

FINLAY MINERALS LTD.

TSX-V: FYL | OTCQB: FYMNF

SILVER HOPE PROPERTY

Technical Presentation

October 2023



CAUTIONARY & FORWARD-LOOKING INFORMATION

This presentation includes certain “forward-looking information” and “forward-looking statements” (collectively, “forward-looking statements”) within the meaning of applicable Canadian securities legislation. All statements in this presentation that address events or developments that we expect to occur in the future are forward-looking statements. Forward-looking statements are statements that are not historical facts and are generally, although not always, identified by words such as “expect”, “plan”, “anticipate”, “project”, “target”, “potential”, “schedule”, “forecast”, “budget”, “estimate”, “intend” or “believe” and similar expressions or their negative connotations, or that events or conditions “will”, “would”, “may”, “could”, “should” or “might” occur. All such forward-looking statements are based on the opinions and estimates of management as of the date such statements are made. Forward-looking statements in this presentation include statements regarding, among others, the exploration plans for the Company’s properties. Although Finlay believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results or developments may differ materially from those forward-looking statements. Factors that could cause actual results to differ materially from those in forward-looking statements include market prices, exploration successes, and continued availability of capital and financing and general economic, market or business conditions. These forward-looking statements are based on a number of assumptions including, among other things, assumptions regarding general business and economic conditions, the timing and receipt of regulatory and governmental approvals, the ability of Finlay and other parties to satisfy stock exchange and other regulatory requirements in a timely manner, the availability of financing for Finlay’s proposed transactions and programs on reasonable terms, and the ability of third-party service providers to deliver services in a timely manner. Investors are cautioned that any such statements are not guarantees of future performance and actual results or developments may differ materially from those projected in the forward-looking statements. Finlay does not assume any obligation to update or revise its forward-looking statements, whether as a result of new information, future or otherwise, except as required by applicable law.

Wade Barnes, P. Geo., is the Vice President, Exploration and Qualified Person for Finlay Minerals Ltd. He has reviewed the technical aspects of this presentation.

Targeting Equity-Style Ag-Cu-Au and Porphyry Cu-Au-Mo mineralization over 21,690 Ha with only 17% ground-truthed and 2% of the property drill tested.

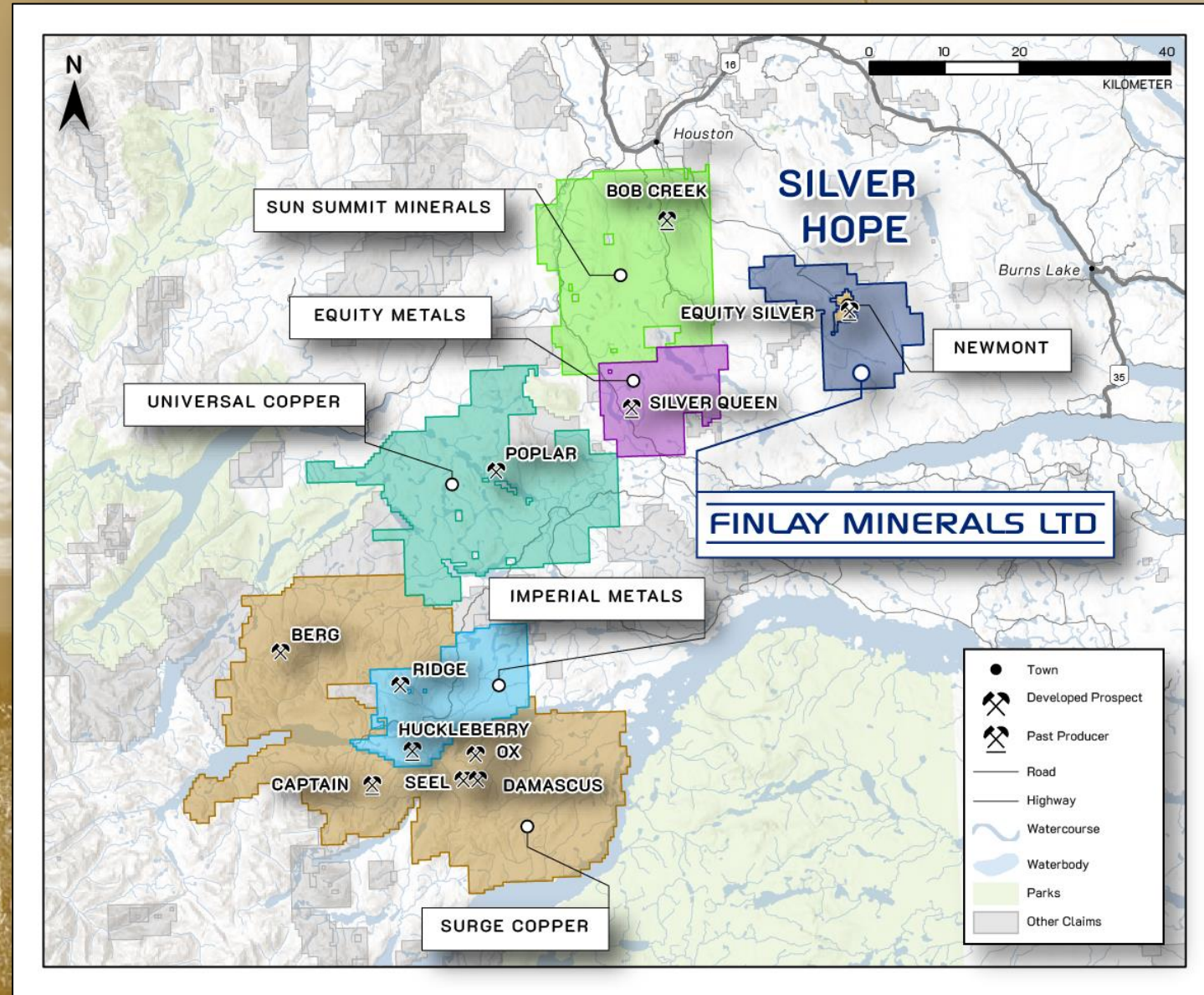
- ▶ Adjacent to the past-producing *Equity Silver Mine* and 20 km south-southeast of Houston with *year-round road access*.
- ▶ Targets include: the Main Trend, West Cu-Mo Porphyry, East Trend, Zest, Equity East, Allin, and Sam Zones.
- ▶ *The Main Trend* is *>2 km of Cu-Ag-Au mineralization* 1.5 km south of the past-producing Equity Silver Mine and is *open to the south*.
- ▶ The *West Cu-Mo porphyry* is a *1 km zone* due west of the Main Trend and hosts significant Cu-Ag-Mo mineralization potential.

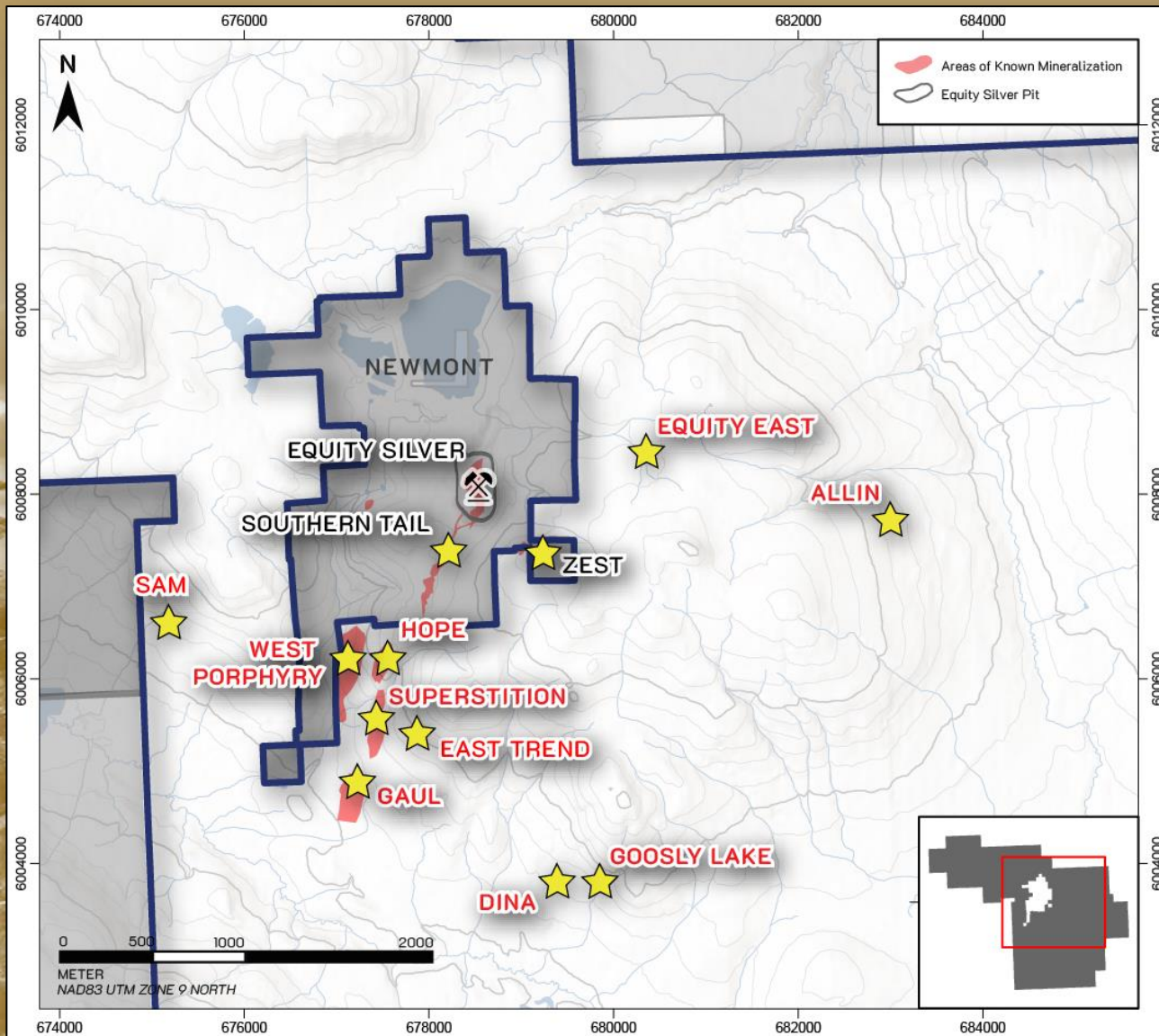


INFRASTRUCTURE

21,690 Ha area property positioned in a highly prospective area with multiple producing and past-producing mines and neighboring brownfields exploration projects.

- ▶ **Year-round access** to the property via a network of highways, forestry roads and the Equity Mine Road from Houston BC (20 km north).
- ▶ **Local work force and supplies** are easily accessible via Houston, Smithers, and Prince George.



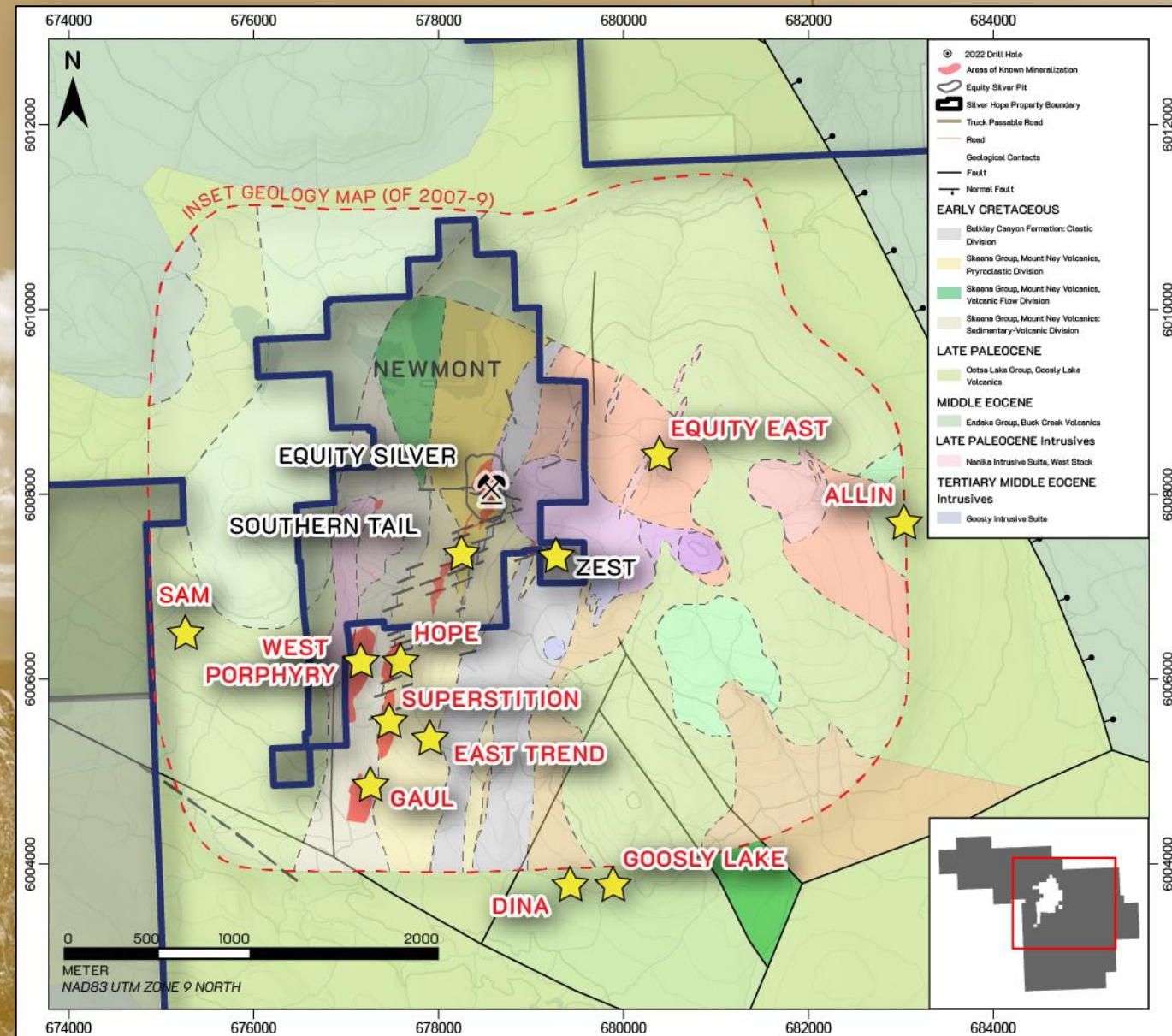


Seven main zones with three distinct mineralization styles (Cu-Ag-Au Low Sulphidation, West Cu-Mo Porphyry and Equity).

- MAIN TREND** > 2 km mineralized trend that hosts the Gaul, Superstition and Hope Zones and is in a similar geological setting to the past-producing **Equity Silver Mine** which produced 33Mt containing 71 Moz Ag, 0.5 Moz Au and 185 Mlbs Cu.
- WEST CU-MO PORPHYRY** 1 km long **Cu-Mo porphyry zone** due west of the Main Trend.
- EAST TREND** shallow chargeability high and **multi-element biogeochemical anomaly** also identified by ALS GoldSpot as prospective for similar mineralization to the Main Trend.
- ZEST** hosts **2 targets** identified by ALS GoldSpot with similar geophysical signatures to the Equity Deposit.
- ALLIN** Geophysical and geochemical anomaly that **mirrors and parallels the >4 km long Main Zone** - Equity Silver Mine trend.
- EQUITY EAST** **Newly-discovered multi-element soil anomaly** associated with prospective geology and geophysical anomalies.
- SAM** Hosts significant historic drilling with **broad Zn-Ag intercepts** with high-grade intervals.

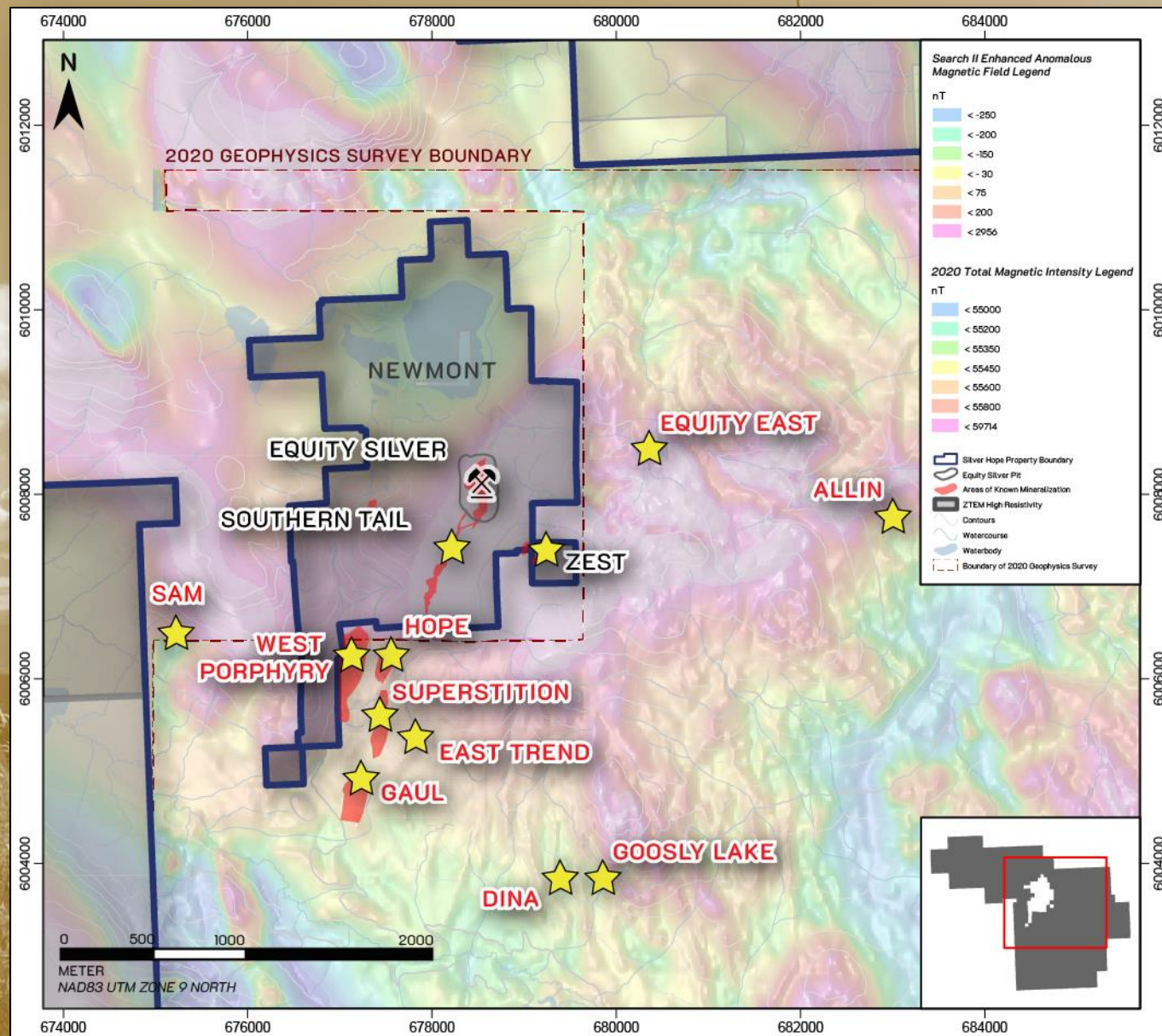
Underlain by predominantly *Stikine Terrane* volcano-sedimentary sequences and cross-cutting Paleocene to Eocene intrusive plugs and stocks.

- ▶ *Stikine Terrane* is an *island-arc assemblage* of sedimentary, volcanic and associated plutonic rocks emplaced and accumulated during the Carboniferous to Middle Jurassic.
- ▶ Uplifted and exposed along the regional *northeast-trending Skeena Arc* hosting several mineral deposits across British Columbia.
- ▶ Property geology is dominated by *andesitic to basaltic rocks* of the *Eocene Endako Group* surrounded by an *erosional window* of uplifted *Cretaceous Skeena Group strata*.
- ▶ Bound to the *west and northeast* by stocks and plugs of the *Paleocene Nanika Intrusive Suite* and *the Eocene Goosly Intrusive Suite*, respectively.



Airborne magnetics and ZTEM surveys respectively show a magnetic high and associated resistivity anomaly coincident with the Goosly stock.

- ▶ *The Goosly intrusive stock* could have a **causative relationship** with Equity Silver Mine – Main Trend mineralization.
- ▶ *Several targets* and mineralized zones occur at the **edge of the magnetic-resistivity high**.

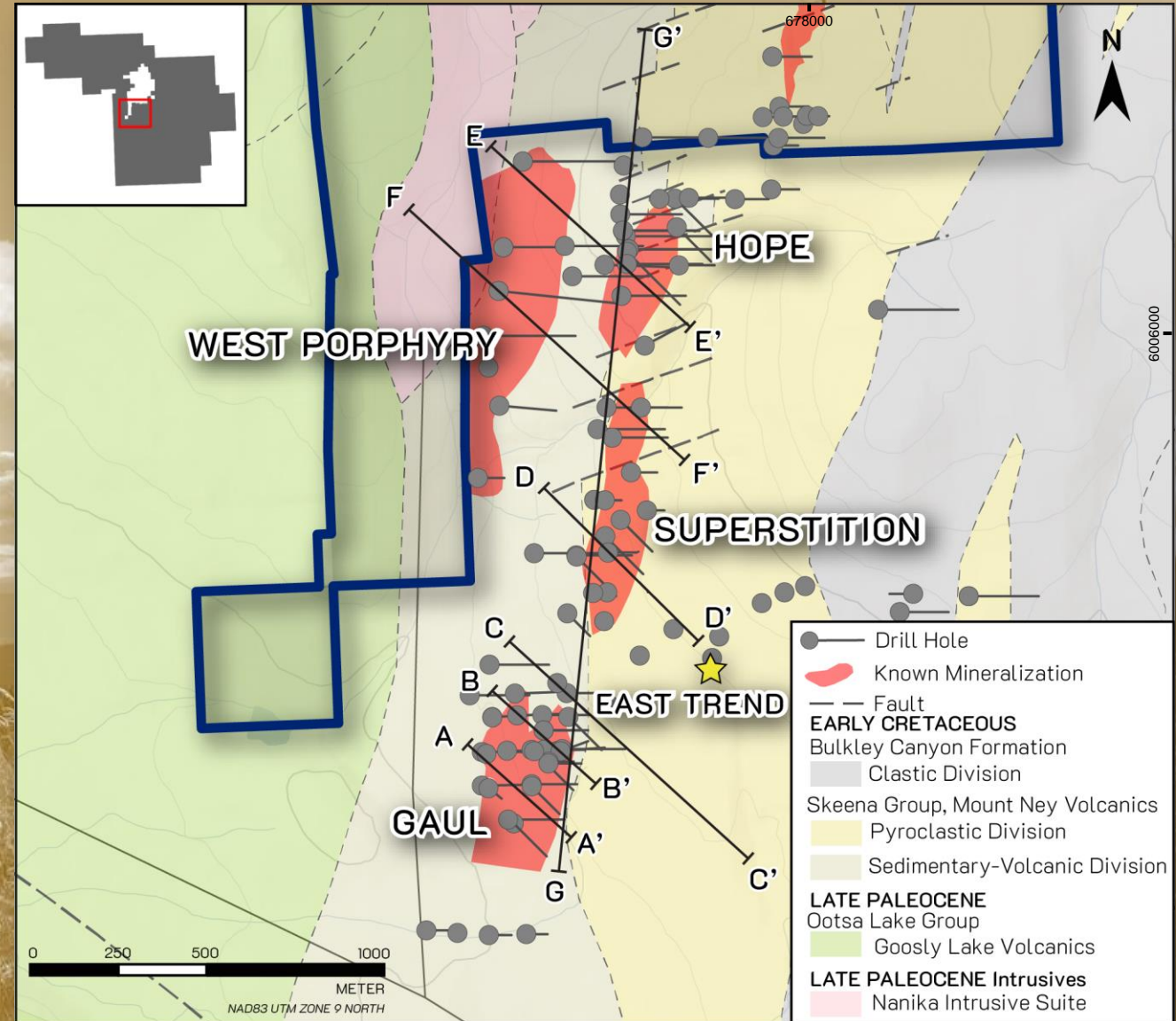


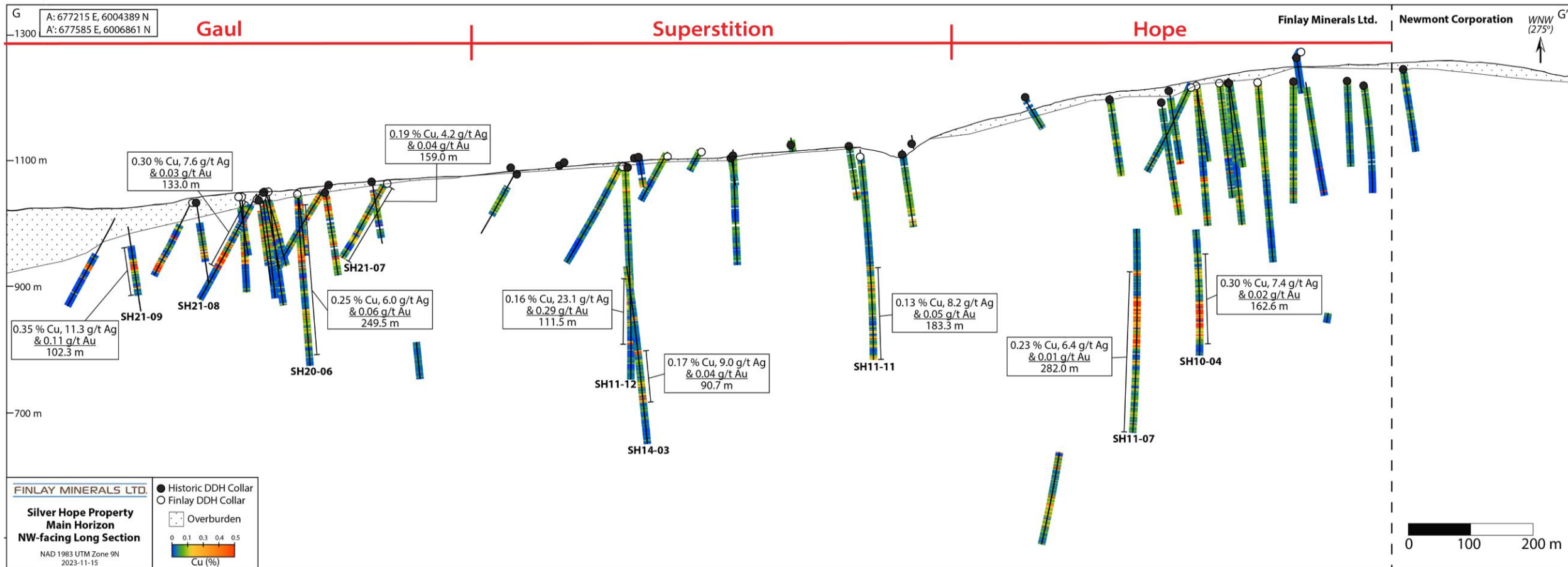
2 km long Cu-Ag-Au mineralized trend comprised of the Gaul, Superstition and Hope Zones.

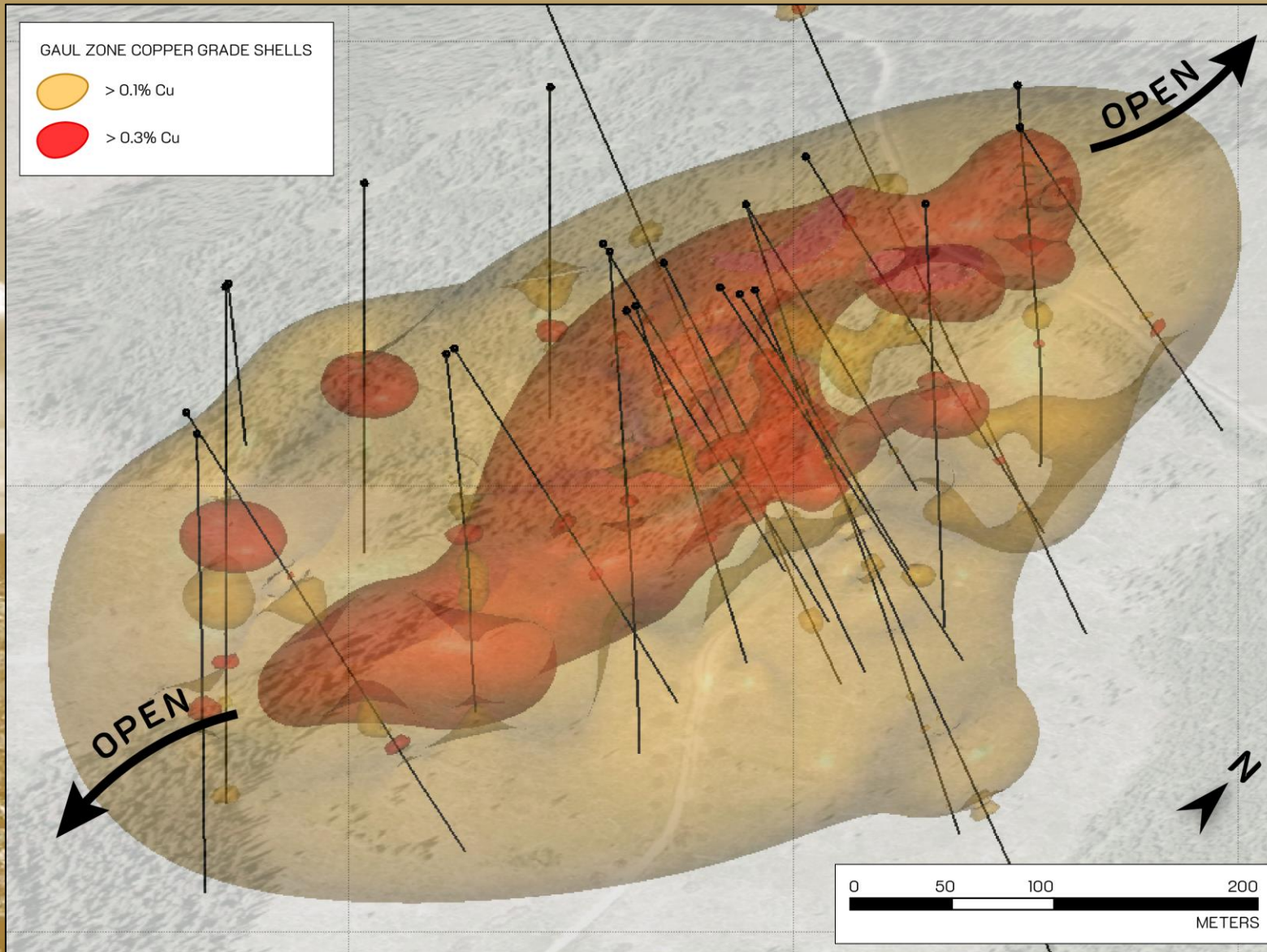
- ▶ Mineralized zones have a **NE-SW orientation** with **moderate NW dips** (as outlined by 2020-2021 drilling).
- ▶ **Longer intercepts and higher grades** are associated with **increased fracturing & veining** related to **higher density** Paleocene to Eocene **dykes**, most evident at the Gaul Zone.
- ▶ The Main Trend is **open between zones, along strike** to the south, and **down-dip**.

2022 DRILL PROGRAM (1 hole totalling 210 m) extended the **strike length** of mineralization at the **Gaul Zone** to **600 m**.

2021 DRILL PROGRAM (9 holes totalling 1,968 m) focussed on **up-dip continuity** of mineralization targeting **open pit potential**.

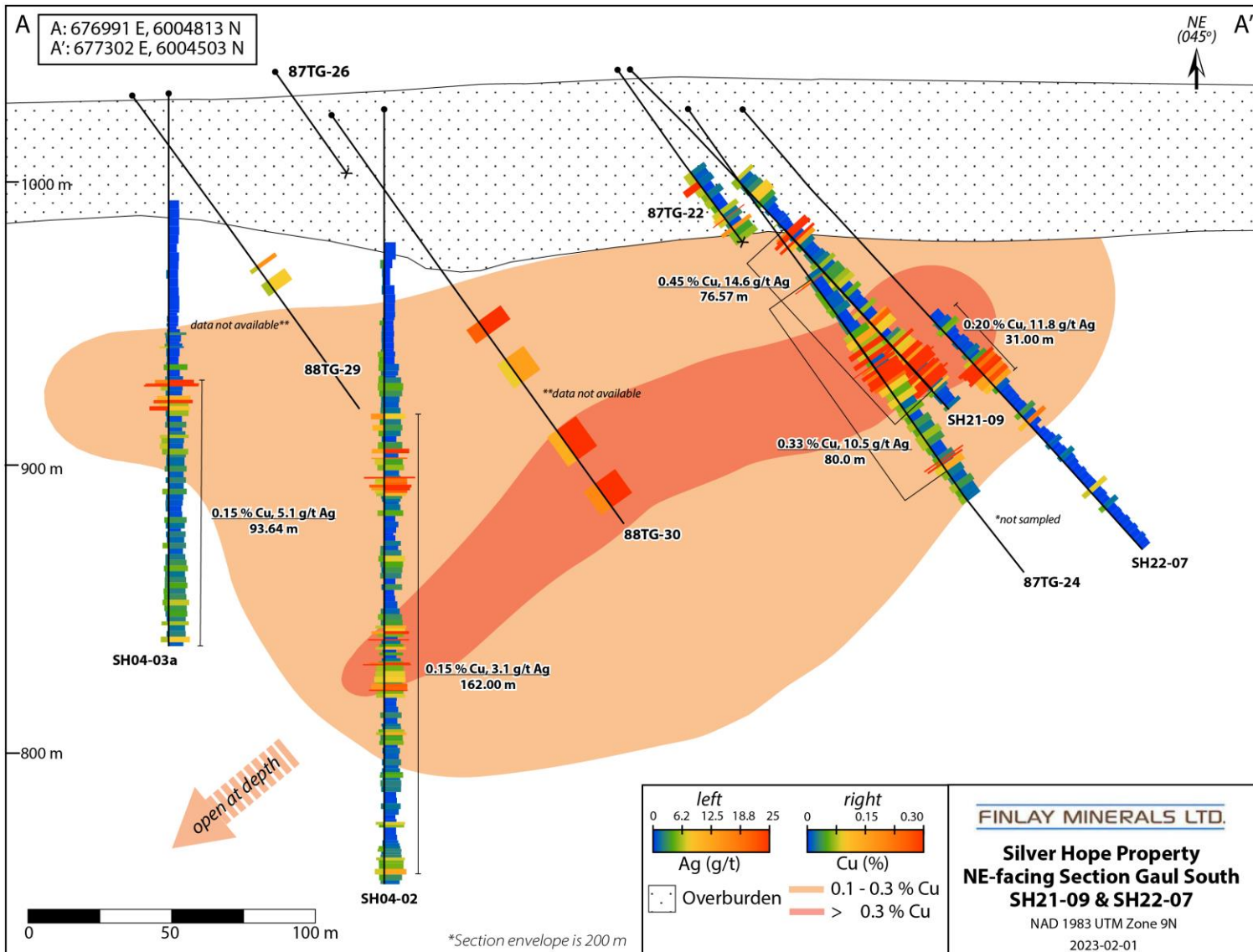






Chalcopyrite – tetrahedrite - pyrite veins, fractures and breccia matrix emplaced in Early Cretaceous Skeena Group dust to ash tuffs.

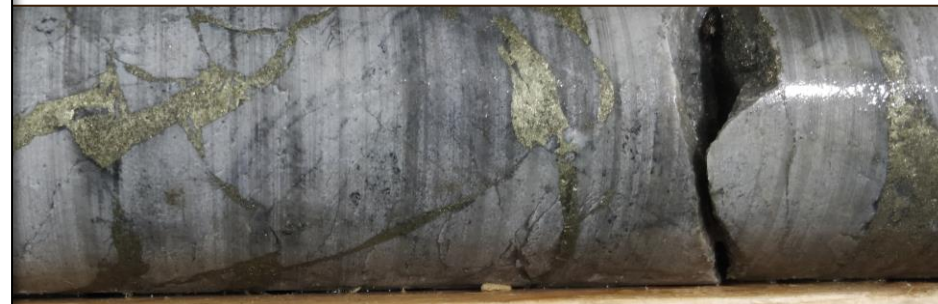
- ▶ Minor *late galena - sphalerite* veins occur within earlier chalcopyrite-tetrahedrite-pyrite.
- ▶ At least *600 m* of *along - strike* continuity and *300 m* of *down - dip* continuity.
- ▶ Mineralization *pools and brecciates* as *high - grade zones* along *post - mineral dyke contacts*.
- ▶ Breccia zones contain tuffaceous and mineralized fragments set in a matrix of hydrothermal *quartz – clay – pyrite - chalcopyrite – tetrahedrite – galena - sphalerite ± arsenopyrite*



SH21-09: 82.1 – 83.23 m, 1.23 m assaying 1.27% Cu, 74.5 g/t Ag and 1.88 g/t Au



SH21-09: 135.5 – 136.7 m, 1.2 m assaying 1.79% Cu, 37.2 g/t Ag and 0.25 g/t Au



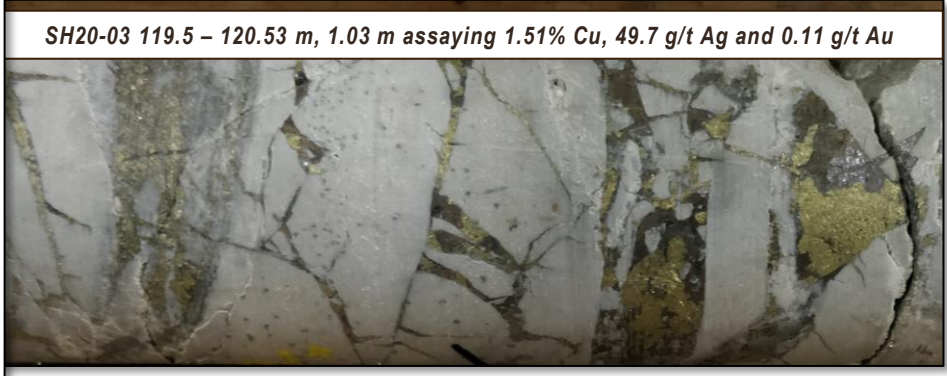
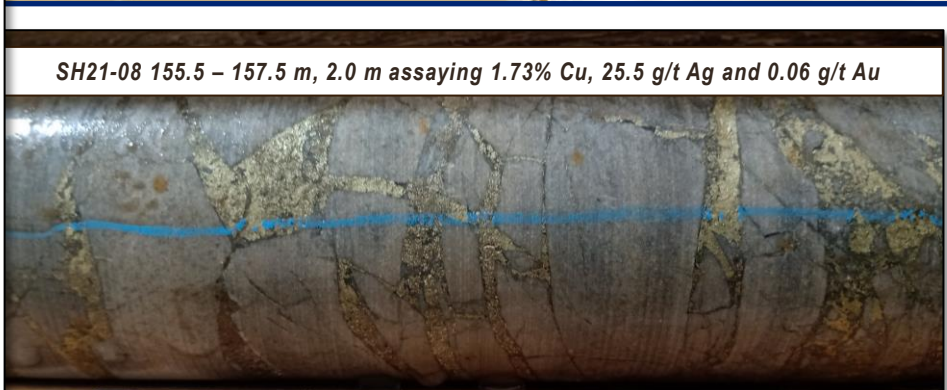
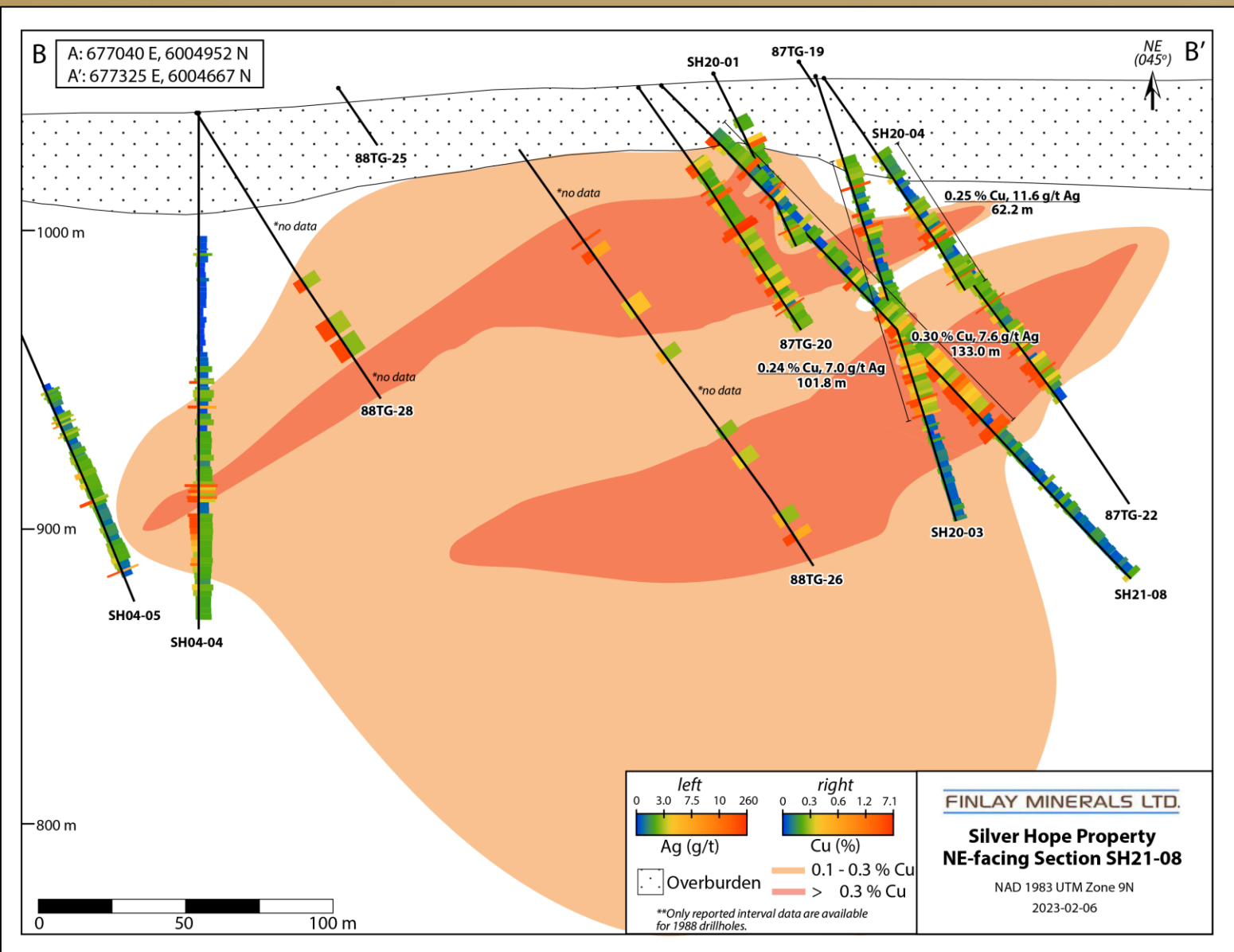
SH22-07: 121.8 – 123.03 m, 1.23 m assaying 0.85% Cu, 80.5 g/t Ag and 2.05 g/t Au



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Silver Hope Property
 NE-facing Section Gaul South
 SH21-09 & SH22-07

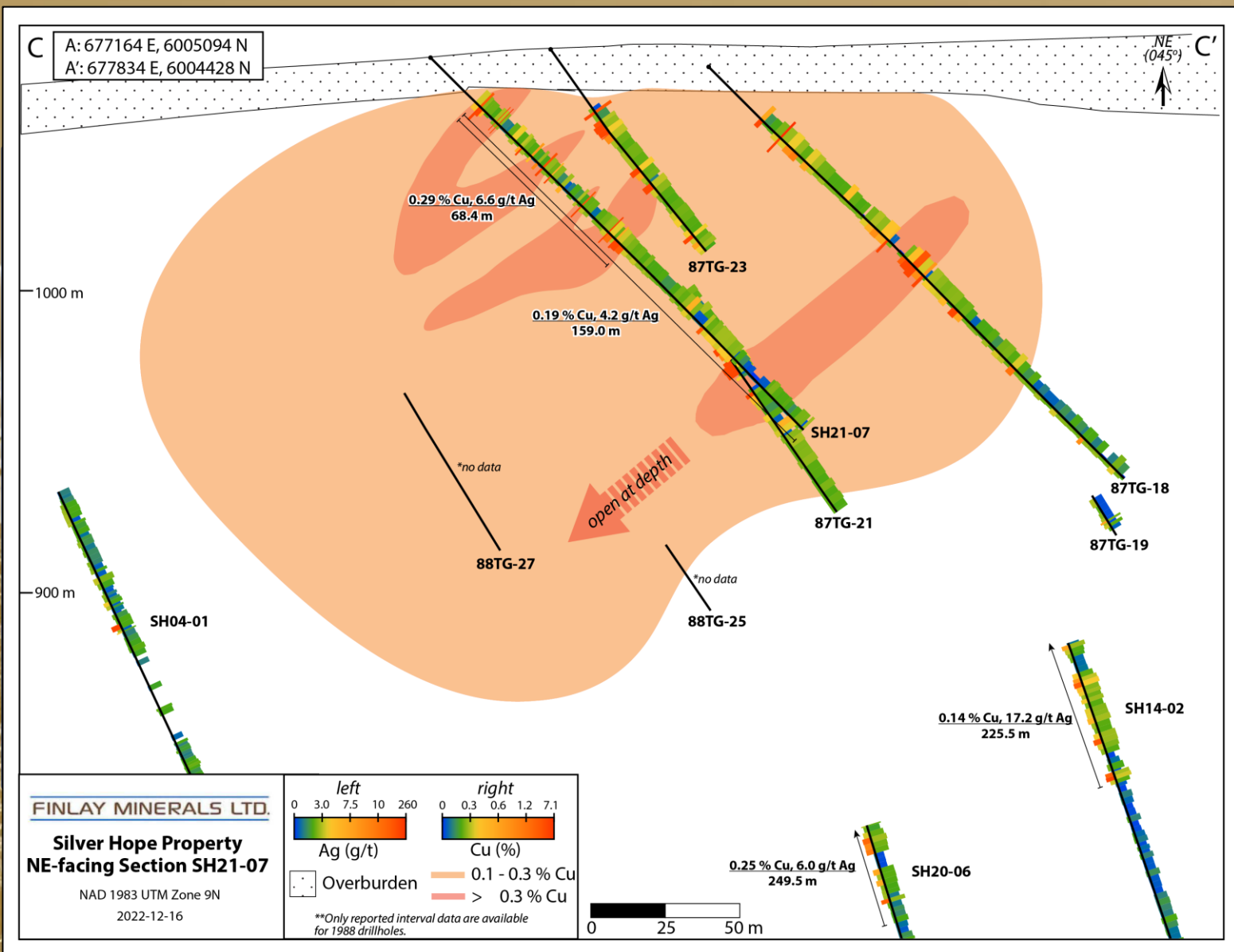
NAD 1983 UTM Zone 9N
 2023-02-01



FINLAY MINERALS LTD.

Silver Hope Property
NE-facing Section SH21-08

NAD 1983 UTM Zone 9N
 2023-02-06



HOLE ID	FROM (M)	TO (M)	INTERVAL (M)	AU (G/T)	CU (%)	AG (G/T)	PB (%)	ZN (%)
SH04-02	108.0	270.0	162.0	0.02	0.15	3.1	<0.01	0.01
<i>including</i>	120.4	137.0	16.6	0.03	0.69	9.2	<0.01	0.01
<i>including</i>	130.3	135.0	4.8	0.03	1.83	20.2	<0.01	0.01
<i>including</i>	195.5	205.5	10.0	0.04	0.37	13.5	0.01	0.01
SH14-02	38.0	263.5	225.5	0.04	0.14	17.2	0.02	0.06
<i>including</i>	62.6	99.3	36.7	0.08	0.42	90.2	0.02	0.08
<i>including</i>	91.4	99.3	7.9	0.23	0.96	393.2	0.01	0.03
SH20-01	27.0	144.0	117.0	0.03	0.17	3.3	0.01	0.03
<i>including</i>	64.5	109.0	44.5	0.04	0.24	5.9	0.01	0.03
SH20-02	34.5	112.0	77.5	0.07	0.22	13.5	0.02	0.10
<i>including</i>	70.5	92.0	21.6	0.05	0.31	11.7	0.05	0.32
SH20-03	24.0	125.8	101.8	0.03	0.24	7.0	0.02	0.05
<i>including</i>	85.5	125.8	40.3	0.06	0.41	11.2	0.03	0.07
<i>including</i>	119.3	125.8	6.5	0.13	0.57	21.0	0.03	0.08
SH20-04	59.8	122.0	62.2	0.06	0.25	11.6	0.03	0.13
<i>including</i>	72.2	78.2	6.0	0.23	0.79	57.3	0.18	0.70
SH20-05	20.0	145.7	125.7	0.06	0.28	7.6	0.01	0.06
<i>including</i>	24.5	48.0	23.5	0.06	0.82	20.4	0.01	0.02
<i>including</i>	24.5	36.0	11.5	0.07	1.26	34.1	0.01	0.01
<i>including</i>	105.0	126.2	21.2	0.13	0.41	12.8	0.03	0.11
<i>including</i>	107.0	115.0	8.0	0.18	0.63	21.0	0.06	0.16

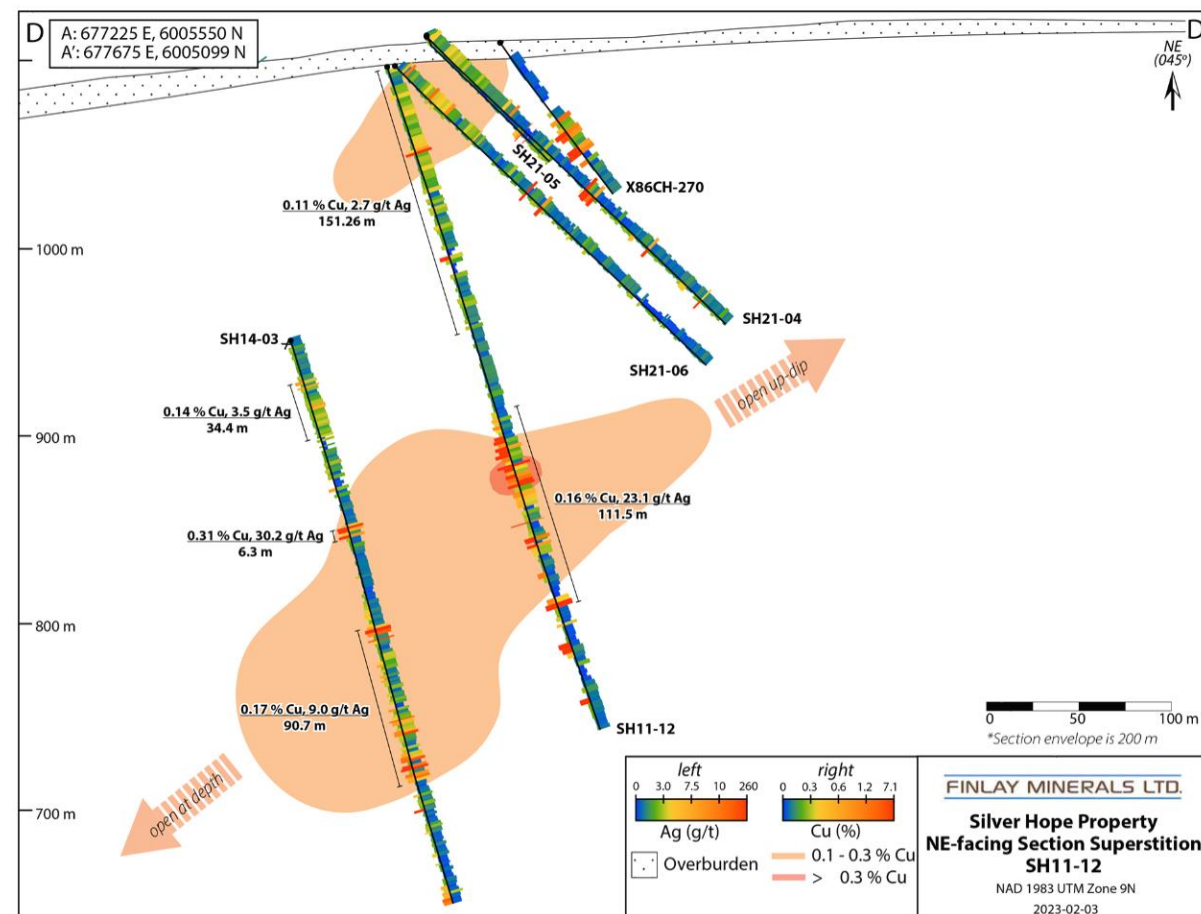
HOLE ID	FROM (M)	TO (M)	INTERVAL (M)	AU (G/T)	CU (%)	AG (G/T)	PB (%)	ZN (%)
SH20-06	27.0	276.5	249.5	0.06	0.25	6.0	0.01	0.06
<i>including</i>	27.0	37.0	10.0	0.11	2.33	65.0	0.04	0.01
<i>including</i>	79.4	128.0	48.6	0.12	0.36	6.4	0.01	0.15
<i>including</i>	114.2	128.0	13.8	0.36	0.64	15.8	0.04	0.53
SH21-07	18.0	177.0	159.0	0.04	0.19	4.2	0.01	0.02
<i>including</i>	21.1	89.5	68.4	0.03	0.29	6.6	0.01	0.02
SH21-08	32.0	165.0	133.0	0.03	0.30	7.6	0.02	0.08
<i>including</i>	107.0	164.2	57.2	0.06	0.51	13.8	0.03	0.16
<i>including</i>	129.0	164.2	35.2	0.08	0.69	18.0	0.05	0.19
<i>including</i>	160.1	164.2	4.1	0.32	1.62	56.8	0.23	1.01
SH21-09	54.5	156.8	102.3	0.11	0.35	11.3	0.03	0.06
<i>including</i>	80.2	155.1	74.8	0.14	0.46	15.1	0.03	0.05
<i>including</i>	80.2	85.3	5.1	0.54	0.83	38.4	0.11	0.12
<i>including</i>	135.0	155.1	20.1	0.30	1.26	38.6	0.07	0.00
<i>including</i>	143.0	152.9	9.9	0.47	1.94	58.7	0.10	0.01
SH22-07	102.0	133.0	31.00	0.22	0.20	11.8	0.01	0.04
<i>including</i>	121.6	133.0	11.40	0.41	0.49	30.1	0.03	0.05
<i>including</i>	121.6	127.3	5.70	0.72	0.59	48.4	0.05	0.06

Comparable mineralization style to the Gaul Zone and due north along strike.

- ▶ Partially drill tested for **550 m along strike** and **600 m down-dip**.
- ▶ Current drilling has identified a **deeper mineralized zone** comparable to Gaul which was not been fully tested and is **open along-dip and along-strike**.

SH11-12: Intersected Gaul-style mineralization with **111.5 m** assaying **0.16% Cu, 23.1 g/t Ag and 0.29 g/t Au** from 204.0 m, including **12.9 m** assaying **0.56% Cu, 47.5 g/t Ag and 0.42 g/t Au** from 232.3 m.

SH11-12: 232.5 – 234.06 m, 1.56 m assaying 1.81% Cu, 209.0 g/t Ag and 2.02 g/t Au



HOLE ID	FROM (M)	TO (M)	INTERVAL (M)	AU (G/T)	CU (%)	AG (G/T)	PB (%)	ZN (%)
SH11-11	220.2	261.5	41.3	0.05	0.20	15.8	0.07	0.27
<i>and</i>	312.7	329.6	16.9	0.04	0.20	6.5	<0.01	0.18
SH11-12	3.1	154.4	151.3	0.02	0.11	2.7	0.01	0.04
<i>including</i>	18.0	53.0	38.0	0.01	0.20	3.1	<0.01	0.03
<i>and</i>	204.0	315.5	111.5	0.29	0.16	23.1	0.05	0.10
<i>including</i>	232.3	245.2	12.9	0.42	0.56	47.5	0.12	0.12
<i>including</i>	232.3	233.9	1.6	2.03	1.81	209.0	0.61	0.36
<i>including</i>	265.4	266.0	0.6	3.32	0.36	747.0	0.01	0.02
SH14-03	18.0	59.2	41.2	0.01	0.14	2.3	0.01	0.03
<i>and</i>	165.0	199.4	34.4	0.01	0.14	3.5	0.01	0.02
<i>and</i>	252.5	258.8	6.3	0.19	0.31	30.2	0.11	0.11
<i>and</i>	310.3	401.0	90.7	0.04	0.17	9.0	0.01	0.07
<i>including</i>	364.8	401.0	36.2	0.02	0.23	12.7	0.01	0.05
<i>including</i>	386.5	399.0	13.5	0.02	0.33	18.5	<0.01	0.04
SH21-05	3.5	64.0	60.5	0.02	0.12	0.8	<0.01	0.04
<i>and</i>	119.2	127.0	7.8	0.28	0.25	31.5	0.07	0.10
SH21-06	6.2	63.2	57.0	0.01	0.15	1.7	<0.01	0.02
<i>including</i>	20.0	40.0	20.0	0.02	0.23	2.3	<0.01	0.01

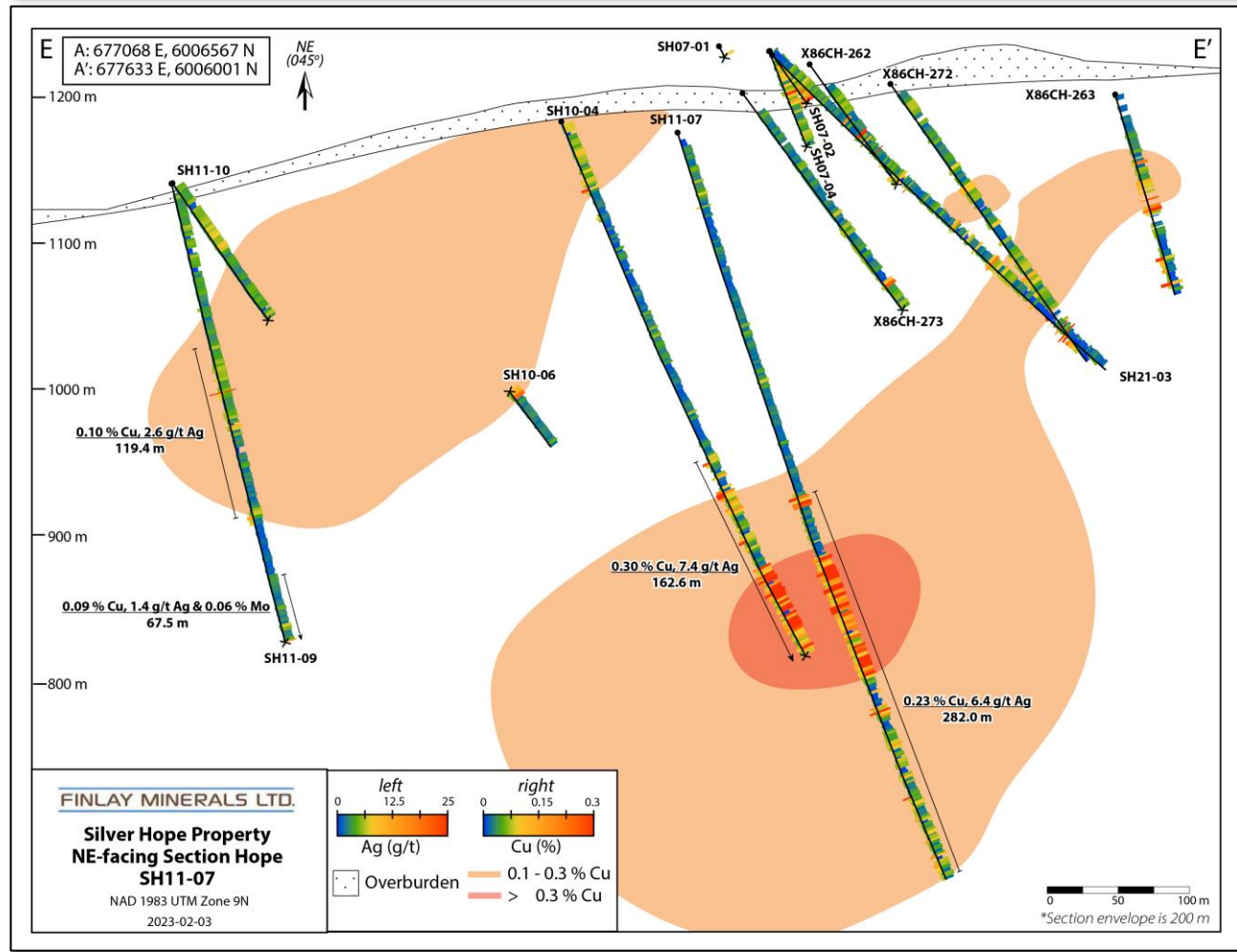
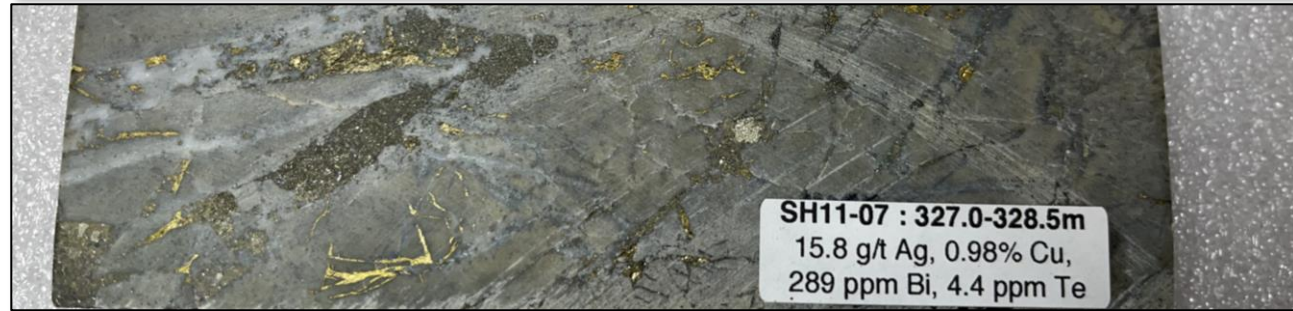
Narrow high-grade Cu-Ag mineralized veins and zones within broader wide low-grade near-surface mineralized footprint.

- ▶ Mineralization defined over **550 m along strike** and up to **500 m down-dip** starting **near surface**.
- ▶ Similar Cu-Ag mineralization at-depth to the Superstition and Gaul zones

SH10-04: Mineralization comparable to the Superstition and Gaul Zones with **162.6 m** assaying **0.30% Cu, 7.4 g/t Ag, and 0.02 g/t Au** from 266.7m, including **74.3 m** assaying **0.52% Cu, 9.0 g/t Ag, and 0.02 g/t Au** from 355.0m.

SH11-07: Mineralization comparable to the Superstition Zone with **282.0m** assaying **0.23% Cu, 6.4 g/t Ag and 0.01 g/t Au** from 270.0m, including **88.0 m** assaying **0.48% Cu, 11.1 g/t Ag and 0.02 g/t Au** from 315.0m.

SH11-07 328.0 – 329.5 m, 1.5 m assaying 0.98% Cu, 15.8 g/t Ag, and 0.01 g/t Au



HOLE ID	FROM (M)	TO (M)	INTERVAL (M)	AU (G/T)	CU (%)	AG (G/T)	PB (%)	ZN (%)
SH04-06	9.1	394.3	385.1	0.06	0.11	9.6	0.01	0.02
<i>including</i>	207.0	299.0	92.0	0.07	0.26	36.1	0.03	0.05
<i>including</i>	222.9	227.0	4.2	0.09	0.39	81.3	0.04	0.07
<i>including</i>	284.0	299.0	15.0	0.29	0.98	152.4	0.12	0.16
<i>including</i>	287.0	289.4	2.4	1.39	4.12	637.4	0.51	0.61
SH04-07	8.2	192.0	183.8	0.04	0.11	0.5	<0.01	<0.01
<i>including</i>	8.2	56.0	47.8	0.05	0.13	0.8	<0.01	<0.01
<i>including</i>	149.0	192.0	43.0	0.05	0.15	0.6	<0.01	<0.01
SH07-01	9.2	485.9	476.7	0.03	0.08	5.5	<0.01	0.01
<i>including</i>	9.2	157.2	148.0	0.05	0.11	1.6	<0.01	0.01
<i>including</i>	213.0	356.0	143.0	0.04	0.07	14.9	0.01	0.02
<i>including</i>	213.0	215.0	2.0	0.34	0.28	107.0	0.05	0.05
<i>including</i>	257.5	261.5	4.0	0.13	0.59	90.2	0.02	0.06
SH07-02	22.8	415.5	392.8	0.04	0.14	13.1	<0.01	0.01
<i>including</i>	30.8	86.5	55.7	0.08	0.26	2.3	<0.01	0.01
<i>including</i>	41.8	70.4	28.6	0.10	0.35	3.1	<0.01	0.01
<i>including</i>	47.8	53.8	6.0	0.11	0.66	11.4	<0.01	0.04
<i>including</i>	179.0	285.0	106.0	0.06	0.23	43.4	0.01	0.03
<i>including</i>	193.0	235.5	42.5	0.05	0.37	63.7	0.02	0.06
<i>including</i>	225.5	231.5	6.1	0.13	0.65	352.1	0.12	0.39
<i>including</i>	265.5	269.5	4.0	0.11	0.30	175.0	0.01	0.05
SH07-03	4.9	185.5	180.6	0.05	0.12	0.8	<0.01	0.01
<i>including</i>	16.0	36.0	20.0	0.07	0.18	1.7	0.02	0.04
<i>including</i>	144.0	167.5	23.5	0.06	0.20	1.2	0.01	0.01

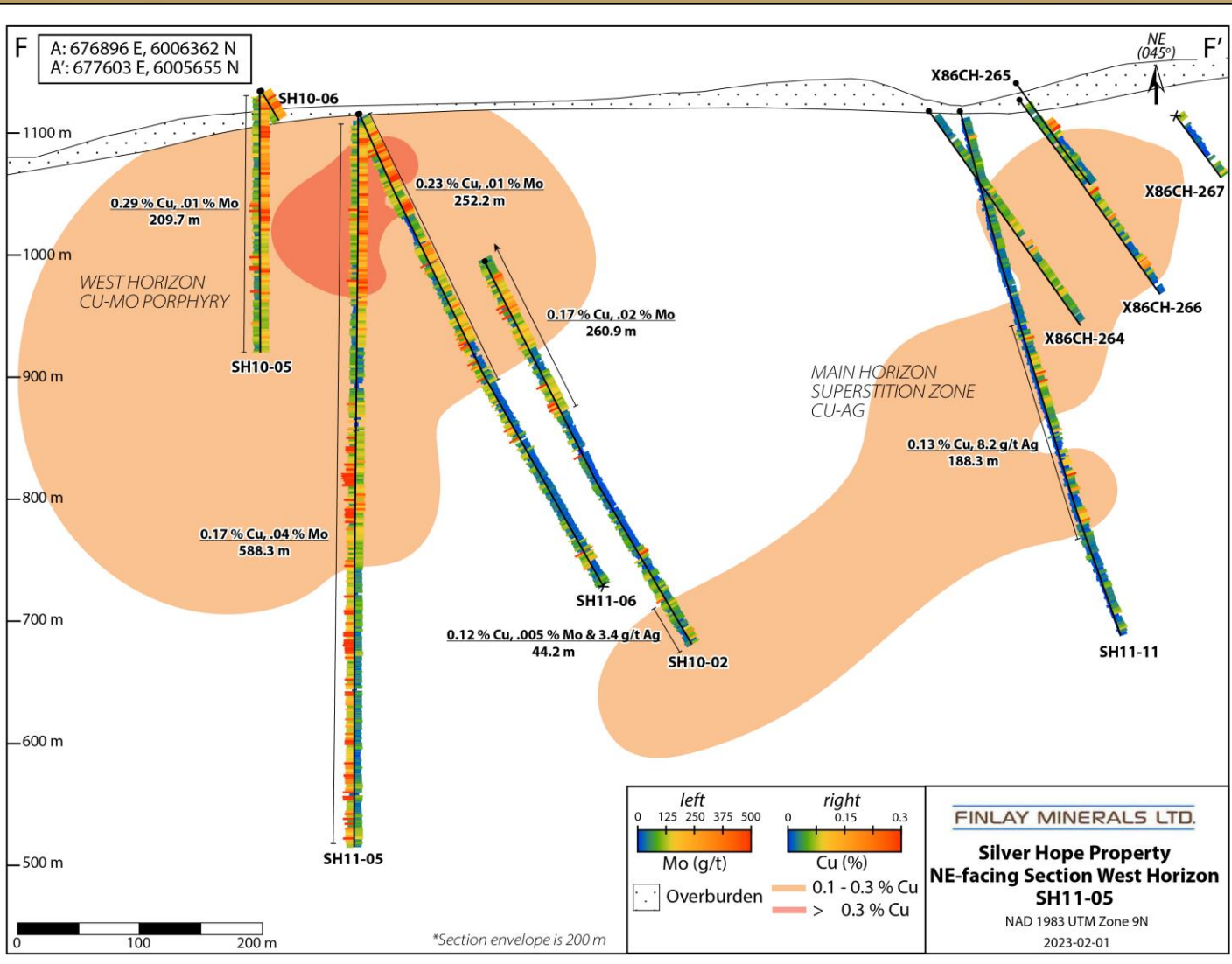
HOLE ID	FROM (M)	TO (M)	INTERVAL (M)	AU (G/T)	CU (%)	AG (G/T)	PB (%)	ZN (%)
SH07-04	14.0	321.3	307.2	0.03	0.11	4.4	0.01	0.02
<i>including</i>	14.0	44.5	30.5	0.06	0.24	1.1	0.01	0.02
<i>including</i>	172.5	204.0	31.5	0.02	0.22	3.4	0.00	0.01
<i>including</i>	316.0	319.8	3.8	0.08	1.03	171.2	0.02	0.07
SH10-04	4.6	429.3	424.7	0.02	0.16	3.4	0.01	0.02
<i>including</i>	266.7	429.3	162.6	0.02	0.30	7.4	0.02	0.05
<i>including</i>	355.0	429.3	74.3	0.02	0.52	9.0	<0.01	<0.01
<i>including</i>	361.0	405.0	44.0	0.02	0.63	10.7	<0.01	<0.01
<i>including</i>	375.0	391.1	16.1	0.03	0.76	10.4	<0.01	<0.01
SH11-07	270.0	552.0	282.0	0.01	0.23	6.4	0.01	0.01
<i>including</i>	270.0	278.1	8.1	0.02	0.43	23.6	0.06	0.15
<i>including</i>	313.8	433.5	119.8	0.02	0.39	9.2	<0.01	<0.01
<i>including</i>	315.0	403.0	88.0	0.02	0.48	11.1	<0.01	<0.01
<i>including</i>	315.0	345.0	30.0	0.02	0.65	13.6	<0.01	<0.01
SH11-09	149.5	150.2	0.7	0.30	2.47	204.0	0.42	0.65
<i>including</i>	314.0	346.2	32.2	0.01	0.12	2.5	0.00	0.02
SH11-10	6.1	139.0	132.1	0.03	0.10	0.9	<0.01	<0.01
<i>including</i>	28.1	68.0	39.9	0.04	0.16	1.0	<0.01	<0.01
<i>and</i>	208.7	210.0	1.3	0.09	1.44	204.0	0.69	0.29
SH21-01	90.0	90.7	0.7	0.09	1.14	626.0	1.18	0.19
SH21-03	17.0	123.1	106.1	0.04	0.10	0.9	0.01	0.02
<i>and</i>	169.5	226.4	56.9	0.04	0.12	3.0	0.01	0.04
<i>including</i>	204.0	226.4	22.4	0.08	0.16	5.5	0.02	0.10
<i>and</i>	275.0	276.0	1.0	0.23	1.47	75.3	0.06	0.03

Molybdenite-chalcopyrite dominant mineralization hosted in the Late Paleocene New Nanika QMZ Unit

- ▶ **Good continuity** between drill holes with **consistent grades**.
- ▶ Mineralization has been intersected over **1 km of strike length** from south to north with **further infill and step out required** to define a resource (open along strike).

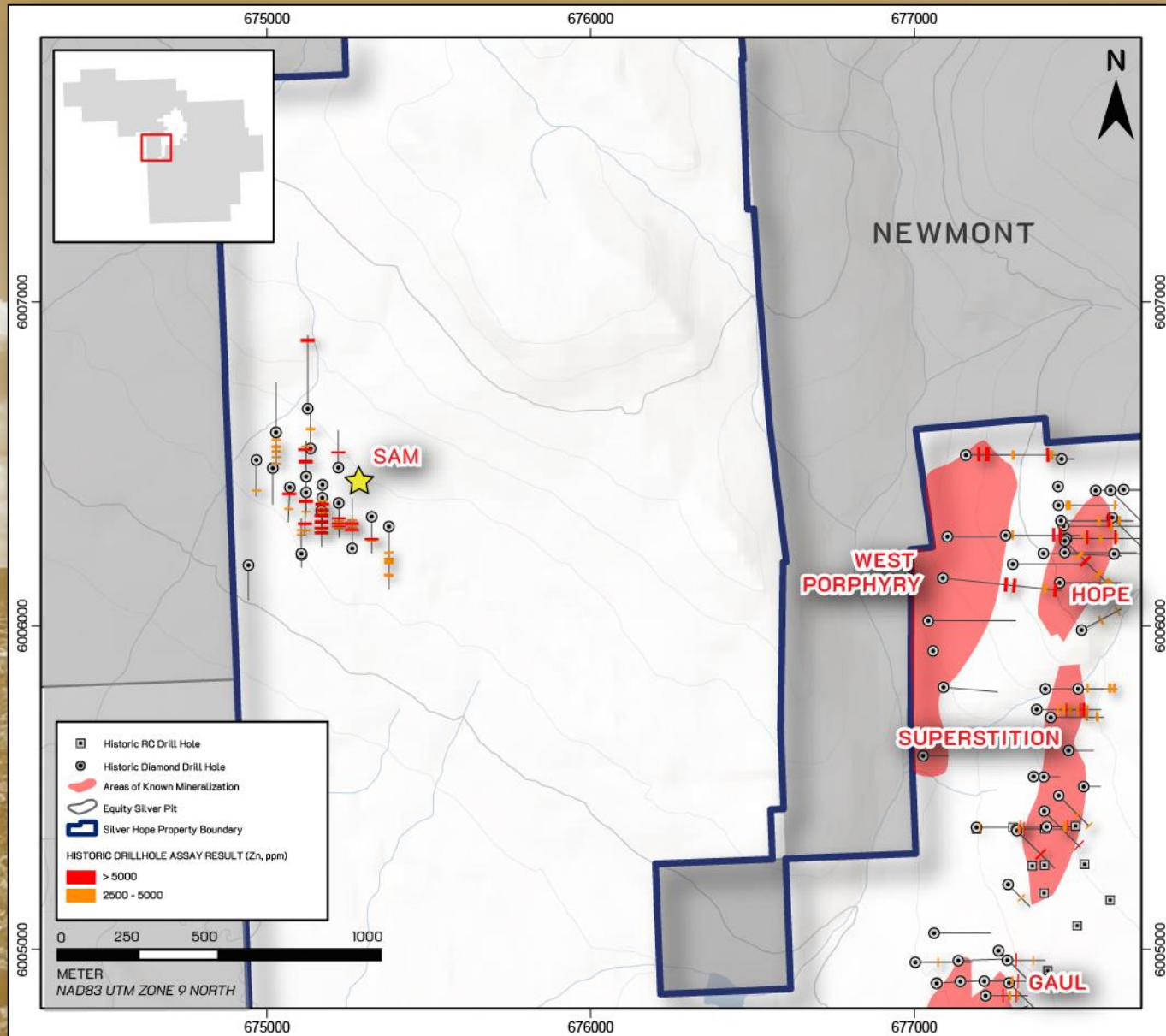
SH11-05: drilled the widest intercept with **588.3 m** assaying **0.17% Cu, 0.04% Mo and 0.05 g/t Au** from 11.7 m, including **130.5 m** assaying **0.35% Cu, 0.02 % Mo and 0.07 g/t Au**.

SH11-05: 297.8 – 298.8 m, 1 m at 0.13% Cu, 45.8 g/t Ag, 0.25 g/t Au and 0.85% Mo



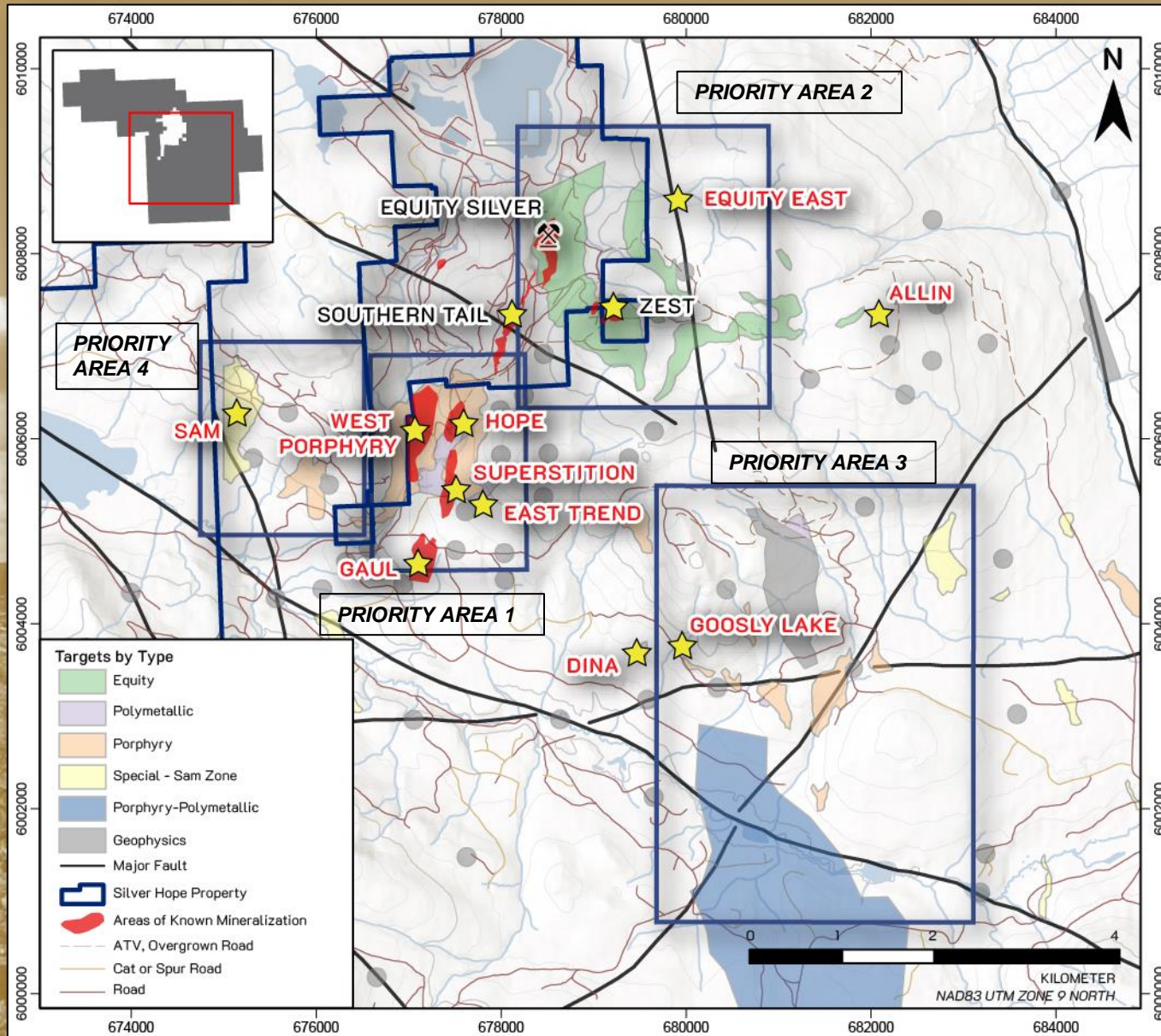
HOLE ID	FROM (M)	TO (M)	INTERVAL (M)	AU (G/T)	CU (%)	AG (G/T)	MO (%)
SH10-02	0.0	260.9	260.9	0.03	0.17	1.2	0.015
<i>including</i>	12.8	94.2	81.4	0.03	0.20	0.9	0.011
<i>including</i>	124.1	198.1	74.0	0.05	0.24	2.3	0.020
<i>including</i>	148.2	162.2	14.1	0.08	0.32	5.2	0.041
<i>and</i>	451.7	495.9	44.2	0.01	0.12	3.4	0.005
SH10-03	2.2	258.8	256.6	0.04	0.27	2.9	0.017
<i>including</i>	38.9	242.3	203.4	0.04	0.32	3.3	0.019
<i>including</i>	38.9	92.0	53.1	0.03	0.35	2.7	0.016
<i>including</i>	162.3	224.3	62.0	0.06	0.37	6.1	0.022
SH10-05	6.7	216.4	209.7	0.05	0.29	1.6	0.014
<i>including</i>	31.0	109.0	78.0	0.05	0.38	1.9	0.015
<i>including</i>	31.0	41.0	10.0	0.10	0.53	2.8	0.014
<i>including</i>	99.0	109.0	10.0	0.05	0.50	2.2	0.033
SH10-06	5.2	193.1	187.9	0.06	0.28	2.1	0.027
<i>including</i>	12.0	60.0	48.0	0.07	0.37	2.1	0.020
<i>including</i>	48.0	60.0	12.0	0.09	0.45	2.7	0.034

HOLE ID	FROM (M)	TO (M)	INTERVAL (M)	AU (G/T)	CU (%)	AG (G/T)	MO (%)
SH11-04	95.3	308.8	213.5	0.03	0.19	0.6	0.012
<i>including</i>	135.3	202.8	67.5	0.04	0.27	0.9	0.014
SH11-05	11.7	600.0	588.3	0.05	0.17	1.9	0.040
<i>including</i>	11.7	373.0	361.3	0.07	0.23	2.6	0.040
<i>including</i>	22.4	152.9	130.5	0.07	0.35	0.9	0.015
<i>including</i>	81.5	101.5	20.0	0.08	0.42	0.7	0.019
<i>including</i>	129.5	147.5	18.0	0.06	0.43	2.2	0.027
<i>including</i>	296.0	307.0	11.0	0.88	0.12	39.2	0.712
SH11-06	6.1	258.3	252.2	0.05	0.23	0.4	0.013
<i>including</i>	22.2	98.0	75.8	0.07	0.36	0.6	0.016
<i>including</i>	33.1	68.3	35.2	0.08	0.46	0.7	0.015
<i>and</i>	410.5	714.1	303.6	0.02	0.15	3.4	0.003
<i>including</i>	503.0	509.0	6.0	0.02	0.69	7.2	0.005
<i>including</i>	554.0	591.4	37.4	0.02	0.25	3.4	0.001
<i>including</i>	642.0	681.0	39.0	<0.01	0.24	6.1	<0.001
SH11-13	156.0	241.9	85.9	0.02	0.12	1.5	0.006



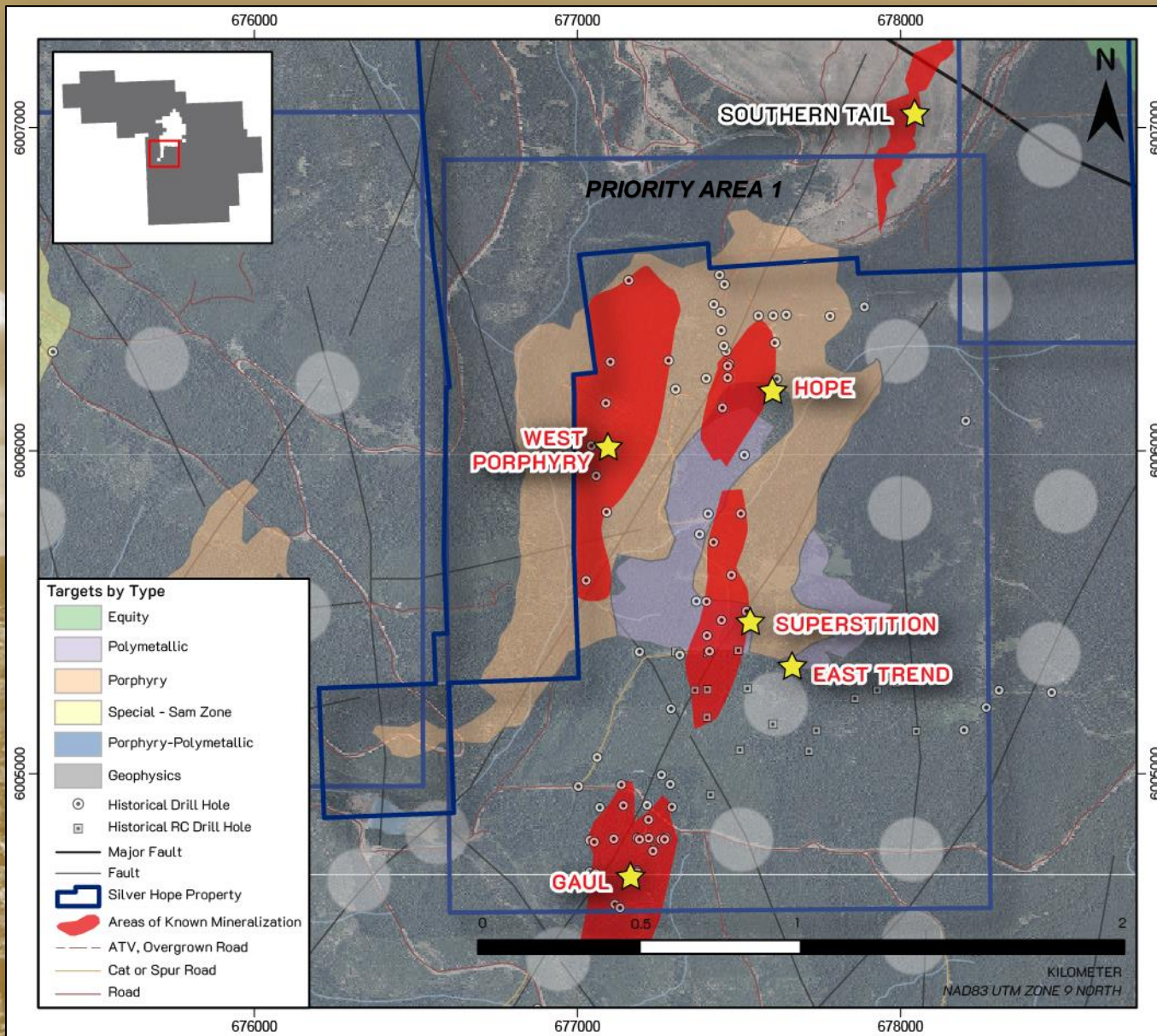
Located on the western side of the property west of the Main Trend and West Cu-Mo Porphyry.

- ▶ Drill tested for **550 m along strike** and remains **open along strike and at depth**
- ▶ 1986 & 1987 drilling intersected several **massive to semi-massive sulphide intervals with pyrite and sphalerite** with **Ag assays up to 692 g/t Ag and 9.5 % Zn**.
- ▶ A 70 to 200 metre wide zone with a **pervasive** tan to white coloured **carbonate-quartz-sericite alteration** was found north of the sulphide rich zone.
- ▶ This altered zone contains **10 % to 35 % disseminated pyrite**.



ALS GoldSpot identified 113 targets of interest with 16 high priority targets.

- ▶ The Main Trend and Cu-Mo Porphyry QMZ West Horizon are included in the high priority targets.
- ▶ Several high priority targets have had little to no exploration work.
- ▶ Prospectivity results were generated for four different mineralization styles: Equity, Porphyry, Polymetallic (Main Trend) and Special (Sam).
- ▶ ALS GoldSpot synthesized and interpreted geochemical and geophysical data and created conventional interpretations, including litho-geochemical analysis and structural interpretation.



ALS GoldSpot further enhances the East Trend and Cu-Mo Porphyry QMZ West Horizon

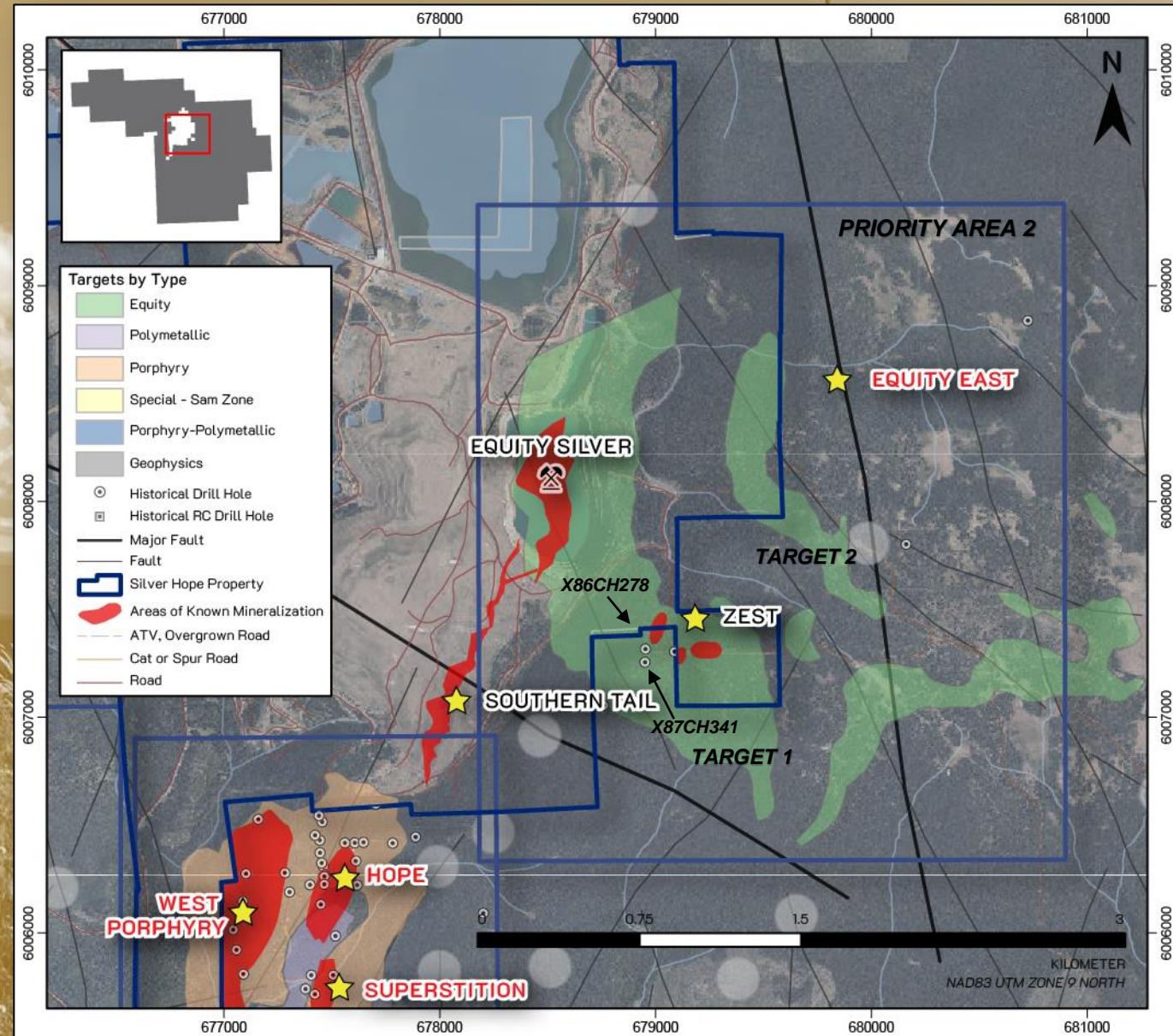
- ▶ The generated target area for the continuation of the Cu-Mo Porphyry extends to the south and north of previous drilling.
- ▶ A further porphyry target was identified just east of the Main Trend.
- ▶ The East Trend was highlighted to host polymetallic mineralization similar to that of the Main Trend.

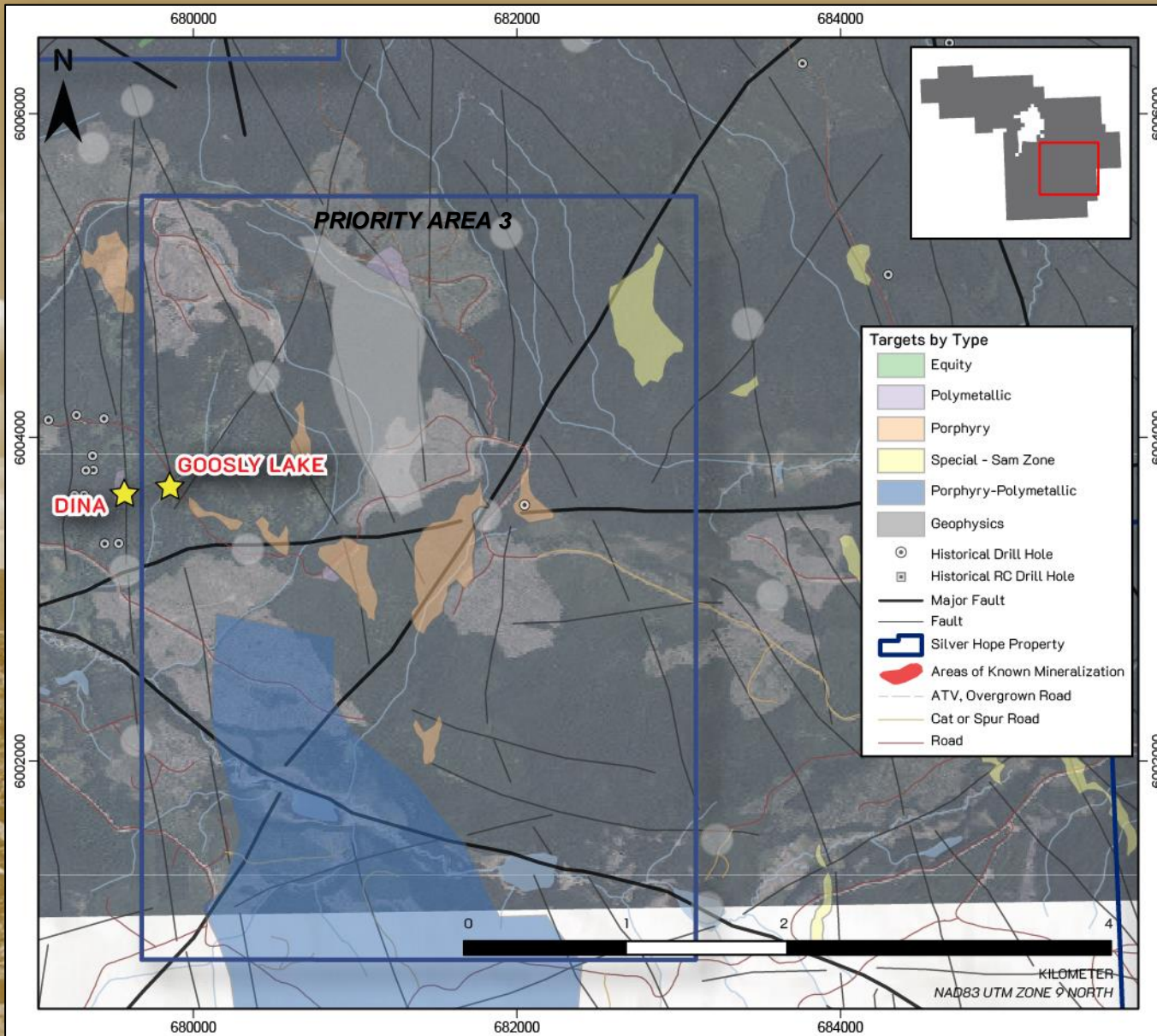
Equity Style Mineralization was Highlighted East and Along Trend of the Equity Deposit in 2 High Priority Targets

- ▶ These targets surround the Gabbro which is thought to be one of the causative intrusions to concentrate the Equity deposit.
- ▶ Target 1 includes the Equity Deposit and extends along trend to the south and southwest and covers the Zest showing.
- ▶ Target 1 hosts similar geology of the Main Trend, Equity and Southern Tail zones based on past drilling and mapping.
- ▶ Past drilling in Target 1 intersected 34.2 m assaying 2.92 g/t Au, 0.15% Cu and 3.9 g/t Ag in X87CH341*, 6m assaying 0.27 g/t Au, 0.47% Cu and 25 g/t Ag in X86CH278**.
- ▶ Target 2 is a similar orientation as Target 1.
- ▶ SH22-05 and 06 were collared 300m east of Target 2 and intersected narrow veins containing galena, sphalerite and chalcopryrite similar to other drill holes peripheral to the Main Trend, Southern Tail and Equity zones.

*BC Mineral Assessment Report 16770

**BC Mineral Assessment Report 15710



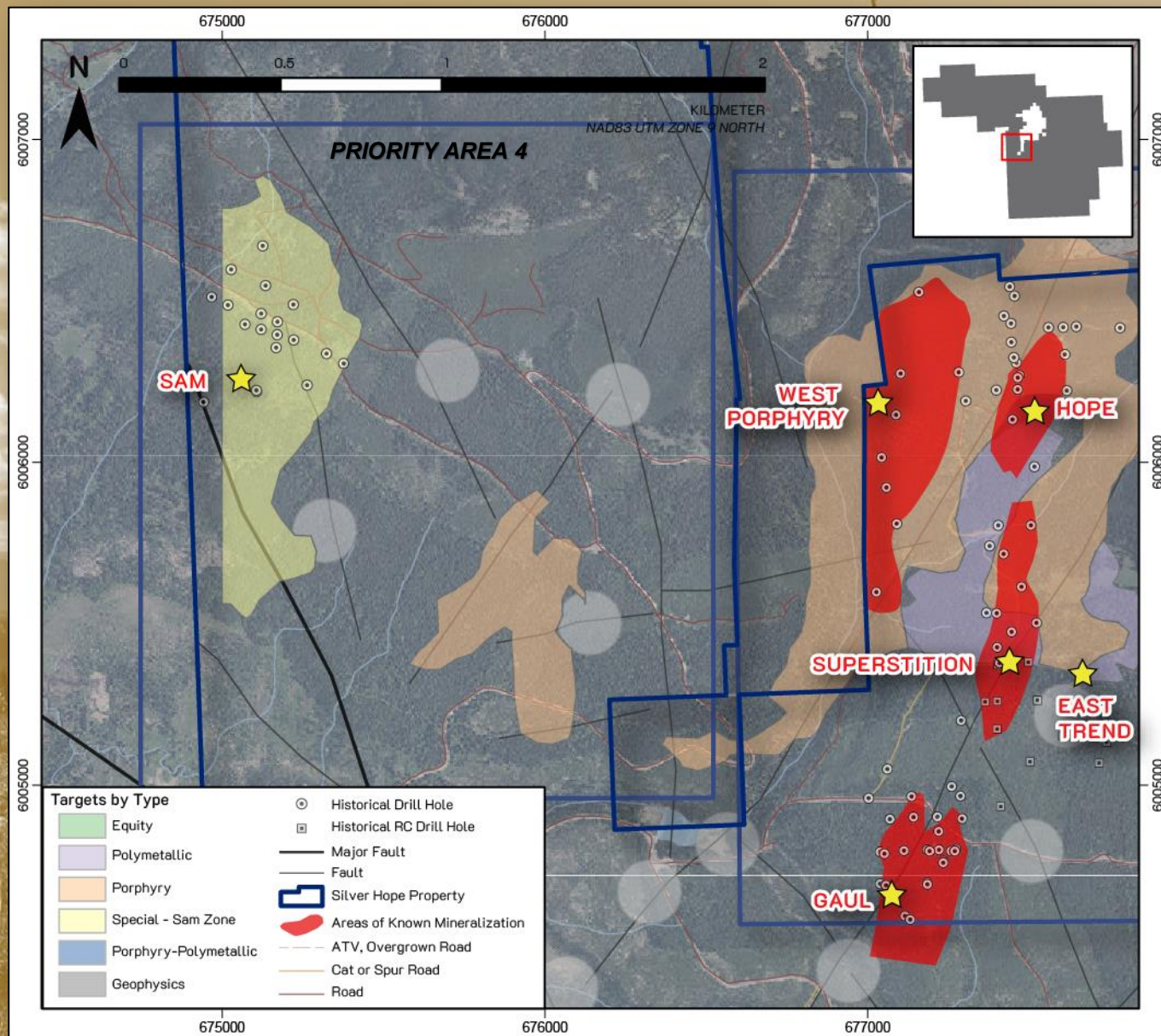


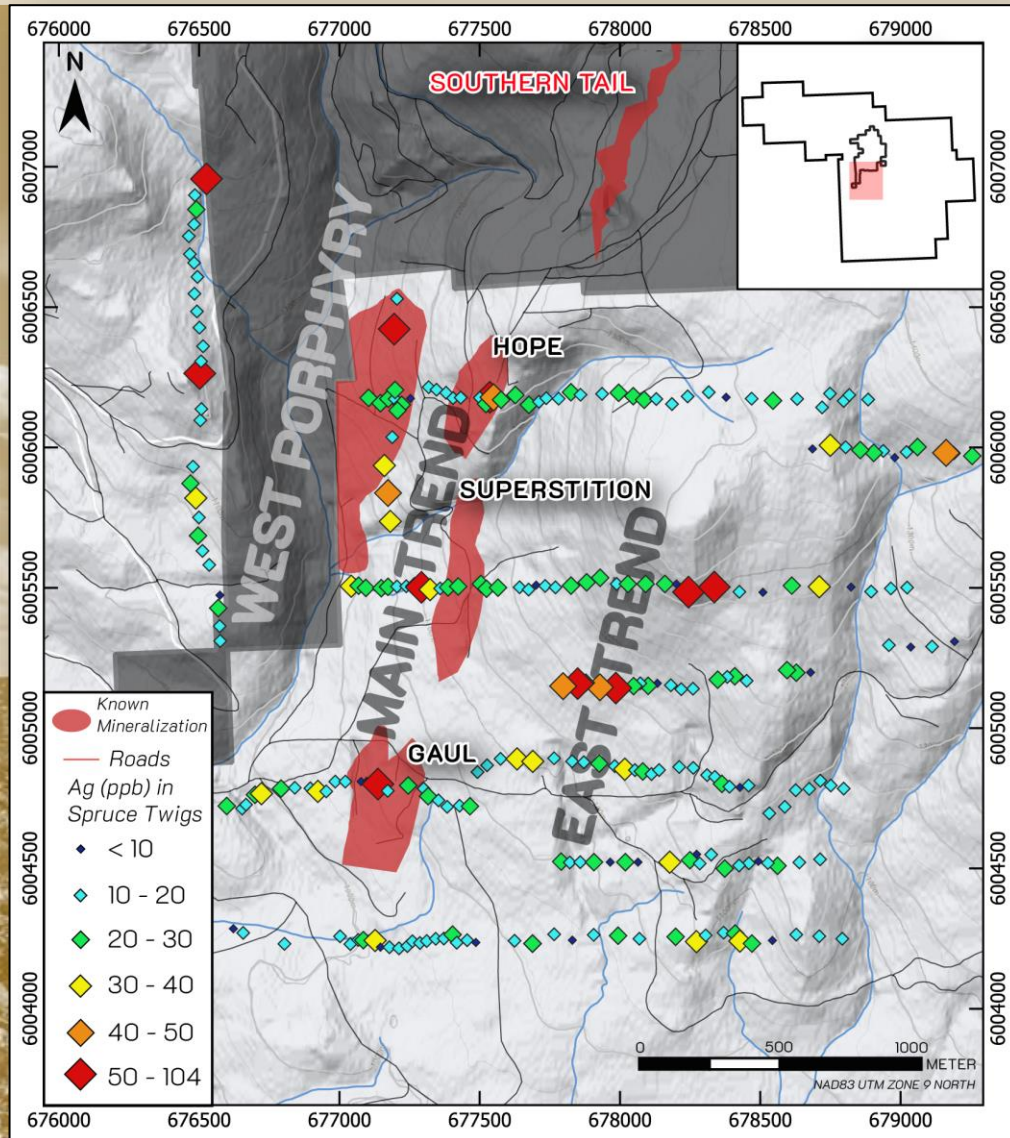
Area 3 was Highlighted for Displaying both **Polymetallic** and **Porphyry** Signatures

- ▶ These areas showed favorable geophysical and structural signatures for a discovery.
- ▶ Overlapping signatures of **polymetallic** and **porphyry** were of significance.
- ▶ Occur along a **similar structural trend** as the Main Trend.
- ▶ Past drilling in the Dina showing intersected **Skeena Group Volcanics** similar to the Main Trend and Equity.
- ▶ Under explored due to heavily forestation in the past, however, recent logging has allowed **easier access**.

Area 4 is East of the Sam Zone Drilling Along a Similar Northwest Trend

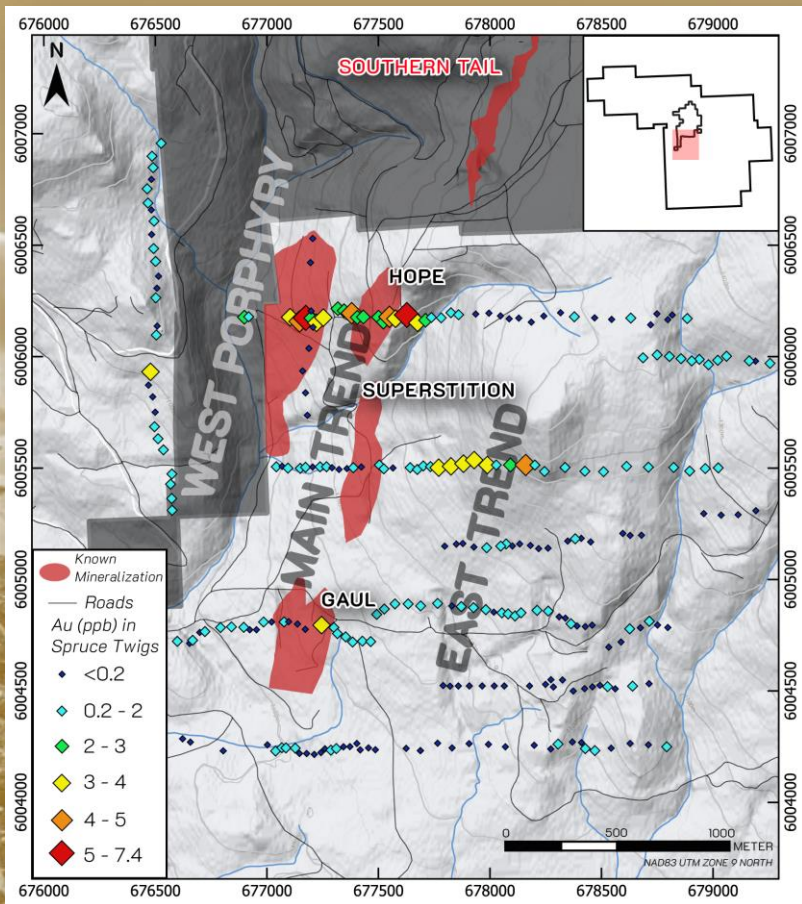
- ▶ These areas showed favorable geophysical and geochemical signatures for a **porphyry** target.
- ▶ Drilling and mapping around the Sam Zone has noted **sericite, carbonate, chlorite and quartz alteration**.
- ▶ The alteration and epithermal Sam mineralization could represent the periphery of a mineralized porphyry center.
- ▶ The target area has seen little to no exploration and is easily accessible by logging roads.



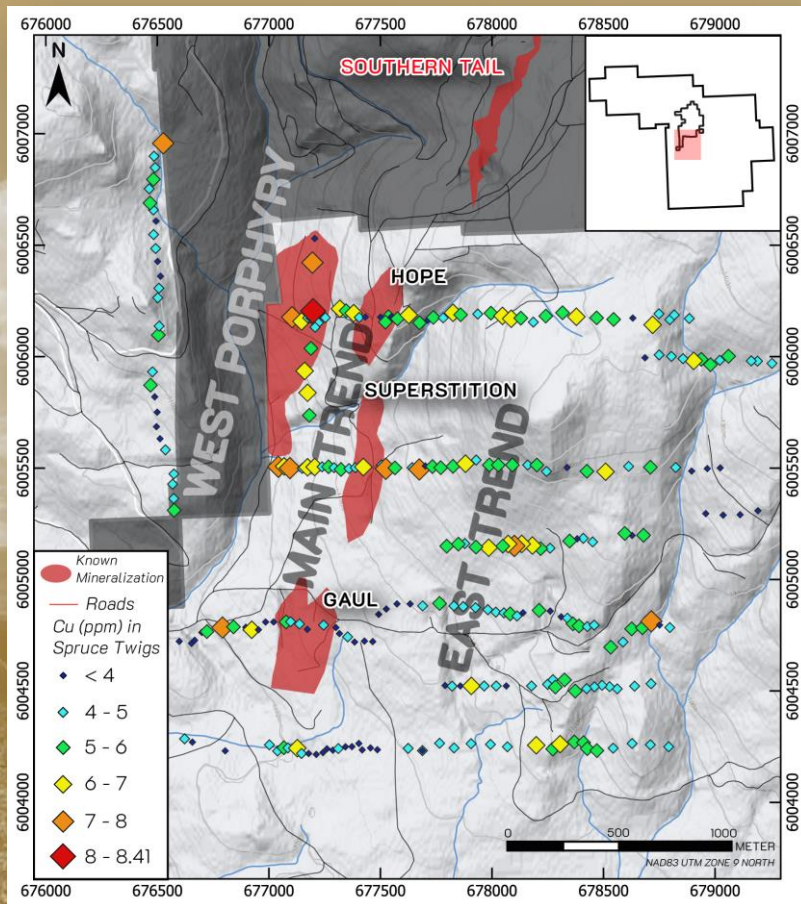


Biogeochemical Sampling Proves Successful In Identifying Mineralized Zones Through Glacial Till

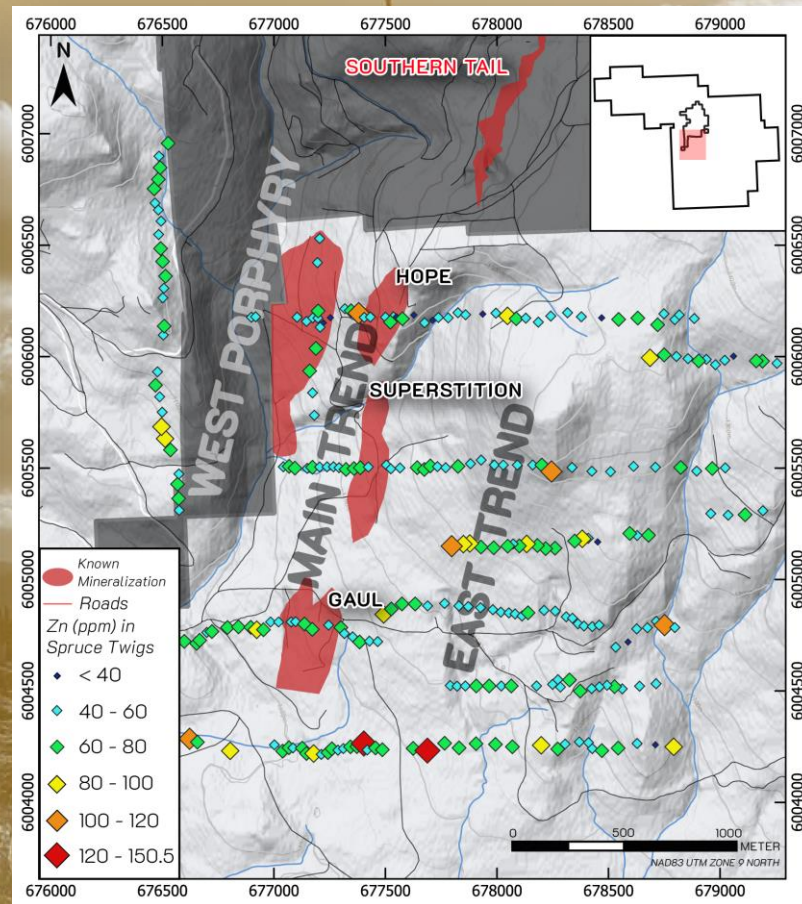
- ▶ A Biogeochemical Sampling Program was completed in 2023 and included an orientation survey over the Main Trend and West Cu-Porphyry.
- ▶ Samples of Spruce Tree Twigs were collected at 50-100m spacing.
- ▶ The Main Trend results had a more localized multi-element anomaly.
- ▶ The West Cu-Mo Porphyry results had a distinct Cu anomaly.
- ▶ Biogeochemical Sampling was conducted due to the glacial till cover and unreliability of soil geochemical anomalies.



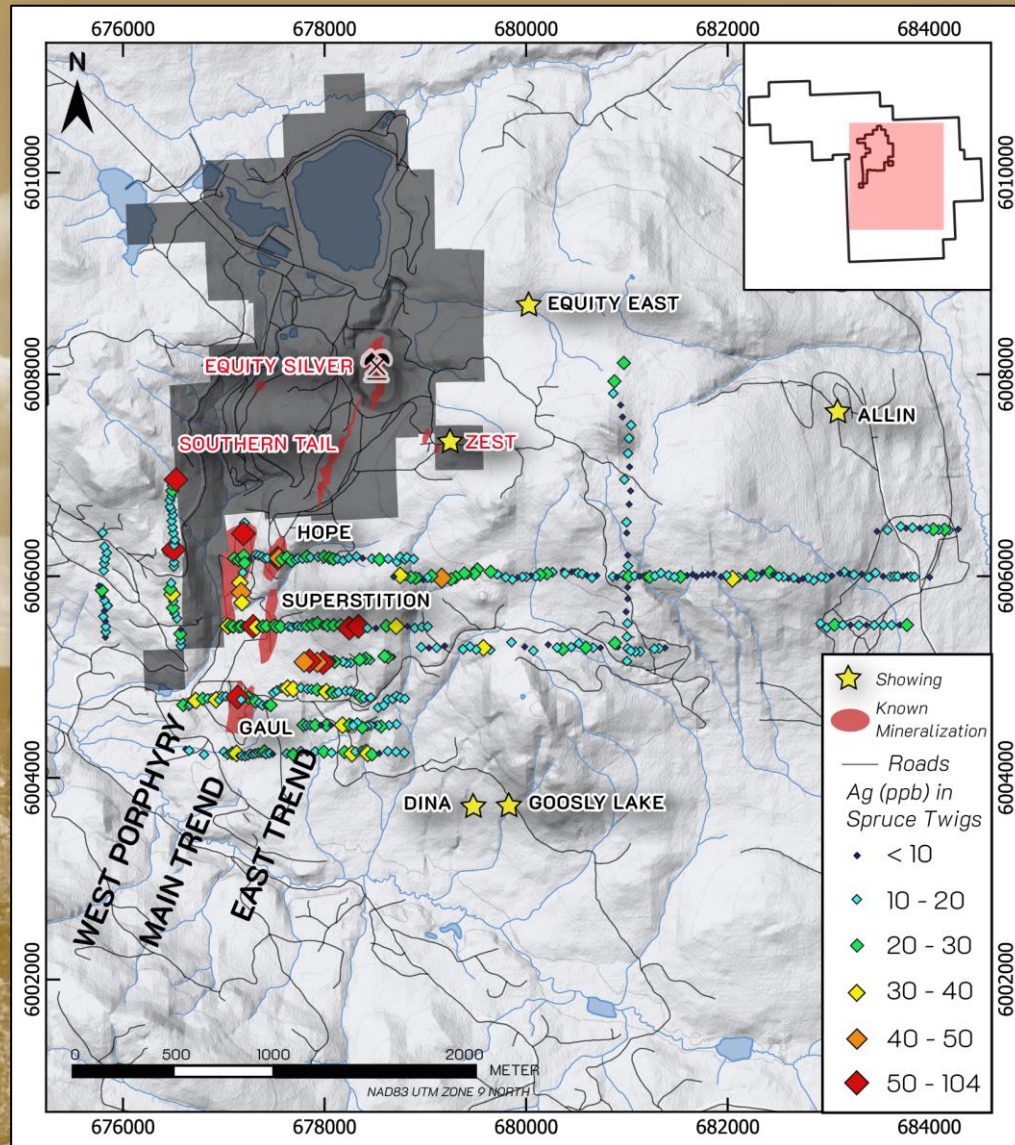
AU IN TWIGS



CU IN TWIGS

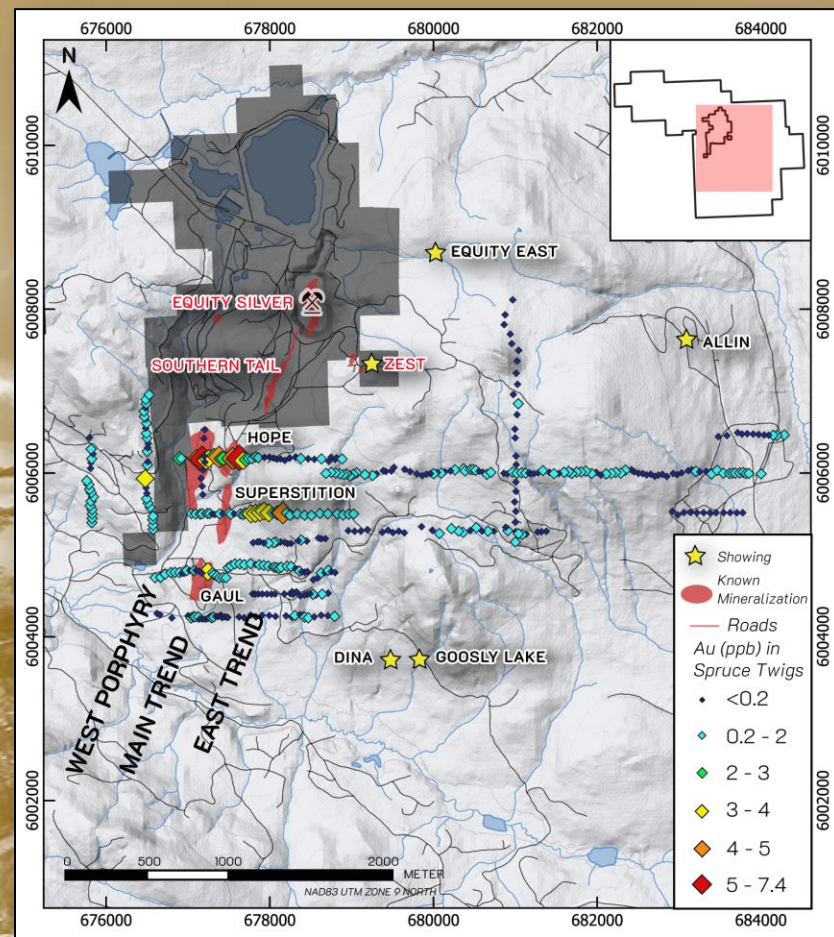


ZN IN TWIGS

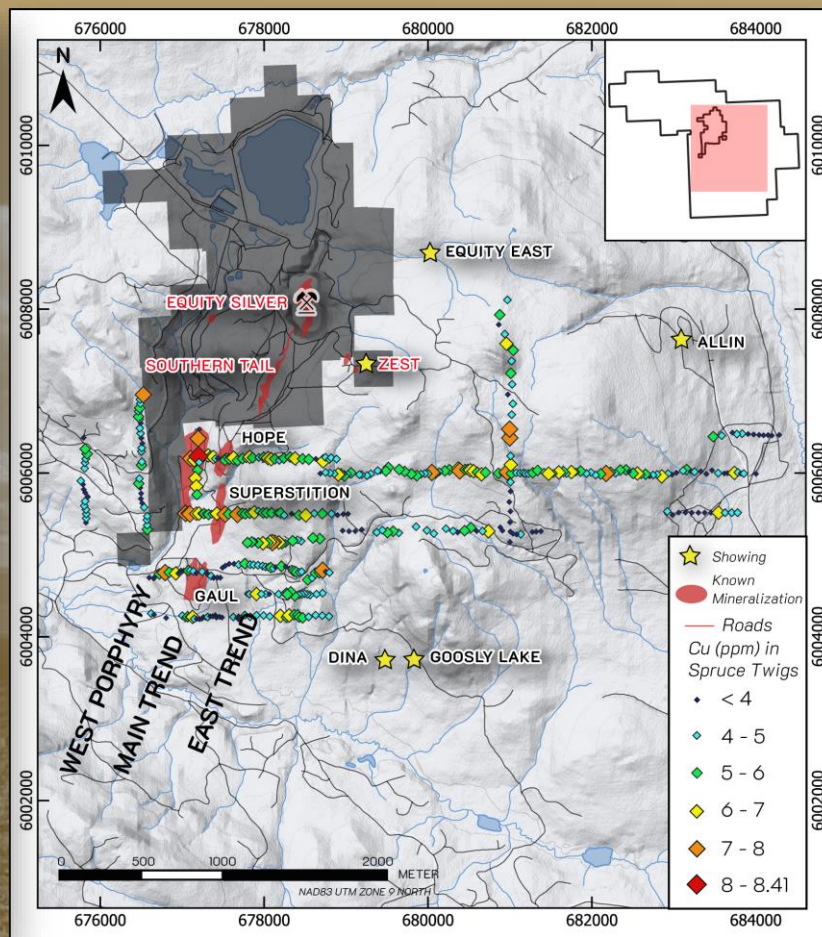


The Biogeochemical Results Identified Further Compelling Targets

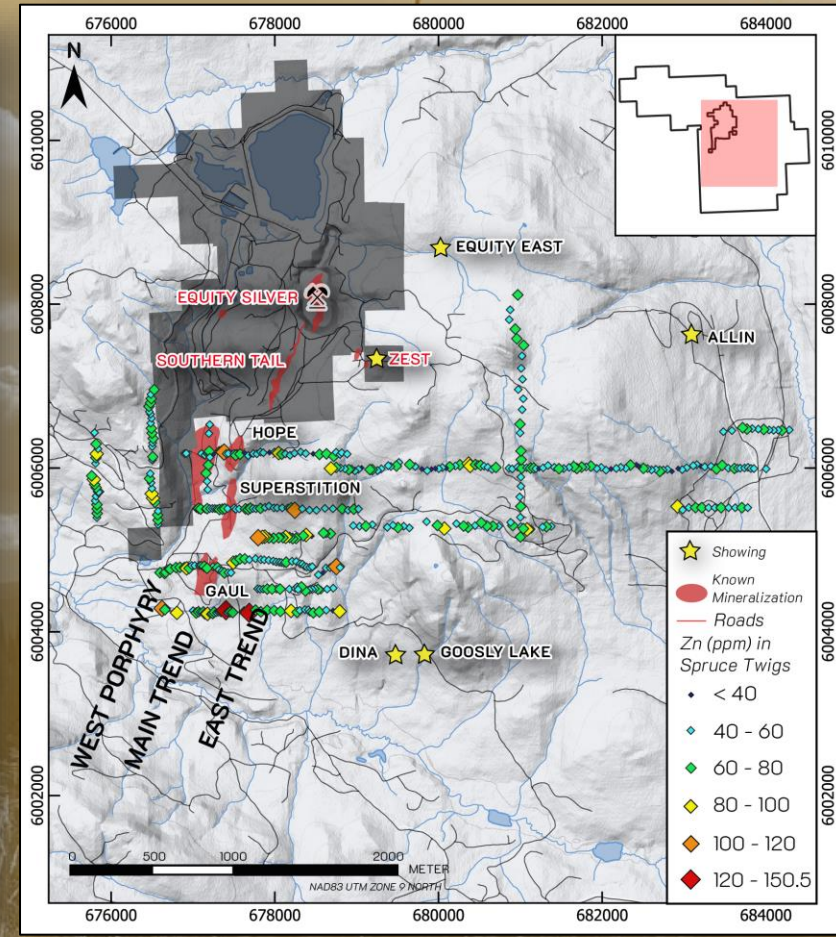
- ▶ A multi-element anomaly was identified along the East Trend that was also identified by ALS GoldSpot's prospectivity work.
- ▶ The East Trend Anomaly contains a chargeability and resistivity anomaly near surface and has yet to be tested by drilling.
- ▶ Other coincident Au, Cu, Ag and As anomalies were identified along exploration lines along in the Equity East and Allin Zones.



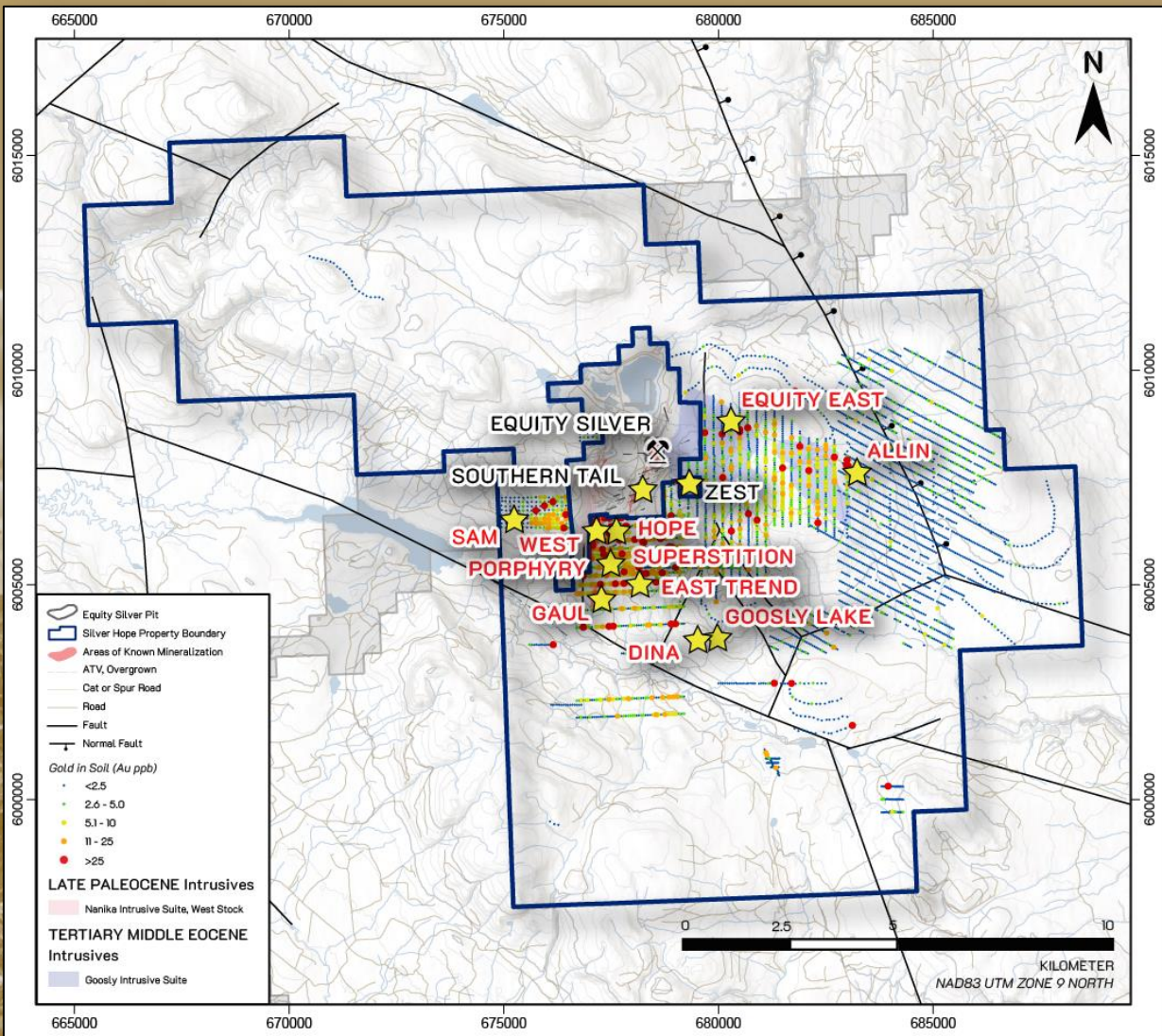
AU IN TWIGS



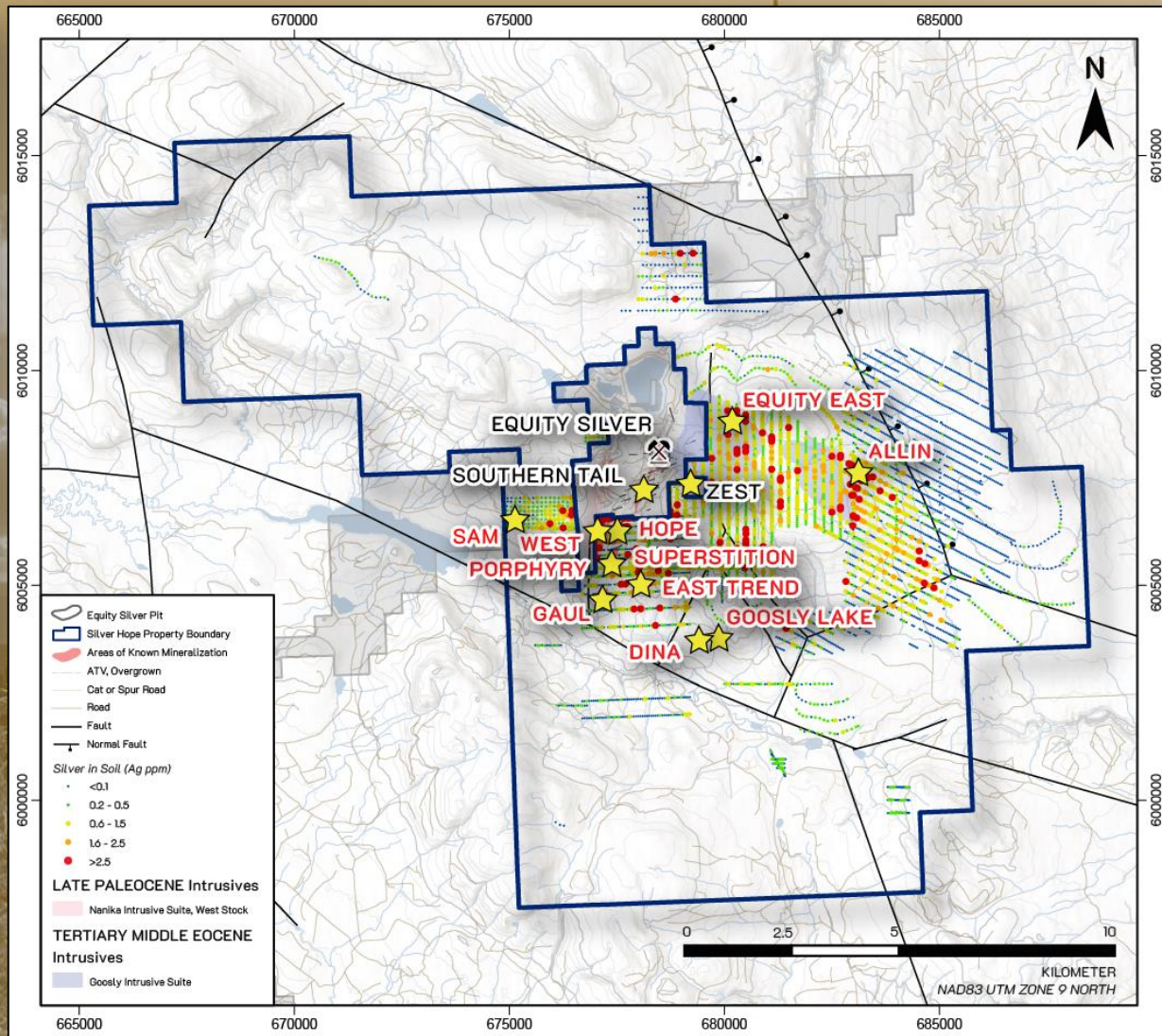
CU IN TWIGS



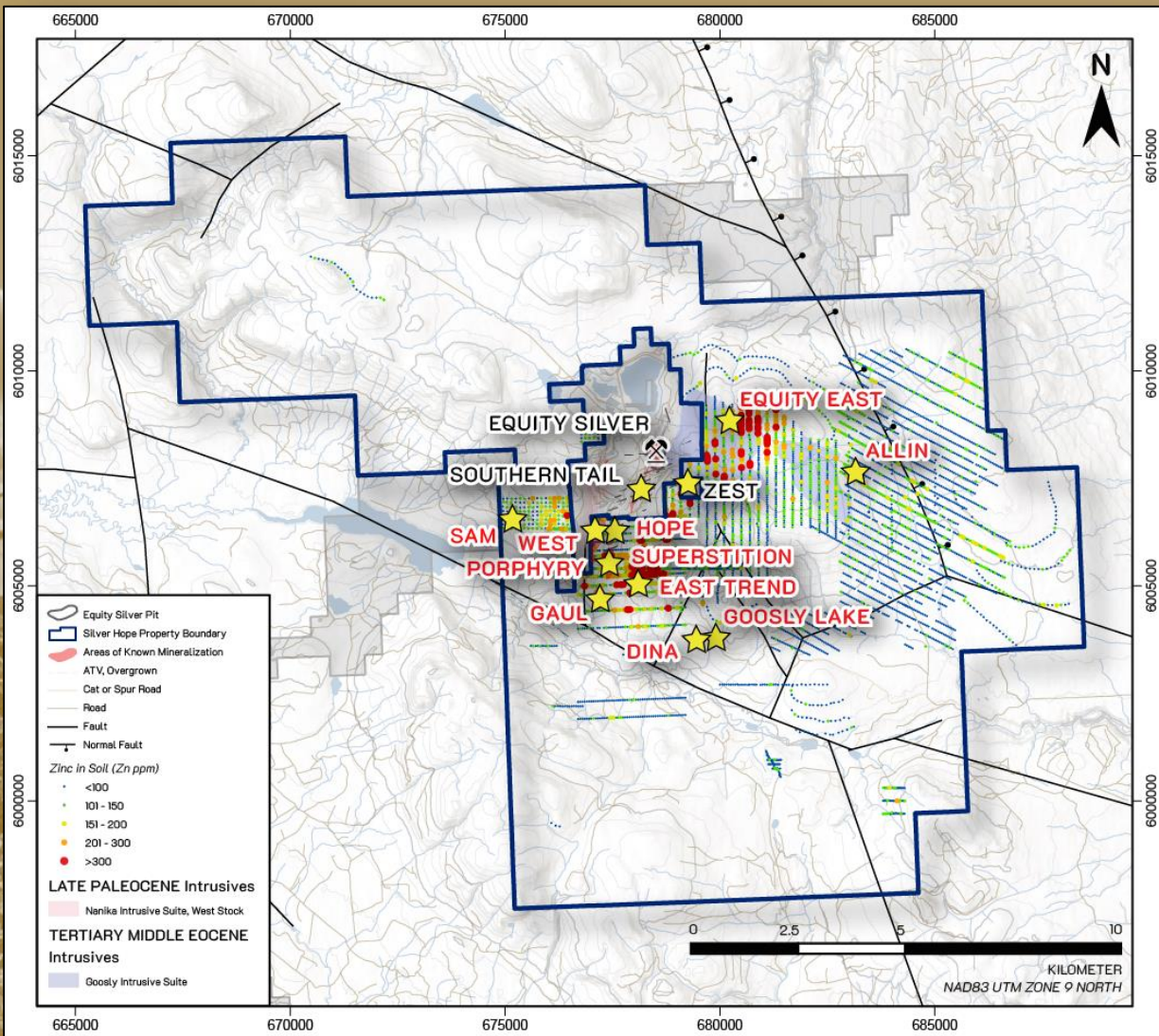
ZN IN TWIGS



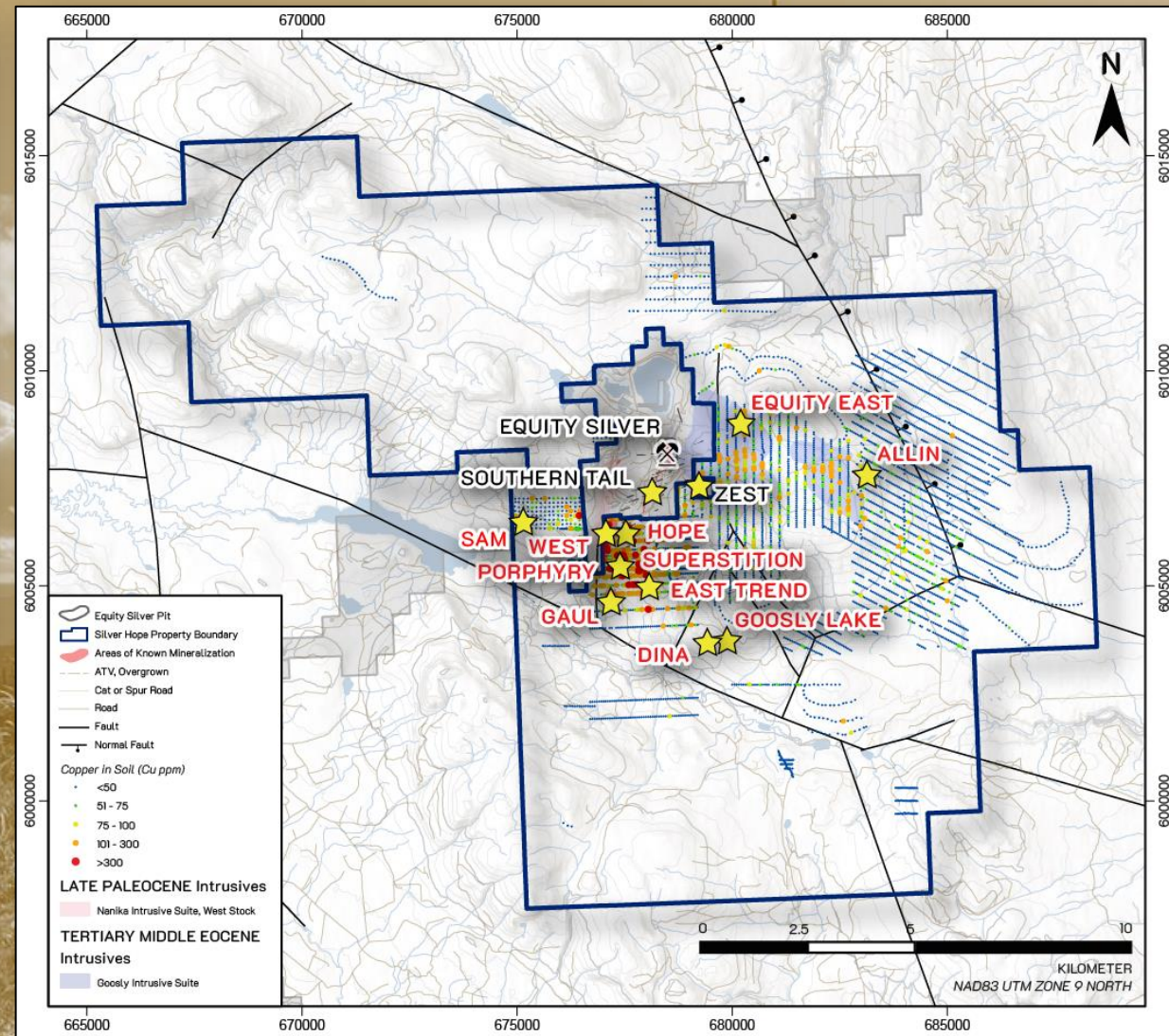
AU IN SOIL



AG IN SOIL

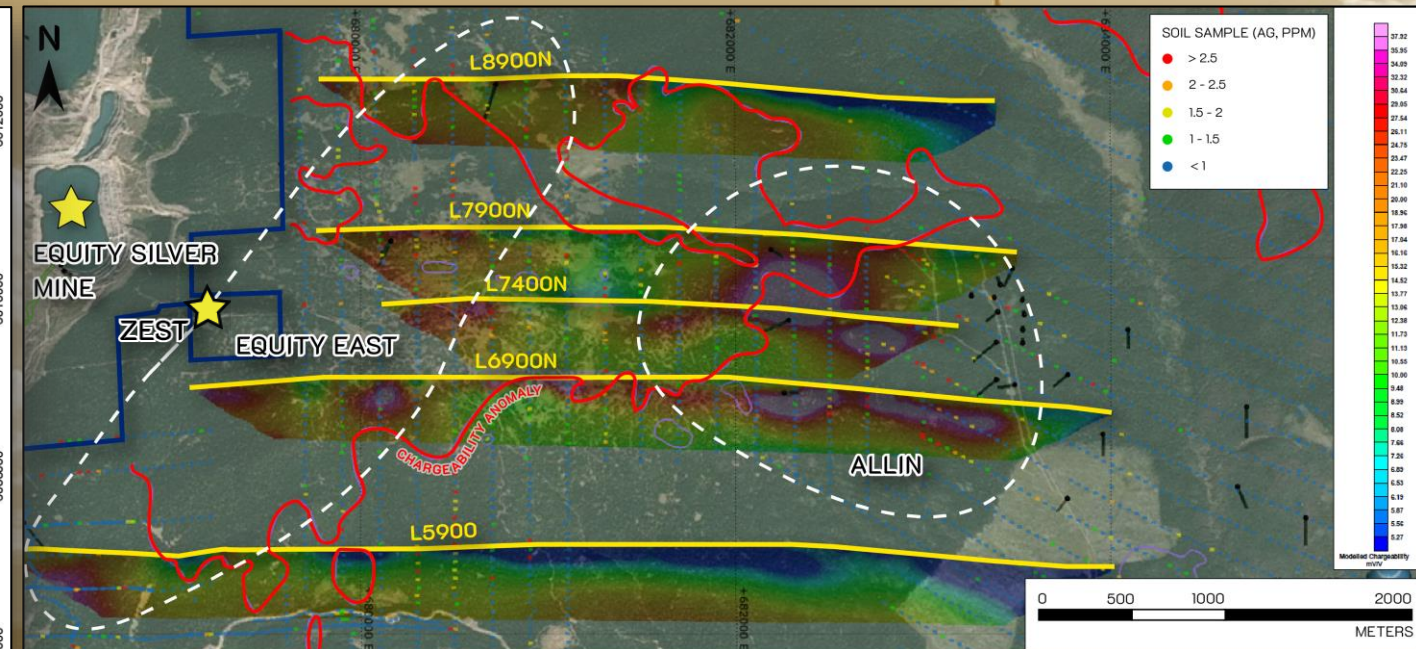
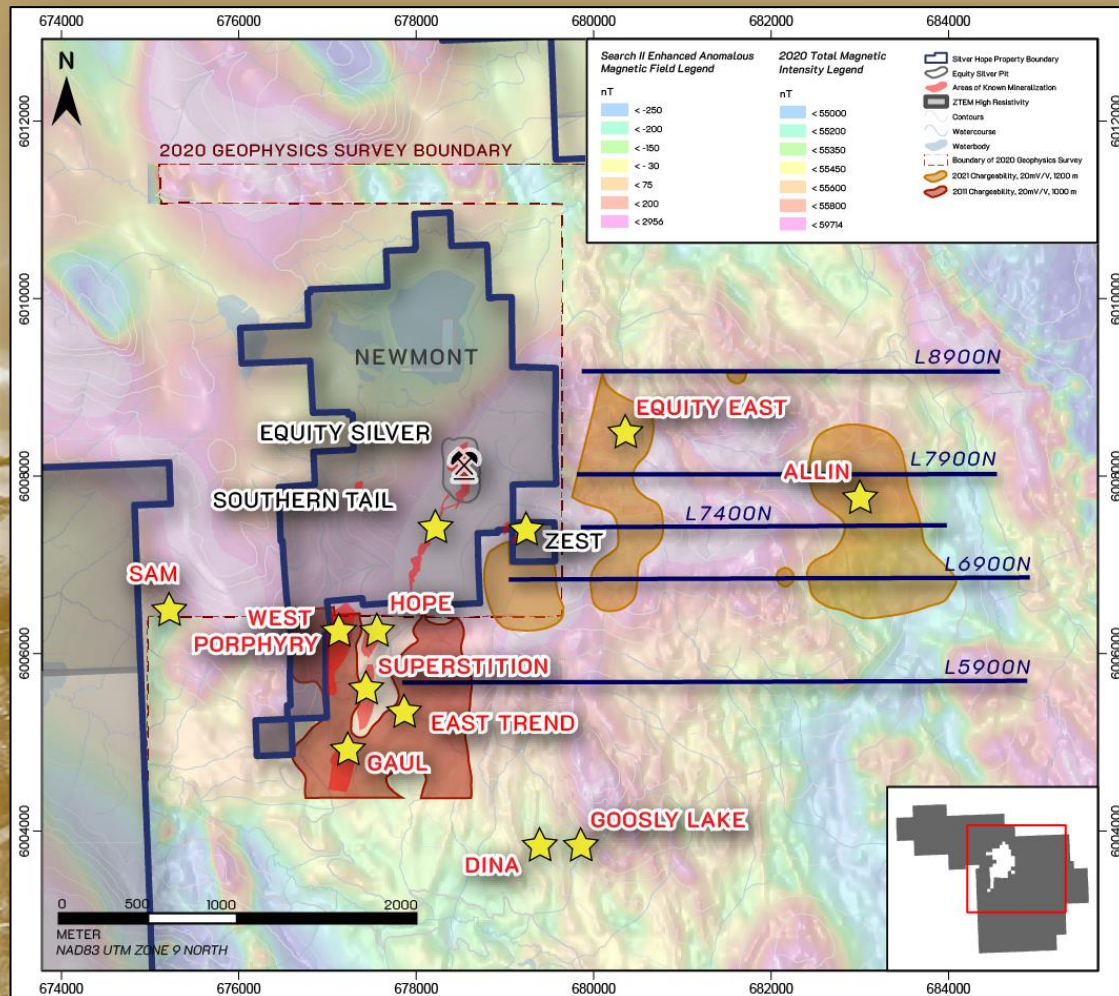


ZN IN SOIL

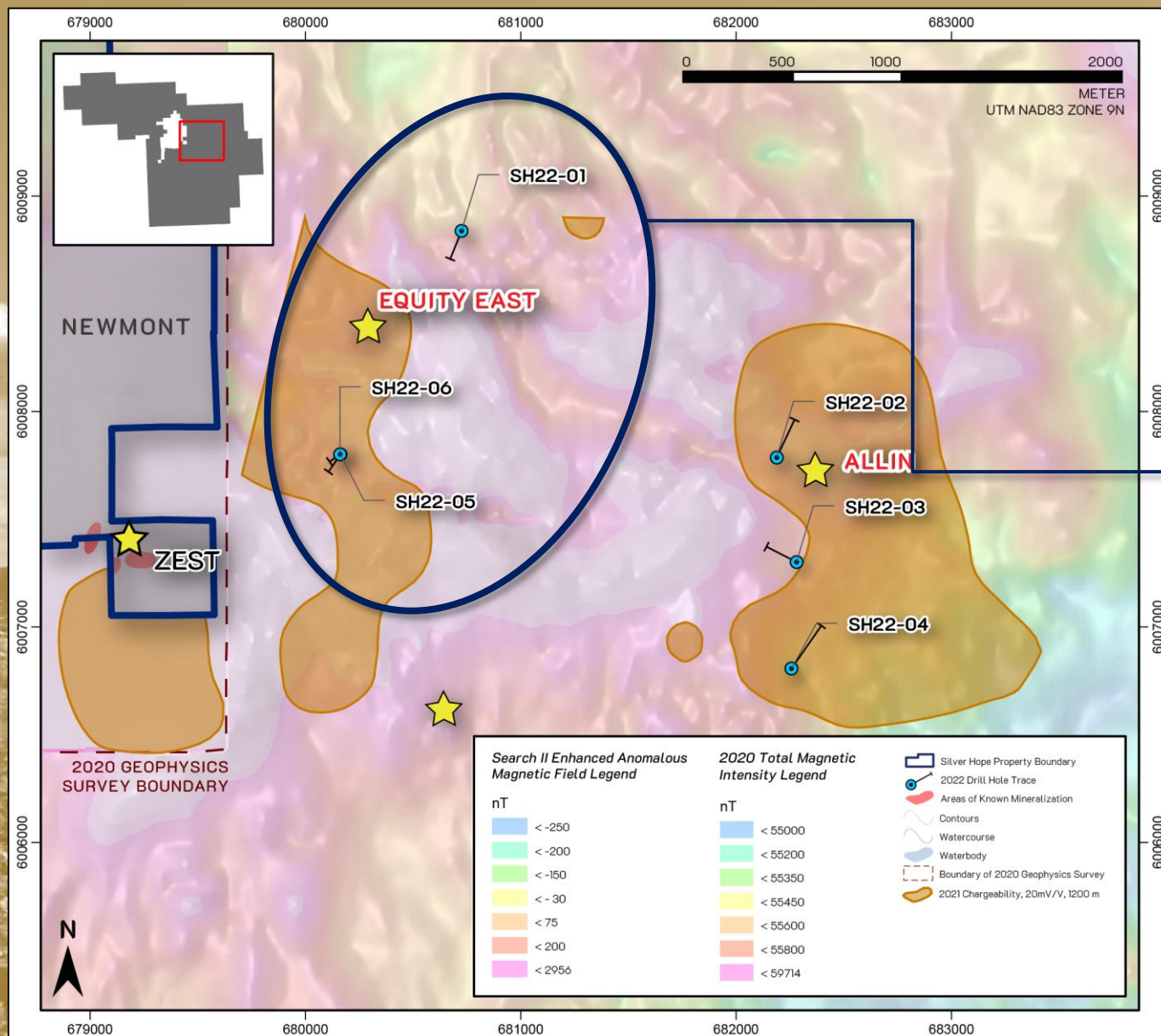


CU IN SOIL

The Equity East, Allin and Main Trend target areas host multi-element geochemical anomalies along the mapped Goosly and Nanika Stock.



- ▶ 22 km of IP survey have been completed over Equity East & Allin targets
- ▶ Large *chargeability & resistivity anomalies* along edges and within *airborne magnetic high anomaly*, correlate with multi-element surface *geochemical anomalies*



6 drillholes totalling 1,461 m (3 at Equity East and 3 at Allin)

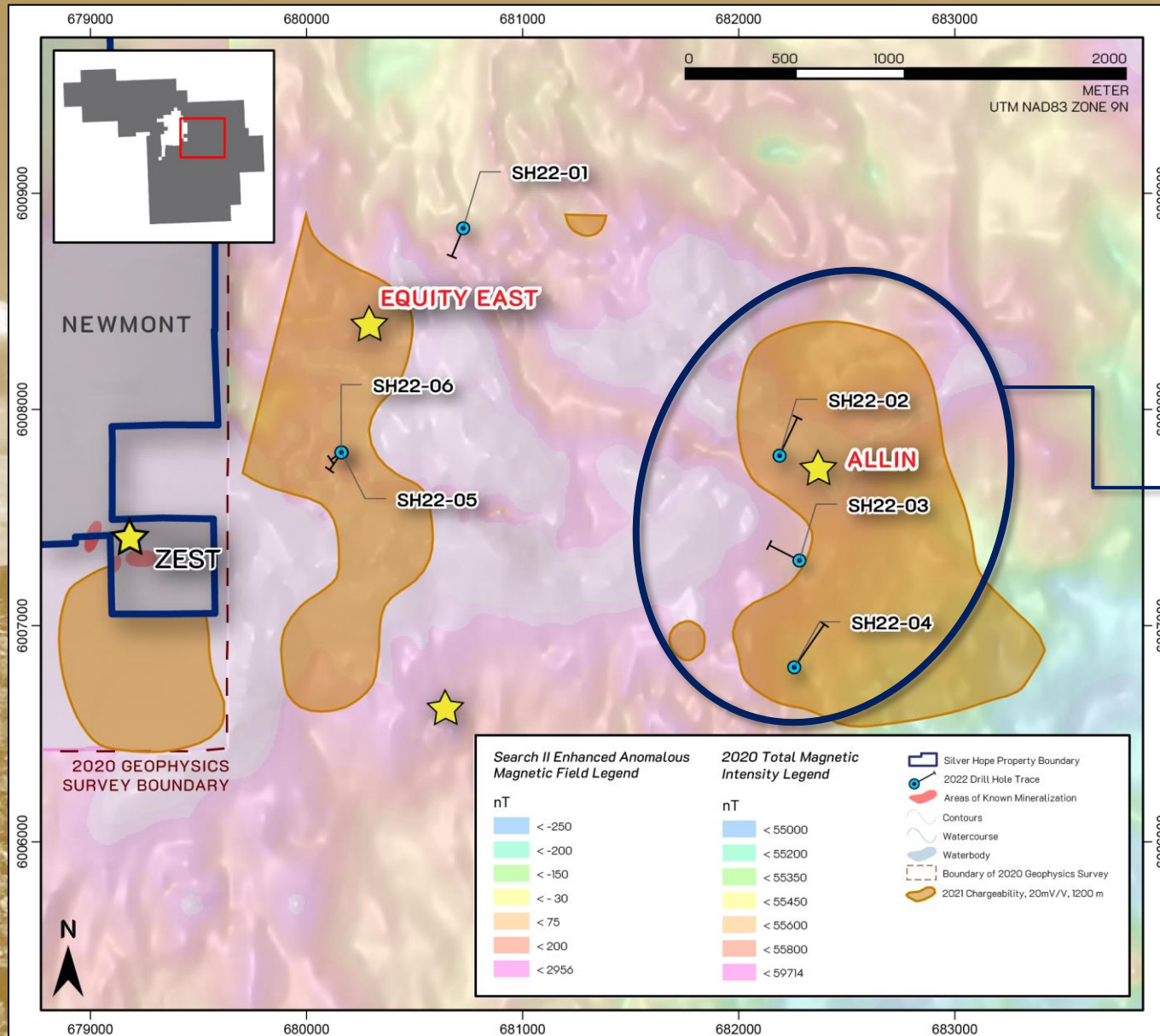
- ▶ Alteration, veining, and mineralization in 2022 drilling suggests that these showings are **peripheral to mineralization and heat sources**.
- ▶ Multi-element surface geochemistry, IP and magnetic anomalies suggest **multiple targets**.

EQUITY EAST

Drilling intersected **Late Paleocene Ootsa Lake Group andesites** and underlying **Goosly Intrusive Suite monzonites** likely explaining the magnetic high anomaly. **Variable clay (kaolinite)-chlorite-illite** associated with mineralization.

SH22-01: Intersected **0.81 m** mineralized vein assaying **47.9 g/t Ag, 2.5% Pb and 4.53% Zn** from 74.92 m striking north and dipping 70 degrees to the east.

SH22-05: Intersected **1-4 mm galena-sphalerite-chalcopyrite veins** similarly oriented to Main Trend mineralized veining.



6 drillholes totalling 1,461 m (3 at Equity East and 3 at Allin)

- ▶ Alteration, veining, and mineralization in 2022 drilling suggests that these showings are *peripheral to mineralization and heat sources*.
- ▶ Multi-element surface geochemistry, IP and magnetic anomalies suggest *multiple targets*.

ALLIN

Drilling intersected *trachyandesite flows, monzonite sills and biotite-rich monzonite dikes*.

SH22-02: Hosted *peripheral porphyry Cu-Mo-Au related alteration* with spotty quartz veining and *increasing gypsum veining, increasing clay-chlorite* and *decreasing illite* at depth.

SH22-03 & SH22-04: Displayed *weak pyrite and vuggy carbonate veining* with *increasing chlorite±clay alteration relative to illite alteration* at depth.

The Silver Hope Property has the potential for Cu-Ag-Mo mineralization at significant volume within the Main Trend and West Horizon Cu-Mo QMZ.

- ▶ **Strategic drilling** with infill holes targeting the Gaul, Superstition, Hope and West Cu-Mo Porphyry could be done quickly to **estimate a significant resource**.
- ▶ The **Main Trend** is along a **>4 km known mineralized trend** with the past-producing **Equity Silver Mine**.
- ▶ **Good infrastructure and access** year-round results in **lower drilling costs**.
- ▶ Only a small portion (<17%) of the 21,690 Ha property has been explored.
- ▶ Several **greenfields targets** still exist including the **East Trend, Zest, Equity East, Allin, and Sam Zones**.
- ▶ ALS GoldSpot identified **16 high priority targets** including a similar target area extending southeast from the Equity Mine called the Zest target.
- ▶ **Biogeochemical sampling has proven successful** in reading through the glacial till cover and results highlighted the Main Trend, West Horizon and East Trend.
- ▶ Further biogeochemical sampling will be conducted over the **high priority targets** identified by ALS GoldSpot and other geophysical anomalies.
- ▶ Recent **increased understanding** of the **Goosly Intrusive Complex geology** east of the Main Trend and the Equity Silver Mine has opened the **possibility for new mineralization discoveries** associated with previously unexplored areas.

THE FINLAY TEAM

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President, CEO and Director

Former Vice President, Exploration for Great Panther Mining Ltd. and former geologist with LAC Minerals.

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CFO

Has over 30 years of experience in the mining/exploration sector and serves as CFO of 3 other companies in the sector.

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Secretary and Director

Retired Barrister, Solicitor, Arbitrator and Notary in corporate and securities law predominantly with junior natural resource companies.

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Director

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President and CEO of Freegold Ventures Limited since 2009, and a director since 2010.

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