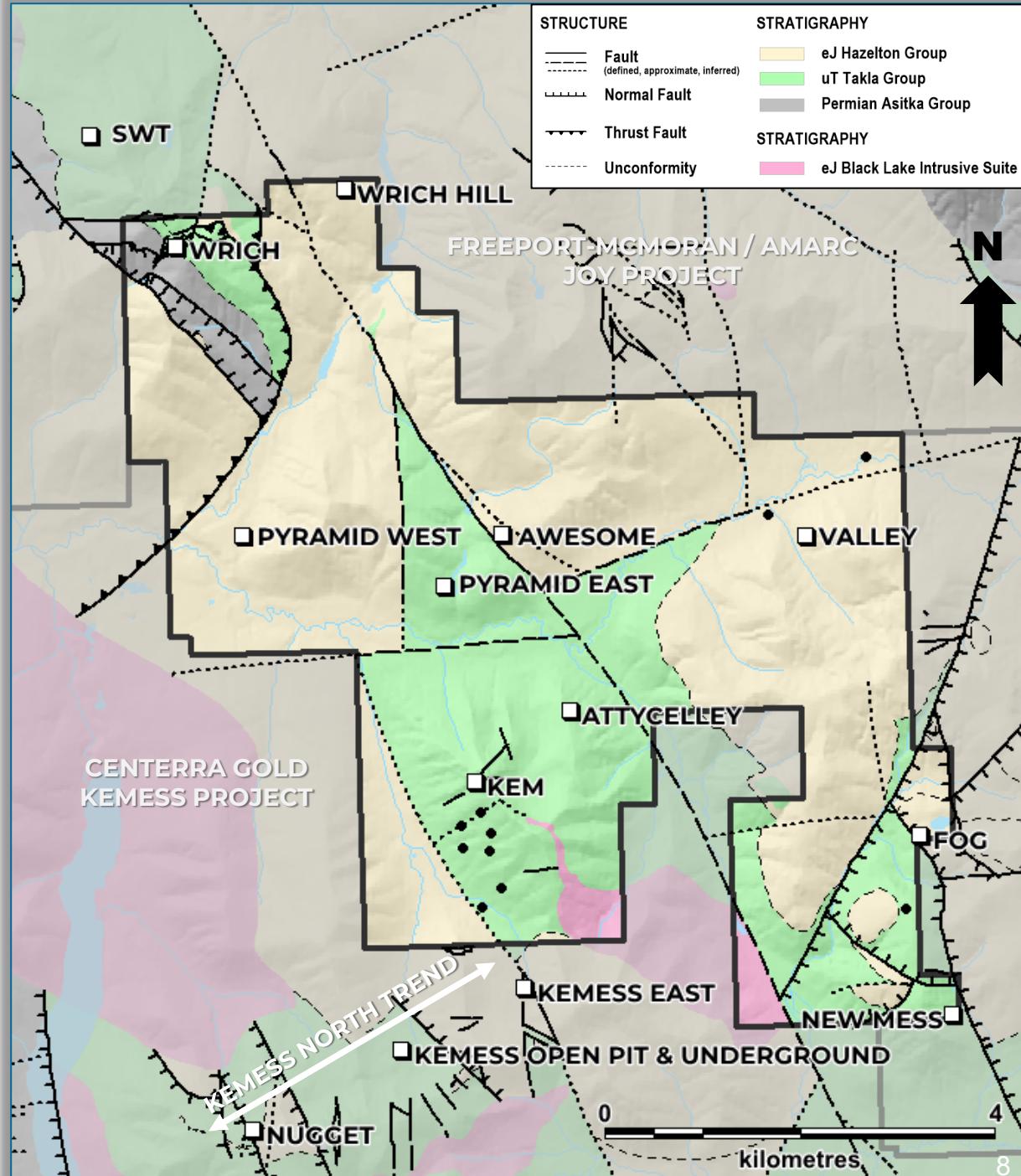
POTENTIAL FOR DISCOVERY

ATTY is situated along the northwest trend between the Kemess Underground, Open Pit & East deposits and the AuRORA discovery.



GEOLOGY

- ▶ **Favourable geology** with a setting similar to the Kemess North Trend, which hosts the Kemess Underground and Kemess East Deposits.
- ▶ Underlain by the Upper Triassic Takla Group and the Lower Jurassic Hazelton Group, intruded by the Early Jurassic Black Lake Suite.
- ▶ Several prospective **porphyry and epithermal** targets have been outlined on the property.
- ▶ **KEM, Wrich and Pyramid West and East:** Porphyry Cu-Ag-Au-Mo targets.
- ▶ **Attycelley and Wrich Hill:** Ag-Pb-Zn-Cu-Au low-sulphidation epithermal, drill ready target.
- ▶ KEM and Attycelley are **drill ready** targets and the property is currently permitted.



ATTY TARGET OVERVIEW

PORPHYRY AND PORPHYRY RELATED TARGETS

WRICH: 1,200 m x 1,200 m Cu+Au+Ag+Mo soil geochemical and chargeability anomaly connected to the SWT target.

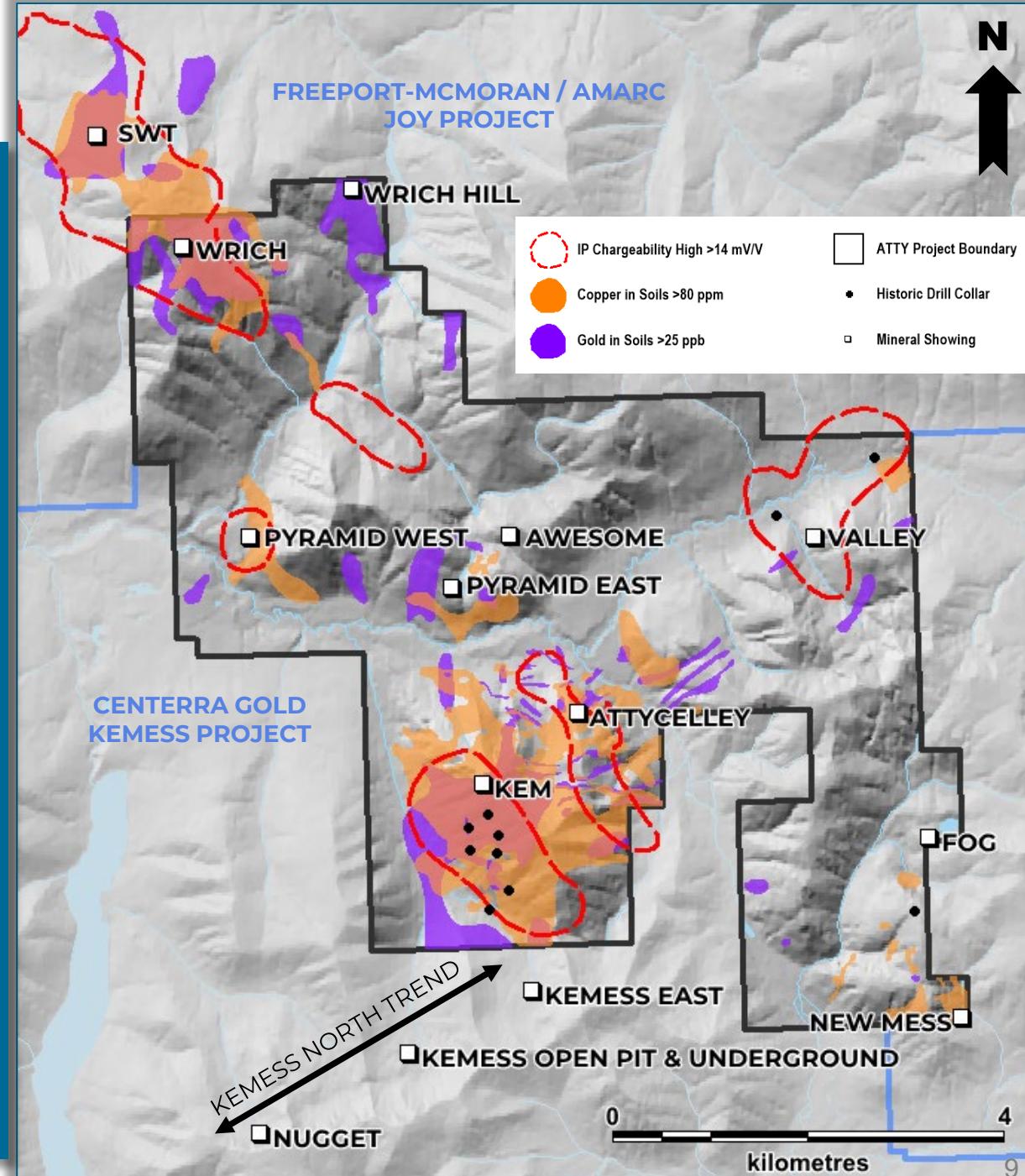
WRICH HILL: 1,200 m x 600 m Au+Bi+Pb+Te+Zn soil geochemical anomaly where to the north Freeport/Amarc intersected 108 m 0.03% Cu, 0.23 g/t Au, 6.4 g/t Ag in JP22044 in correlation with advanced argillic alteration zones.

PYRAMID WEST: hosts a 200 m x 200 m Cu-Au-Mo-Te soil geochemical anomaly, open to the north where a single IP line resulted in a 500 m chargeability high.

PYRAMID EAST: has a continuous chargeability high that could connect to the Wrich target and trends southeast to an 800 m x 850 m Cu-Au soil geochemical anomaly and a circular magnetic anomaly.

KEM+ATTYCELLEY: 1,100 m x 2,200 m chargeability and Cu+Au+Mo soil geochemical anomaly at KEM and a 500 m x 2,300 m chargeability and Cu+Ag+Pb+Zn soil anomaly associated with a magnetic anomaly.

VALLEY: 1,800 m long chargeability anomaly where historic drilling intersected patchy propylitic and phyllitic altered rocks with anomalous Cu peripheral to a porphyry.



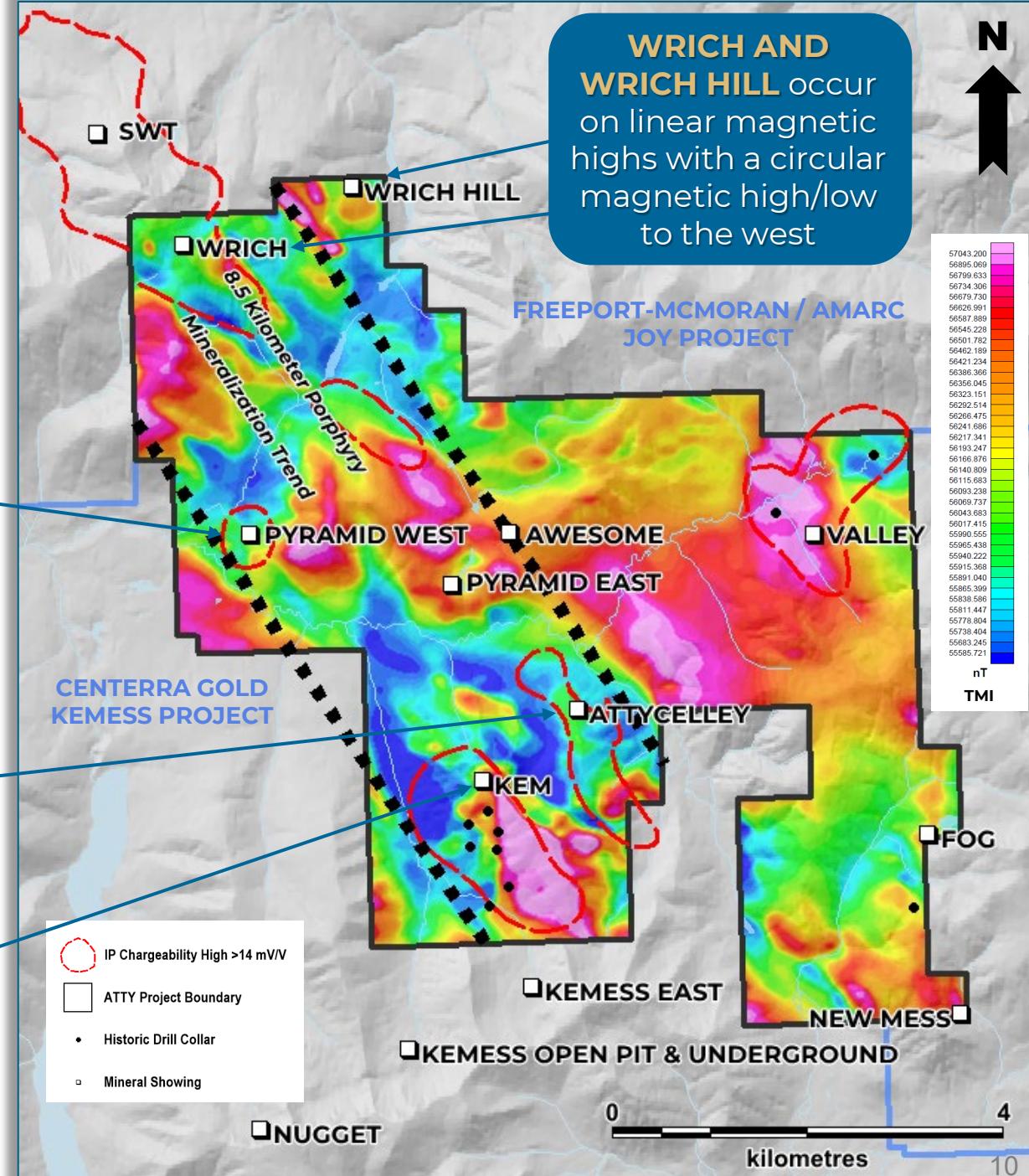
ATTY MAGNETIC SURVEY

Regional magnetic surveys show favourable signatures for porphyry deposits and mineralized linear structures.

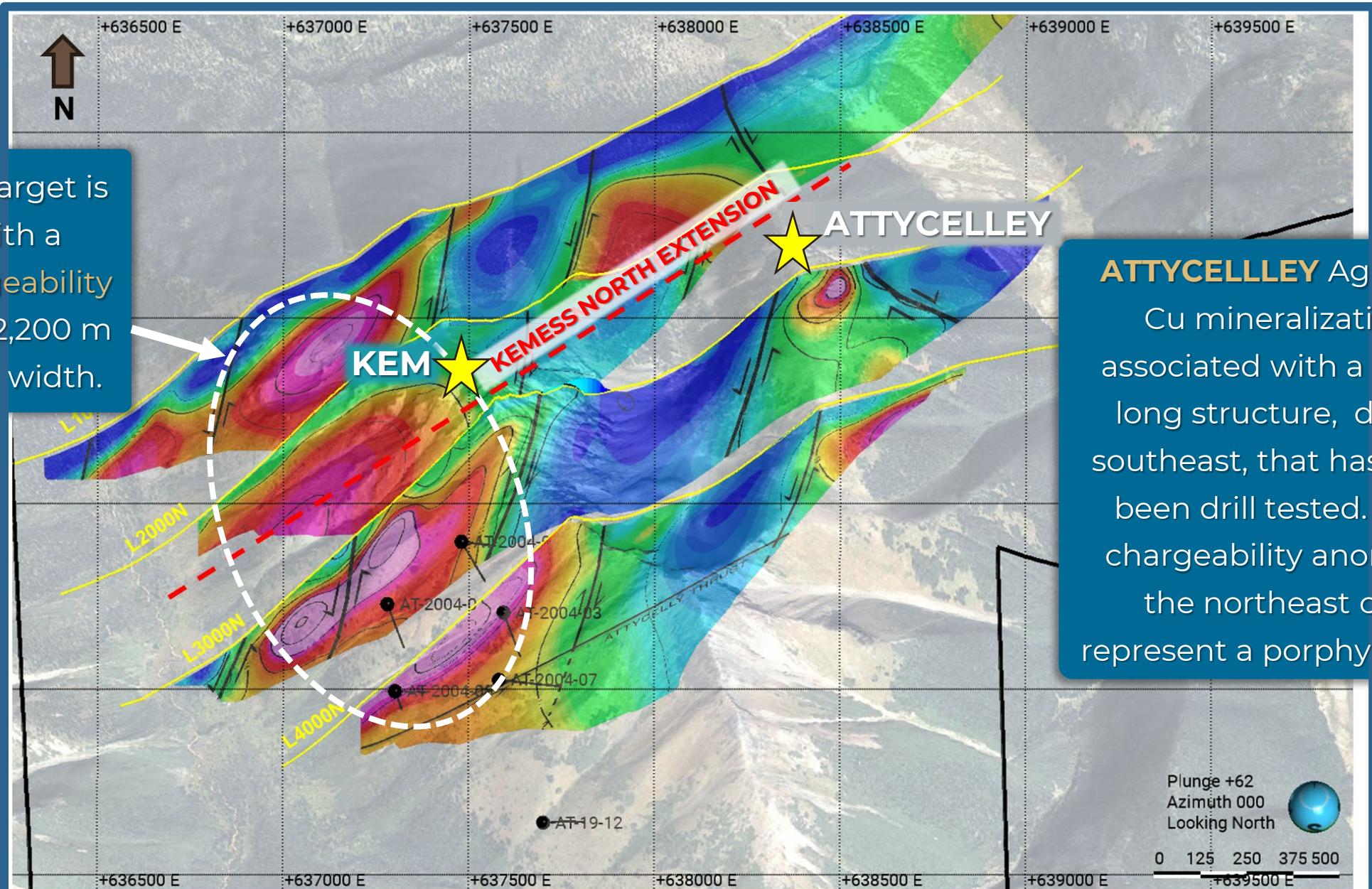
PYRAMID WEST and **PYRAMID EAST** occur within favourable lithology for porphyry discovery. Pyramid East is on a circular magnetic anomaly next to the high sulphidation **AWESOME** showing.

ATTYCELLEY occurs on the periphery of the magnetic low surrounding the KEM target.

KEM is on a moderate low magnetic signature surrounded by a high magnetic signature pointing to a possible deeper porphyry target.

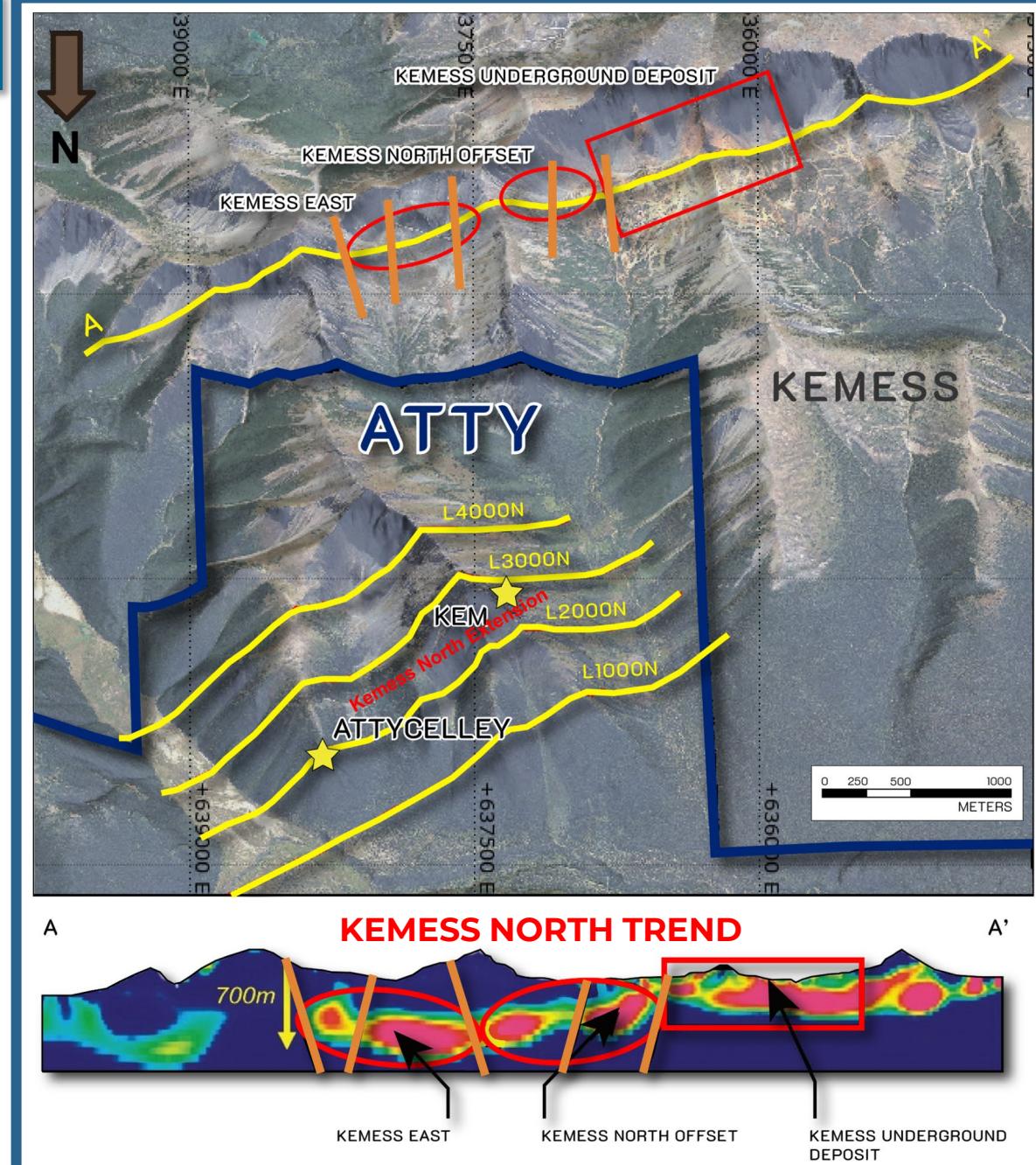


IP LINES AT KEM & ATTYCELLEY

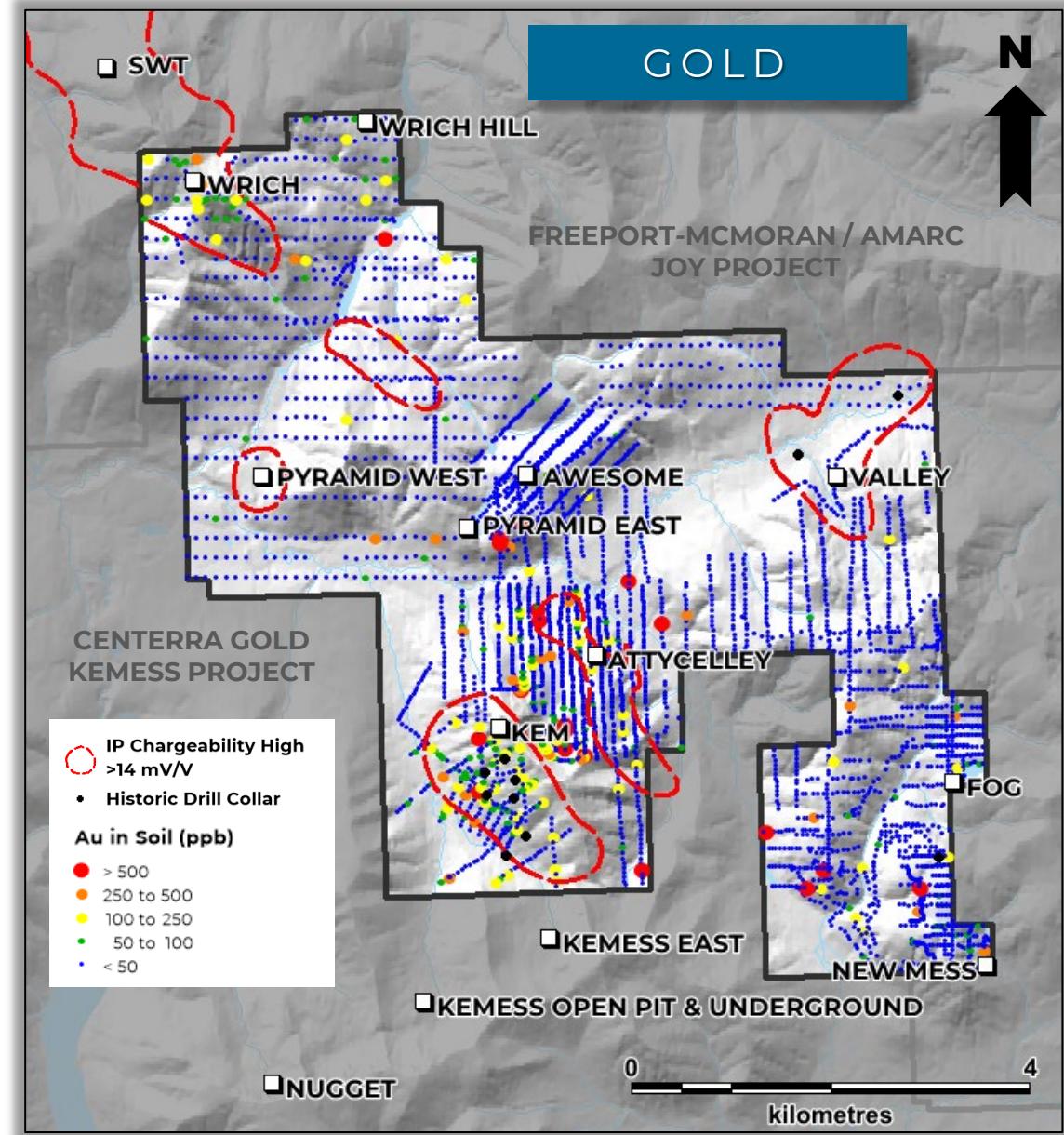
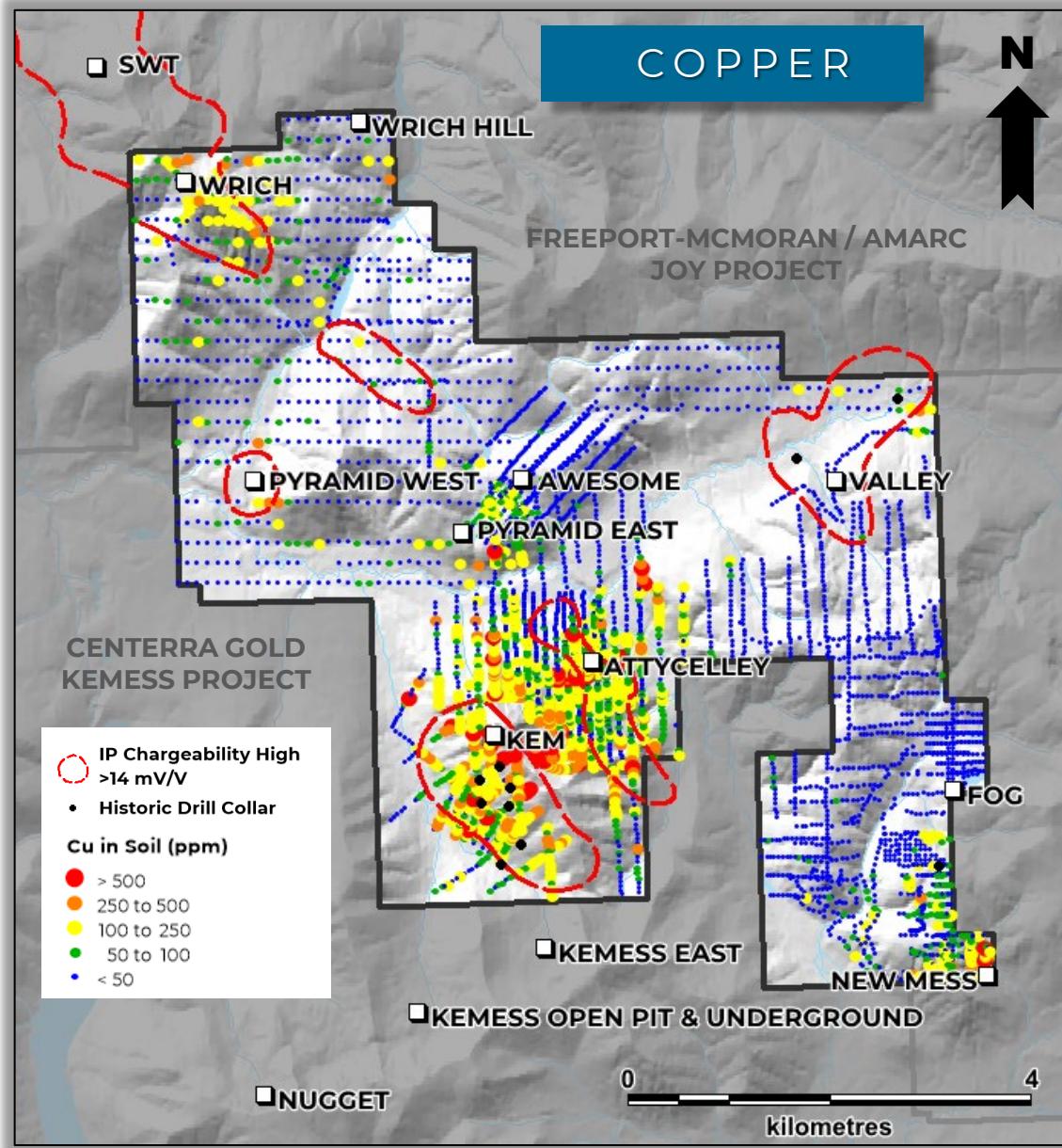


IP LINES AT KEM & ATTYCELLEY

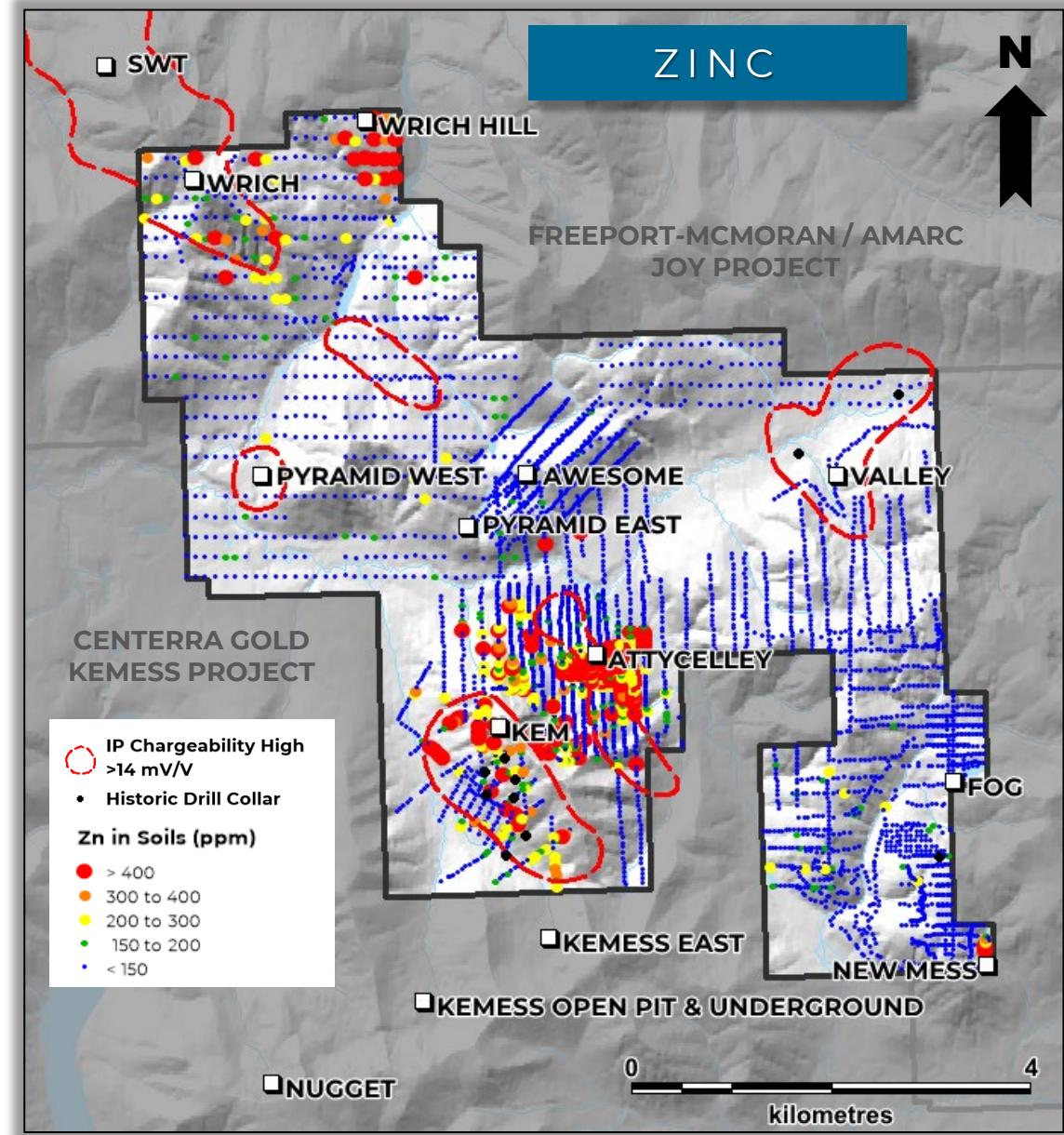
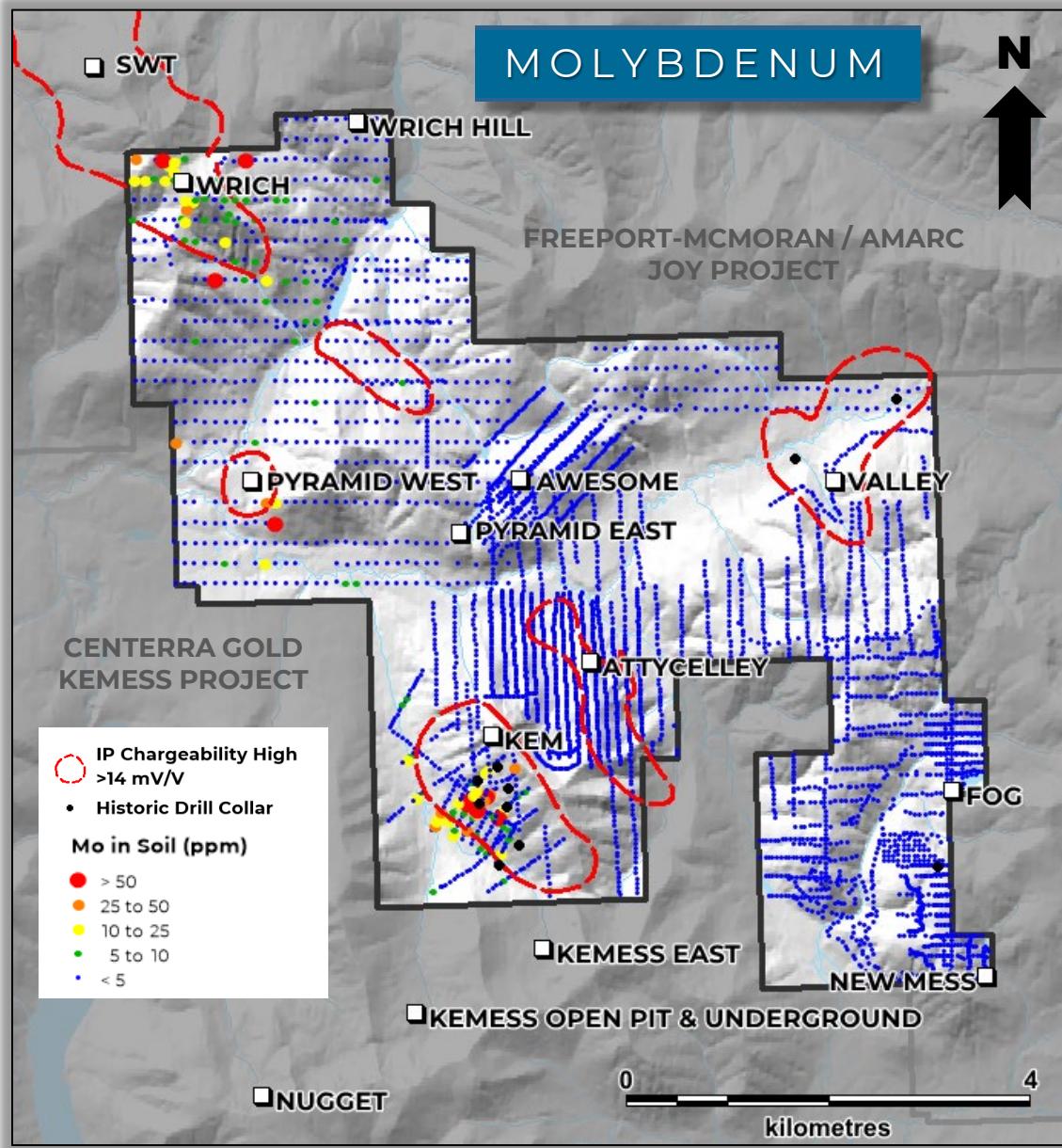
- ▶ The **Attycelley** Target is a southeast dipping structure/thrust that could **extend down-dip for 680 m** based on geophysical interpretations.
- ▶ The **Attycelley** chargeability and resistivity features display a **fault block scenario** similar to the model for the **Kemess North Trend** that hosts the Kemess Underground and Kemess East deposits.
- ▶ The chargeability anomaly at the **KEM Target** occurs below **mineralized veins** where hyperspectral studies show **good porphyry potential**



COPPER & GOLD IN SOILS

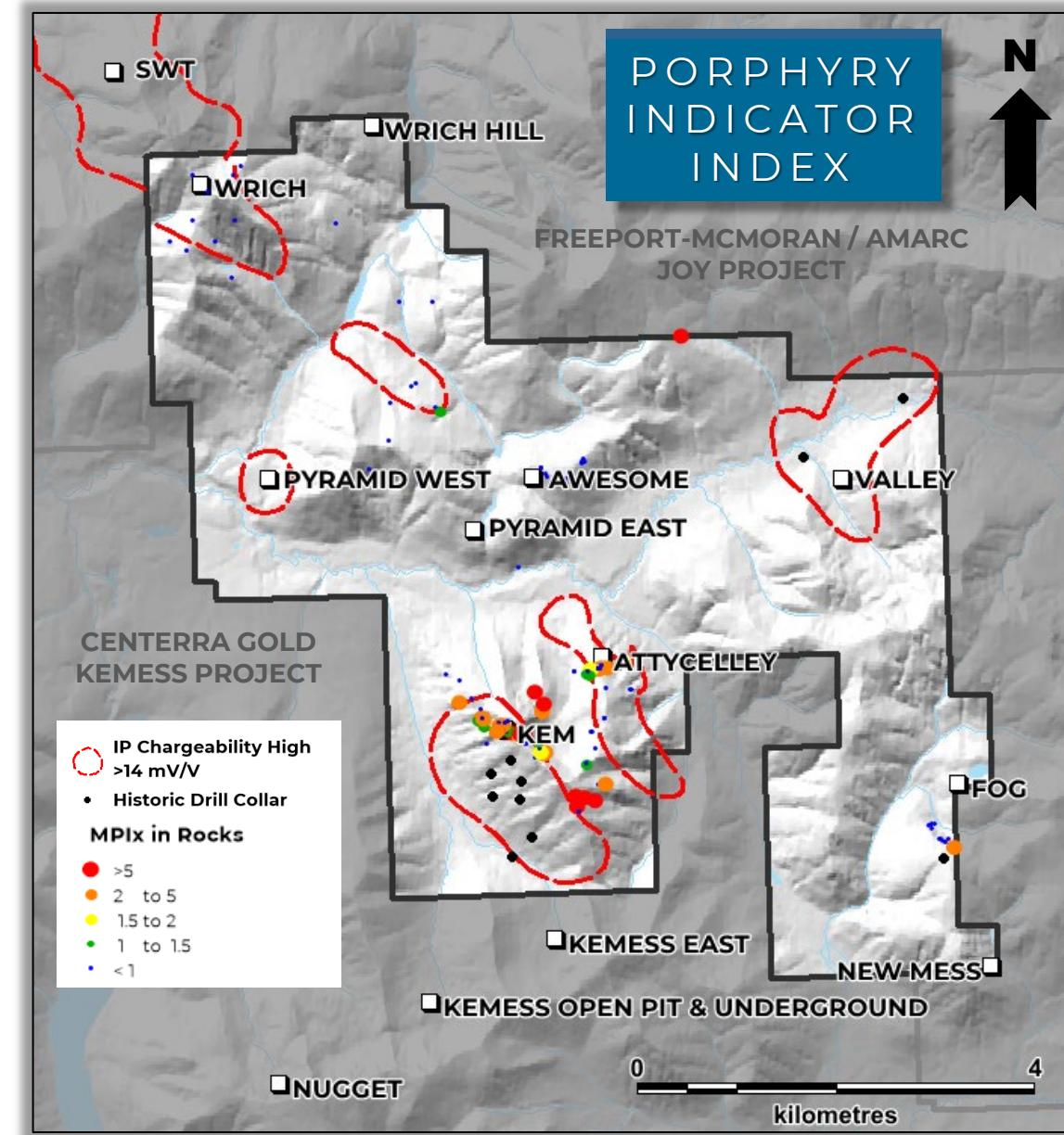
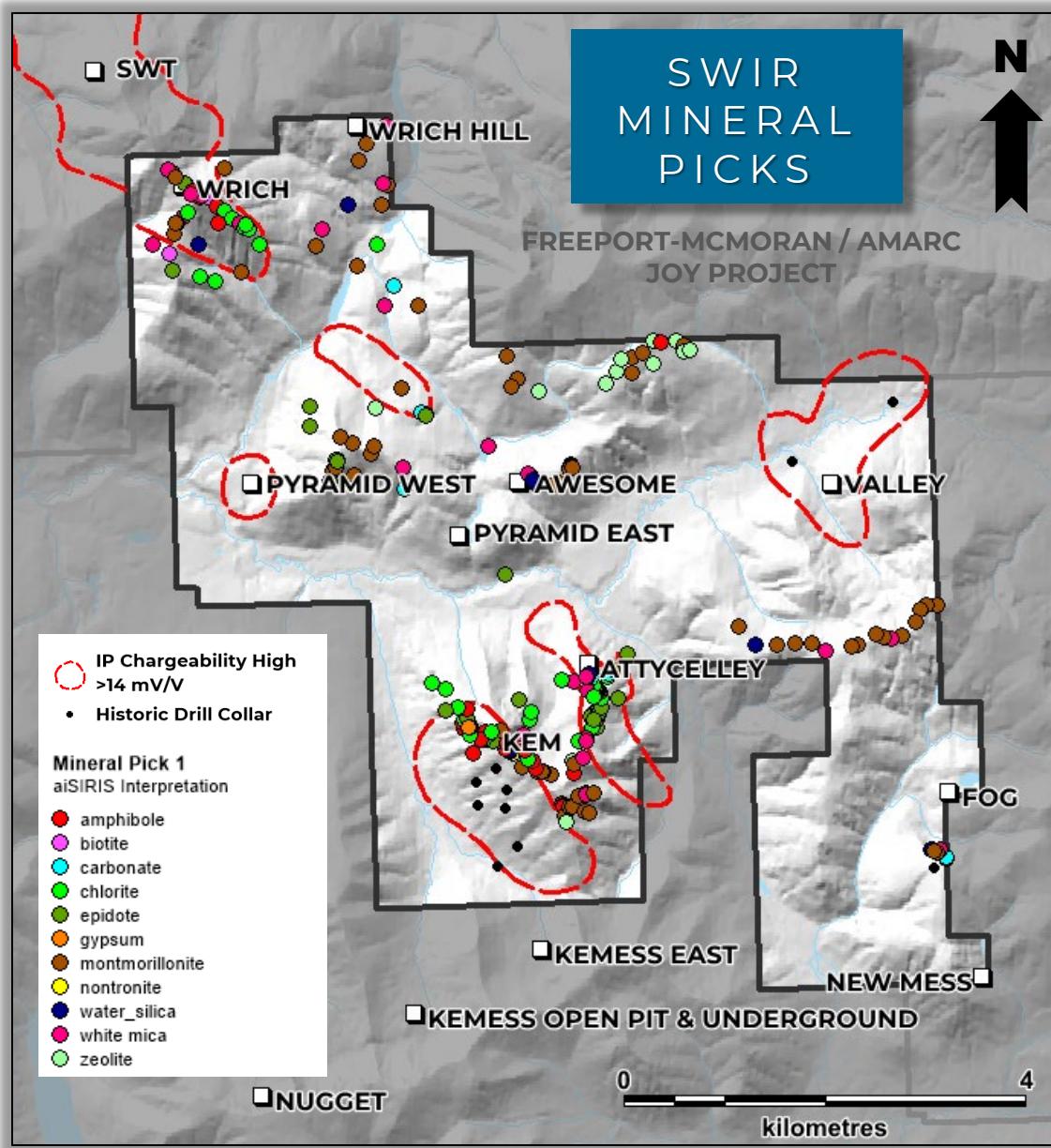


MOLYBDENUM & ZINC IN SOILS



ALTERATION & SWIR ANALYSIS

KEM & Attycelley targets show high relative temperature Fe-Mg-silicate white mica spectral mineralogy, plus elevated MPIx values.



WRICH TARGET

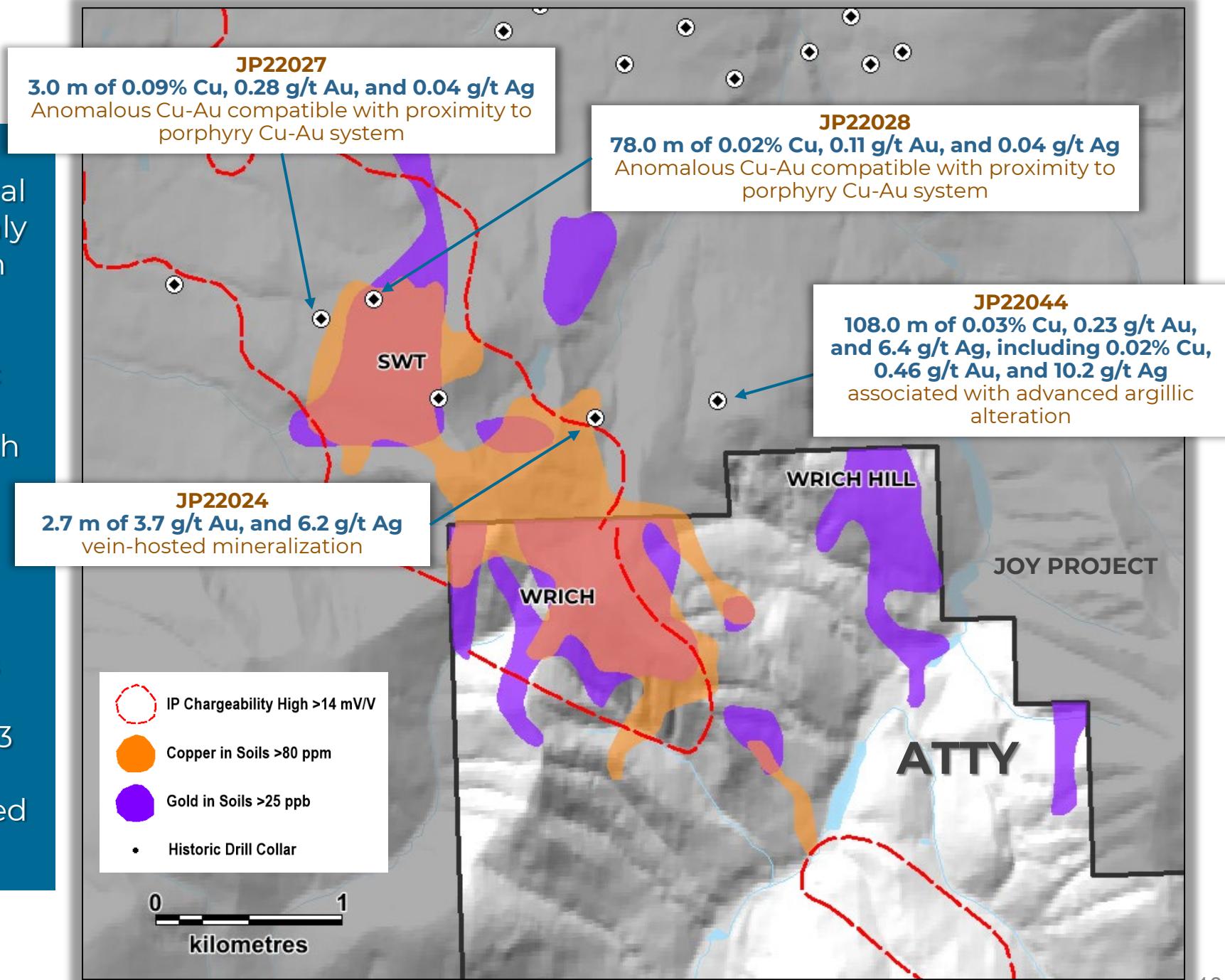
WRICH

The Wrich Cu + Au soil geochemical anomaly and chargeability anomaly is on trend with the SWT target on the JOY Project.

Recent drilling by Freeport-Amarc at SWT returned local zones of anomalous Au-Cu, compatible with and proximal to a Cu-Au porphyry system.

WRICH HILL

An early-stage, high-sulphidation, Au target located only 300 meters south of drill hole JP22044, which intersected 108 m of 0.03% Cu, 0.23 g/t Au and 6.4 g/t Ag on the JOY Project. Mineralization is associated with advanced argillic alteration



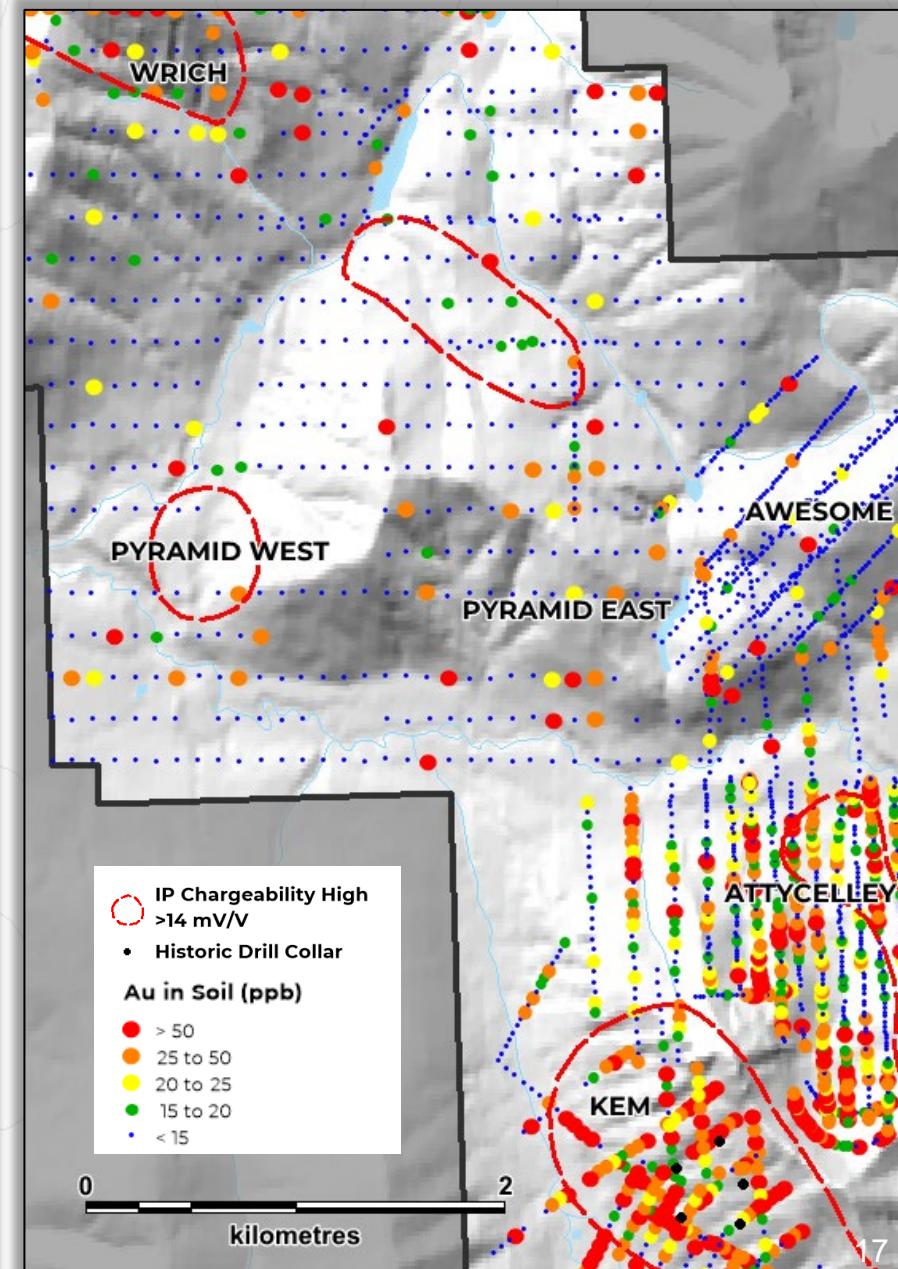
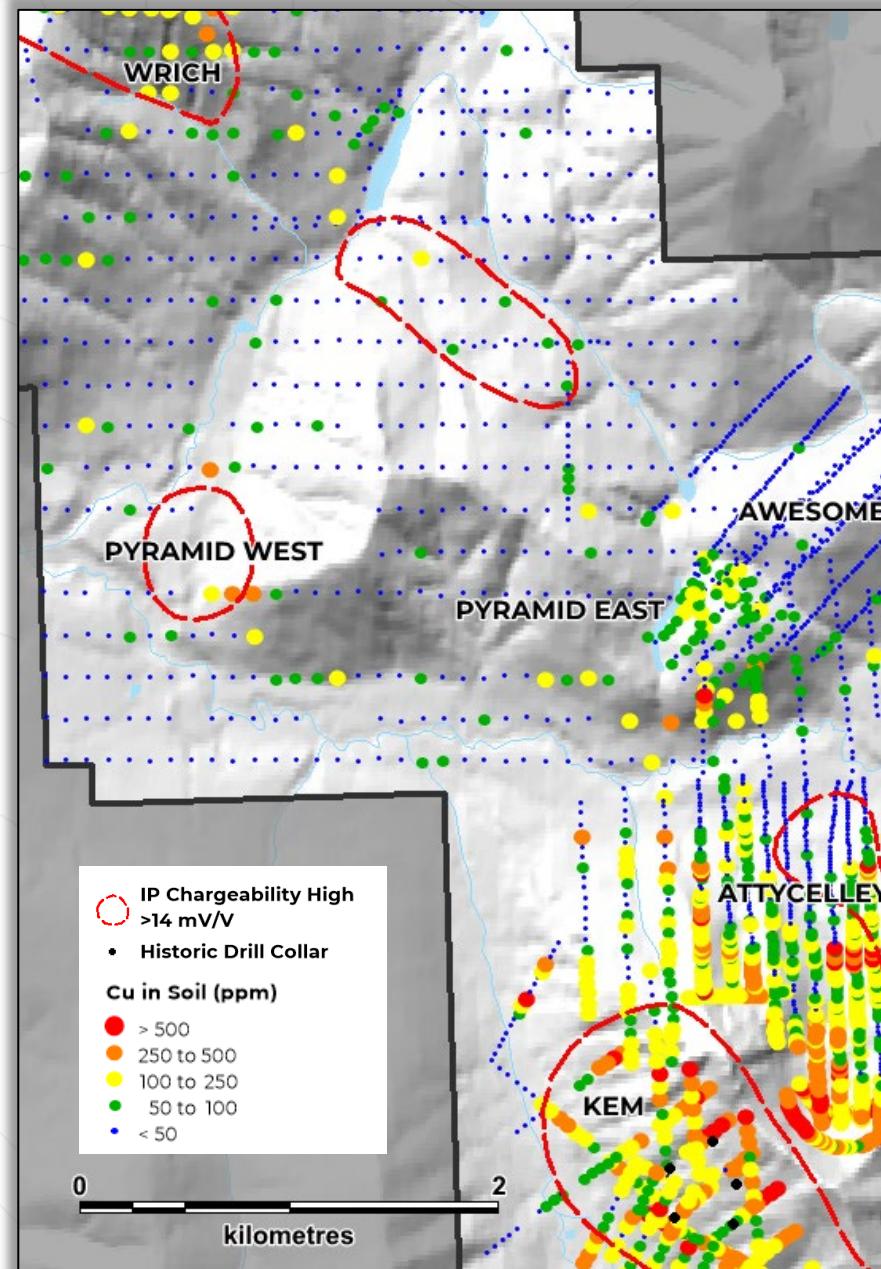
PYRAMID WEST AND EAST

Pyramid West hosts a 200 m X 200 m Cu-Au-Mo-Te soil geochemical anomaly, open to the north.

A single IP line at Pyramid West resulted in a 500 m chargeability high truncated by a fault to the south.

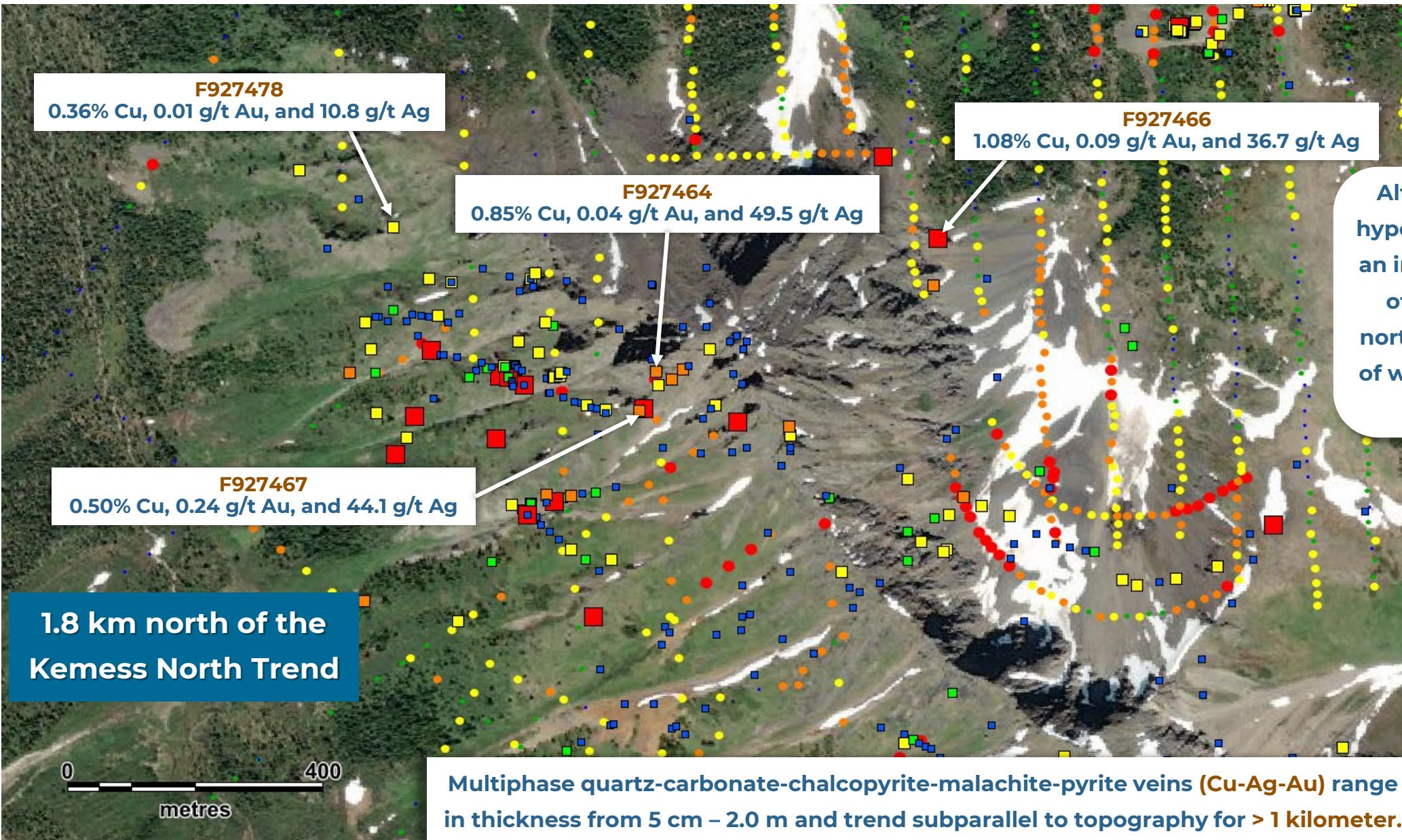
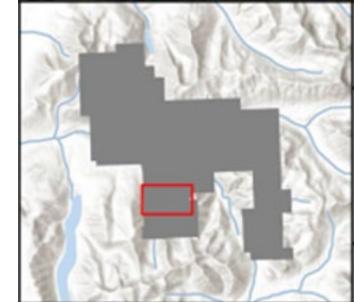
The Pyramid Zone looks to be part of the same geological trend that includes KEM, Attycelley, and Wrich.

Pyramid East is split into 2 zones:
1. Northern chargeability high possibly connecting with Wrich.
2. Southeast Cu + Au soil geochemical anomaly next to the Awesome high sulphidation showing.

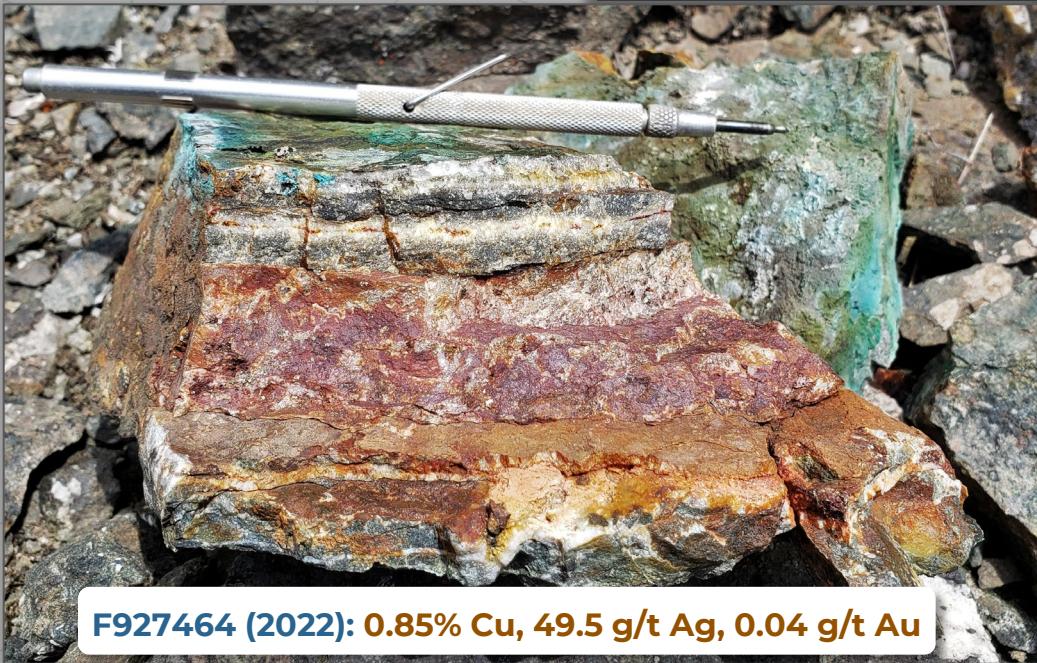


KEM TARGET

Multi-oriented mineralized vein/breccia swarm underlain by a deep high chargeability anomaly indicated by induced polarization (IP) surveys.

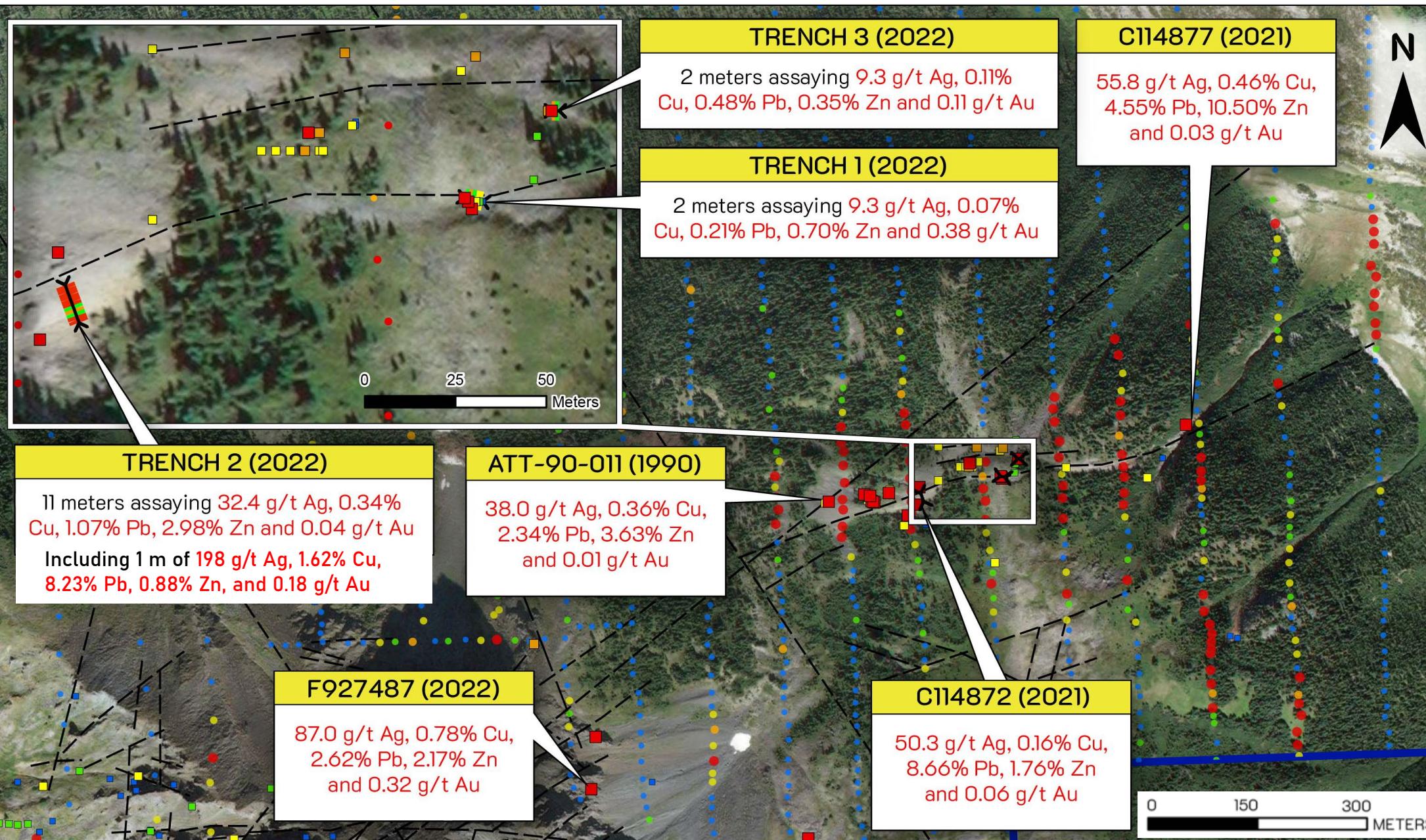


KEM TARGET



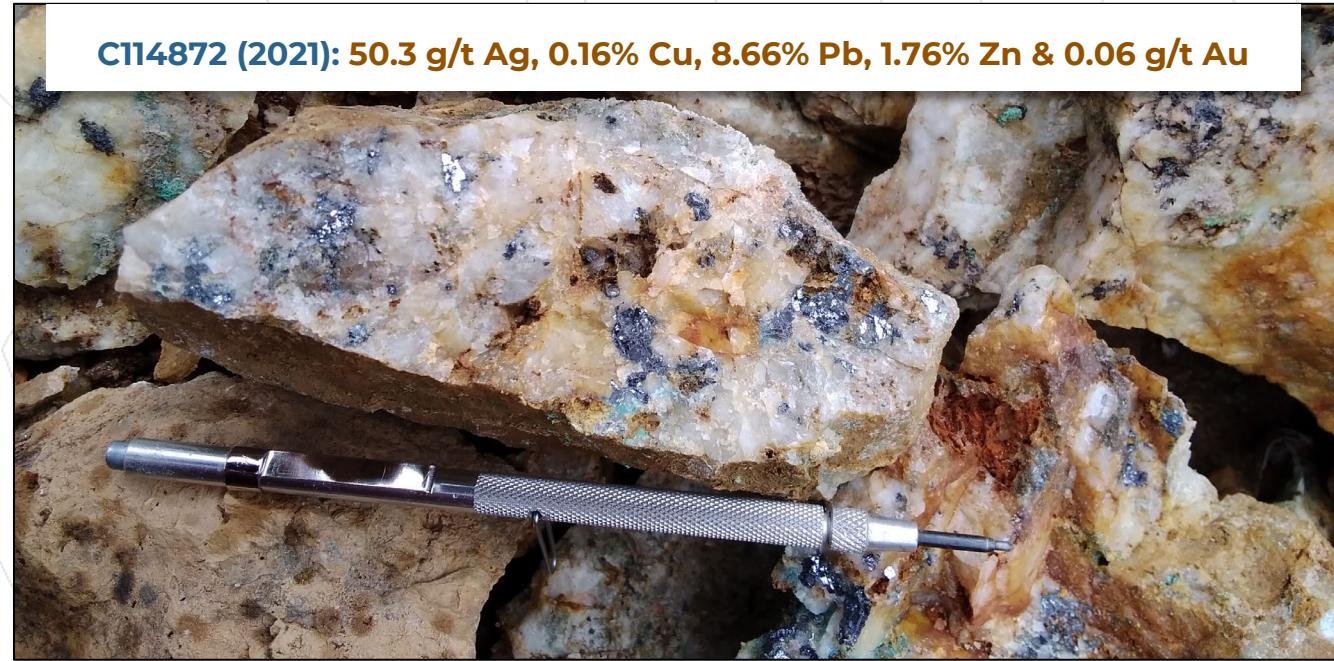
ATTYCELLEY TARGET

An east-northeast-trending, steeply south-dipping, low-sulphidation epithermal vein system along a similar trending fault/shear.



Mapping and sampling has shown mineralization extends for 500 m with mapped fault system extending for > 2 km.

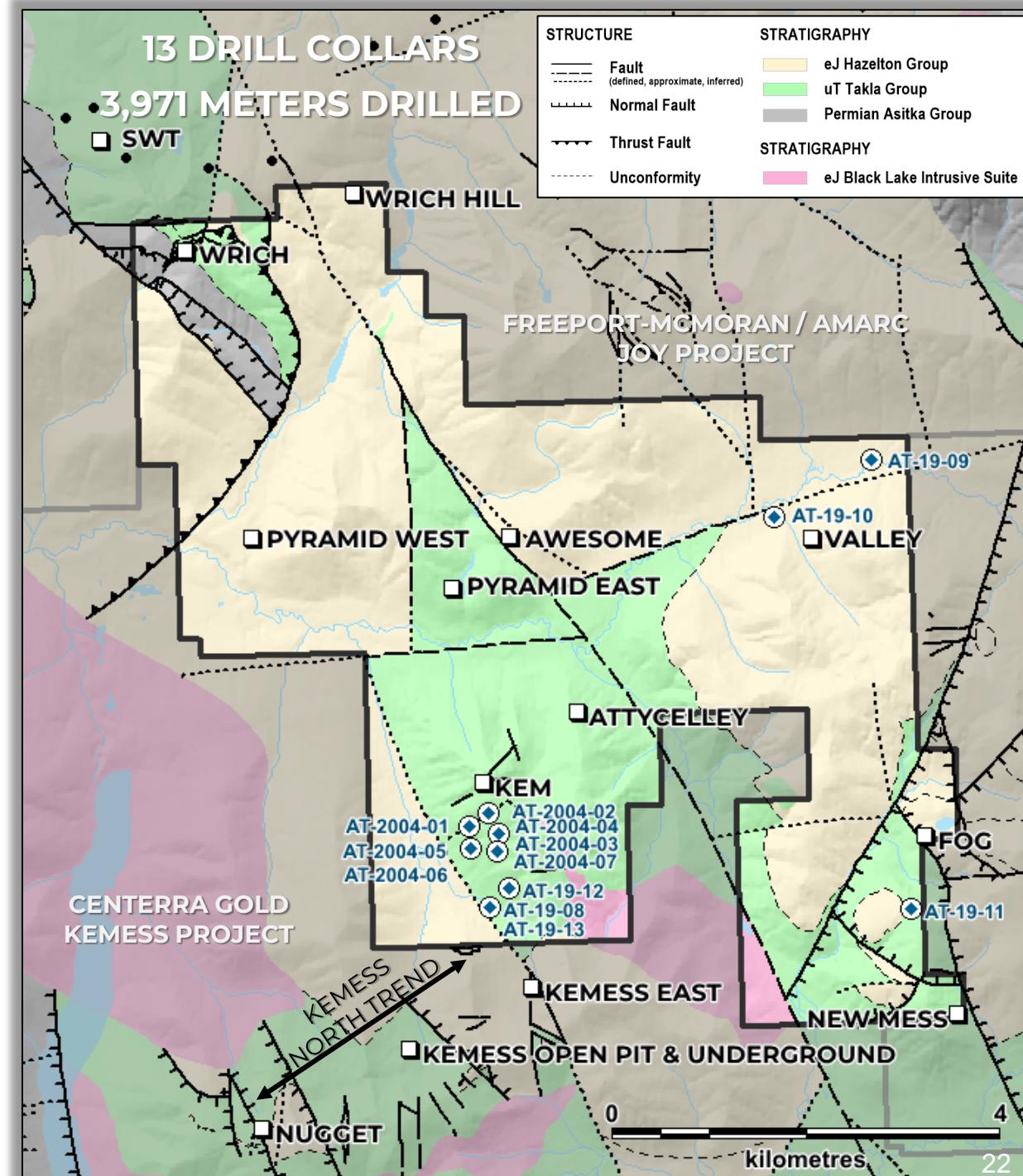
ATTYCELLEY TARGET



2022 TRENCH 02 (7-8 m): 1 m of 198 g/t Ag, 1.62% Cu, 8.23% Pb, 0.88% Zn, and 0.18 g/t Au

DRILLING

- ▶ Ten drill holes have been collared at **KEM** to test the **Kemess North Extension** potential.
- ▶ Previous KEM drilling did not drill deep enough to test the underlying IP anomaly. The intersected alteration and lithology at KEM are similar to the upper Kemess East deposit. **Drilling must get >400 meters below the surface to test the Cu-Au-Ag-Mo porphyry potential at KEM.**
- ▶ The presence of **quartz-pyrite ± chalcopyrite** and pyrite-chalcopyrite veining within a **1,000 m x 700 m chargeability anomaly** at depth below KEM indicates the potential for porphyry-style mineralization.
- ▶ The **Valley Target** area drilling intersected significant pyrite testing a chargeability anomaly within Takla volcanic rocks and varying propylitic and phyllitic alteration.



FREEPORT EARN-IN AGREEMENT

- ▶ Finlay entered into an Earn-In Agreement with **Freeport-McMoRan** on the ATTY Property in 2025.
- ▶ Freeport may acquire an **80% interest** in the ATTY Property by making aggregate cash payments of CAD \$1.1M to Finlay and completing an aggregate of **\$10M of exploration expenditures** on the ATTY Property over a 6-year period.
- ▶ **Finlay is the assigned Operator**, under the direction of a joint technical committee. Finlay will collect an Operator's Fee for work completed on the ATTY Property. **Finlay's technical lead is Wade Barnes**, co-recipient of the H.H. "Spud" Huestis Award for his involvement in the Kemess East discovery.
- ▶ Following the completion of the earn-in, a joint venture will be formed for further exploration and development.
- ▶ In the event that a party does not fund their portion of joint venture programs, their interests will dilute. Any party that dilutes to below a 10% interest will exchange their interest for a 1% NSR, which is subject to a 0.5% buyback for USD \$2,000,000.

ATTY PROPERTY CONCLUSIONS

- ▶ Fully funded for the 2026 exploration season with the **Freeport-McMoRan** Earn-In Agreement.
- ▶ Located within the **Toodoggone District** which hosts several porphyry and epithermal deposits.
- ▶ Contiguous to **Centerra Gold's Kemess Project** which hosts the permitted Kemess Underground & Open Pit deposits, Kemess East deposit, and past-producing Kemess South Mine.
- ▶ The **Wrich Cu-Au Porphyry Target** is contiguous with the SWT Target on Freeport-Amarc's JOY Project, which has porphyry-style mineralization and a large Cu+Au soil geochemical and chargeability anomaly trending onto the ATTY Property.
- ▶ The **KEM Porphyry Cu-Au-Mo** target is similar in geology, geophysical signature, and structure as the Kemess North Trend and is currently drill ready.
- ▶ The drill ready **Attycelley Ag-Pb-Zn-Cu Low Sulphidation** target has been mapped for 500 m and could extend for almost 2 km, with similar high-grade structures mapped on the property.
- ▶ **Permitted** for 20 drill sites and 20-line km of Induced Polarization Surveys.

THE FINLAY TEAM

ILONA BARAKSO LINDSAY, B.Sc.

President, CEO and Director

She has been with the Company for over 15 years and has been responsible for tenure management, accounting, corporate administration, and financings. Ms. Lindsay is a director of the Barakso family companies.

GORD STEBLIN, B.COMM., CPA, CGA

CFO

Has over 30 years of experience in the mining/exploration sector and serves as CFO of 3 other companies in the sector.

WADE BARNES, B.Sc. – GEOLOGY, P. GEO., Q.P.

Vice President, Exploration

Over 20 years geology experience and a Qualified Person (QP) as defined by National Instrument 43-101. Co-received the H.H. "Spud" Huestis Award from AMEBC in 2016 for excellence in Prospecting and Mineral Exploration for the discovery of the Kemess East deposit.

SUSAN FLASHA, M.Sc.

Vice President, Corporate Development

A geologist with over 20 years experience in the industry. The last 15 years have been in senior management roles with Brixton Metals and with Pretium Resources at the Brucejack Mine.

ROBERT F. BROWN

Executive Chairman of the Board and Director

Retired Professional Engineer with over 40 years experience in the mining industry. Former Vice President, Exploration for Great Panther Mining Ltd. and former geologist with LAC Minerals.

DAVID A. SCHWARTZ, B. COMM., J.D.

Secretary and Director

Retired Barrister, Solicitor, Arbitrator and Notary in corporate and securities law predominantly with junior natural resource companies.

ALVIN JACKSON, B.Sc.

Independent Director

Vice President, Exploration and Development & Director of Freegold Ventures. Former President & CEO/COO of Eurozinc Mining Corporation.

KRISTINA WALCOTT

Independent Director

President and CEO of Freegold Ventures Limited since 2009, and a director since 2010.

DR. JOHN A. BARAKSO, DMD

Director

Retired from dentistry after 29 years. Dr. Barakso is a director of the Barakso family companies.

FINLAY MINERALS LTD.

TSX-V: **FYL** | OTCQB: **FYMNF**

AT OUR CORE: EXCEPTIONAL ASSETS + TECHNICAL EXCELLENCE = ROAD TO DISCOVERY

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ROBERT F. BROWN

Executive Chairman of the Board and Director

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APPENDIX SLIDES

SOURCES

HDI Amarc-Freeport AuRORA Discovery Drill Results:

<https://amarcresources.com/news-releases/amarc-and-freeport-continue-expanding-high-grade-aurora-copper-gold-silver-deposit/>

Kemess South Past Production:

<https://www.centerragold.com/operations/kemess-project/kemess-east/>

Kemess East, Open Pit & Underground combined Measured & Indicated Resource Estimate:

<https://www.centerragold.com/operations/kemess-project/default.aspx>

Lawyers-Ranch Project Measured & Indicated Resource Estimate:

<https://thesisgold.com/lawyers-ranch-project/?scroll=mre>

Shasta Project Indicated Resource Estimate:

<https://tdggold.com/news-2/2025-03/20250108-02/>

MDRU Porphyry Indicator Index:

Bouzari, F., Bissig, T., Hart, C.J.R., Leal-Mejia, H. (2019). An Exploration Framework for Porphyry to Epithermal Transitions in the Toodoggone Mineral District (94E). Geoscience BC Report 2019-X, MDRU Publication 424, 101 p.

HDI Amarc-Freeport SW Takla Drill Results:

<https://amarcresources.com/news-releases/amarcs-extensive-surface-surveys-identify-and-expand-porphyry-copper-gold-deposit-drill-targets-across-the-joy-copper-gold-dist/>

<https://amarcresources.com/news-releases/amarc-joy-district-drilling-significantly-expands-pine-cu-au-deposit-and-makes-important-new-discovery-at-canyon/>