

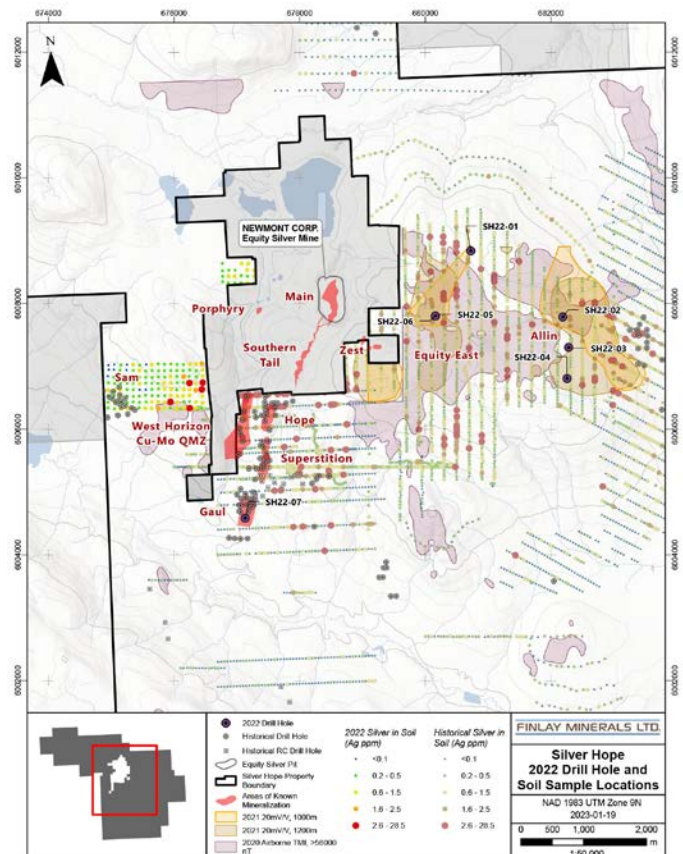
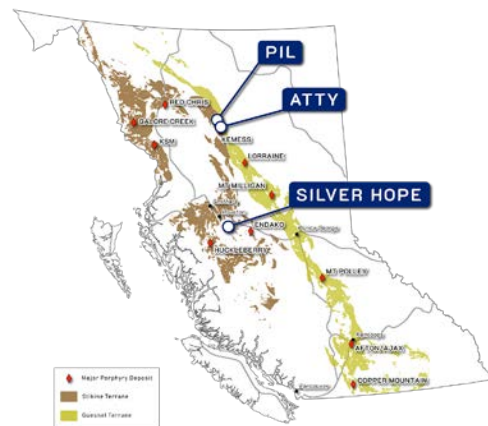
## AT OUR CORE:

EXCEPTIONAL ASSETS + TECHNICAL EXCELLENCE = ROAD TO DISCOVERY

## SILVER HOPE PROJECT HOUSTON AREA, BRITISH COLUMBIA

**TARGETS:** Equity Silver type Cu-Ag-Au and Cu-Mo porphyry style mineralization

- The 15,905 hectare Silver Hope property adjoins, surrounds and is on-trend with the former Equity Silver Mine, once the province's largest silver mine which produced, primarily from open pits, 71M oz silver, 185M lbs copper, and 508,000 oz gold from 33.8M tonnes processed. (Ref: <http://minfile.gov.bc.ca/Summary.aspx?minfilno=093L++001>)
- Finlay's exploration efforts have resulted in three important discoveries: **1)** Cu-Ag-Au mineralized zones along the **MAIN Trend** - the SSW extension of the Equity Silver Mine deposits, **2)** Coincident geological, geophysical, and geochemical drill targets at the **Equity East** and **Allin Zones** drill tested in 2022, and **3)** Cu-Mo porphyry (**West Horizon Cu-Mo Quartz Monzonite**) mineralization.
- Successful 2021 drill results from the MAIN Trend (Gaul Zone) included SH21-09 intersecting **76.57 m (from 80.23 m) grading 0.45% Cu, 14.6 g/t Ag, and 0.14 g/t Au (0.68% Copper Equivalent (CuEq)), including 32.07 m (from 123.00 m) grading 0.86% Cu, 26.1 g/t Ag, and 0.21 g/t Au (1.21% CuEq).**
- 2022 drill program (1,671 m) and totalling \$1.0M, was completed at Equity East, Allin, and Gaul Zones. Six (6) holes were drilled targeting IP, magnetic, and geochemical anomalies at Allin and Equity East. One hole, at the Gaul Zone, stepping-out 100 m to the south of SH21-09 successfully intersected Gaul mineralization of **31 m (from 102 m) grading 0.2% Cu, 11.8 g/t Ag, and 0.22 g/t Au, including 11.42 m (from 121.58 m) grading 0.49% Cu, 30.1 g/t Ag, and 0.41 g/t Au.** The Gaul Zone mineralization is open down dip and further south. Further critical drilling is necessary both as extension, in-fill, and to re-drill historical partially assayed core holes.



## ATTY PROJECT

### TOODOGGONE REGION, BRITISH COLUMBIA

**TARGETS:** Cu-Au-Mo porphyry (KEM) and related Au-Ag-Cu-Pb-Zn (Attycelley) epithermal systems.

The ATTY property size was increased by 33% in 2022 with the acquisition of the adjacent ATG Property which included the Wrich target.

2022 Exploration included spending \$60,000 in further mapping, trenching, and sampling over both porphyry Cu-Au, and associated Au-Ag vein occurrences.

- **Attycelley:** Mapping and sampling has shown mineralization extends ENE for 500 m within mapped fault system extending for > 2 km. 2022 trench sampling results include **1m assaying 198 g/t Ag, 1.62% Cu, 8.23% Pb, 0.88% Zn, and 0.18 g/t Au.**
- **KEM:** Cu-Ag-Au porphyry target with 700 x 1,000 m deep IP chargeability anomaly and quartz-carbonate-pyrite, chalcopyrite, and magnetite veins with favourable porphyry alteration.
- The 4,498 hectares ATTY project hosts similar geology and sits adjacent on the north side of the Kemess Underground and contiguous to the Kemess East porphyry Cu-Au deposits of Centerra Gold.

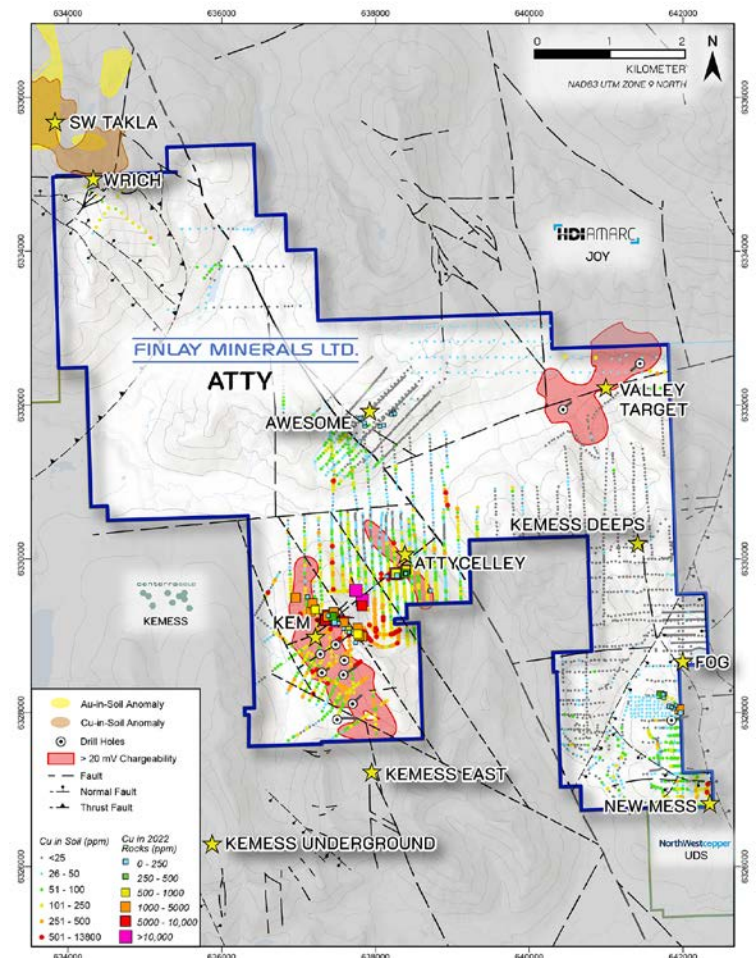
## PIL PROJECT

### TOODOGGONE REGION, BRITISH COLUMBIA

**TARGETS:** Cu-Au-Mo porphyry systems and related Au-Ag vein systems.

- The 13,967 hectare PIL project is situated in a prospective belt of volcanic rocks known for both porphyry Cu-Au (Kemess Mine) and epithermal Au-Ag vein (Lawyers Mine) deposits.
- ATAC Resources Ltd. has optioned the PIL to acquire a 70% interest in the PIL project by making aggregate cash payments of \$650,000, cash equivalent share payments totaling \$1,250,000, and incurring \$12,000,000 in exploration expenditures on or before December 31, 2026. Year 1 payments and work have been completed.
- 2022 Exploration Work by ATAC included spending \$540,000 to conduct a phase 1 property-wide prospecting and mapping, and IP geophysical survey and a phase 2 historical drill core in-fill sampling program. Prospecting returned high grade samples, including **78.30 g/t Au with 2,830 g/t Ag** at the Atlas target, and **18.40% Cu with 111 g/t Ag** at the Spruce target. Sampling at the PIL South target returned strong mineralization in outcrop, including **3.89% Cu with 173 g/t Ag** in a large underexplored 2.3 x 1.5 km Cu -Au ± Ag -Pb -Zn soil anomaly.
- 2023 exploration program by ATAC to include further geological mapping, sampling, and potentially core drilling of porphyry Cu-Au-Ag and epithermal Au-Ag targets.
- Historical geological, geophysical, geochemical, and core drilling programs have identified multiple porphyry Cu-Au-Mo and epithermal vein targets

**Front page header image:** A closeup of mineralization from photo of Silver Hope Core SH04-03A from the Gaul Zone.



## PROVEN DEPOSIT AND MINE DISCOVERIES

Finlay's present and past management have lifetimes of accumulated geological, geochemical, and deposit finding experience.

### MANAGEMENT & DIRECTORS

Robert Brown, P. Eng.	President, CEO, and Director
David Schwartz, B.Comm., JD	Secretary and Director
Rick Dauphinee, B.Sc.	CFO and Director
Wade Barnes, B.Sc.	P. Geo., VP Exploration
Ilona Lindsay, B.Sc.	VP Corporate Relations, and Director
Alvin Jackson, B.Sc.	Director
Dr John A. Barakso, DMD	Director
Kristina Walcott	Director

### SHARE STRUCTURE

**TSX-V: FYL | OTC: FYMNF**

Shares:	127,666,788
Options:	5,350,000
Agents Options:	1,511,323
Warrants:	42,325,131
Fully Diluted:	178,364,565

*One former insider controls  
~41% on a fully diluted basis.*

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