

# FINLAY MINERALS LTD.

TSX-V: FYL | OTCQB: FYMNF

## ATTY PROPERTY

*Technical Presentation*

JANUARY, 2023



# CAUTIONARY & FORWARD-LOOKING INFORMATION

*This presentation includes certain “forward-looking information” and “forward-looking statements” (collectively, “forward-looking statements”) within the meaning of applicable Canadian securities legislation. All statements in this presentation that address events or developments that we expect to occur in the future are forward-looking statements. Forward-looking statements are statements that are not historical facts and are generally, although not always, identified by words such as “expect”, “plan”, “anticipate”, “project”, “target”, “potential”, “schedule”, “forecast”, “budget”, “estimate”, “intend” or “believe” and similar expressions or their negative connotations, or that events or conditions “will”, “would”, “may”, “could”, “should” or “might” occur. All such forward-looking statements are based on the opinions and estimates of management as of the date such statements are made. Forward-looking statements in this presentation include statements regarding, among others, the exploration plans for the Company’s properties. Although Finlay believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results or developments may differ materially from those forward-looking statements. Factors that could cause actual results to differ materially from those in forward-looking statements include market prices, exploration successes, and continued availability of capital and financing and general economic, market or business conditions. These forward-looking statements are based on a number of assumptions including, among other things, assumptions regarding general business and economic conditions, the timing and receipt of regulatory and governmental approvals, the ability of Finlay and other parties to satisfy stock exchange and other regulatory requirements in a timely manner, the availability of financing for Finlay’s proposed transactions and programs on reasonable terms, and the ability of third-party service providers to deliver services in a timely manner. Investors are cautioned that any such statements are not guarantees of future performance and actual results or developments may differ materially from those projected in the forward-looking statements. Finlay does not assume any obligation to update or revise its forward-looking statements, whether as a result of new information, future or otherwise, except as required by applicable law.*

*Wade Barnes, P. Geo., is the Vice President, Exploration and Qualified Person for Finlay Minerals Ltd. He has reviewed the technical aspects of this presentation.*



# THE FINLAY TEAM

**ROBERT F. BROWN, P. ENG.**

***President, CEO and Director***

Former Vice President, Exploration for Great Panther Mining Ltd. and former geologist with LAC Minerals

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**ILONA BARAKSO LINDSAY, B.Sc.**

***Vice President, Corporate Relations and Director***

Responsible for corporate administration and tenure management. Ms. Lindsay is a director of the Barakso family companies.

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**RICHARD T. DAUPHINEE, B.Sc.**

***CFO and Director***

Retired Chartered Accountant and a founding partner of Watson Dauphinee & Masuch, Chartered Accountants in Vancouver.

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**WADE BARNES, B.Sc. – GEOLOGY, P. GEO., Q.P.**

***Vice President, Exploration***

Consulting geologist with Tripoint Geological Services and a Qualified Person (QP) as defined by National Instrument 43-101. Co-received the H.H. "Spud" Huestis Award from AMEBC in 2016 for excellence in Prospecting and Mineral Exploration.



**ALVIN JACKSON, B.Sc.**

***Independent Director***

Vice President, Exploration and Development & Director of Freegold Ventures. Former President & CEO/COO of Eurozinc Mining Corporation.

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**DR. JOHN A. BARAKSO, DMD**

***Director***

Retired from dentistry after 29 years. Dr. Barakso is a director of the Barakso family companies.

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**DAVID A. SCHWARTZ, B. COMM., J.D.**

***Secretary and Director***

Retired Barrister, Solicitor, Arbitrator and Notary in corporate and securities law predominantly with junior natural resource companies.

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**KRISTINA WALCOTT**

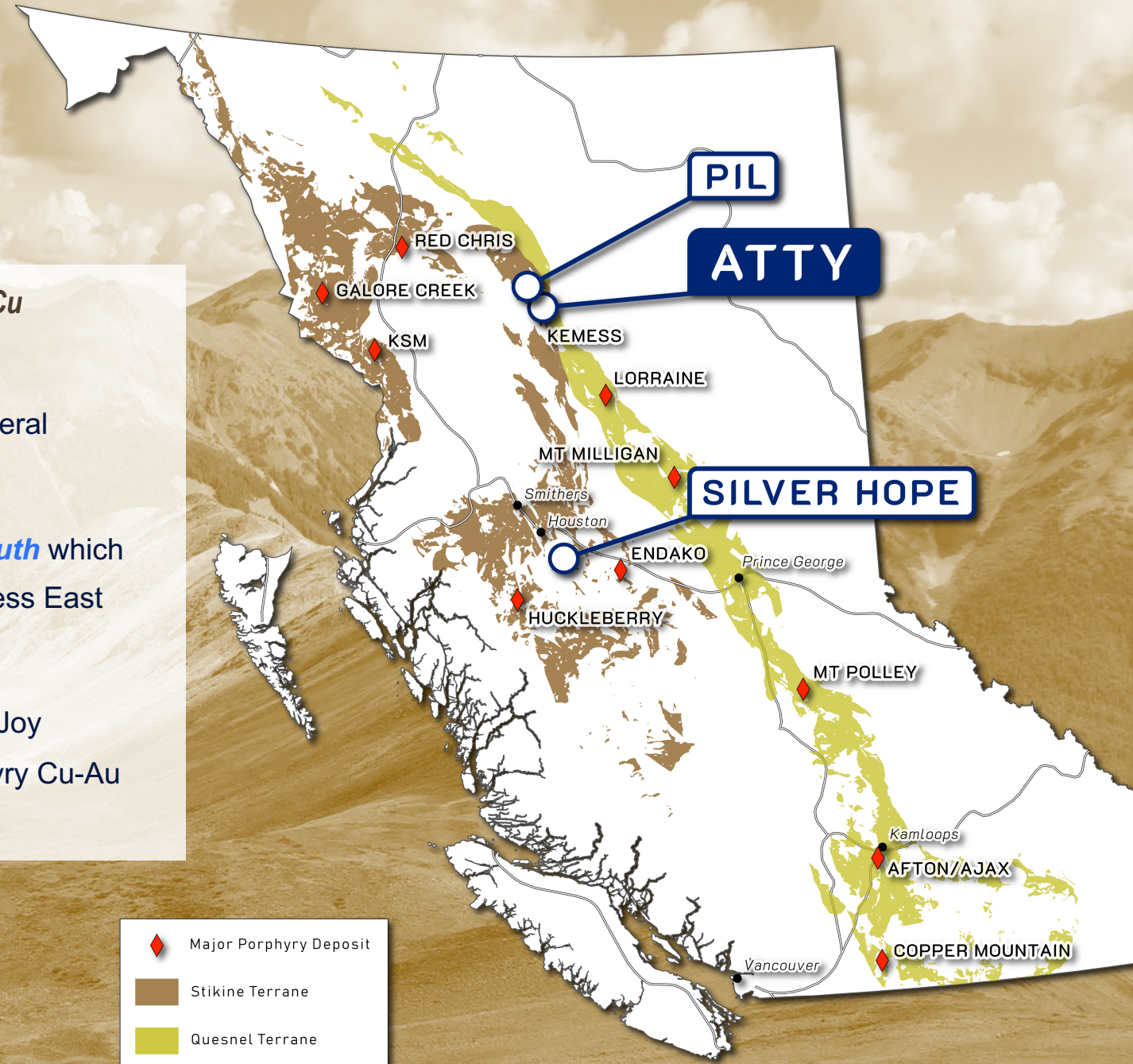
***Independent Director***

President and CEO of Freegold Ventures Limited since 2009, and a director since 2010.



100% owned, targeting porphyry Cu-Au deposits and Ag-Pb-Zn-Cu epithermal deposits.

- ▶ Located within the **Toodoggone District** which hosts several deposits.
- ▶ Centerra Gold's **Kemess Property** is **adjacent to the south** which hosts the permitted Kemess Underground deposits, Kemess East deposit and past-producing Kemess South Mine.
- ▶ Amarc Resources and Freeport McMoRan joint ventured Joy Property is adjacent to the north and hosts several porphyry Cu-Au targets.

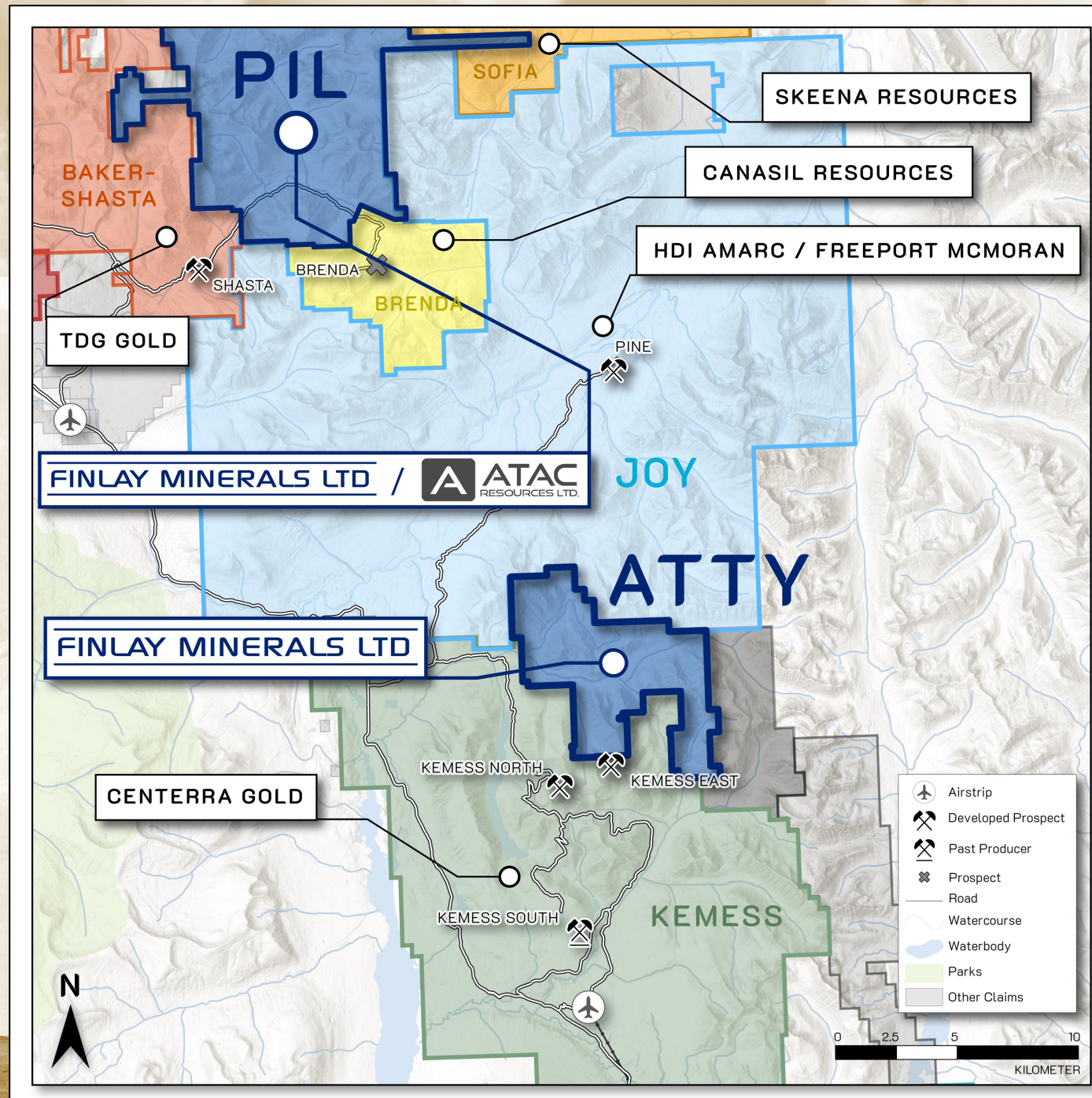




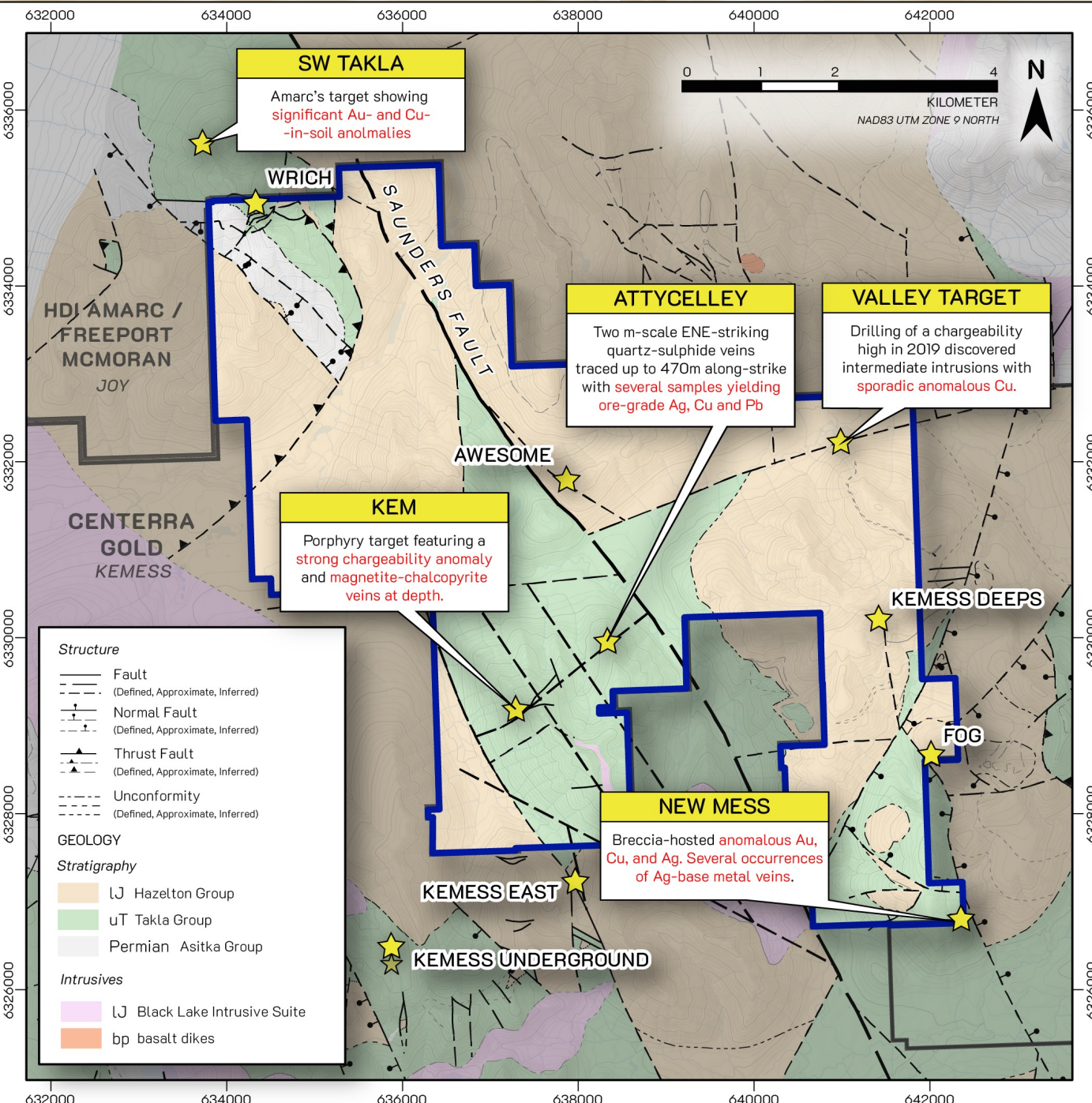
# ATTY CLAIMS & INFRASTRUCTURE

*4,498 hectares in the heart of the Toodoggone district.*

- ▶ Adjoins Centerra Gold's **Kemess Property** which hosts the past-producing Kemess South porphyry Cu-Au-Mo-Ag mine, Kemess Underground Deposit (positive Feasability study in 2016) and the Kemess East Deposit (positive PEA in 2017)
- ▶ Adjoins AMARC's **JOY Property** which hosts the Mex, Pine and SW Takla porphyry targets.
- ▶ **Nearly year-round** road access from Mackenzie and Prince George.
- ▶ **Large powerline** connecting to Kemess immediately to the south.



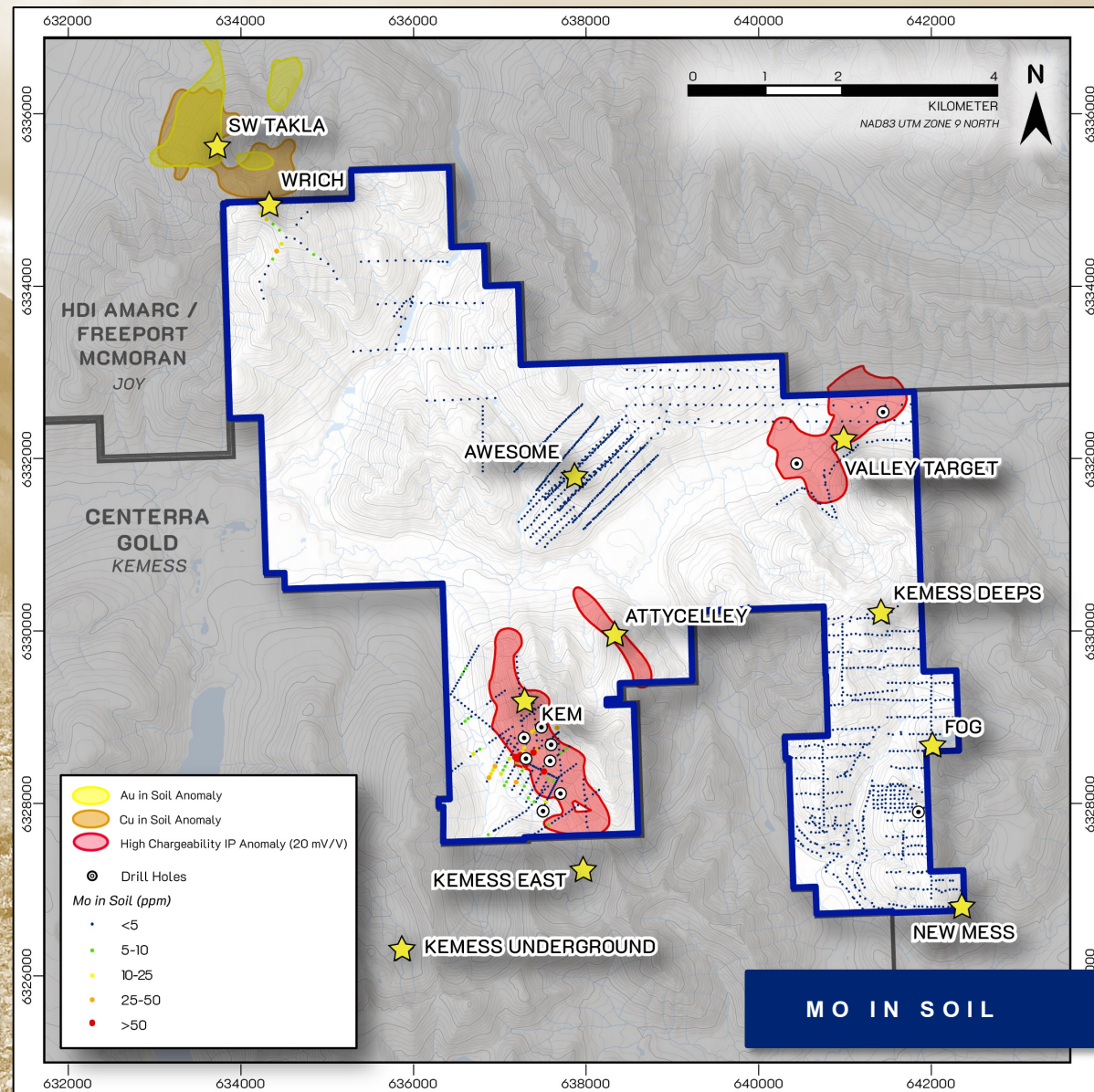
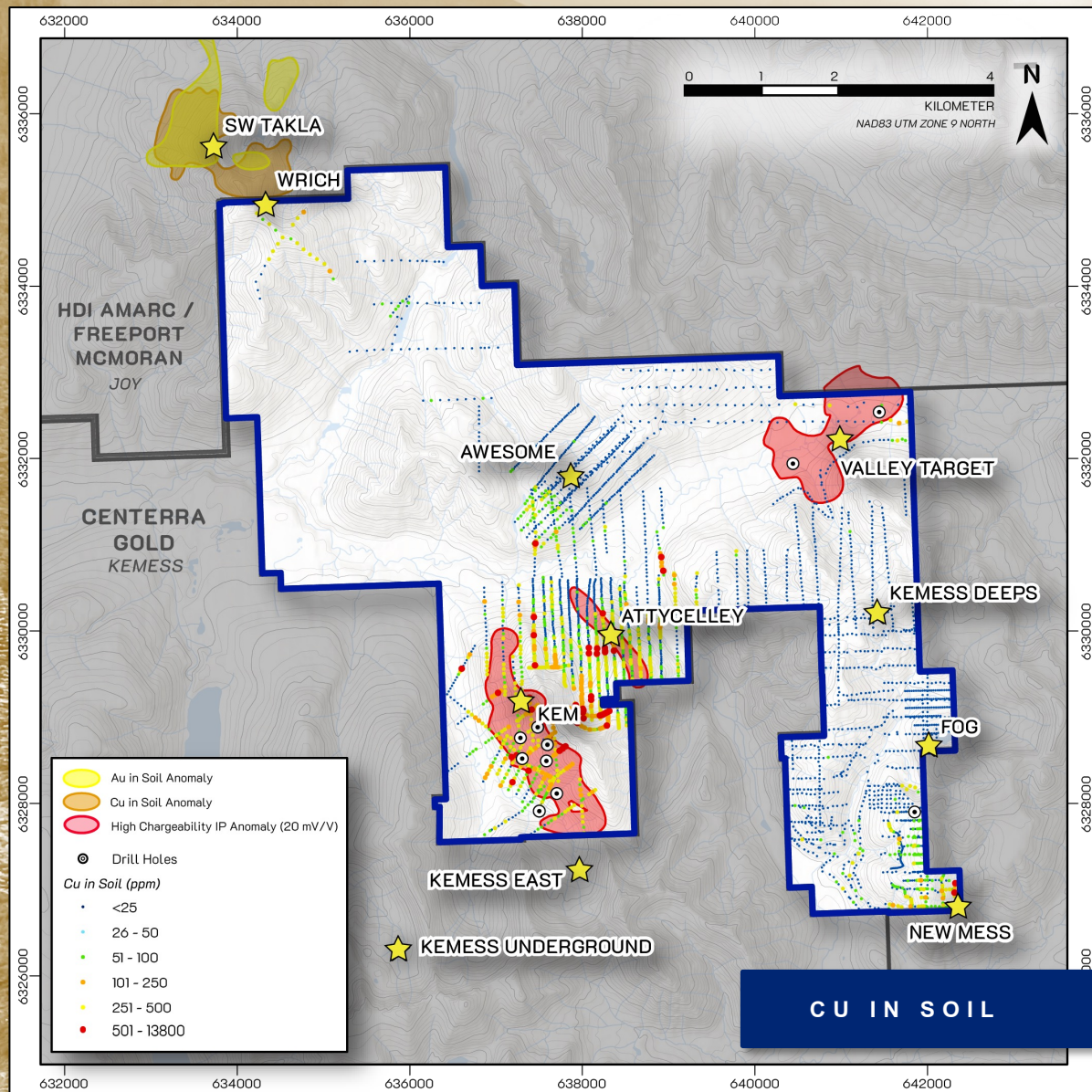




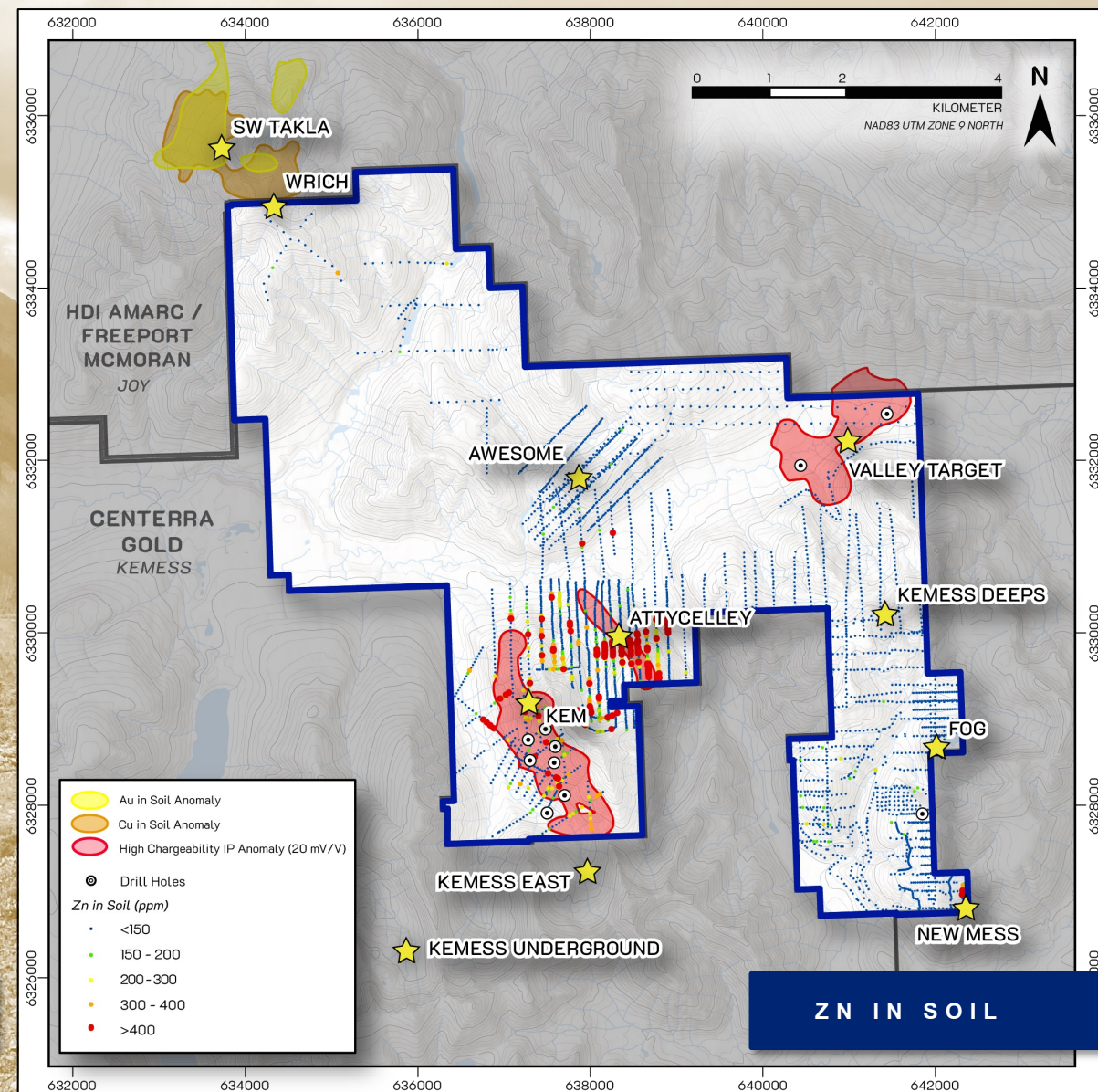
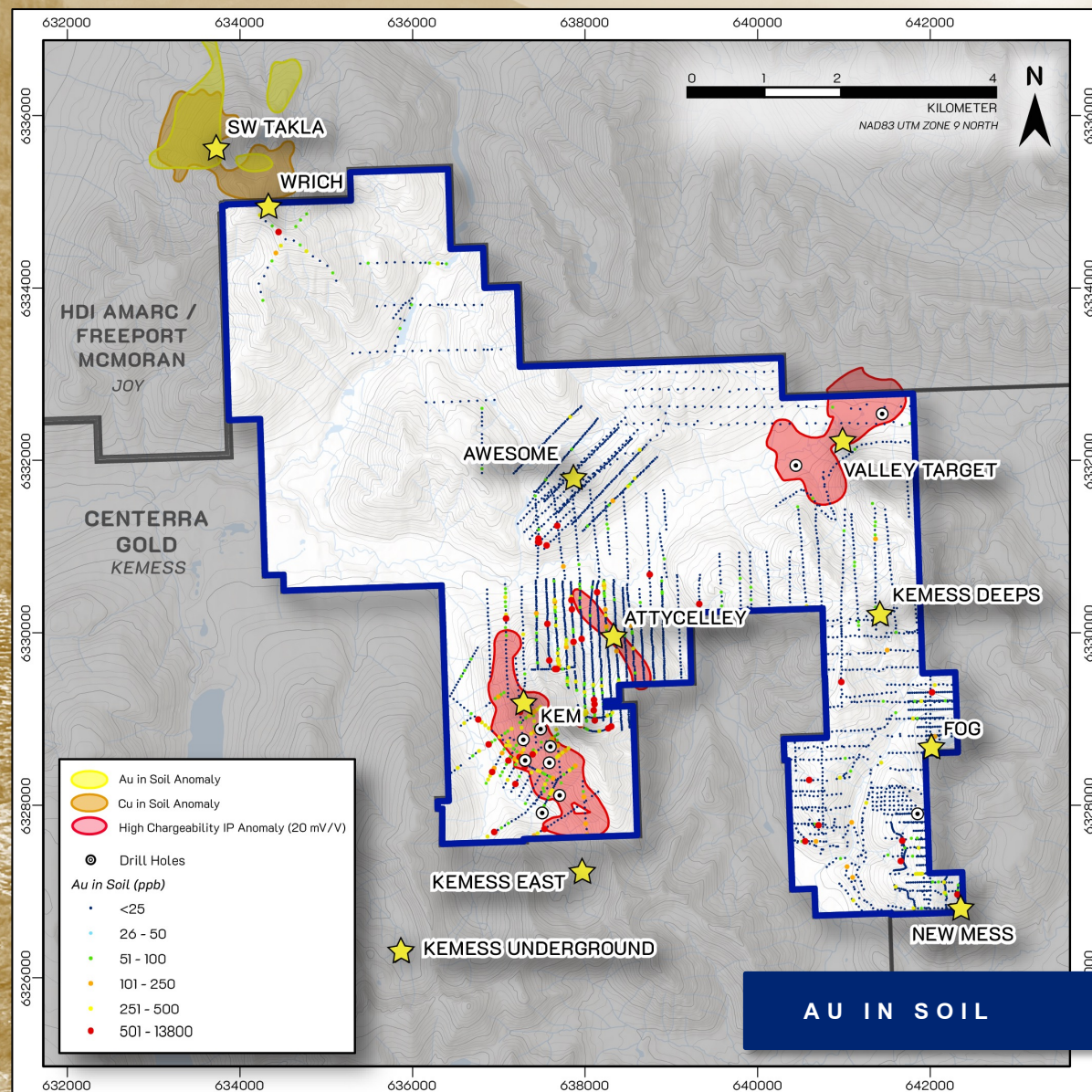
*Favourable geological environment with similar geology to the Kemess North Trend, hosting the Kemess Underground and Kemess East Deposits.*

- ▶ Underlain by the **Upper Triassic Takla Group** and the Lower Jurassic Hazelton Group and intruded by the Lower Jurassic Black Lake Suite.
- ▶ 8 mineral targets with a range of mineralization styles on the property, including the most prospective **KEM, Attycelley, and Wrich.**
- ▶ **KEM and Wrich:** Porphyry Cu-Ag-Au-Mo targets.
- ▶ **Attycelley:** Ag-Pb-Zn-Cu-Au low-sulphidation epithermal, drill ready target.

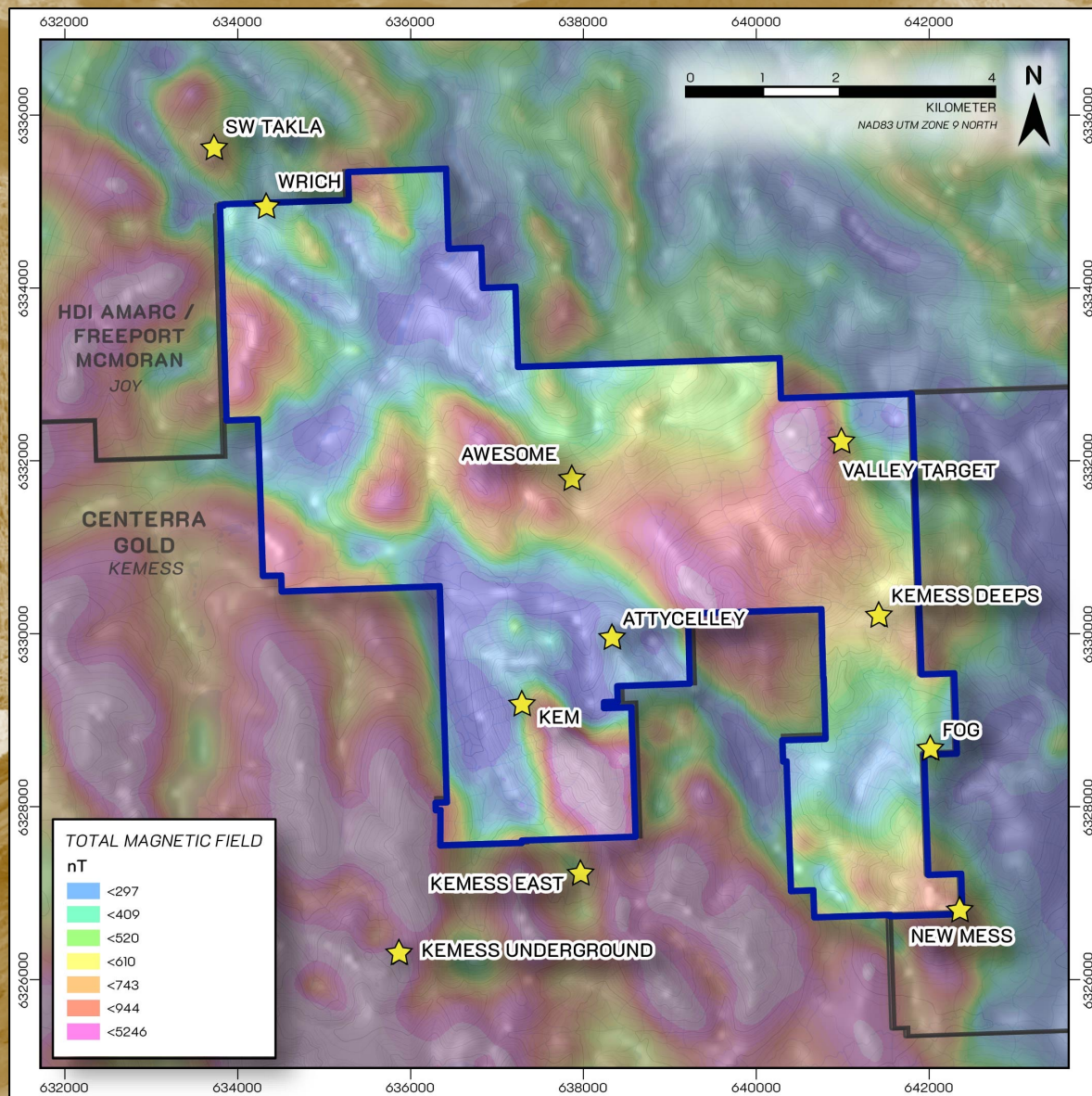








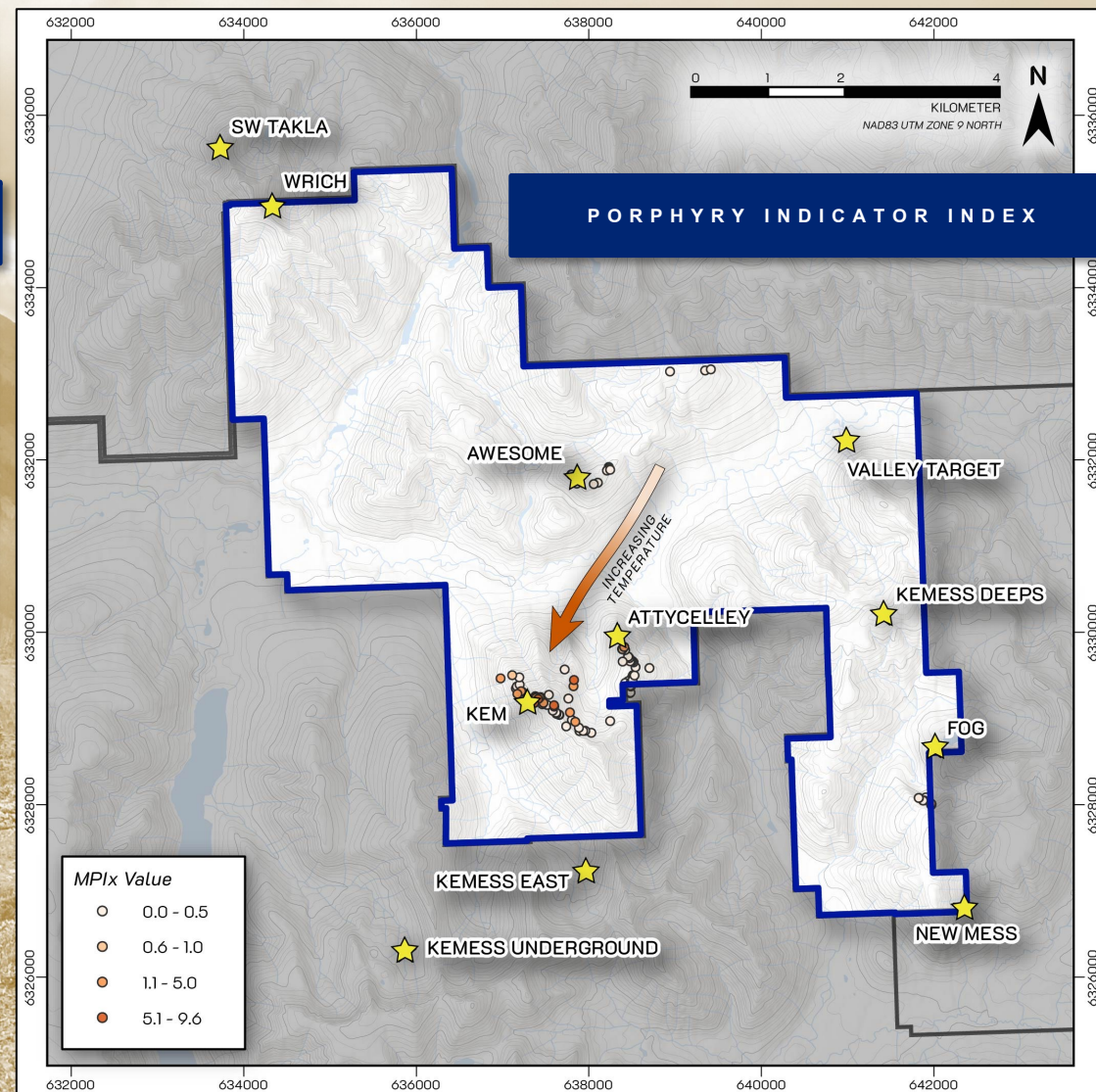
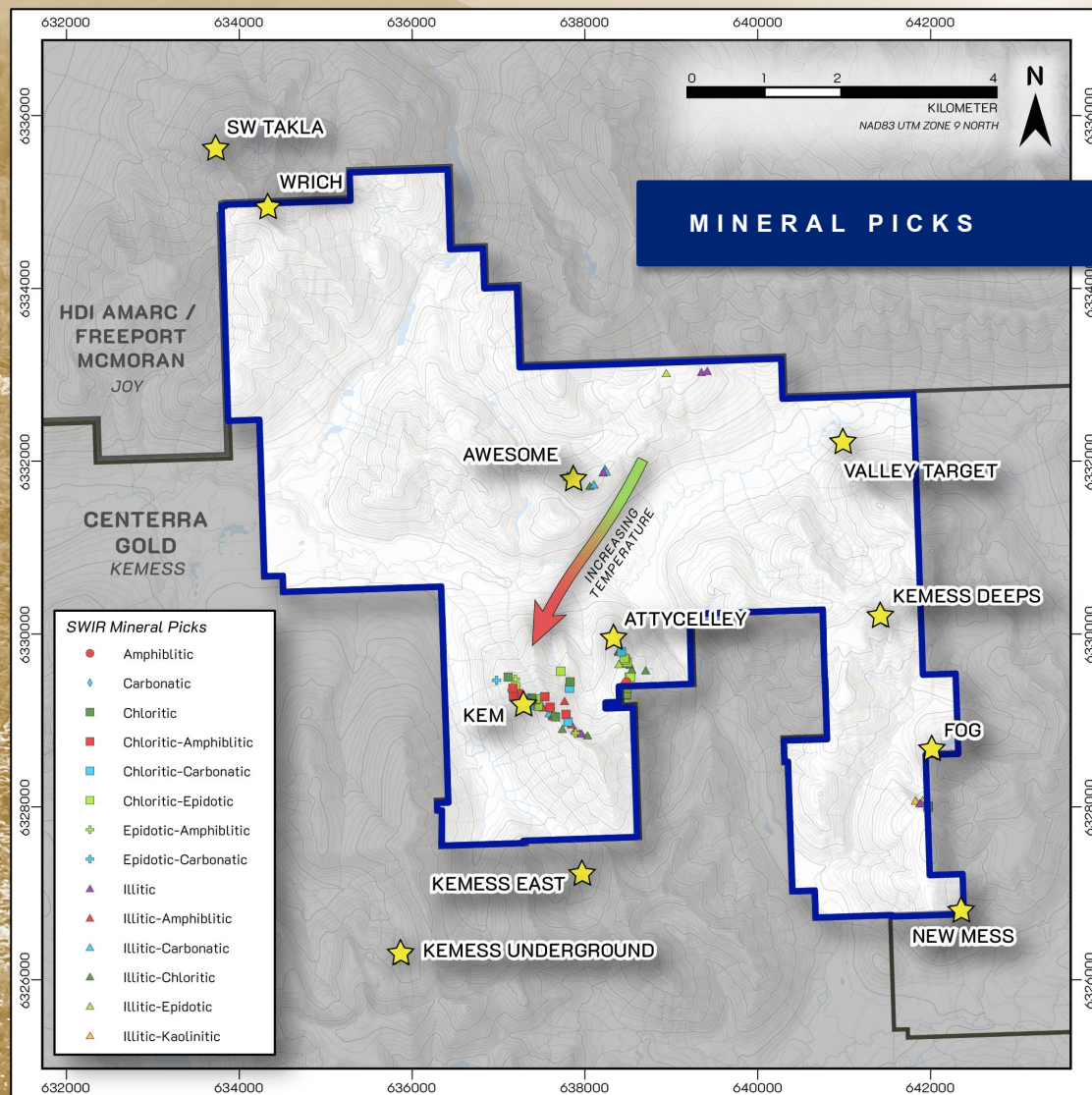




*Regional magnetic survey show favorable signatures for porphyry deposits and mineralized linear structures.*

- ▶ **KEM** is on a moderate low magnetic signature surround by a low magnetic signature pointing to a possible deeper porphyry target.
- ▶ **Attycelley** occurs on the periphery of the magnetic low surrounding the **KEM** target.



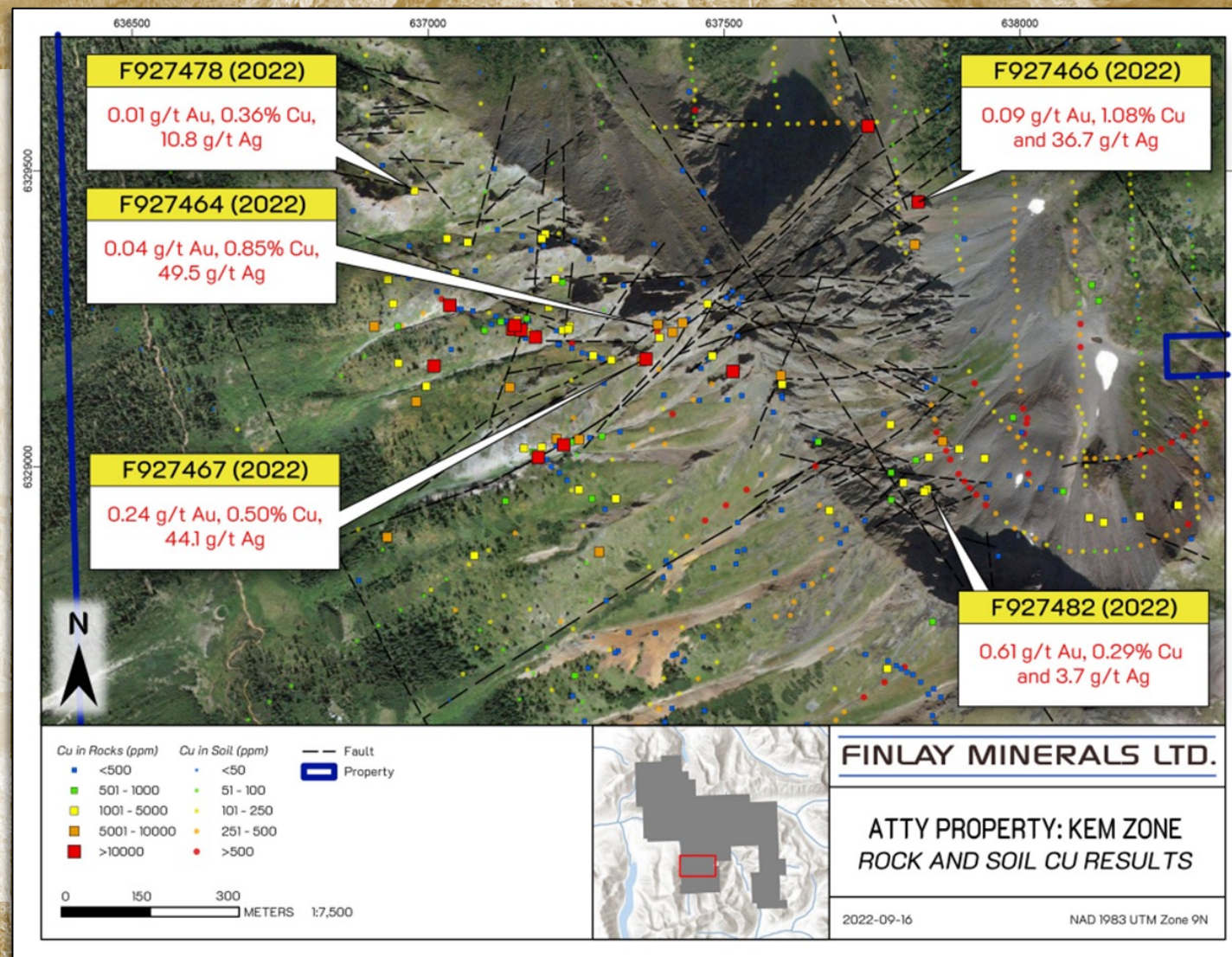


KEM & Attycelly targets show *high relative temperature* Fe-Mg-silicate white mica spectral mineralogy, plus elevated MPIx values.



*Multi-oriented mineralized vein/breccia swarm underlain by a deep high chargeability anomaly indicated by induced polarization (IP) surveys.*

- ▶ The occurrence lies **1.8 km north** of the **Kemess North Trend**, which hosts the Kemess Underground and Kemess East porphyry deposits.
- ▶ Alteration mapping and hyperspectral studies showed a gradational increase in the intensity of propylitic alteration northward, with **exposures of weak potassic alteration** in the far north.
- ▶ Multiphase quartz-carbonate-chalcopyrite-malachite-pyrite veins (**Cu-Ag-Au**) range in thickness from 5 cm – 2.0 m and trend subparallel to topography for **> 1 kilometre**.





ATTY

KEM SHOWING

F927464 (2022): 0.04g/t Au, 0.85% Cu, 49.5g/t Ag.



F927461 (2022): 0.01g/t Au, 0.74% Cu, 33.5g/t Ag.



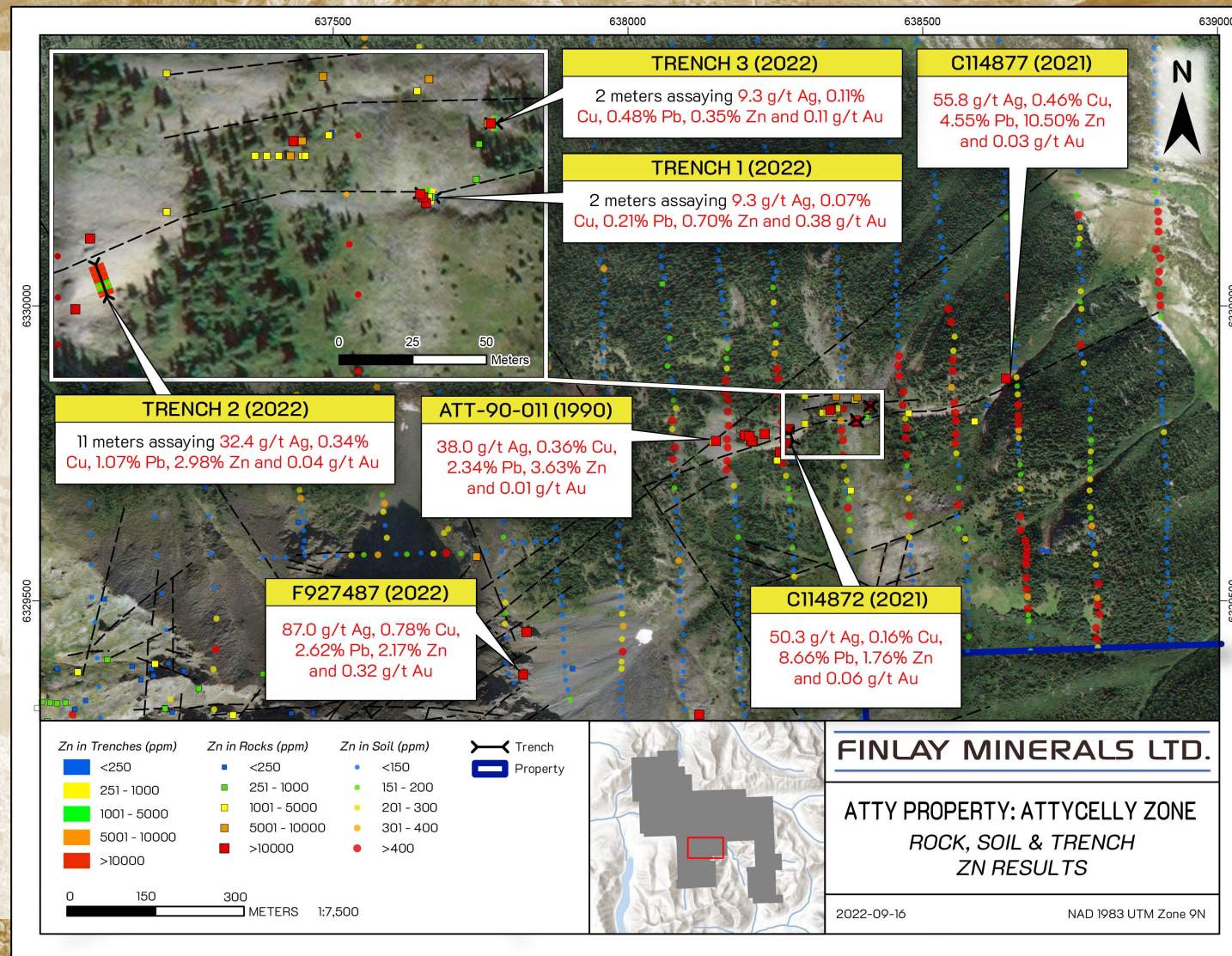
F927462 (2022): 0.07g/t Au, 0.64% Cu, 31.2g/t Ag.



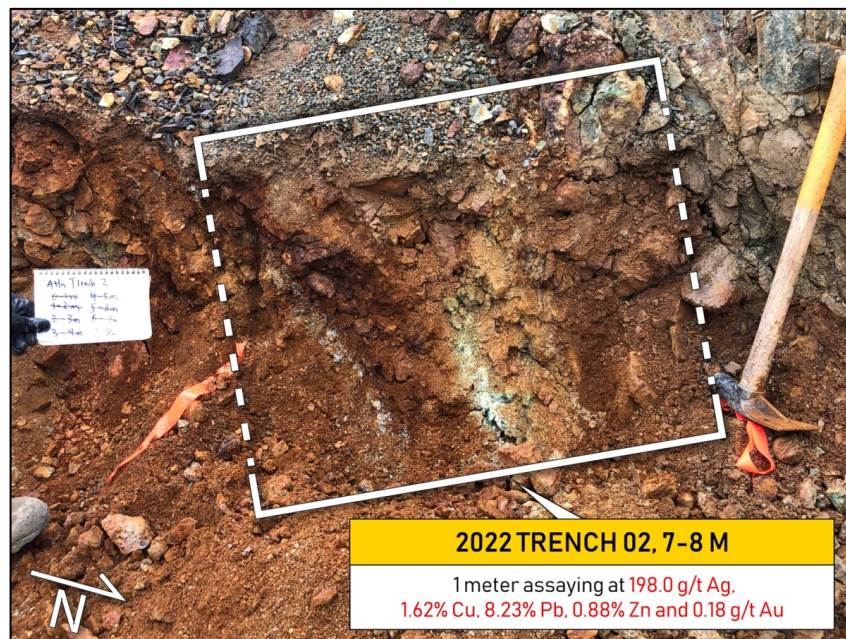
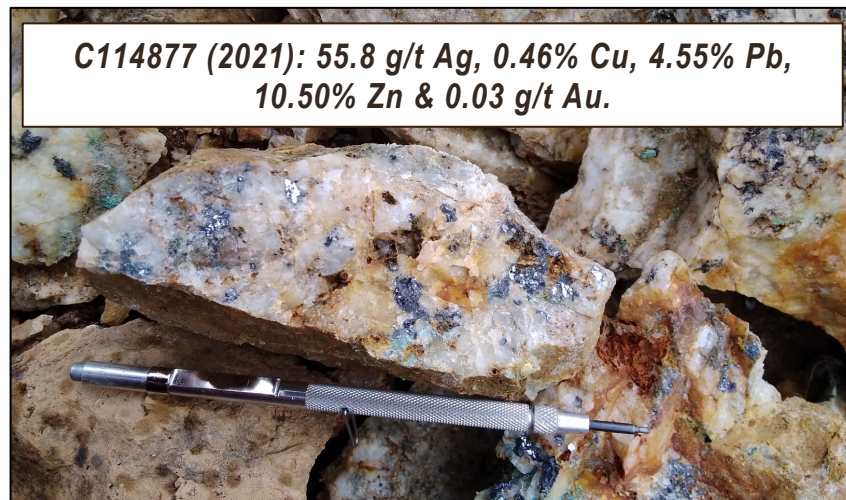


*An east-northeast-trending, steeply south-dipping, low-sulphidation epithermal vein system along a similar trending fault/shear.*

- ▶ 2022 Trenching results include **11 m** assaying **32.4 g/t Ag, 0.34% Cu, 1.07% Pb, 2.98% Zn and 0.04 g/t Au**, including **1 m** assaying **198 g/t Ag, 1.62% Cu, 8.23% Pb, 0.88% Zn, and 0.18 g/t Au**.
- ▶ Mapping and sampling has shown **mineralization extends for 500 m** with mapped fault system extending for > 2 km.
- ▶ Surface geochemistry has outlined a **large multi-element anomaly** coincident with this fault structure with a secondary anomaly to the south along a similarly oriented structural trend.



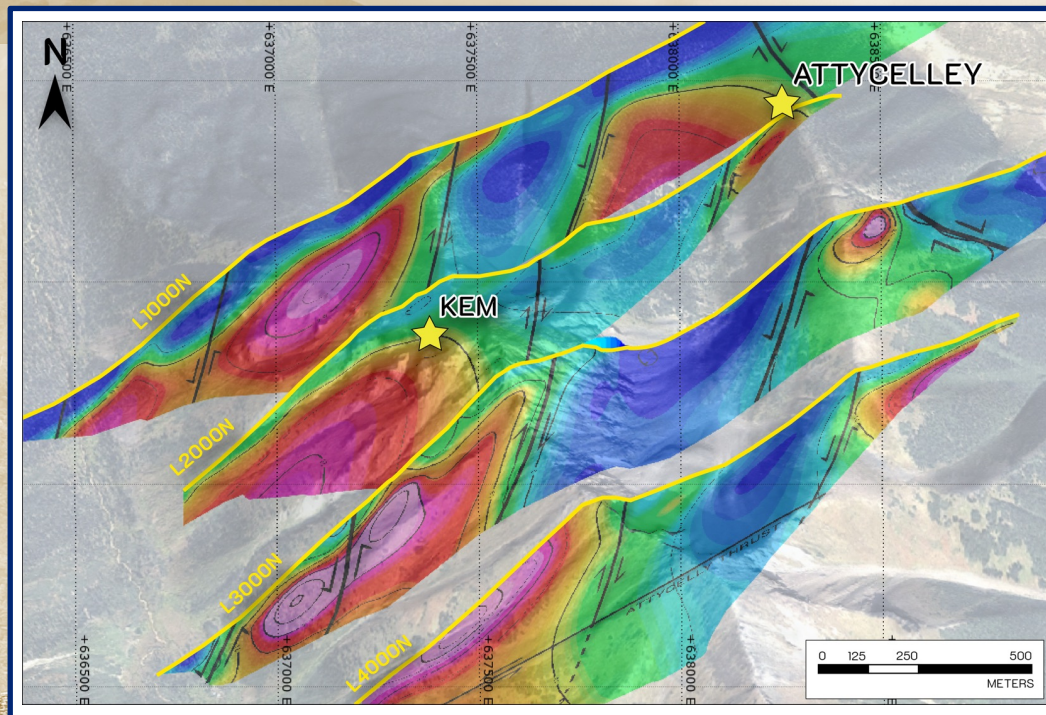






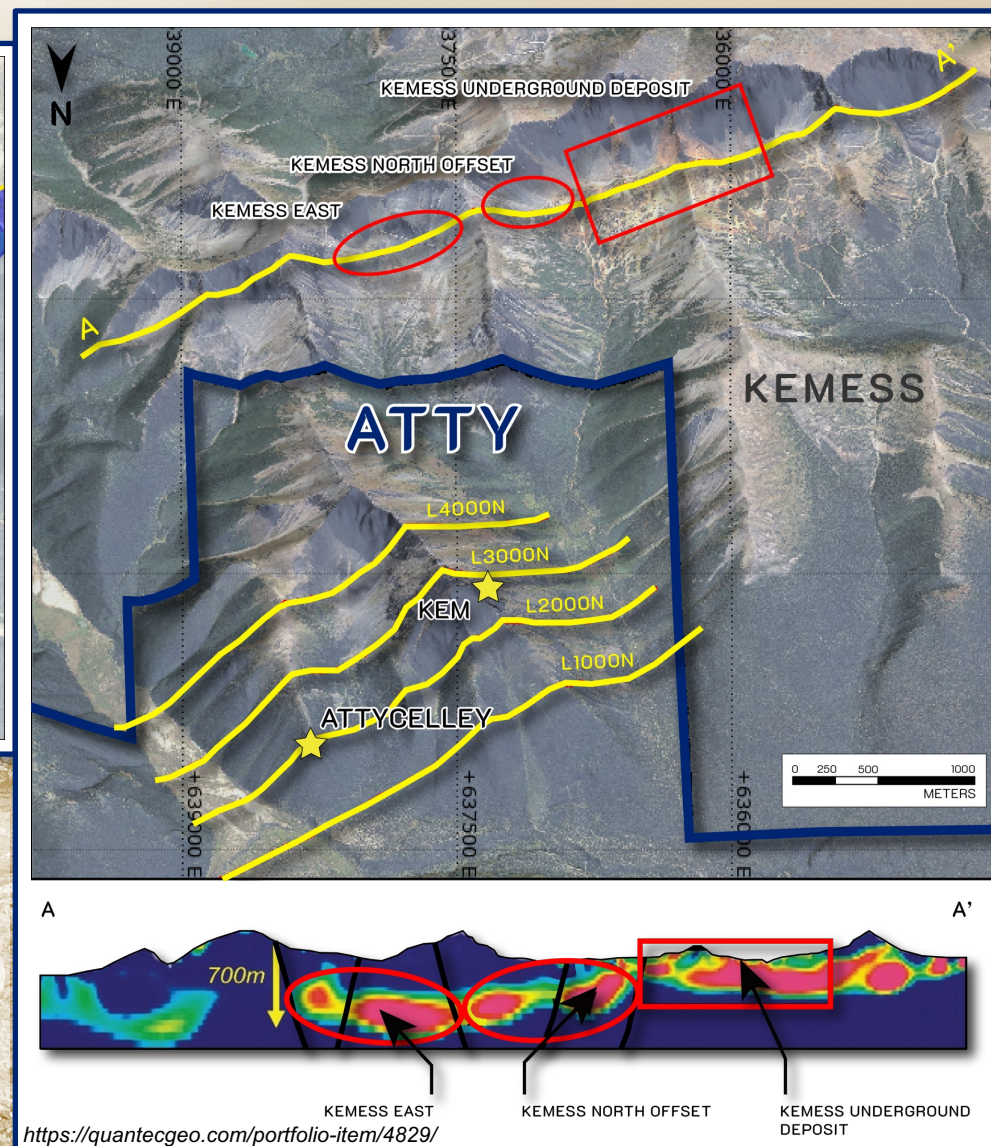
The **KEM Target** occurs above a significant chargeability anomaly that is 1,000m x 700 m length and width.

- ▶ The chargeability anomaly occurs **below mineralized veins** where hyperspectral studies show good porphyry potential.



The **Attycelley target** is a southeast dipping structure/thrust that could extend downdip for 680 m.

- ▶ The chargeability and resistivity features display a **fault block scenario** similar to the model for the **Kemess North trend** that hosts the Kemess Underground and Kemess East deposits.





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