

FINLAY MINERALS LTD.

TSX-V: FYL | OTCQB: FYMNF

***DISCOVERING COPPER FOR THE
WORLD ECONOMY***

Corporate Presentation

September, 2024

CAUTIONARY & FORWARD-LOOKING INFORMATION

This presentation includes certain “forward-looking information” and “forward-looking statements” (collectively, “forward-looking statements”) within the meaning of applicable Canadian securities legislation. All statements in this presentation that address events or developments that we expect to occur in the future are forward-looking statements. Forward-looking statements are statements that are not historical facts and are generally, although not always, identified by words such as “expect”, “plan”, “anticipate”, “project”, “target”, “potential”, “schedule”, “forecast”, “budget”, “estimate”, “intend” or “believe” and similar expressions or their negative connotations, or that events or conditions “will”, “would”, “may”, “could”, “should” or “might” occur. All such forward-looking statements are based on the opinions and estimates of management as of the date such statements are made. Forward-looking statements in this presentation include statements regarding, among others, the exploration plans for the Company’s properties. Although Finlay believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results or developments may differ materially from those forward-looking statements. Factors that could cause actual results to differ materially from those in forward-looking statements include market prices, exploration successes, and continued availability of capital and financing and general economic, market or business conditions. These forward-looking statements are based on a number of assumptions including, among other things, assumptions regarding general business and economic conditions, the timing and receipt of regulatory and governmental approvals, the ability of Finlay and other parties to satisfy stock exchange and other regulatory requirements in a timely manner, the availability of financing for Finlay’s proposed transactions and programs on reasonable terms, and the ability of third-party service providers to deliver services in a timely manner. Investors are cautioned that any such statements are not guarantees of future performance and actual results or developments may differ materially from those projected in the forward-looking statements. Finlay does not assume any obligation to update or revise its forward-looking statements, whether as a result of new information, future or otherwise, except as required by applicable law.

Wade Barnes, P. Geo., is the Vice President, Exploration and Qualified Person for Finlay Minerals Ltd. He has reviewed the technical aspects of this presentation.

HOW IS FINLAY DIFFERENT?

Our History and People:

Finlay was founded by **John J. Barakso** with **Robert F. Brown** and James Tutton.

John J. Barakso was an internationally renowned geochemist who was co-finder of the Kemess South and North deposits in the Toadoggone and the Equity Silver Mine in north central BC. His decades of experience in finding economic deposits in the Toadoggone and in BC, drove his acquisition of the ground surrounding and contiguous to these mines and deposits.

Wade Barnes, Finlay's Vice President, Exploration, has extensive experience in the Toadoggone having worked on the Kemess North (now Underground) deposit and he co-received the H.H. "Spud" Huestis Award from AMEBC in 2016 for excellence in Prospecting and Mineral Exploration for the discovery of the Kemess East deposit while working with AuRico Metals.

Robert F. Brown, Finlay's President & CEO, co-founded Finlay with John J. Barakso and has over 40 years of experience in mineral exploration specifically around copper porphyry and epithermal gold deposits.



Technical team has 100+ years of combined exploration, development, mining and corporate experience.

Our Properties and Purpose:

ATTY – a Toadoggone property adjacent to the Kemess Property and displaying similar geological and geophysical features as the Kemess North Trend which hosts the Kemess Underground and Kemess East deposits.

PIL – a Toadoggone property adjacent to Freeport McMoRan-AMARC's JOY property presently being drilled and in the same district as Lawyers (which Mr. Barakso consulted on extensively).

Silver Hope – surrounds the former Equity Silver Mine and hosts the 2.5 km mineralized Main Trend which is part of the > 4 km mineralized trend that includes the Equity Silver deposit.

SAY – contains a >4.3 km trend with high grade Cu and Ag rock samples in an area that is underexplored.

All Finlay's properties lie within the Stikine Terrane that hosts many of BC's former and active mines.

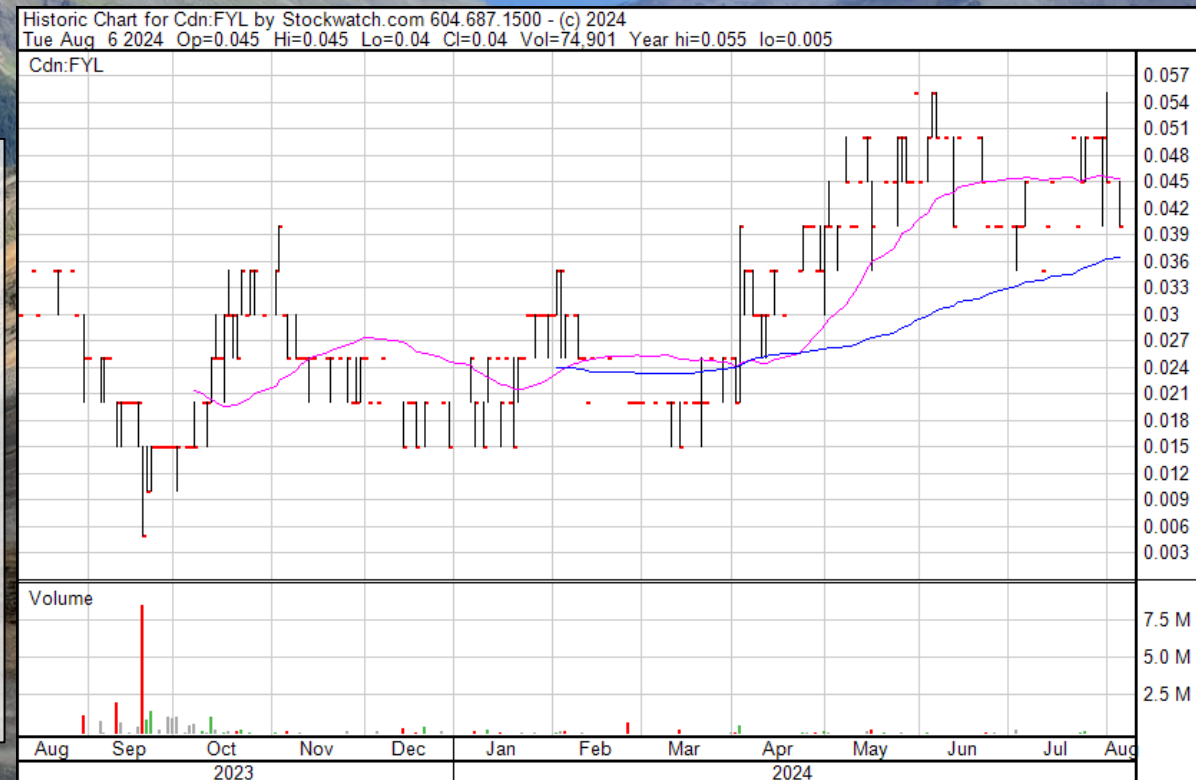
Finlay has a tight and judicious operating budget with greater than 70% of all funds raised going directly to exploration.

**No Debt and tightly held share structure
with 50% owned by insiders**

COMPANY SNAPSHOT

Share Structure (as of August 12, 2024):

TSX Venture Trading Symbol:	"FYL"
OTCQB Trading Symbol:	"FYMNF"
Shares Outstanding:	138,111,232
Stock Options Outstanding :	9,600,000
Warrants:	20,815,049
Fully Diluted:	168,526,281
Market Capitalization:	\$6,905,560
Share Price TSX-V : "FYL "	\$0.050
Share Price OTCQB : "FYMNF"	\$0.046



Stock Chart from www.stockwatch.com

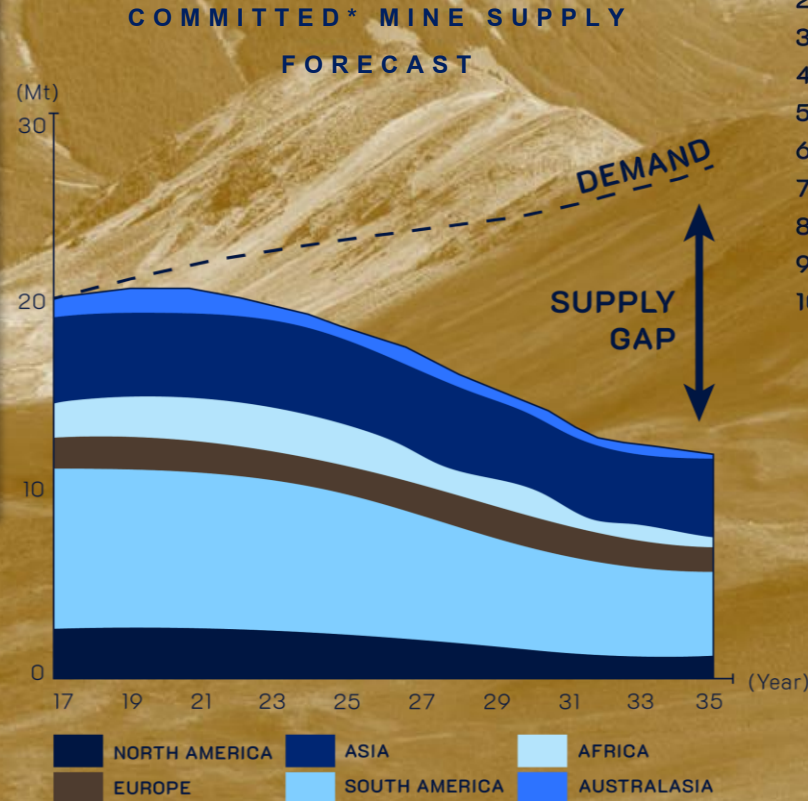
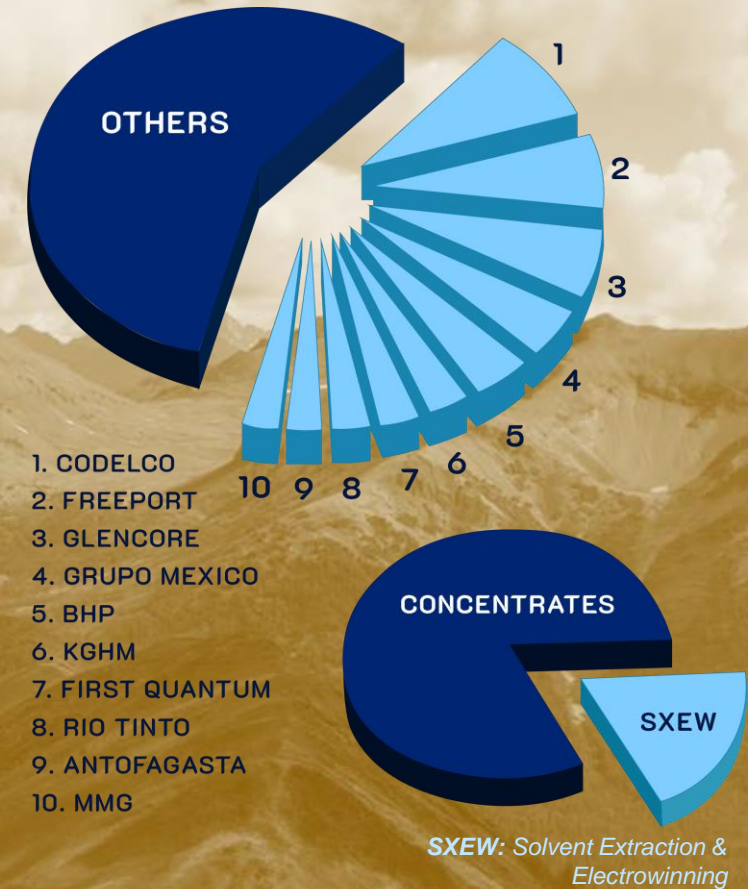
COPPER (Cu)

TOTAL COPPER MINE PRODUCTION, 2017: 20.4 Mt

“The global transition to low-carbon energy is dependent upon metals and a significant uptake in metal production, with copper arguably the most important metal embedded into virtually every piece of low-carbon energy technology, from wind turbines, to solar panels to electric cars.”

DAVID LAWIE

Chief Geoscientist & Chief Technologist for IMDEX,
Presenting at the Mineral Deposit Research Unit (MDRU),
The University of British Columbia,
February 2023.



WITHOUT FURTHER PROJECTS, THE SUPPLY GAP WILL EXCEED 15 Mt BY 2035

Reference: Appended from CRU Group (www.kitco.com)

* Committed = Existing Operations and Firm Expansions.

FINLAY PROPERTIES

Exploring for Copper & structurally-controlled Copper-Silver deposits in BC with 100% owned project locations near past-producing mines

SAY

Within a **135-km-long belt** of relatively unexplored *Stikine Terrane* from American Eagle Gold's NAK & Amarc Resources/Boliden Minerals Canada's Duke Cu-Mo +-Ag +- Au porphyry prospects in the south to Red Spring sediment-hosted Cu-Ag mineralized showing in the north.

The SPUR and SHEL zones are the most advanced targets on the property. The SPUR is a **high-grade Cu+Ag** volcanic redbed/structural target extending for **4.3 km** with assays up to **15.8% Cu & 993 g/t Ag**. The SHEL showing is Cu+Mo porphyry target identified by historic mapping and drilling.

SILVER HOPE

Surrounds and is contiguous with the former *Equity Silver Mine*, which produced **33 Mt containing 185 Mlb copper, 71 Moz of silver and 500,000 oz gold***.

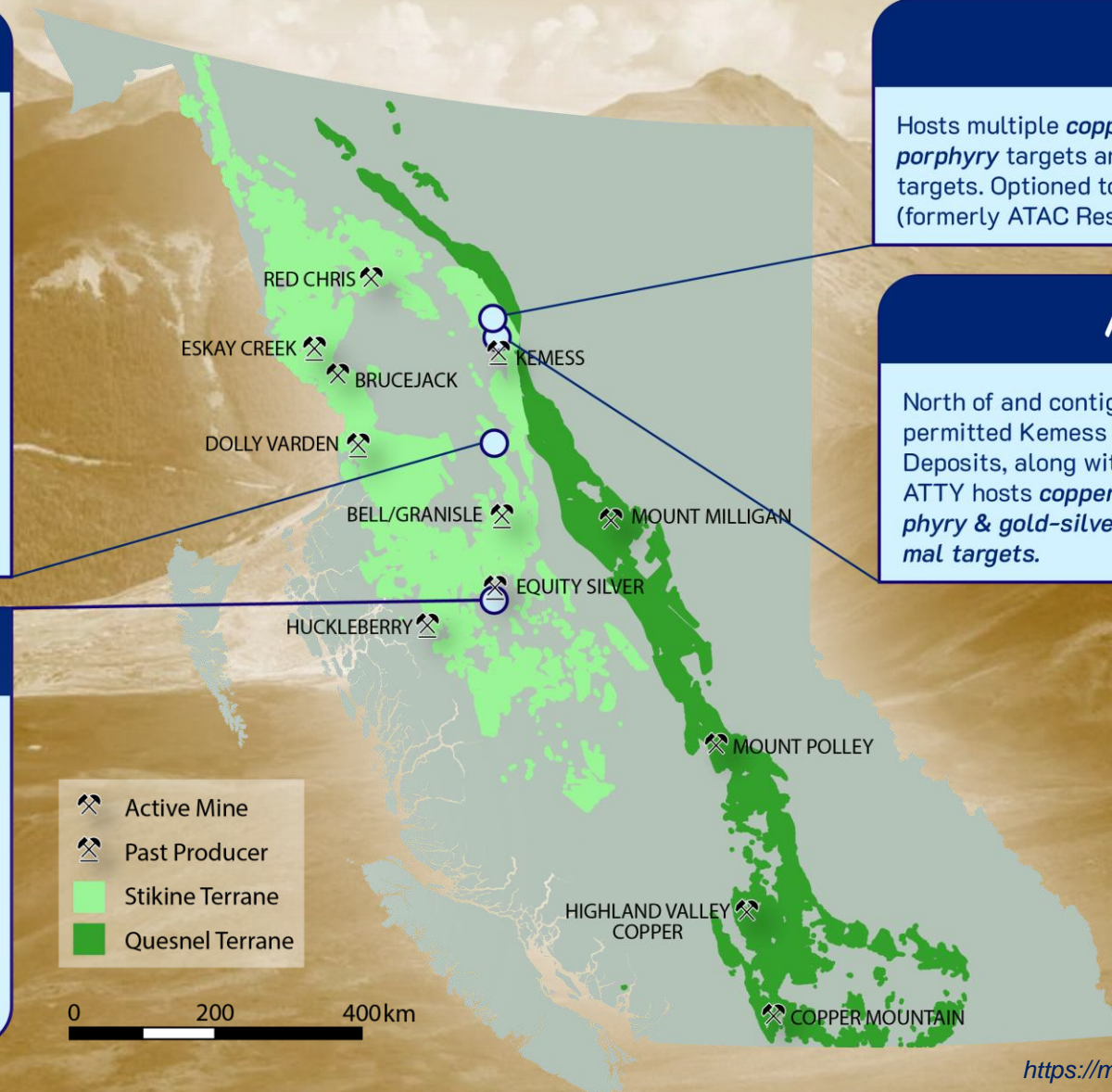
Finlay has discovered **copper, silver, gold and molybdenum mineralization** extending south from the southern tail of the Equity Silver Mine over a **2 km trend**. The property is **ready to begin resource delineation drilling**.





PIL

Hosts multiple **copper-gold-molybdenum porphyry** targets and **gold-silver epithermal** targets. Optioned to Cascadia Minerals Ltd. (formerly ATAC Resources) in 2022.

ATTY

North of and contiguous with Centerra Gold's permitted Kemess Underground and East Deposits, along with Kemess South Mine. **ATTY** hosts **copper-silver-molybdenum porphyry & gold-silver-copper-lead-zinc epithermal targets**.



-  Active Mine
-  Past Producer
-  Stikine Terrane
-  Quesnel Terrane

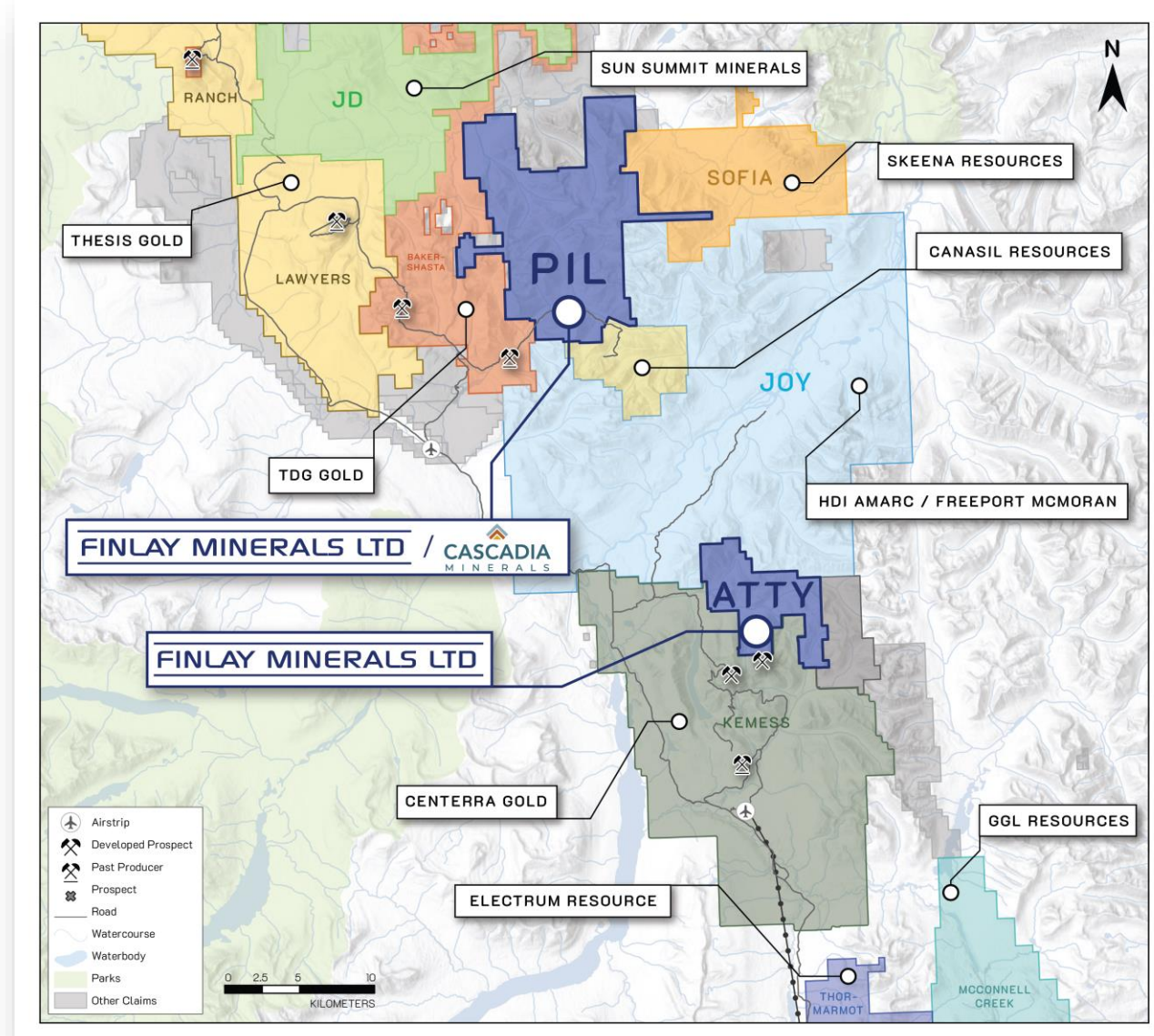
* Reference: Equity Silver Mine Minfile: https://minfile.gov.bc.ca/report.aspx?f=PDF&r=Minfile_Detail.rpt&minfilno=093L++001



- ▶ Finlay has 4 geologically exceptional properties: two (**ATTY & PIL**) are in the Toodoggone which is known as an area for discovering porphyry deposits. The other 2 properties are the **SAY & Silver Hope** which both have abundant copper & silver mineralization.
- ▶ All four properties are either being explored, drilled or have exploration commitments.
- ▶ Finlay has an experienced Board of Directors and Management with large share positions.
- ▶ Finlay is a prudently managed exploration company with greater than 70% of all funds raised going directly to exploration.
- ▶ Finlay is committed to good relationships with local First Nations and other stakeholders.
- ▶ Finlay's value is in its property assets; it is undervalued and an investment opportunity at its current \$0.05 share price.

Porphyry Cu-Au and Ag-Pb-Zn-Cu epithermal targets located in the Toadoggone District encompassing 4,498 hectares and is 100% owned.

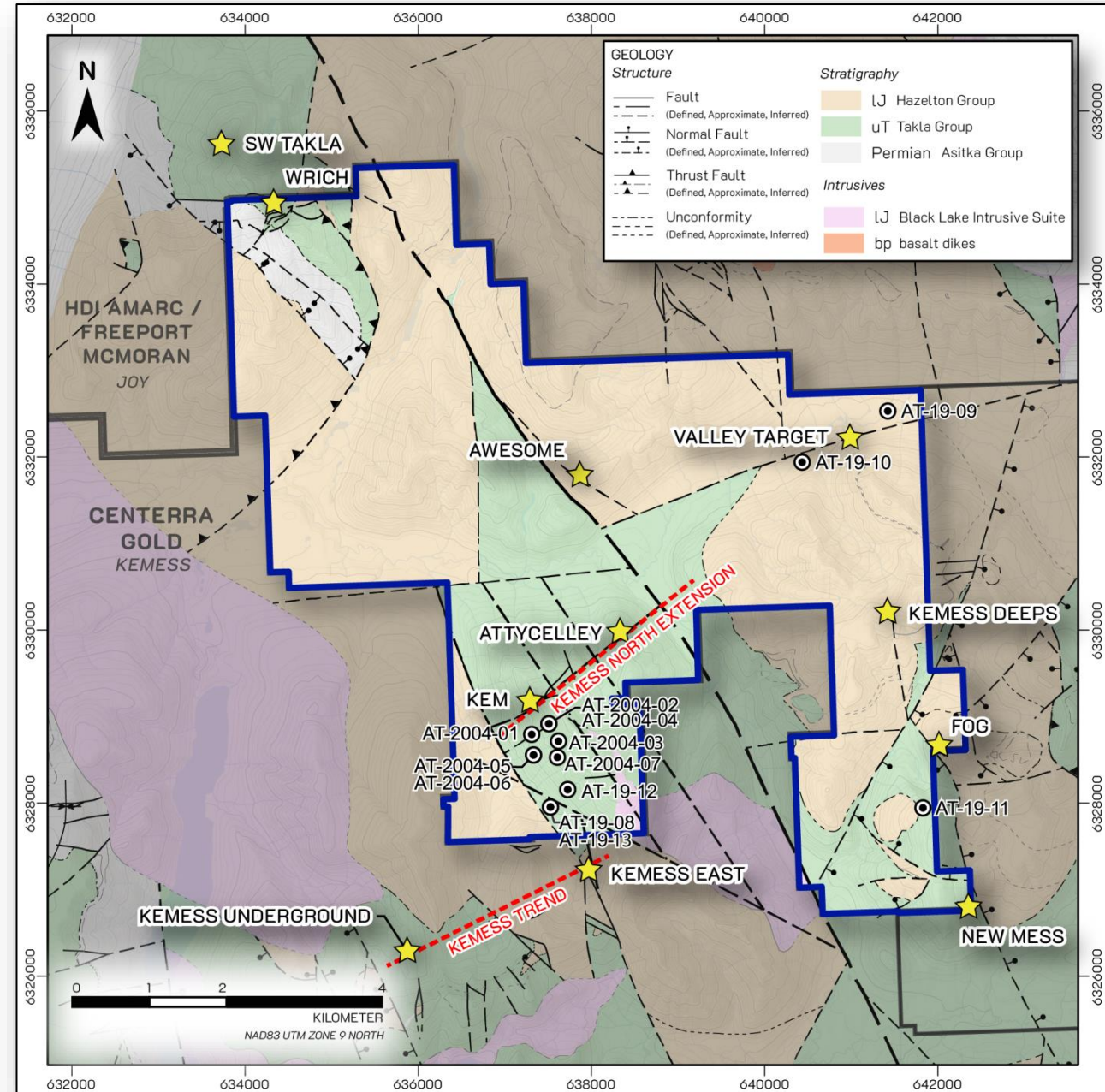
- ▶ The Toadoggone is a highly endowed mineral district for porphyry and epithermal deposits; the ATTY is strategically located between two of the better porphyry-bearing properties in the district:
- ATTY is adjacent to the north of **Centerra Gold's** Kemess Property which hosts the past-producing Kemess South porphyry Cu-Au-Mo-Ag mine, the Kemess Underground deposit (positive 2016 feasibility study) and the Kemess East deposit (positive 2017 PEA).
- ATTY is adjacent to the south of Amarc Resources and **Freeport McMoRan's** joint ventured Joy Property which hosts multiple porphyry Cu-Au targets and is presently being drilled by several drills.
- ▶ **ATTY's KEM porphyry and Attycelley epithermal targets are drill-ready for a new discovery and currently in year 2 of a 3-year exploration drilling permit.**



Favourable geological environment with similar geology to the Kemess North Trend, hosting the Kemess Underground and Kemess East Deposits.

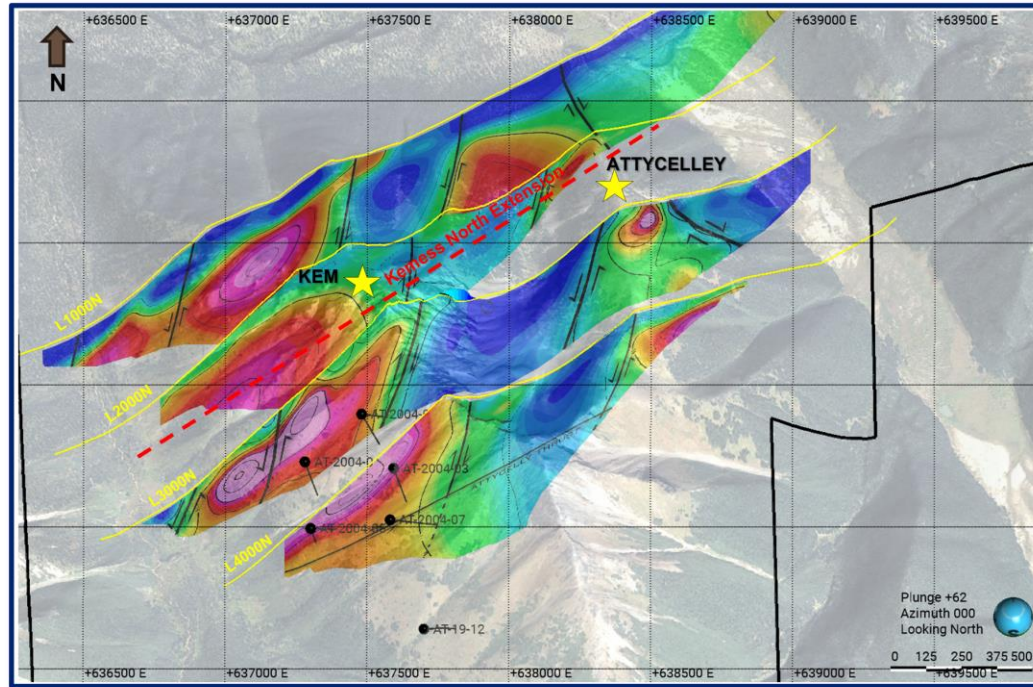
Previous Drilling in the KEM area did not drill deep enough to test the potential for the Kemess North Extension.

- ▶ 8 mineral targets with a range of mineralization styles on the property, including the most prospective **KEM Cu-Au-Ag-Mo porphyry, Attycelley epithermal, and Wrich Cu-Au-Ag porphyry.**
- ▶ The presence of quartz-pyrite ± chalcopyrite and pyrite-chalcopyrite veining within a large chargeability anomaly at **KEM** indicating the potential for **porphyry-style mineralization.**
- ▶ **Attycelley:** represents a **Ag-Pb-Zn-Cu** epithermal vein system ranging from 2m to 5m in thickness and mapped for 500m in strike length along a mapped 2km long reverse fault.
- ▶ **The KEM and Attycelley targets are drill-ready and currently in year 2 of a 3-year drilling permit .**



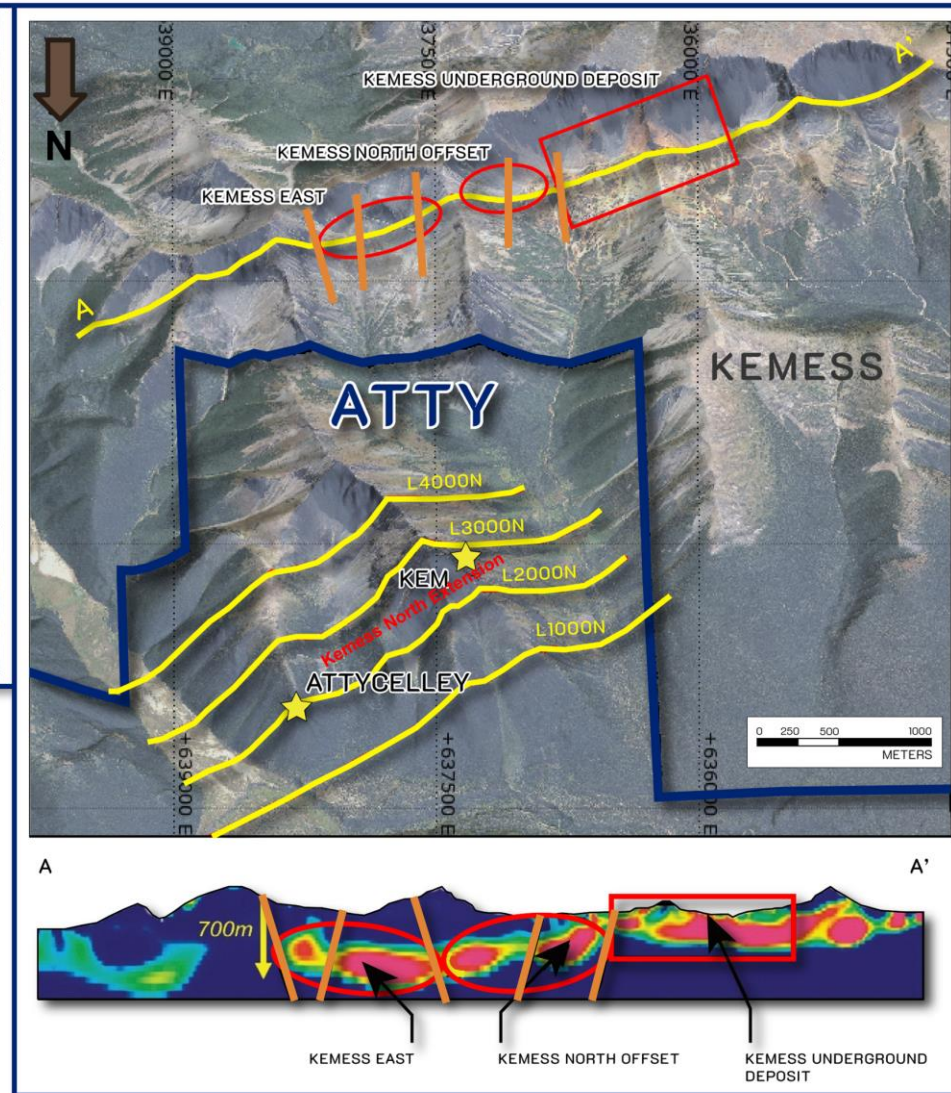
The **KEM Target** occurs above a significant chargeability anomaly that is 1,000 m length x 700 m width.

- ▶ The chargeability anomaly occurs **below mineralized veins** where hyperspectral studies show good porphyry potential.



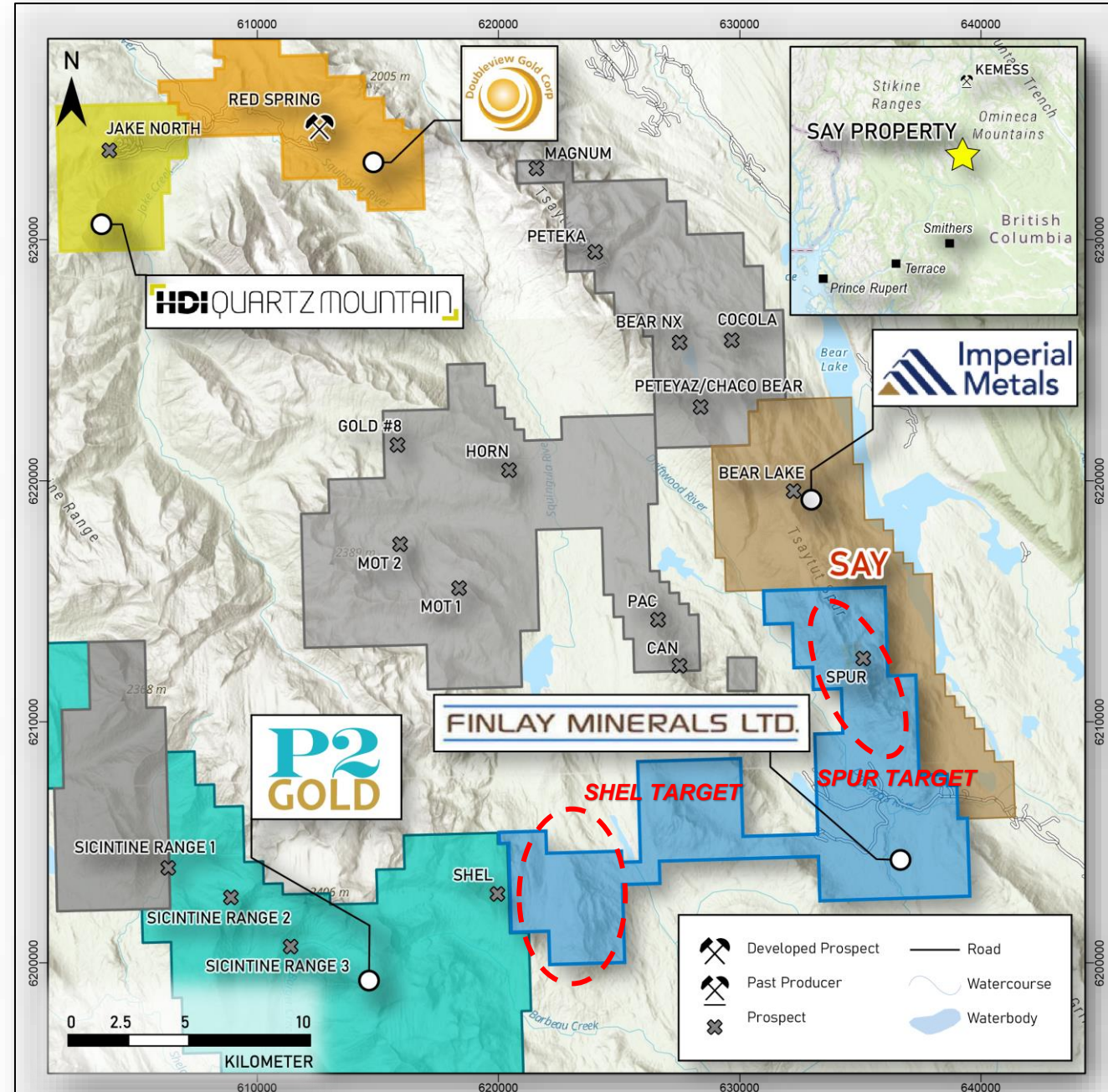
The **Attycelley target** is a southeast dipping structure/thrust that could extend **downdip for 680 m**.

- ▶ The chargeability and resistivity features display a **fault block scenario** similar to the model for the **Kemess North Trend** that hosts the Kemess Underground and Kemess East deposits.

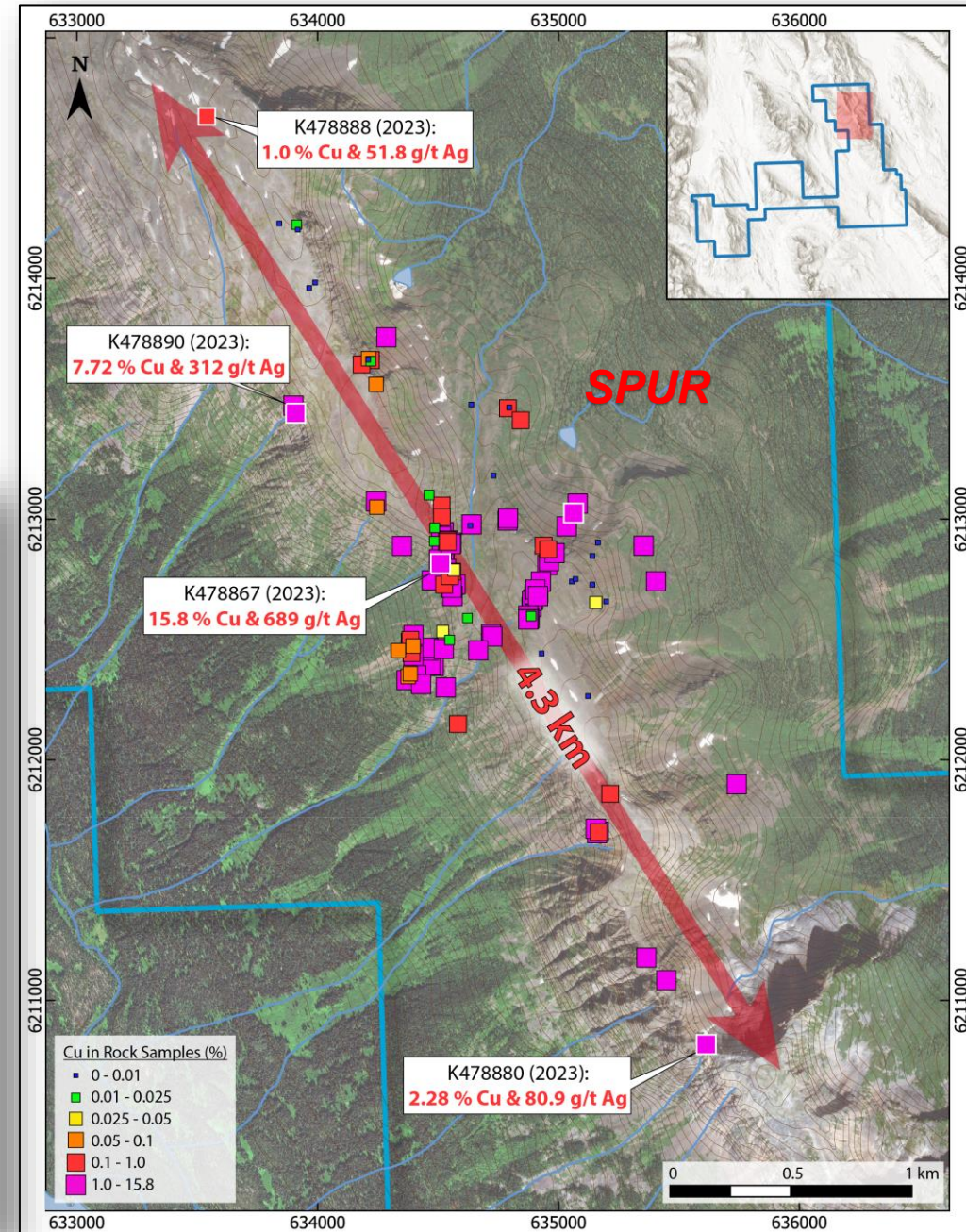
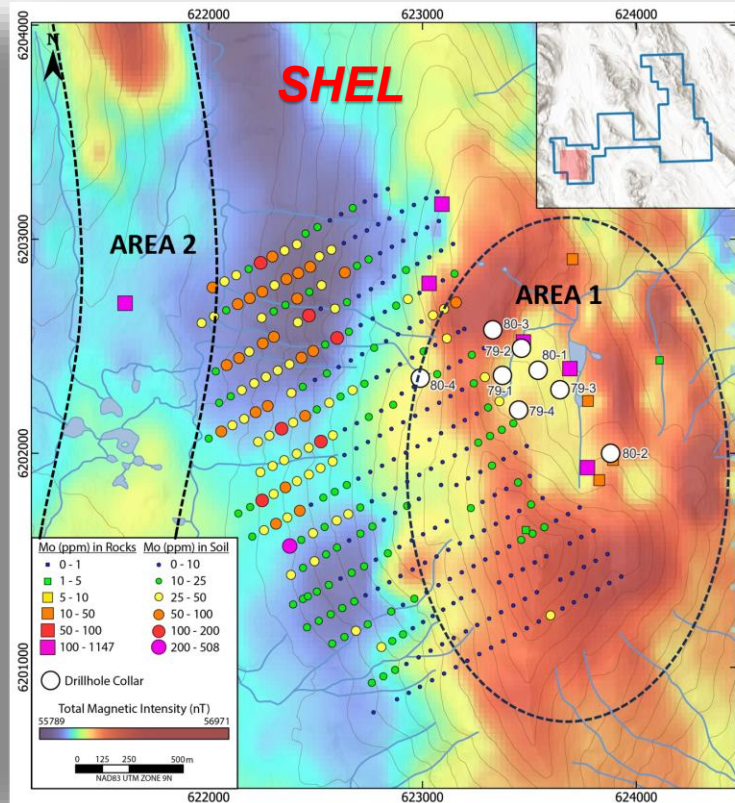
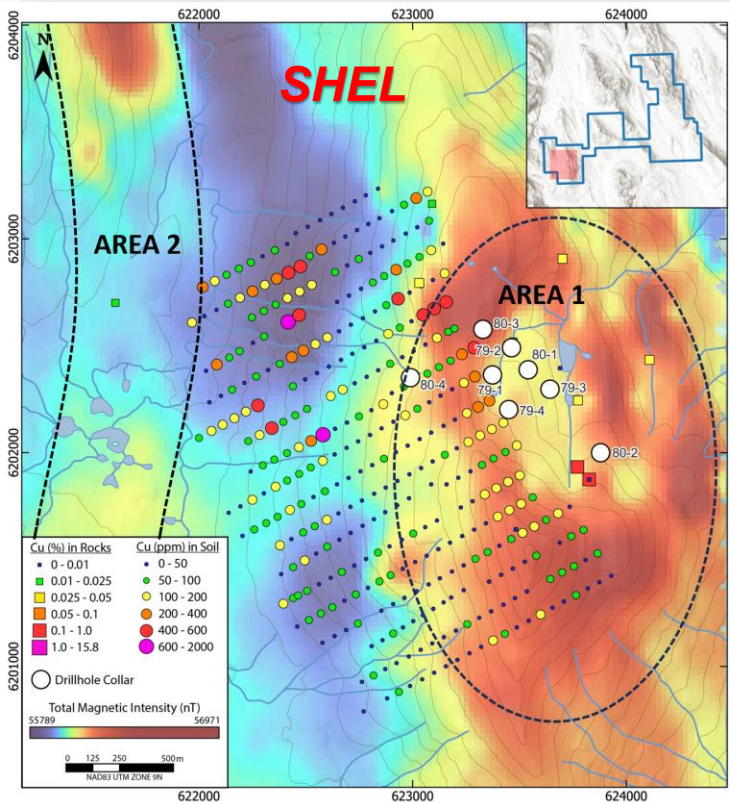


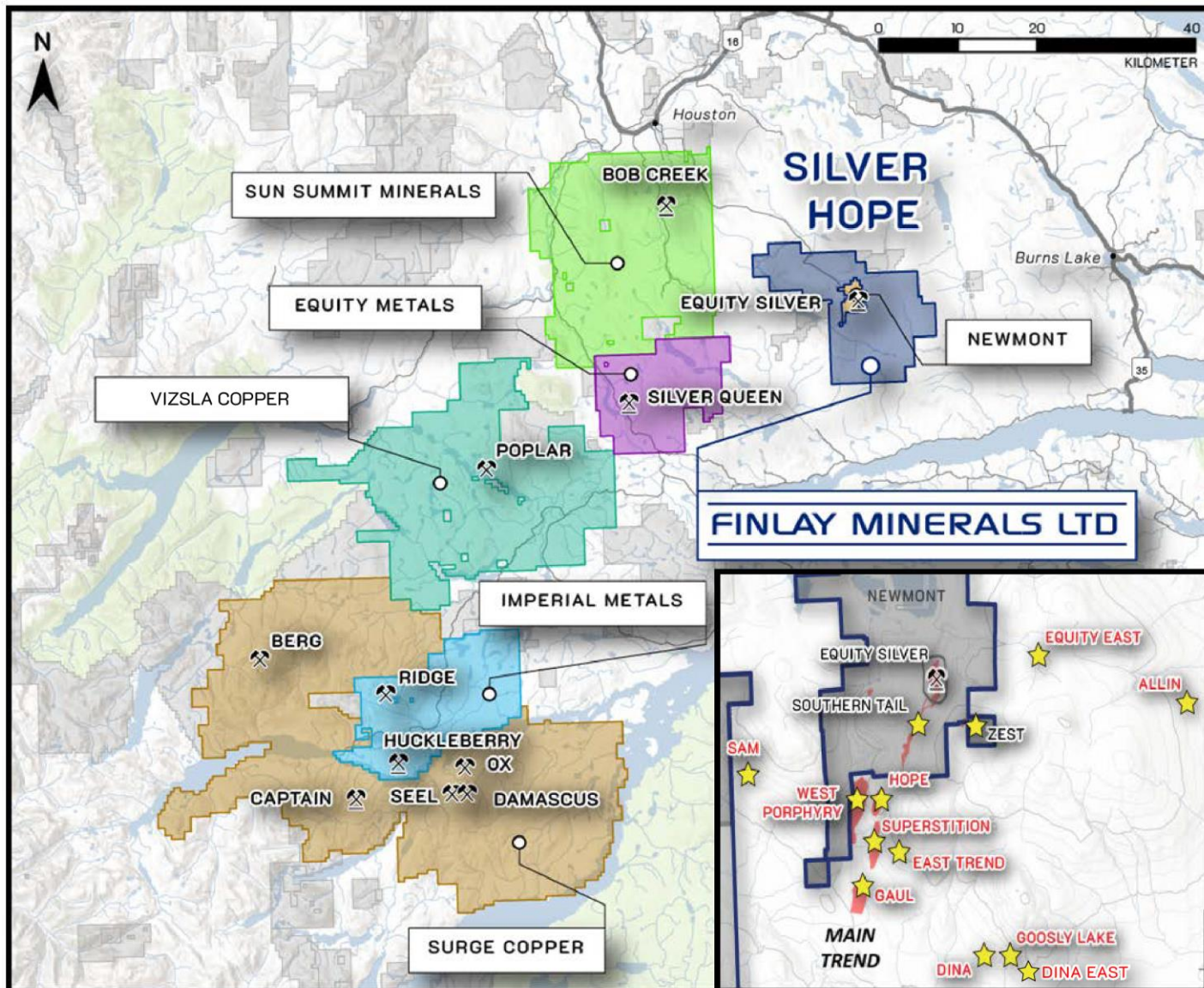
Located in relatively underexplored corridor of the prolific Stikine Terrane between Toodoggone District & Skeena Arch.

- ▶ **100%** owned and encompasses **10,587** hectares hosts multiple styles of Cu ± Ag and Mo-Cu mineralization in two known target areas.
- ▶ The Property straddles the western margin of this 135-km-long “Bear Lake Corridor” of Stikinia, a tectonic position analogous to **American Eagle Gold’s Nak Cu-Mo ± Ag ± Au porphyry** prospect 90 km to the south.
- ▶ **SPUR** target hosts **bonanza-grade copper & silver (>1% Cu & 100 g/t Ag)** over > 4.3-km long ridge-line trend, open in all directions. To date, of the **129 rock samples collected, 78 have yielded >1% Cu, 59 have yielded >100 g/t Ag, including up to 15.8% Cu & 993 g/t Ag.**
- ▶ **SHEL** target hosts **copper and molybdenum** mineralization intersected in past drilling associated with a large arcuate magnetic anomaly.



- ▶ The SPUR target is an underexplored volcanic red-bed, structurally mineralized corridor with the potential for an underlying mineralized porphyry source.
- ▶ The SHEL target hosts 2 main areas with little exploration work and could yield the discovery of a new significant porphyry system.

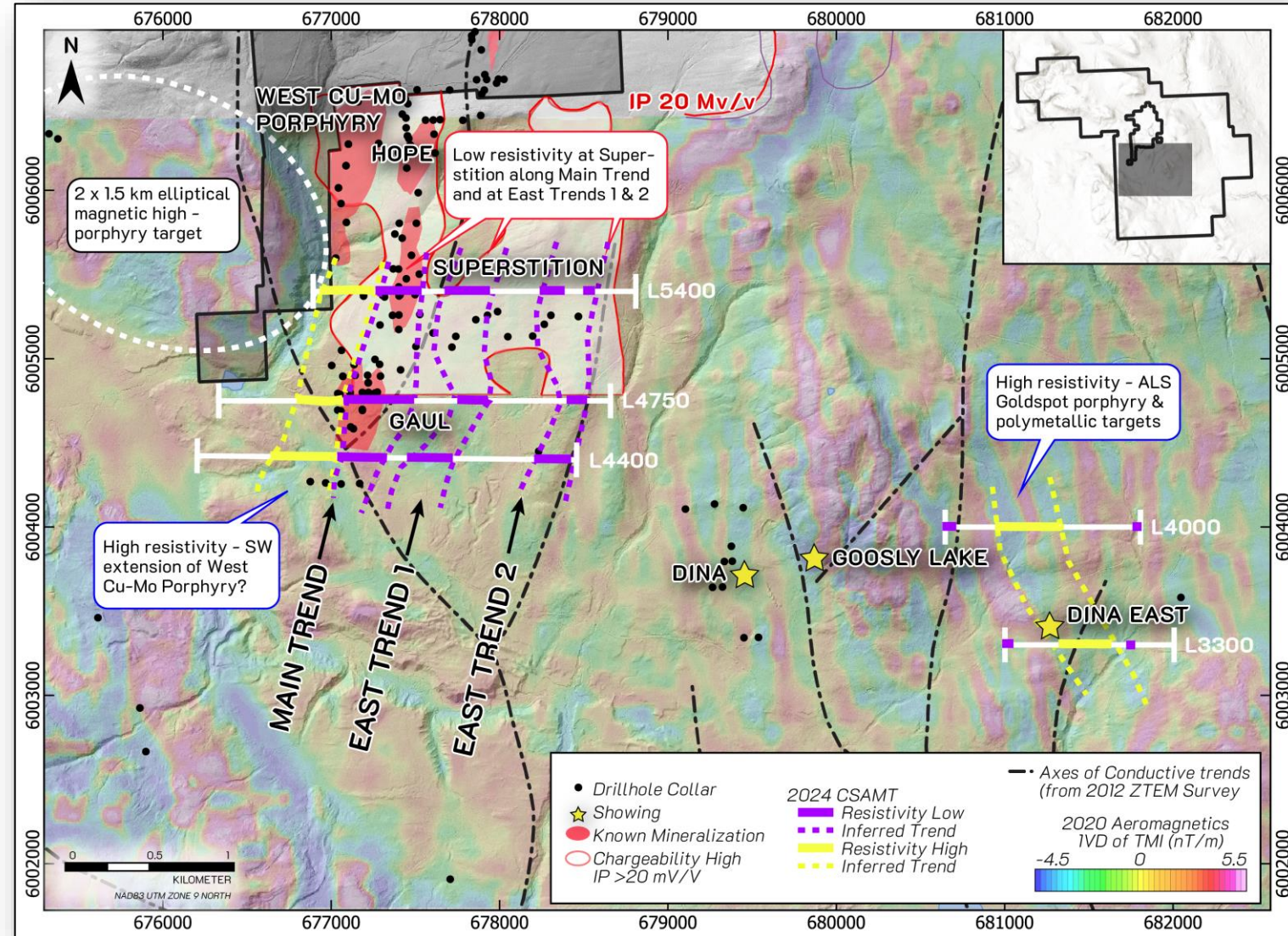




Positioned in a highly prospective area with producing and past-producing mines as well as brownfields exploration projects as neighbors.

- ▶ **Ready for resource-definition drilling in addition to multiple grass-roots targets.**
- ▶ **The Silver Hope** is a 21,690 hectare property surrounding the former Equity Silver Mine.
- ▶ **Main Trend is a Cu-Ag-Au** > 2 km drill tested mineralized trend that remains open at depth and to the south.
- ▶ **West Cu-Mo Porphyry** is a > 1 km mineralized porphyry that remains open at depth and to the south.
- ▶ **Year-round access** from Houston, BC (38 km north).
- ▶ **179 drillholes** totalling **41,041 m** completed on the property.
- ▶ Currently in year 2 of a **5-year exploration permit** that includes drilling and IP surveys.

- ▶ Seven main zones with three distinct mineralization styles (Cu-Ag-Au Low Sulphidation, West Cu-Mo Porphyry and Equity).
- ▶ **> 2 km long Cu-Ag-Au mineralized** Main Trend comprised of the Gaul, Superstition and Hope Zones
- ▶ Comprehensive review of all available data, geophysics and ALS GoldSpot's prospectivity study have outlined several high priority targets in addition to the Main Trend: East Trends 1 & 2, Dina East, Zest and Equity East.
- ▶ **Recent CSAMT extended the potential for mineralization along the Main Trend and West Cu-Mo Porphyry and strengthened evidence of the Dina East and East Trend 1 targets for the possibility of new mineralization discoveries.**
- ▶ Funding permitting, drilling of some of the CSAMT-delineated targets is warranted.



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AT OUR CORE: EXCEPTIONAL ASSETS + TECHNICAL EXCELLENCE = ROAD TO DISCOVERY

ROBERT F. BROWN, P. ENG.
President, CEO and Director

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ILONA B. LINDSAY
Vice President, Corporate Relations and Director

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APPENDIX SLIDES

THE FINLAY TEAM

ROBERT F. BROWN, P. ENG.

President, CEO and Director

Former Vice President, Exploration for Great Panther Mining Ltd. and former geologist with LAC Minerals.

GORD STEBLIN, B.COMM., CPA, CGA

CFO

Has over 30 years of experience in the mining/exploration sector and serves as CFO of 3 other companies in the sector.

WADE BARNES, B.Sc. – GEOLOGY, P. GEO., Q.P.

Vice President, Exploration

Consulting geologist since 2003 working on and a Qualified Person (QP) as defined by National Instrument 43-101. Co-received the H.H. “Spud” Huestis Award from AMEBC in 2016 for excellence in Prospecting and Mineral Exploration for the discovery of the Kemess East deposit.

ILONA BARAKSO LINDSAY, B.Sc.

Vice President, Corporate Relations and Director

Responsible for corporate administration and tenure management. Ms. Lindsay is a director of the Barakso family companies.

DAVID A. SCHWARTZ, B. COMM., J.D.

Secretary and Director

Retired Barrister, Solicitor, Arbitrator and Notary in corporate and securities law predominantly with junior natural resource companies.

ALVIN JACKSON, B.Sc.

Independent Director

Vice President, Exploration and Development & Director of Freegold Ventures. Former President & CEO/COO of Eurozinc Mining Corporation.

KRISTINA WALCOTT

Independent Director

President and CEO of Freegold Ventures Limited since 2009, and a director since 2010.

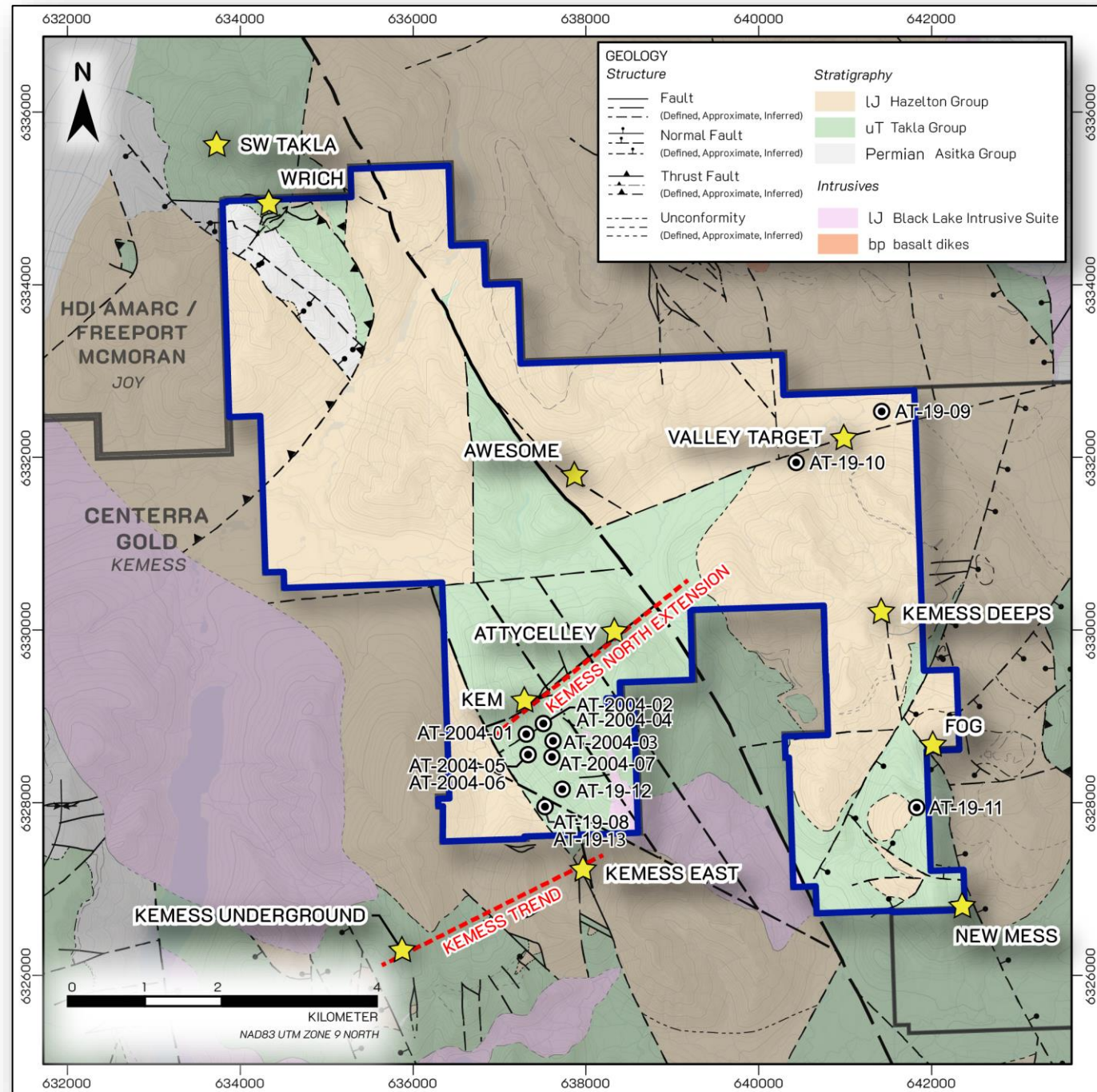
DR. JOHN A. BARAKSO, DMD

Director

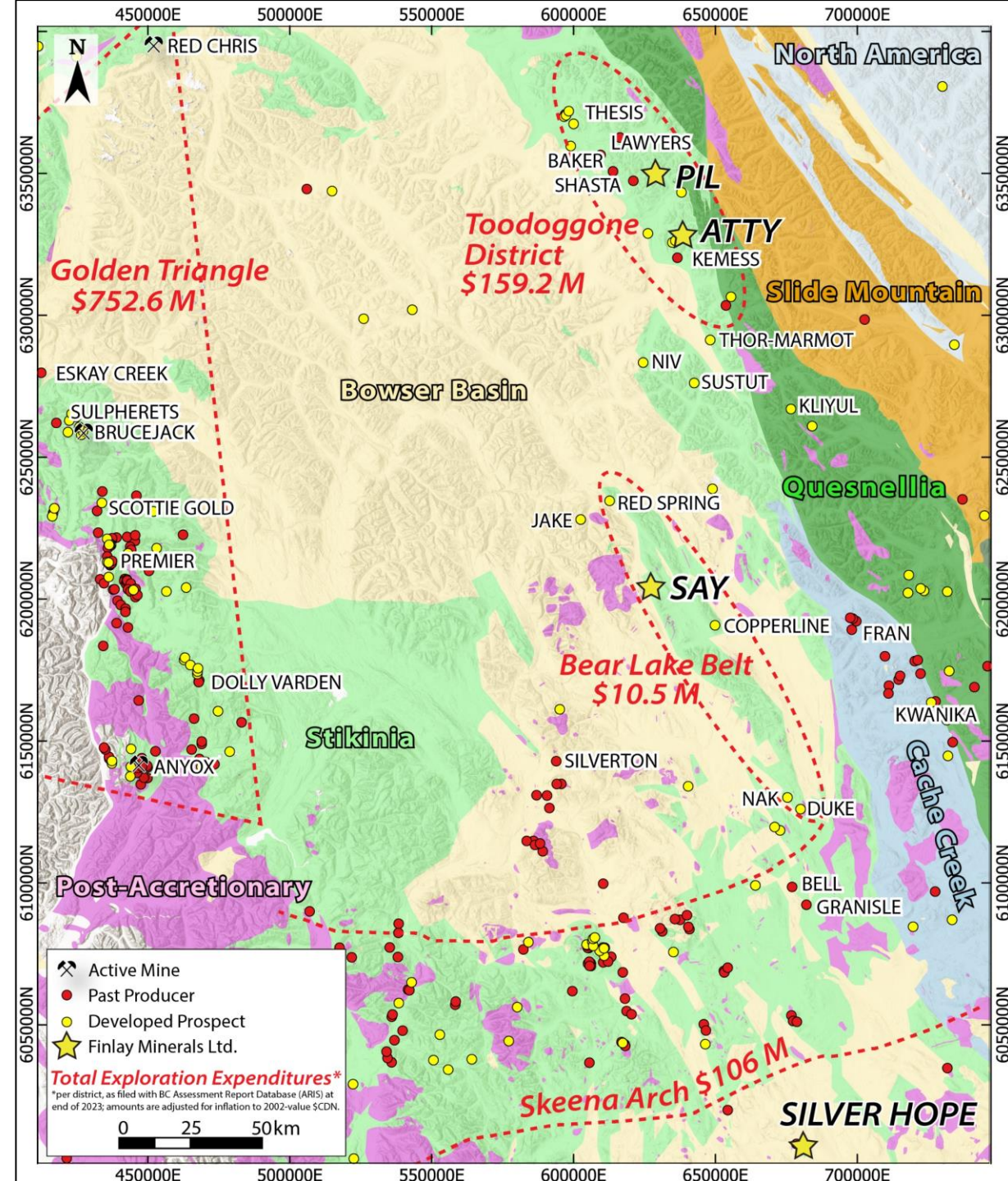
Retired from dentistry after 29 years. Dr. Barakso is a director of the Barakso family companies.

Previous Drilling in the KEM area did not drill deep enough to test the potential for the Kemess North Extension.

- ▶ Past drillholes within the KEM area did not target the depth needed to test for the Kemess North Extension.
- ▶ Drilling in the KEM target area intersected similar alteration and lithology seen above the Kemess East deposit but did not drill deep enough and through the IP anomaly where a potential porphyry mineralization could be.
- ▶ The presence of quartz-pyrite ± chalcopyrite and pyrite-chalcopyrite veining within a large chargeability anomaly indicate the potential for porphyry-style mineralization.
- ▶ The Valley Target area drilling intersected significant pyrite testing a chargeability anomaly within Takla volcanic rocks and varying propylitic and phyllic alteration.



- ▶ **135-km-long** belt of relatively unexplored **Stikine Terrane** from Nak & Duke Cu-Mo ± Ag ± Au porphyry prospects in the south to Red Spring sediment-hosted Cu-Ag in the north.
- ▶ Eastern margin of the **Bowser Basin**, which the Toodoggone District, Skeena Arch, and Golden Triangle mineral districts surround.
- ▶ Porphyry prospects in the region are associated with post-accretionary **Eocene intrusions**.
- ▶ Several **volcanic redbed / sediment-hosted Cu ± Ag** showings and prospects occur in the region (e.g. Sustut, Copperline).



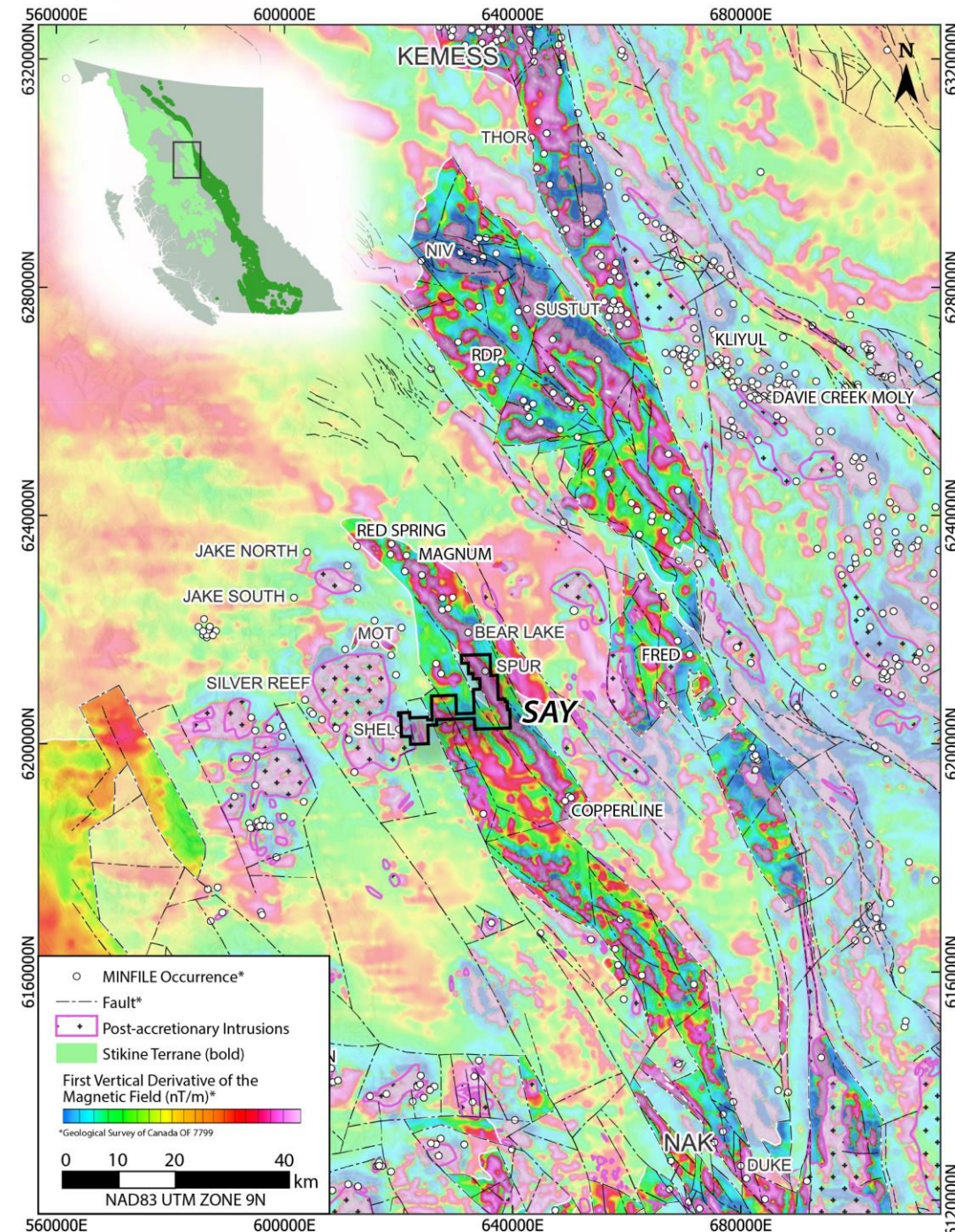
A 55-km-long NNW-trending strong magnetic high that hosts several showings & prospects. Projects in the broader region have demonstrated size potential.

SEDIMENT-HOSTED & VOLCANIC REDBED COPPER:

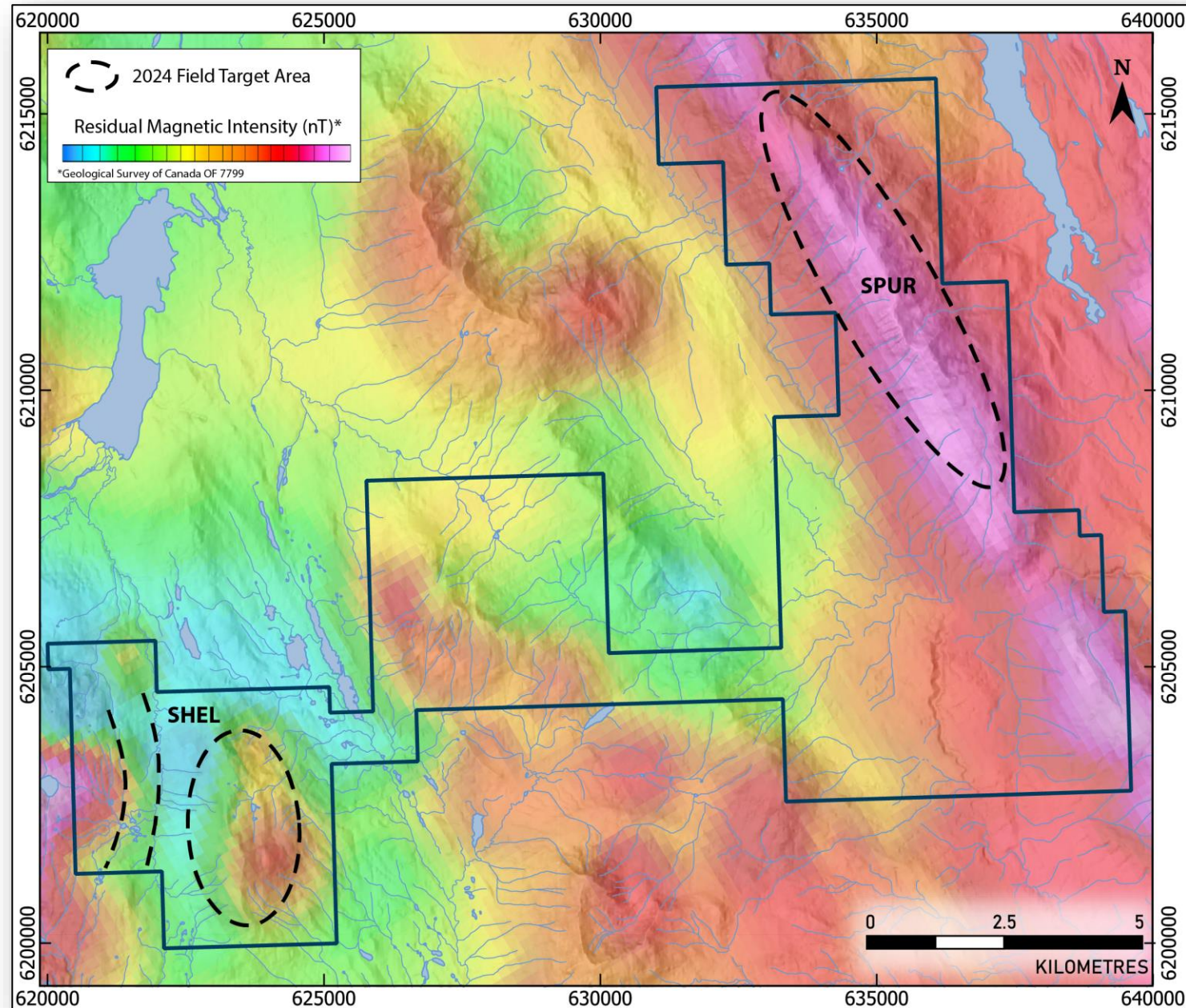
- Sediment-hosted **Sustut Copper** deposit, ~63 km NE hosts historical* MRE of 8.561 Mt with an average of 1.615% Cu** (BC Minfile 094D 063).
*2003, non-NI-43101-compliant ** no Ag, cut-off grade of 0.65% Cu
- Doubleview Gold Corp.'s **Red Spring** prospect, at the north end of the magnetic high had an outlined 5.0 Mt at 11.9 g/t Ag & 0.5% Cu (BC Minfile 094D 104).
- Historic **Copperline** prospect, ~25 km along-strike to the south – historical operators estimated 0.9 Mt of 2% Cu & 48 g/t Ag* (BC Minfile 093M 117).
*non-NI43101; unclassified- preliminary

PORPHYRY COPPER ± GOLD ± SILVER ± MOLYBDENUM:

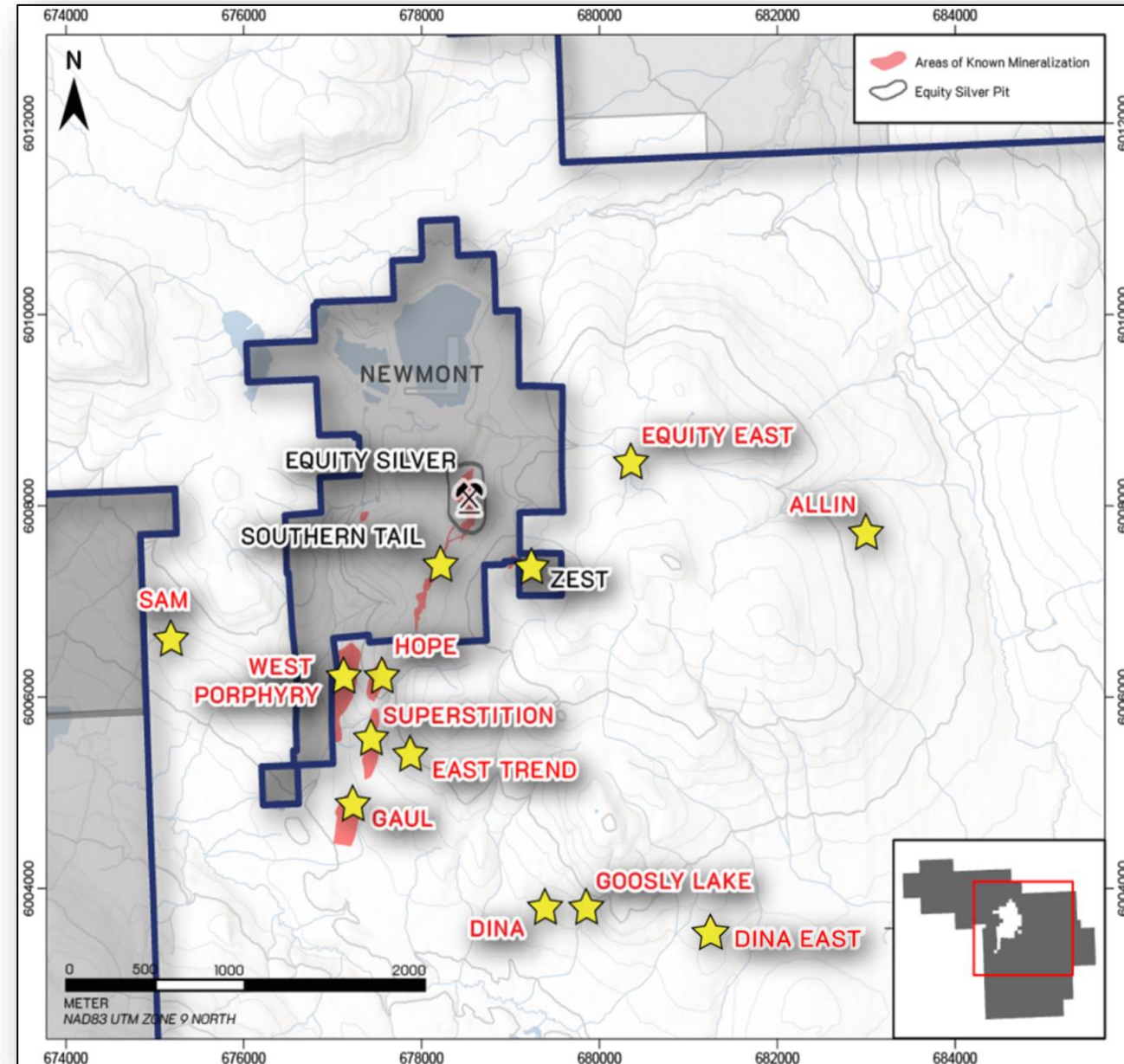
- **Kemess** deposits (Kemess South, Underground, and East) ~110 km to the north. Kemess South produced ~3 Moz gold & 750 M lbs copper from 218 Mt of ore (centerragold.com).
- Analogous tectonic setting to American Eagle Gold's **Nak Property** ~90 km to the south, where 2023 drilling returned strong, broad intercepts of Cu-Au-Mo in a porphyry system associated with **Eocene Intrusions**; SAY proximal to similar aged intrusions as those present at Imperial Metals **Bear Lake Property** and Quartz Mountain's **Jake Property** to the north.



- ▶ 2024: Complete detailed mapping around the Spur target area to outline mineralization styles and delineate mineralization orientation.
- ▶ 2024: Soil sample and map the SHEL target area to gain a better understanding of the mineralization controls.
- ▶ 2025: Complete a 100m line spacing Airborne Magnetic Survey over the entire property.
- ▶ 2025: Follow up as needed with an IP survey on SPUR / SHEL plus further mapping of the SPUR mineralized corridor to advance drill targets. Prospect other areas of interest.

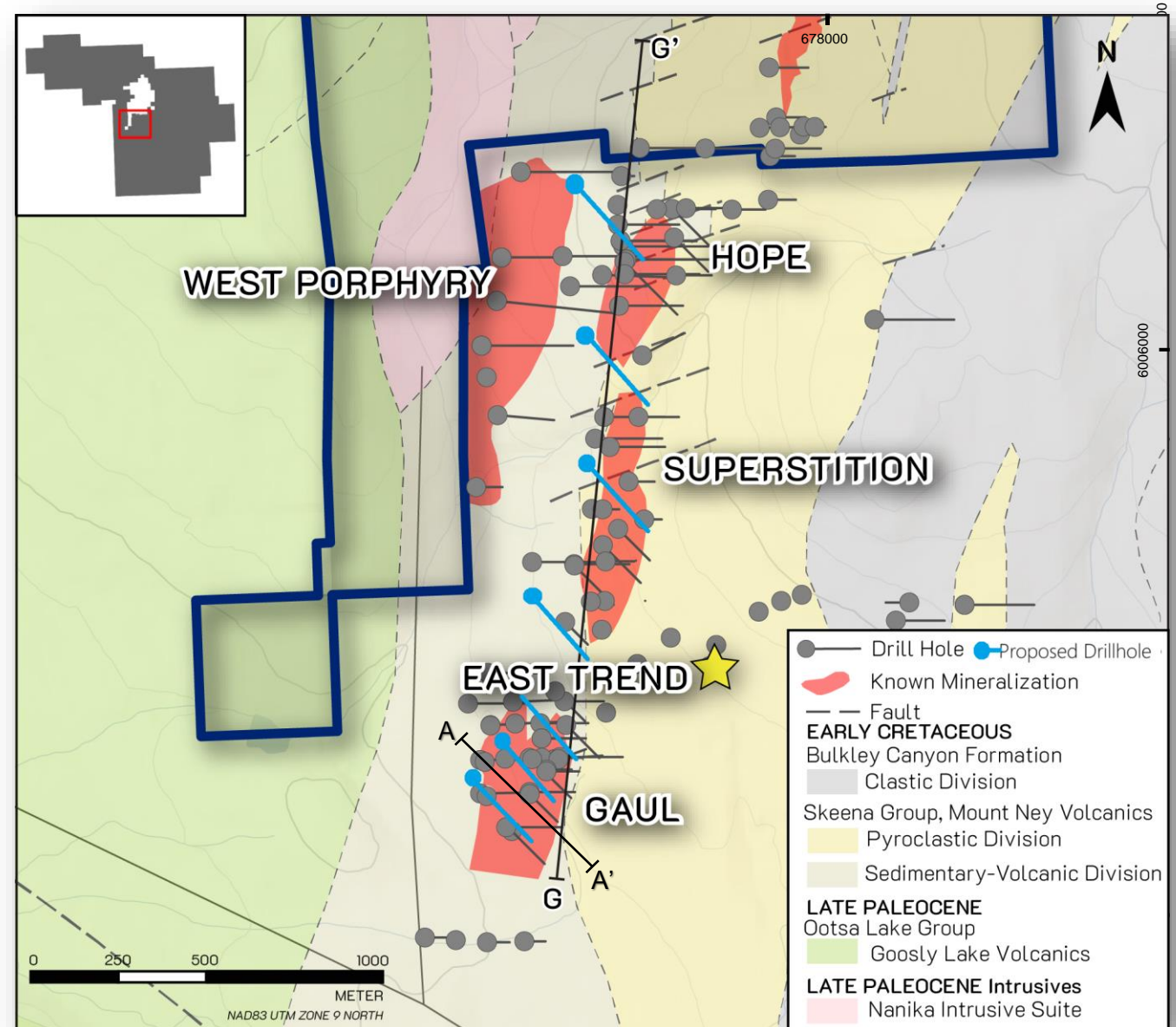


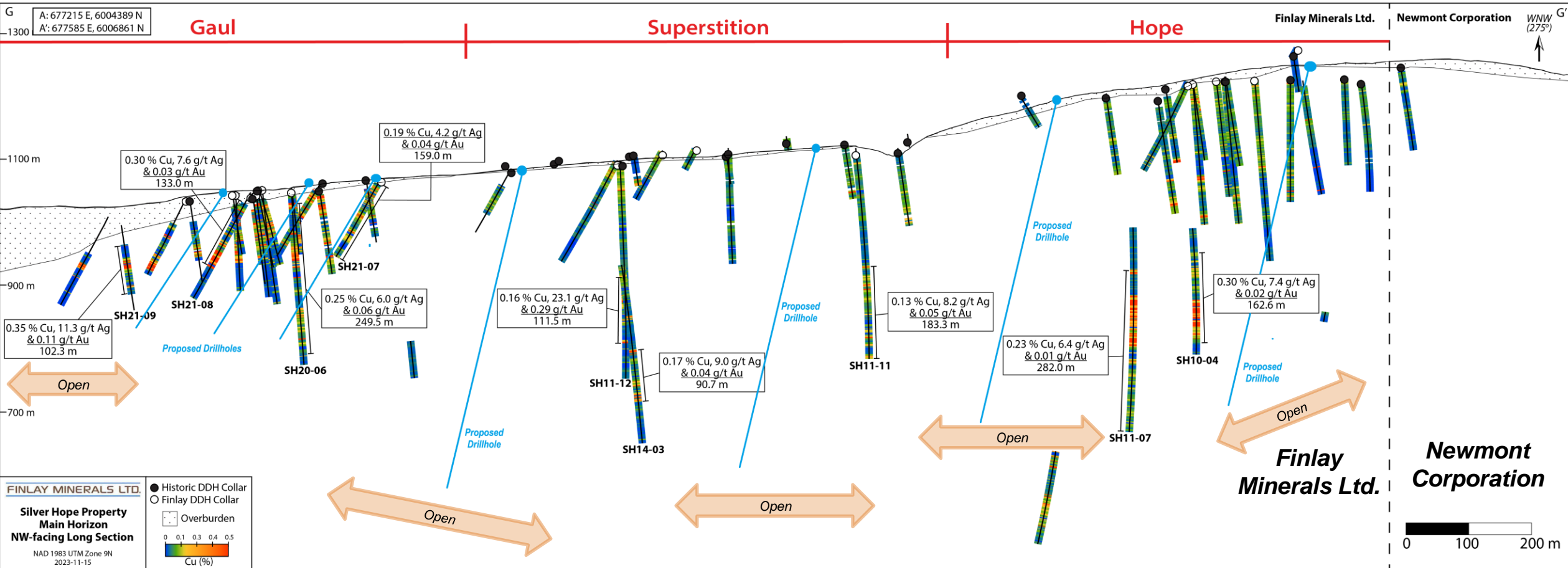
- 1. MAIN TREND:** *2.5 km* mineralized trend that hosts the Gaul, Superstition and Hope Zones, along trend with the past-producing *Equity Silver Mine* which produced 33Mt containing 71 Moz Ag, 0.5 Moz Au and 185 Mlbs Cu.
- 2. WEST PORPHYRY:** *1 km long Cu-Mo porphyry zone* due west of the Main Trend hosting significant Cu-Ag-Mo mineralization potential.
- 3. EAST TREND 1:** coincident chargeability high, resistivity low, *600m x 800m >100ppm Cu soil geochemical anomaly* and *multi-element biogeochemical anomaly* similar in orientation to the Main Trend.
- 4. EAST TREND 2:** *untested chargeability high, resistivity low* and multi-element biogeochemical anomaly along a conductive trend similar to the Main Trend.
- 5. ZEST:** identified by ALS GoldSpot with similar geophysical signatures to the Equity Deposit with past drilling intersecting *significant Cu-Ag-Au* mineralization similar to the Main Trend.
- 6. DINA EAST:** overlapping *porphyry* and *polymetallic* target generated by ALS GOLDSPOT with a CSAMT resistivity anomaly at depth below the target.
- 7. EQUITY EAST:** similar to Zest with similar geophysical signatures as the Equity Deposit and drilling in 2022 intersected anomalous *Cu-Ag-Pb-Zn* mineralization distal to the target.
- 8. SAM:** Hosts significant historic drilling with *broad Zn-Ag intercepts* and high-grade intervals.

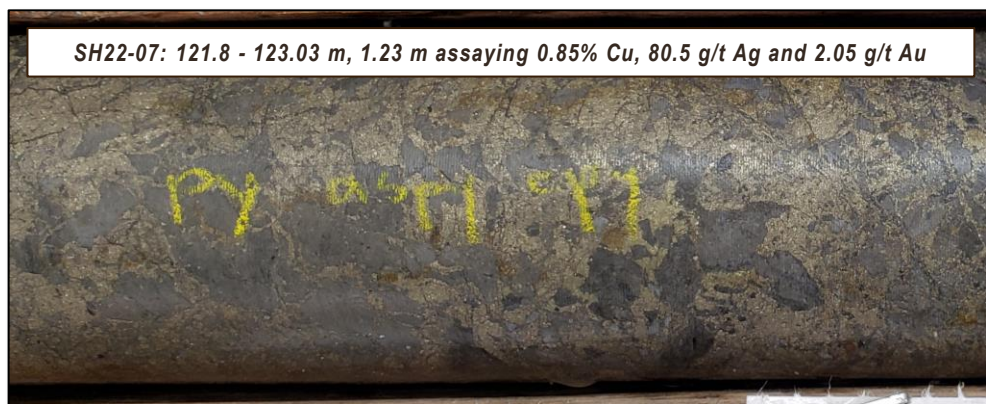
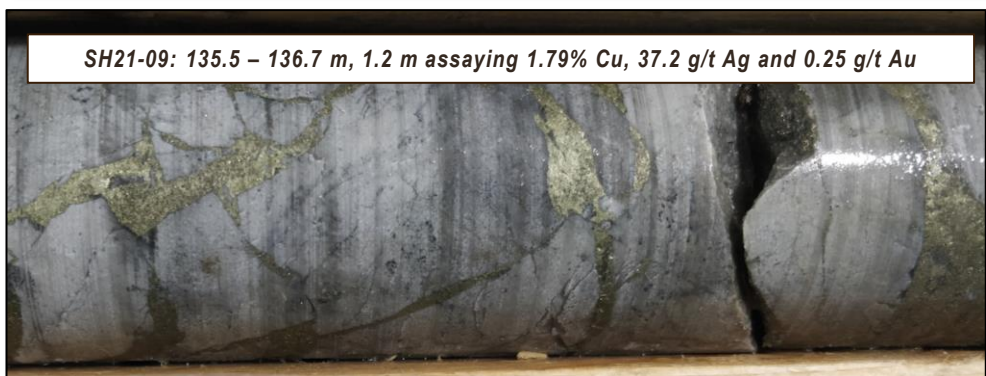
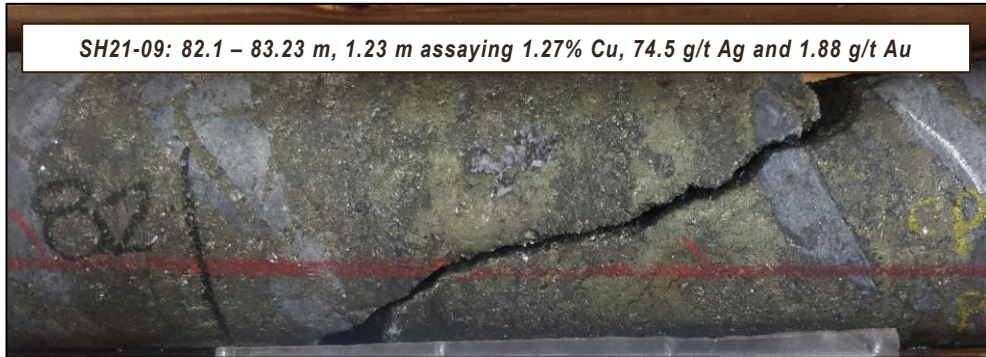
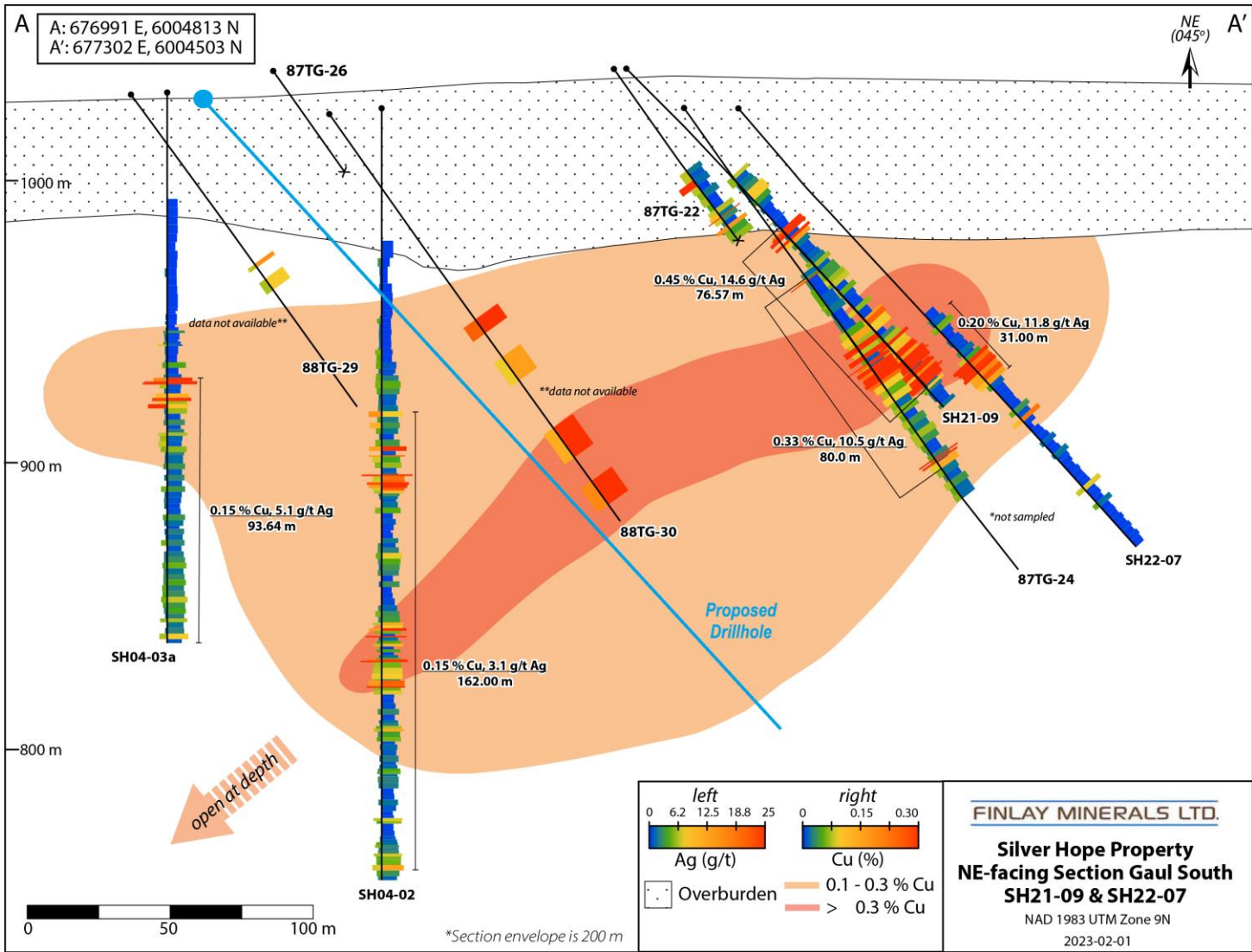


Potential to host a Significant Cu-Ag-Mo Resource with Additional Drilling within The Main Trend (Gaul, Superstition and Hope) and the West Cu-Mo Porphyry.

- ▶ The **2.5 km Cu-Ag-Au Main Trend's** drilling will focus on testing partially assayed historic drill holes within Gaul as the down dip and strike of each zone within the Main Trend.
- ▶ The West Porphyry is a **Cu-Mo mineralized trend** with over **1 km of strike length, good continuity, and consistent grade;** future drill programs will also test the continuation of mineralization along the Equity Silver – Newmont boundary.

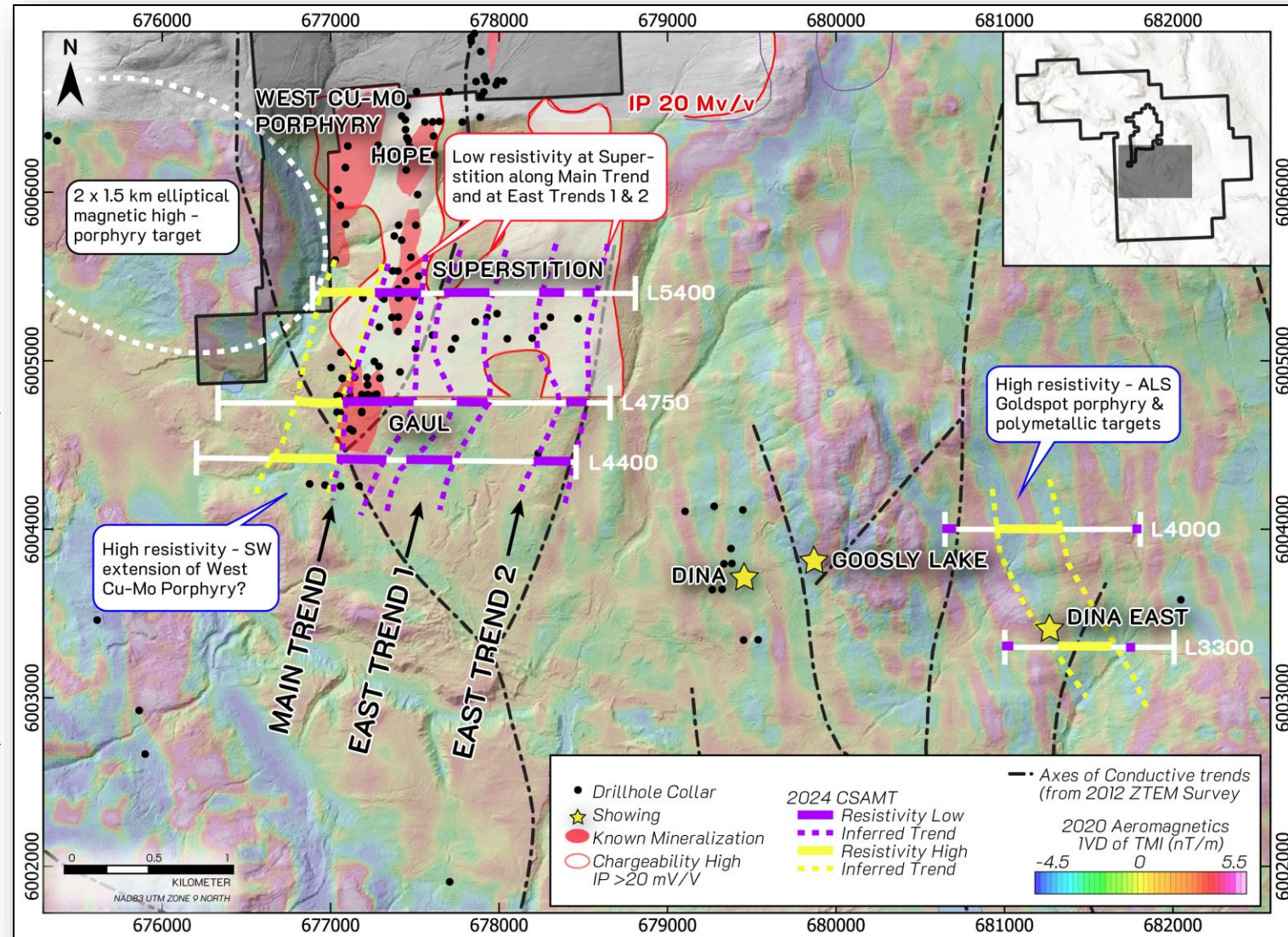




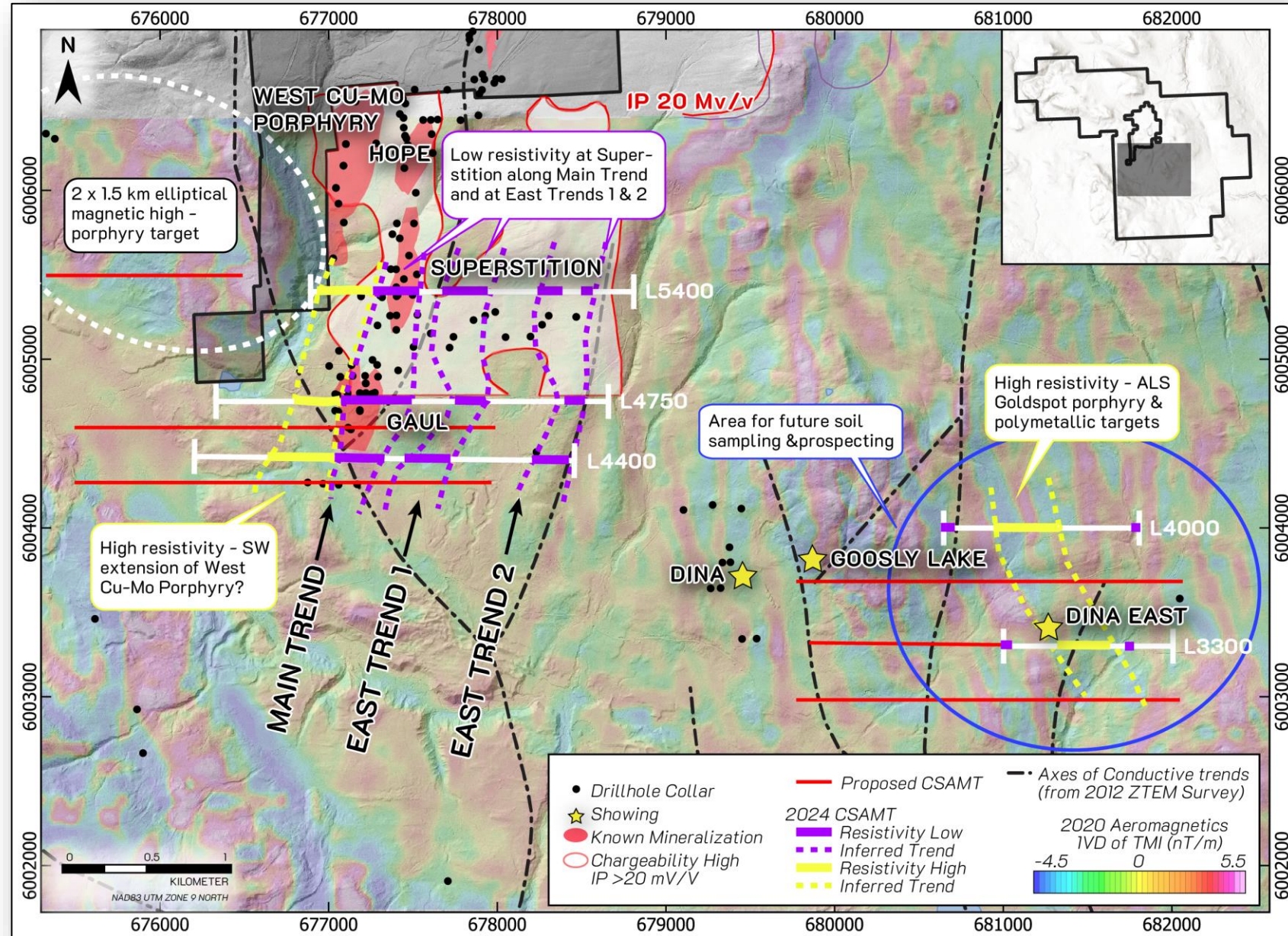


Results from a Controlled-Source Audio-Frequency Magnetotellurics (CSAMT) Survey: Extends Known Targets and Strengthens Evidence of New Targets

- ▶ 5 CSAMT lines for 8.8 km were completed over the Main Trend, West Cu-Mo Porphyry, East Trend 1 and Dina East Targets
- ▶ **MAIN TREND:** a west dipping low resistivity feature was identified coincident and with the same orientation as known Cu-Ag mineralization encountered by past drilling; this new low resistivity anomaly is open down dip and to the south.
- ▶ **WEST CU-MO PORPHYRY:** resulted in a resistivity high anomaly and looks to plunge at depth to the south and remains open and untested.
- ▶ **EAST TREND 1:** results showed a low resistivity anomaly that connects between the 3 CSAMT sections and coincides with a Cu in soil geochemical anomaly.
- ▶ **DINA EAST:** hosts a large resistivity high surrounded by a resistivity low like most porphyry targets; this target was identified by ALS GOLDSPOT as a porphyry target.

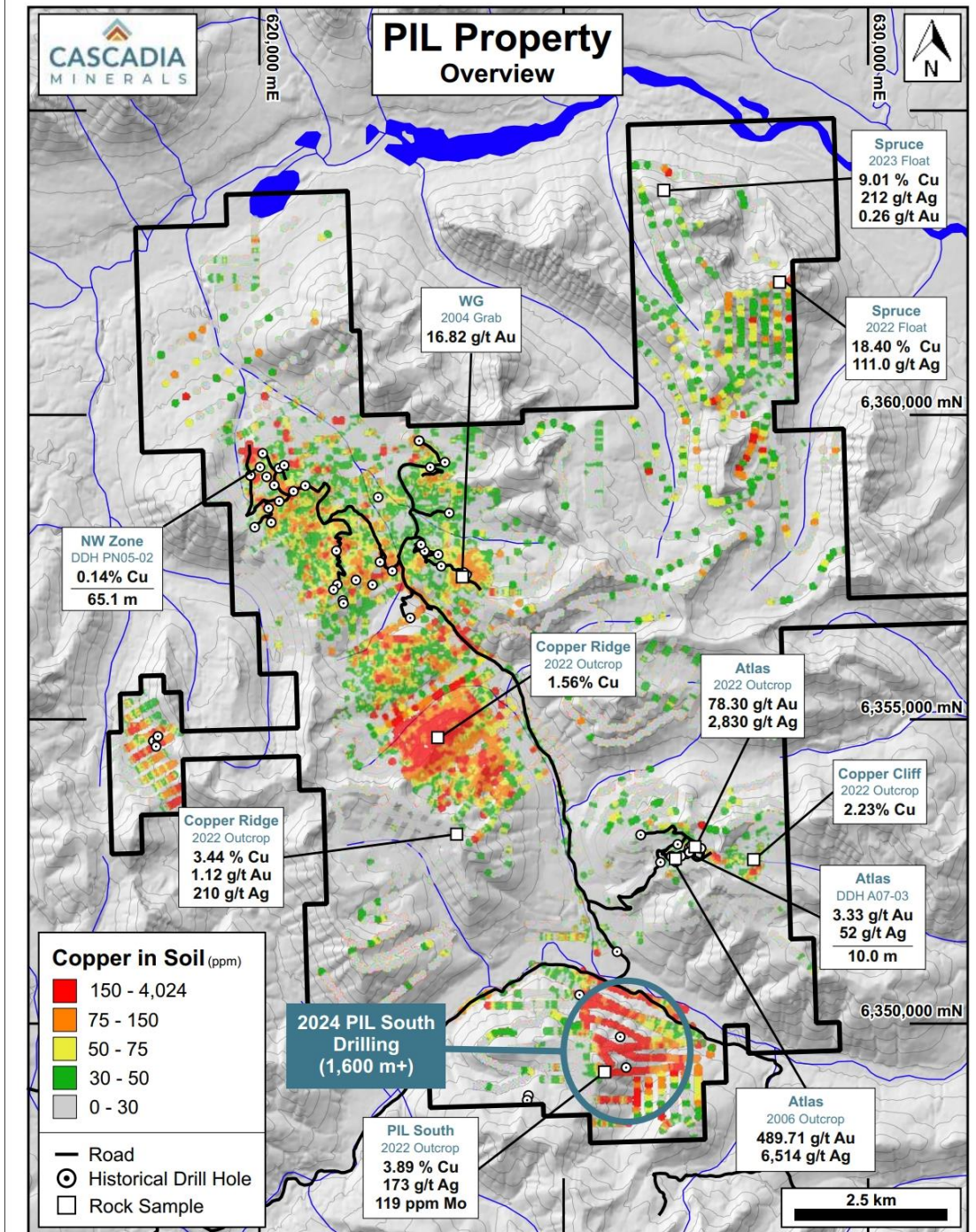


- ▶ 2024: Complete further CSAMT and/or IP surveys plus soil sampling and prospecting at the Dina East.
- ▶ 2025: Follow up with diamond drilling at Dina East if results are favorable.
- ▶ 2025: Follow up CSAMT and/or IP survey lines south of Gaul and targeting East Trend 1, West Cu-Mo Porphyry extension and to the west and south and soil sampling and mapping.
- ▶ Funding permitting, drill some of the CSAMT-delineated targets.



Large, underexplored land package with numerous prospective Cu-Au ± Mo porphyry and epithermal Au-Ag targets.

- ▶ Rock sampling in 2023 increased the mineralization footprint at Spruce and identified multiple target areas with highly anomalous Cu-Mo-Pb ± Ag ± Zn including samples of 9.01% Cu with 0.30 g/t Au and 212 g/t Ag in talus and 0.60% Cu with 976 ppm Mo and 28 g/t Ag in outcrop.
- ▶ Deep IP survey at the PIL South target identified a porphyry signature below shallow historical drilling that intersected typical high-level pyrite mineralization and alteration.
- ▶ The PIL South IP survey signature underlies a 2.5 x 2.0 km gold-copper ± molybdenum soil and rock sample anomaly at surface, **currently being drill tested.**



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TSX-V: FYL | OTCQB: FYMNF

For further information on the Silver Hope Property, please refer to our [Silver Hope Technical Presentation](#)

For further information on the SAY Property, please refer to our [SAY Technical Presentation](#)

For further information on the ATTY Property, please refer to our [ATTY Technical Presentation](#)